

Global Adhesive Drug Delivery Device Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Adhesive Drug Delivery Device market size is expected to reach \$ 1862 million by 2032, rising at a market growth of 10.7% CAGR during the forecast period (2026-2032).

Patch-based drug delivery devices are medical devices or drug delivery carriers that deliver drugs into the body through the skin barrier in a continuous and controlled release manner by attaching to the skin surface. These devices typically utilize transdermal absorption technology, controlled-release materials technology, and microstructured drug delivery mechanisms to achieve timed, quantitative, and stable drug release, and are widely used in the treatment of chronic diseases, pain management, and local disease treatment. Patch-based drug delivery devices offer advantages such as ease of use, high compliance, and reduced systemic side effects, making them an important development direction for modern integrated medical devices and pharmaceuticals.

The upstream of the patch-based drug delivery device industry chain mainly includes raw material and functional component suppliers (such as medical-grade transdermal substrates, drug-controlled release membranes, adhesives, and smart sensing elements), providing key materials and modules for device manufacturing; the midstream consists of patch-based drug delivery device R&D and manufacturing companies, integrating raw materials, controlled-release technology, and modules into specific products, and providing supporting software/hardware systems (in the case of smart patch-based devices), representing the core value link of the industry chain; the downstream comprises hospitals, primary healthcare institutions, pharmaceutical distribution channels, and individual patients, using them for applications such as chronic disease management, local treatment, and transdermal drug delivery. From a

profitability perspective, this industry is a technology-intensive sector combining medical devices and pharmaceuticals. Traditional transdermal drug delivery patches typically have a gross profit margin of 50%?70%, while high-end devices integrating intelligent sensing and adjustable release functions, due to higher technological barriers, can achieve a gross profit margin of 70%?85%. The overall industry gross profit margin is significantly influenced by product type, technological content, and market penetration.

In 2025, the average price of transdermal drug delivery devices was \$35 per unit, with sales volume reaching 25.4571 million units, and a total production capacity of 36.36 million units.

A patch delivery device is a medical device used to deliver medications through the skin. These devices are usually in the form of patches, patches, or other forms that attach to the patient's skin and release drugs into the patient's body through local or systemic routes. This dosing method is convenient, discrete and patient-friendly, and is especially suitable for long-term treatment or situations where precise dosage control is required. Future patch-based drug delivery devices may integrate more digital technologies, including intelligent sensing, remote monitoring and data transmission, to improve monitoring and management of treatment effects. Overall, the development trends of patched drug delivery devices will include digital integration, personalized treatment, the application of biosensing technology, and continuous innovation in new materials and designs. These trends will further enhance the therapeutic efficacy and patient experience of patch-based drug delivery devices.

This report studies the global Adhesive Drug Delivery Device production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Adhesive Drug Delivery Device and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Adhesive Drug Delivery Device that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Adhesive Drug Delivery Device total production and demand, 2021-2032, (K Units)

Global Adhesive Drug Delivery Device total production value, 2021-2032, (USD Million)

Global Adhesive Drug Delivery Device production by region & country, production,

value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Adhesive Drug Delivery Device consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: Adhesive Drug Delivery Device domestic production, consumption, key domestic manufacturers and share
Global Adhesive Drug Delivery Device production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global Adhesive Drug Delivery Device production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global Adhesive Drug Delivery Device production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Adhesive Drug Delivery Device market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Johnson & Johnson, Novartis, 3M, Hisamitsu Pharmaceutical, Pfizer, GSK, Nitto Denko Corporation, TEH SENG Pharmaceutical, Medtronic, Luye Pharma Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Adhesive Drug Delivery Device market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Adhesive Drug Delivery Device Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Adhesive Drug Delivery Device Market, Segmentation by Type:

Patches

Transdermal Patches

Others

Global Adhesive Drug Delivery Device Market, Segmentation by Drug Delivery Technology Principle:

Transdermal Absorption Patch Device

Microneedle-Assisted Transdermal Patch Device

Electro-Induced Transdermal Drug Delivery Device

Thermo-Assisted Transdermal Device

Global Adhesive Drug Delivery Device Market, Segmentation by Drug Type:

Small Molecule Drug Delivery Device

Biomass Drug Delivery Device

Biologics Delivery Device

Global Adhesive Drug Delivery Device Market, Segmentation by Application:

Hospital

Clinic

Companies Profiled:

Johnson & Johnson

Novartis

3M

Hisamitsu Pharmaceutical

Pfizer

GSK

Nitto Denko Corporation

TEH SENG Pharmaceutical

Medtronic

Luye Pharma Group

Henkel

Key Questions Answered:

1. How big is the global Adhesive Drug Delivery Device market?
2. What is the demand of the global Adhesive Drug Delivery Device market?

3. What is the year over year growth of the global Adhesive Drug Delivery Device market?
4. What is the production and production value of the global Adhesive Drug Delivery Device market?
5. Who are the key producers in the global Adhesive Drug Delivery Device market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Adhesive Drug Delivery Device Introduction
- 1.2 World Adhesive Drug Delivery Device Supply & Forecast
 - 1.2.1 World Adhesive Drug Delivery Device Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Adhesive Drug Delivery Device Production (2021-2032)
 - 1.2.3 World Adhesive Drug Delivery Device Pricing Trends (2021-2032)
- 1.3 World Adhesive Drug Delivery Device Production by Region (Based on Production Site)
 - 1.3.1 World Adhesive Drug Delivery Device Production Value by Region (2021-2032)
 - 1.3.2 World Adhesive Drug Delivery Device Production by Region (2021-2032)
 - 1.3.3 World Adhesive Drug Delivery Device Average Price by Region (2021-2032)
 - 1.3.4 North America Adhesive Drug Delivery Device Production (2021-2032)
 - 1.3.5 Europe Adhesive Drug Delivery Device Production (2021-2032)
 - 1.3.6 China Adhesive Drug Delivery Device Production (2021-2032)
 - 1.3.7 Japan Adhesive Drug Delivery Device Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Adhesive Drug Delivery Device Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Adhesive Drug Delivery Device Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Adhesive Drug Delivery Device Demand (2021-2032)
- 2.2 World Adhesive Drug Delivery Device Consumption by Region
 - 2.2.1 World Adhesive Drug Delivery Device Consumption by Region (2021-2026)
 - 2.2.2 World Adhesive Drug Delivery Device Consumption Forecast by Region (2027-2032)
- 2.3 United States Adhesive Drug Delivery Device Consumption (2021-2032)
- 2.4 China Adhesive Drug Delivery Device Consumption (2021-2032)
- 2.5 Europe Adhesive Drug Delivery Device Consumption (2021-2032)
- 2.6 Japan Adhesive Drug Delivery Device Consumption (2021-2032)
- 2.7 South Korea Adhesive Drug Delivery Device Consumption (2021-2032)
- 2.8 ASEAN Adhesive Drug Delivery Device Consumption (2021-2032)
- 2.9 India Adhesive Drug Delivery Device Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Adhesive Drug Delivery Device Production Value by Manufacturer (2021-2026)
- 3.2 World Adhesive Drug Delivery Device Production by Manufacturer (2021-2026)
- 3.3 World Adhesive Drug Delivery Device Average Price by Manufacturer (2021-2026)
- 3.4 Adhesive Drug Delivery Device Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Adhesive Drug Delivery Device Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Adhesive Drug Delivery Device in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Adhesive Drug Delivery Device in 2025
- 3.6 Adhesive Drug Delivery Device Market: Overall Company Footprint Analysis
 - 3.6.1 Adhesive Drug Delivery Device Market: Region Footprint
 - 3.6.2 Adhesive Drug Delivery Device Market: Company Product Type Footprint
 - 3.6.3 Adhesive Drug Delivery Device Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Adhesive Drug Delivery Device Production Value Comparison
 - 4.1.1 United States VS China: Adhesive Drug Delivery Device Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Adhesive Drug Delivery Device Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Adhesive Drug Delivery Device Production Comparison
 - 4.2.1 United States VS China: Adhesive Drug Delivery Device Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Adhesive Drug Delivery Device Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Adhesive Drug Delivery Device Consumption Comparison
 - 4.3.1 United States VS China: Adhesive Drug Delivery Device Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Adhesive Drug Delivery Device Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Adhesive Drug Delivery Device Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Adhesive Drug Delivery Device Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Adhesive Drug Delivery Device Production Value (2021-2026)

4.4.3 United States Based Manufacturers Adhesive Drug Delivery Device Production (2021-2026)

4.5 China Based Adhesive Drug Delivery Device Manufacturers and Market Share

4.5.1 China Based Adhesive Drug Delivery Device Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Adhesive Drug Delivery Device Production Value (2021-2026)

4.5.3 China Based Manufacturers Adhesive Drug Delivery Device Production (2021-2026)

4.6 Rest of World Based Adhesive Drug Delivery Device Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Adhesive Drug Delivery Device Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Adhesive Drug Delivery Device Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Adhesive Drug Delivery Device Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Adhesive Drug Delivery Device Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Patches

5.2.2 Transdermal Patches

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Adhesive Drug Delivery Device Production by Type (2021-2032)

5.3.2 World Adhesive Drug Delivery Device Production Value by Type (2021-2032)

5.3.3 World Adhesive Drug Delivery Device Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY DRUG DELIVERY TECHNOLOGY PRINCIPLE

6.1 World Adhesive Drug Delivery Device Market Size Overview by Drug Delivery Technology Principle: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Drug Delivery Technology Principle

6.2.1 Transdermal Absorption Patch Device

6.2.2 Microneedle-Assisted Transdermal Patch Device

6.2.3 Electro-Induced Transdermal Drug Delivery Device

6.2.4 Thermo-Assisted Transdermal Device

6.3 Market Segment by Drug Delivery Technology Principle

6.3.1 World Adhesive Drug Delivery Device Production by Drug Delivery Technology Principle (2021-2032)

6.3.2 World Adhesive Drug Delivery Device Production Value by Drug Delivery Technology Principle (2021-2032)

6.3.3 World Adhesive Drug Delivery Device Average Price by Drug Delivery Technology Principle (2021-2032)

7 MARKET ANALYSIS BY DRUG TYPE

7.1 World Adhesive Drug Delivery Device Market Size Overview by Drug Type: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Drug Type

7.2.1 Small Molecule Drug Delivery Device

7.2.2 Biomass Drug Delivery Device

7.2.3 Biologics Delivery Device

7.3 Market Segment by Drug Type

7.3.1 World Adhesive Drug Delivery Device Production by Drug Type (2021-2032)

7.3.2 World Adhesive Drug Delivery Device Production Value by Drug Type (2021-2032)

7.3.3 World Adhesive Drug Delivery Device Average Price by Drug Type (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Adhesive Drug Delivery Device Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Hospital

8.2.2 Clinic

8.3 Market Segment by Application

8.3.1 World Adhesive Drug Delivery Device Production by Application (2021-2032)

8.3.2 World Adhesive Drug Delivery Device Production Value by Application

(2021-2032)

8.3.3 World Adhesive Drug Delivery Device Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Johnson & Johnson

9.1.1 Johnson & Johnson Details

9.1.2 Johnson & Johnson Major Business

9.1.3 Johnson & Johnson Adhesive Drug Delivery Device Product and Services

9.1.4 Johnson & Johnson Adhesive Drug Delivery Device Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Johnson & Johnson Recent Developments/Updates

9.1.6 Johnson & Johnson Competitive Strengths & Weaknesses

9.2 Novartis

9.2.1 Novartis Details

9.2.2 Novartis Major Business

9.2.3 Novartis Adhesive Drug Delivery Device Product and Services

9.2.4 Novartis Adhesive Drug Delivery Device Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Novartis Recent Developments/Updates

9.2.6 Novartis Competitive Strengths & Weaknesses

9.3 3M

9.3.1 3M Details

9.3.2 3M Major Business

9.3.3 3M Adhesive Drug Delivery Device Product and Services

9.3.4 3M Adhesive Drug Delivery Device Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 3M Recent Developments/Updates

9.3.6 3M Competitive Strengths & Weaknesses

9.4 Hisamitsu Pharmaceutical

9.4.1 Hisamitsu Pharmaceutical Details

9.4.2 Hisamitsu Pharmaceutical Major Business

9.4.3 Hisamitsu Pharmaceutical Adhesive Drug Delivery Device Product and Services

9.4.4 Hisamitsu Pharmaceutical Adhesive Drug Delivery Device Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Hisamitsu Pharmaceutical Recent Developments/Updates

9.4.6 Hisamitsu Pharmaceutical Competitive Strengths & Weaknesses

9.5 Pfizer

9.5.1 Pfizer Details

- 9.5.2 Pfizer Major Business
- 9.5.3 Pfizer Adhesive Drug Delivery Device Product and Services
- 9.5.4 Pfizer Adhesive Drug Delivery Device Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.5.5 Pfizer Recent Developments/Updates
- 9.5.6 Pfizer Competitive Strengths & Weaknesses
- 9.6 GSK
 - 9.6.1 GSK Details
 - 9.6.2 GSK Major Business
 - 9.6.3 GSK Adhesive Drug Delivery Device Product and Services
 - 9.6.4 GSK Adhesive Drug Delivery Device Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 GSK Recent Developments/Updates
 - 9.6.6 GSK Competitive Strengths & Weaknesses
- 9.7 Nitto Denko Corporation
 - 9.7.1 Nitto Denko Corporation Details
 - 9.7.2 Nitto Denko Corporation Major Business
 - 9.7.3 Nitto Denko Corporation Adhesive Drug Delivery Device Product and Services
 - 9.7.4 Nitto Denko Corporation Adhesive Drug Delivery Device Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Nitto Denko Corporation Recent Developments/Updates
 - 9.7.6 Nitto Denko Corporation Competitive Strengths & Weaknesses
- 9.8 TEH SENG Pharmaceutical
 - 9.8.1 TEH SENG Pharmaceutical Details
 - 9.8.2 TEH SENG Pharmaceutical Major Business
 - 9.8.3 TEH SENG Pharmaceutical Adhesive Drug Delivery Device Product and Services
 - 9.8.4 TEH SENG Pharmaceutical Adhesive Drug Delivery Device Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 TEH SENG Pharmaceutical Recent Developments/Updates
 - 9.8.6 TEH SENG Pharmaceutical Competitive Strengths & Weaknesses
- 9.9 Medtronic
 - 9.9.1 Medtronic Details
 - 9.9.2 Medtronic Major Business
 - 9.9.3 Medtronic Adhesive Drug Delivery Device Product and Services
 - 9.9.4 Medtronic Adhesive Drug Delivery Device Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Medtronic Recent Developments/Updates
 - 9.9.6 Medtronic Competitive Strengths & Weaknesses

9.10 Luye Pharma Group

9.10.1 Luye Pharma Group Details

9.10.2 Luye Pharma Group Major Business

9.10.3 Luye Pharma Group Adhesive Drug Delivery Device Product and Services

9.10.4 Luye Pharma Group Adhesive Drug Delivery Device Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Luye Pharma Group Recent Developments/Updates

9.10.6 Luye Pharma Group Competitive Strengths & Weaknesses

9.11 Henkel

9.11.1 Henkel Details

9.11.2 Henkel Major Business

9.11.3 Henkel Adhesive Drug Delivery Device Product and Services

9.11.4 Henkel Adhesive Drug Delivery Device Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Henkel Recent Developments/Updates

9.11.6 Henkel Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Adhesive Drug Delivery Device Industry Chain

10.2 Adhesive Drug Delivery Device Upstream Analysis

10.2.1 Adhesive Drug Delivery Device Core Raw Materials

10.2.2 Main Manufacturers of Adhesive Drug Delivery Device Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Adhesive Drug Delivery Device Production Mode

10.6 Adhesive Drug Delivery Device Procurement Model

10.7 Adhesive Drug Delivery Device Industry Sales Model and Sales Channels

10.7.1 Adhesive Drug Delivery Device Sales Model

10.7.2 Adhesive Drug Delivery Device Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Adhesive Drug Delivery Device Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Adhesive Drug Delivery Device Production Value by Region (2021-2026) & (USD Million)

Table 3. World Adhesive Drug Delivery Device Production Value by Region (2027-2032) & (USD Million)

Table 4. World Adhesive Drug Delivery Device Production Value Market Share by Region (2021-2026)

Table 5. World Adhesive Drug Delivery Device Production Value Market Share by Region (2027-2032)

Table 6. World Adhesive Drug Delivery Device Production by Region (2021-2026) & (K Units)

Table 7. World Adhesive Drug Delivery Device Production by Region (2027-2032) & (K Units)

Table 8. World Adhesive Drug Delivery Device Production Market Share by Region (2021-2026)

Table 9. World Adhesive Drug Delivery Device Production Market Share by Region (2027-2032)

Table 10. World Adhesive Drug Delivery Device Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Adhesive Drug Delivery Device Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Adhesive Drug Delivery Device Major Market Trends

Table 13. World Adhesive Drug Delivery Device Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Adhesive Drug Delivery Device Consumption by Region (2021-2026) & (K Units)

Table 15. World Adhesive Drug Delivery Device Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Adhesive Drug Delivery Device Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Adhesive Drug Delivery Device Producers in 2025

Table 18. World Adhesive Drug Delivery Device Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Adhesive Drug Delivery Device Producers in 2025

Table 20. World Adhesive Drug Delivery Device Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Adhesive Drug Delivery Device Company Evaluation Quadrant

Table 22. World Adhesive Drug Delivery Device Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Adhesive Drug Delivery Device Production Site of Key Manufacturer

Table 24. Adhesive Drug Delivery Device Market: Company Product Type Footprint

Table 25. Adhesive Drug Delivery Device Market: Company Product Application Footprint

Table 26. Adhesive Drug Delivery Device Competitive Factors

Table 27. Adhesive Drug Delivery Device New Entrant and Capacity Expansion Plans

Table 28. Adhesive Drug Delivery Device Mergers & Acquisitions Activity

Table 29. United States VS China Adhesive Drug Delivery Device Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Adhesive Drug Delivery Device Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Adhesive Drug Delivery Device Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Adhesive Drug Delivery Device Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Adhesive Drug Delivery Device Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Adhesive Drug Delivery Device Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Adhesive Drug Delivery Device Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Adhesive Drug Delivery Device Production Market Share (2021-2026)

Table 37. China Based Adhesive Drug Delivery Device Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Adhesive Drug Delivery Device Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Adhesive Drug Delivery Device Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Adhesive Drug Delivery Device Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Adhesive Drug Delivery Device Production Market Share (2021-2026)

Table 42. Rest of World Based Adhesive Drug Delivery Device Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Adhesive Drug Delivery Device Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Adhesive Drug Delivery Device Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Adhesive Drug Delivery Device Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Adhesive Drug Delivery Device Production Market Share (2021-2026)

Table 47. World Adhesive Drug Delivery Device Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Adhesive Drug Delivery Device Production by Type (2021-2026) & (K Units)

Table 49. World Adhesive Drug Delivery Device Production by Type (2027-2032) & (K Units)

Table 50. World Adhesive Drug Delivery Device Production Value by Type (2021-2026) & (USD Million)

Table 51. World Adhesive Drug Delivery Device Production Value by Type (2027-2032) & (USD Million)

Table 52. World Adhesive Drug Delivery Device Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Adhesive Drug Delivery Device Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Adhesive Drug Delivery Device Production Value by Drug Delivery Technology Principle, (USD Million), 2021 & 2025 & 2032

Table 55. World Adhesive Drug Delivery Device Production by Drug Delivery Technology Principle (2021-2026) & (K Units)

Table 56. World Adhesive Drug Delivery Device Production by Drug Delivery Technology Principle (2027-2032) & (K Units)

Table 57. World Adhesive Drug Delivery Device Production Value by Drug Delivery Technology Principle (2021-2026) & (USD Million)

Table 58. World Adhesive Drug Delivery Device Production Value by Drug Delivery Technology Principle (2027-2032) & (USD Million)

Table 59. World Adhesive Drug Delivery Device Average Price by Drug Delivery Technology Principle (2021-2026) & (US\$/Unit)

Table 60. World Adhesive Drug Delivery Device Average Price by Drug Delivery

Technology Principle (2027-2032) & (US\$/Unit)

Table 61. World Adhesive Drug Delivery Device Production Value by Drug Type, (USD Million), 2021 & 2025 & 2032

Table 62. World Adhesive Drug Delivery Device Production by Drug Type (2021-2026) & (K Units)

Table 63. World Adhesive Drug Delivery Device Production by Drug Type (2027-2032) & (K Units)

Table 64. World Adhesive Drug Delivery Device Production Value by Drug Type (2021-2026) & (USD Million)

Table 65. World Adhesive Drug Delivery Device Production Value by Drug Type (2027-2032) & (USD Million)

Table 66. World Adhesive Drug Delivery Device Average Price by Drug Type (2021-2026) & (US\$/Unit)

Table 67. World Adhesive Drug Delivery Device Average Price by Drug Type (2027-2032) & (US\$/Unit)

Table 68. World Adhesive Drug Delivery Device Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Adhesive Drug Delivery Device Production by Application (2021-2026) & (K Units)

Table 70. World Adhesive Drug Delivery Device Production by Application (2027-2032) & (K Units)

Table 71. World Adhesive Drug Delivery Device Production Value by Application (2021-2026) & (USD Million)

Table 72. World Adhesive Drug Delivery Device Production Value by Application (2027-2032) & (USD Million)

Table 73. World Adhesive Drug Delivery Device Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Adhesive Drug Delivery Device Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Johnson & Johnson Basic Information, Manufacturing Base and Competitors

Table 76. Johnson & Johnson Major Business

Table 77. Johnson & Johnson Adhesive Drug Delivery Device Product and Services

Table 78. Johnson & Johnson Adhesive Drug Delivery Device Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Johnson & Johnson Recent Developments/Updates

Table 80. Johnson & Johnson Competitive Strengths & Weaknesses

Table 81. Novartis Basic Information, Manufacturing Base and Competitors

Table 82. Novartis Major Business

- Table 83. Novartis Adhesive Drug Delivery Device Product and Services
- Table 84. Novartis Adhesive Drug Delivery Device Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Novartis Recent Developments/Updates
- Table 86. Novartis Competitive Strengths & Weaknesses
- Table 87. 3M Basic Information, Manufacturing Base and Competitors
- Table 88. 3M Major Business
- Table 89. 3M Adhesive Drug Delivery Device Product and Services
- Table 90. 3M Adhesive Drug Delivery Device Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. 3M Recent Developments/Updates
- Table 92. 3M Competitive Strengths & Weaknesses
- Table 93. Hisamitsu Pharmaceutical Basic Information, Manufacturing Base and Competitors
- Table 94. Hisamitsu Pharmaceutical Major Business
- Table 95. Hisamitsu Pharmaceutical Adhesive Drug Delivery Device Product and Services
- Table 96. Hisamitsu Pharmaceutical Adhesive Drug Delivery Device Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Hisamitsu Pharmaceutical Recent Developments/Updates
- Table 98. Hisamitsu Pharmaceutical Competitive Strengths & Weaknesses
- Table 99. Pfizer Basic Information, Manufacturing Base and Competitors
- Table 100. Pfizer Major Business
- Table 101. Pfizer Adhesive Drug Delivery Device Product and Services
- Table 102. Pfizer Adhesive Drug Delivery Device Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Pfizer Recent Developments/Updates
- Table 104. Pfizer Competitive Strengths & Weaknesses
- Table 105. GSK Basic Information, Manufacturing Base and Competitors
- Table 106. GSK Major Business
- Table 107. GSK Adhesive Drug Delivery Device Product and Services
- Table 108. GSK Adhesive Drug Delivery Device Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. GSK Recent Developments/Updates
- Table 110. GSK Competitive Strengths & Weaknesses
- Table 111. Nitto Denko Corporation Basic Information, Manufacturing Base and Competitors

Table 112. Nitto Denko Corporation Major Business

Table 113. Nitto Denko Corporation Adhesive Drug Delivery Device Product and Services

Table 114. Nitto Denko Corporation Adhesive Drug Delivery Device Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Nitto Denko Corporation Recent Developments/Updates

Table 116. Nitto Denko Corporation Competitive Strengths & Weaknesses

Table 117. TEH SENG Pharmaceutical Basic Information, Manufacturing Base and Competitors

Table 118. TEH SENG Pharmaceutical Major Business

Table 119. TEH SENG Pharmaceutical Adhesive Drug Delivery Device Product and Services

Table 120. TEH SENG Pharmaceutical Adhesive Drug Delivery Device Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. TEH SENG Pharmaceutical Recent Developments/Updates

Table 122. TEH SENG Pharmaceutical Competitive Strengths & Weaknesses

Table 123. Medtronic Basic Information, Manufacturing Base and Competitors

Table 124. Medtronic Major Business

Table 125. Medtronic Adhesive Drug Delivery Device Product and Services

Table 126. Medtronic Adhesive Drug Delivery Device Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Medtronic Recent Developments/Updates

Table 128. Medtronic Competitive Strengths & Weaknesses

Table 129. Luye Pharma Group Basic Information, Manufacturing Base and Competitors

Table 130. Luye Pharma Group Major Business

Table 131. Luye Pharma Group Adhesive Drug Delivery Device Product and Services

Table 132. Luye Pharma Group Adhesive Drug Delivery Device Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Luye Pharma Group Recent Developments/Updates

Table 134. Luye Pharma Group Competitive Strengths & Weaknesses

Table 135. Henkel Basic Information, Manufacturing Base and Competitors

Table 136. Henkel Major Business

Table 137. Henkel Adhesive Drug Delivery Device Product and Services

Table 138. Henkel Adhesive Drug Delivery Device Production (K Units), Price

(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 139. Henkel Recent Developments/Updates

Table 140. Henkel Competitive Strengths & Weaknesses

Table 141. Global Key Players of Adhesive Drug Delivery Device Upstream (Raw
Materials)

Table 142. Global Adhesive Drug Delivery Device Typical Customers

Table 143. Adhesive Drug Delivery Device Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Adhesive Drug Delivery Device Picture

Figure 2. World Adhesive Drug Delivery Device Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Adhesive Drug Delivery Device Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Adhesive Drug Delivery Device Production (2021-2032) & (K Units)

Figure 5. World Adhesive Drug Delivery Device Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Adhesive Drug Delivery Device Production Value Market Share by Region (2021-2032)

Figure 7. World Adhesive Drug Delivery Device Production Market Share by Region (2021-2032)

Figure 8. North America Adhesive Drug Delivery Device Production (2021-2032) & (K Units)

Figure 9. Europe Adhesive Drug Delivery Device Production (2021-2032) & (K Units)

Figure 10. China Adhesive Drug Delivery Device Production (2021-2032) & (K Units)

Figure 11. Japan Adhesive Drug Delivery Device Production (2021-2032) & (K Units)

Figure 12. Adhesive Drug Delivery Device Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Adhesive Drug Delivery Device Consumption (2021-2032) & (K Units)

Figure 15. World Adhesive Drug Delivery Device Consumption Market Share by Region (2021-2032)

Figure 16. United States Adhesive Drug Delivery Device Consumption (2021-2032) & (K Units)

Figure 17. China Adhesive Drug Delivery Device Consumption (2021-2032) & (K Units)

Figure 18. Europe Adhesive Drug Delivery Device Consumption (2021-2032) & (K Units)

Figure 19. Japan Adhesive Drug Delivery Device Consumption (2021-2032) & (K Units)

Figure 20. South Korea Adhesive Drug Delivery Device Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Adhesive Drug Delivery Device Consumption (2021-2032) & (K Units)

Figure 22. India Adhesive Drug Delivery Device Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Adhesive Drug Delivery Device by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Adhesive Drug Delivery Device Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Adhesive Drug Delivery Device Markets in 2025

Figure 26. United States VS China: Adhesive Drug Delivery Device Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Adhesive Drug Delivery Device Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Adhesive Drug Delivery Device Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Adhesive Drug Delivery Device Production Market Share 2025

Figure 30. China Based Manufacturers Adhesive Drug Delivery Device Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Adhesive Drug Delivery Device Production Market Share 2025

Figure 32. World Adhesive Drug Delivery Device Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Adhesive Drug Delivery Device Production Value Market Share by Type in 2025

Figure 34. Patches

Figure 35. Transdermal Patches

Figure 36. Others

Figure 37. World Adhesive Drug Delivery Device Production Market Share by Type (2021-2032)

Figure 38. World Adhesive Drug Delivery Device Production Value Market Share by Type (2021-2032)

Figure 39. World Adhesive Drug Delivery Device Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Adhesive Drug Delivery Device Production Value by Drug Delivery Technology Principle, (USD Million), 2021 & 2025 & 2032

Figure 41. World Adhesive Drug Delivery Device Production Value Market Share by Drug Delivery Technology Principle in 2025

Figure 42. Transdermal Absorption Patch Device

Figure 43. Microneedle-Assisted Transdermal Patch Device

Figure 44. Electro-Induced Transdermal Drug Delivery Device

Figure 45. Thermo-Assisted Transdermal Device

Figure 46. World Adhesive Drug Delivery Device Production Market Share by Drug Delivery Technology Principle (2021-2032)

Figure 47. World Adhesive Drug Delivery Device Production Value Market Share by Drug Delivery Technology Principle (2021-2032)

Figure 48. World Adhesive Drug Delivery Device Average Price by Drug Delivery Technology Principle (2021-2032) & (US\$/Unit)

Figure 49. World Adhesive Drug Delivery Device Production Value by Drug Type, (USD Million), 2021 & 2025 & 2032

Figure 50. World Adhesive Drug Delivery Device Production Value Market Share by Drug Type in 2025

Figure 51. Small Molecule Drug Delivery Device

Figure 52. Biomass Drug Delivery Device

Figure 53. Biologics Delivery Device

Figure 54. World Adhesive Drug Delivery Device Production Market Share by Drug Type (2021-2032)

Figure 55. World Adhesive Drug Delivery Device Production Value Market Share by Drug Type (2021-2032)

Figure 56. World Adhesive Drug Delivery Device Average Price by Drug Type (2021-2032) & (US\$/Unit)

Figure 57. World Adhesive Drug Delivery Device Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Adhesive Drug Delivery Device Production Value Market Share by Application in 2025

Figure 59. Hospital

Figure 60. Clinic

Figure 61. World Adhesive Drug Delivery Device Production Market Share by Application (2021-2032)

Figure 62. World Adhesive Drug Delivery Device Production Value Market Share by Application (2021-2032)

Figure 63. World Adhesive Drug Delivery Device Average Price by Application (2021-2032) & (US\$/Unit)

Figure 64. Adhesive Drug Delivery Device Industry Chain

Figure 65. Adhesive Drug Delivery Device Procurement Model

Figure 66. Adhesive Drug Delivery Device Sales Model

Figure 67. Adhesive Drug Delivery Device Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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