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Global Adhesive Dispensing Material Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Adhesive Dispensing Material market size is expected to reach $ 9048 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

In 2025, global Adhesive Dispensing Material production reached approximately 520,000 tons, with an average global market price of around USD 12,000 per ton.

The gross profit margin of major companies in the industry is between 25%–40%.

In 2025, the global production capacity of Adhesive Dispensing Material was approximately 680,000 tons.

Adhesive Dispensing Material refers to specialized adhesive materials designed for precision dispensing processes in industrial manufacturing. These materials provide bonding, sealing, insulation, protection, and structural reinforcement functions when applied through automated dispensing equipment. They are widely used in electronics assembly, semiconductor packaging, automotive components, medical devices, and industrial manufacturing. The product scope includes epoxy adhesives, UV-curable adhesives, silicone adhesives, and other dispensing-grade bonding materials, excluding general-purpose adhesives and dispensing equipment.

The industry chain of Adhesive Dispensing Material includes upstream chemical raw materials, midstream adhesive material manufacturing, and downstream industrial applications. Upstream suppliers provide resins, curing agents, additives, solvents, and functional fillers. Midstream manufacturers conduct formulation development, mixing, testing, and quality control to produce dispensing-grade adhesives. Downstream

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applications include electronic manufacturing, semiconductor assembly, automotive production, medical equipment manufacturing, and precision industrial assembly.

Report Scope

This report studies the global Adhesive Dispensing Material production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Adhesive Dispensing Material and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Adhesive Dispensing Material that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Adhesive Dispensing Material total production and demand, 2021-2032, (Tons)

Global Adhesive Dispensing Material total production value, 2021-2032, (USD Million)

Global Adhesive Dispensing Material production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Adhesive Dispensing Material consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Adhesive Dispensing Material domestic production, consumption, key domestic manufacturers and share

Global Adhesive Dispensing Material production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Adhesive Dispensing Material production by Type, production, value,

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CAGR, 2021-2032, (USD Million) & (Tons)

Global Adhesive Dispensing Material production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Adhesive Dispensing Material market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel AG & Co. KGaA, 3M Company, H.B. Fuller Company, Dow Inc., Sika AG, Dymax Corporation, Master Bond Inc., DELO Industrial Adhesives, Panacol-Elosol GmbH, ThreeBond Holdings Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Adhesive Dispensing Material market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Tons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Adhesive Dispensing Material Market, By Region:

United States

China

Europe

Japan

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South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Adhesive Dispensing Material Market, Segmentation by Type:

Epoxy Adhesive Material

Silicone Adhesive Material

Acrylic Adhesive Material

Global Adhesive Dispensing Material Market, Segmentation by Curing Method:

Thermal Curing Adhesive Material

UV Curing Adhesive Material

Moisture Curing Adhesive Material

Global Adhesive Dispensing Material Market, Segmentation by Viscosity Range:

Low Viscosity Material (<1,000 mPa·s)

Medium Viscosity Material (1,000–10,000 mPa·s)

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High Viscosity Material (>10,000 mPa·s)

Global Adhesive Dispensing Material Market, Segmentation by Application:

Consumer Electronics Manufacturing

Automotive Electronics Manufacturing

Industrial Equipment Manufacturing

Other

Companies Profiled:

Henkel AG & Co. KGaA

3M Company

H.B. Fuller Company

Dow Inc.

Sika AG

Dymax Corporation

Master Bond Inc.

DELO Industrial Adhesives

Panacol-Elosol GmbH

ThreeBond Holdings Co., Ltd.

Shin-Etsu Chemical Co., Ltd.

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Shanghai Kangda New Materials Co., Ltd.

Hubei Huitian New Materials Co., Ltd.

Beijing Comens New Materials Co., Ltd.

Shenzhen DeepMaterial Technologies Co., Ltd.

Key Questions Answered:

1. How big is the global Adhesive Dispensing Material market?
2. What is the demand of the global Adhesive Dispensing Material market?
3. What is the year over year growth of the global Adhesive Dispensing Material market?
4. What is the production and production value of the global Adhesive Dispensing Material market?
5. Who are the key producers in the global Adhesive Dispensing Material market?
6. What are the growth factors driving the market demand?

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Contents

1 SUPPLY SUMMARY

1.1 Adhesive Dispensing Material Introduction
1.2 World Adhesive Dispensing Material Supply & Forecast
  1.2.1 World Adhesive Dispensing Material Production Value (2021 & 2025 & 2032)
  1.2.2 World Adhesive Dispensing Material Production (2021-2032)
  1.2.3 World Adhesive Dispensing Material Pricing Trends (2021-2032)
1.3 World Adhesive Dispensing Material Production by Region (Based on Production Site)
  1.3.1 World Adhesive Dispensing Material Production Value by Region (2021-2032)
  1.3.2 World Adhesive Dispensing Material Production by Region (2021-2032)
  1.3.3 World Adhesive Dispensing Material Average Price by Region (2021-2032)
  1.3.4 North America Adhesive Dispensing Material Production (2021-2032)
  1.3.5 Europe Adhesive Dispensing Material Production (2021-2032)
  1.3.6 China Adhesive Dispensing Material Production (2021-2032)
  1.3.7 Japan Adhesive Dispensing Material Production (2021-2032)
  1.3.8 India Adhesive Dispensing Material Production (2021-2032)
  1.3.9 Southeast Asia Adhesive Dispensing Material Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 Adhesive Dispensing Material Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 Adhesive Dispensing Material Major Market Trends

2 DEMAND SUMMARY

2.1 World Adhesive Dispensing Material Demand (2021-2032)
2.2 World Adhesive Dispensing Material Consumption by Region
  2.2.1 World Adhesive Dispensing Material Consumption by Region (2021-2026)
  2.2.2 World Adhesive Dispensing Material Consumption Forecast by Region (2027-2032)
2.3 United States Adhesive Dispensing Material Consumption (2021-2032)
2.4 China Adhesive Dispensing Material Consumption (2021-2032)
2.5 Europe Adhesive Dispensing Material Consumption (2021-2032)
2.6 Japan Adhesive Dispensing Material Consumption (2021-2032)
2.7 South Korea Adhesive Dispensing Material Consumption (2021-2032)
2.8 ASEAN Adhesive Dispensing Material Consumption (2021-2032)
2.9 India Adhesive Dispensing Material Consumption (2021-2032)

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3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Adhesive Dispensing Material Production Value by Manufacturer (2021-2026)
3.2 World Adhesive Dispensing Material Production by Manufacturer (2021-2026)
3.3 World Adhesive Dispensing Material Average Price by Manufacturer (2021-2026)
3.4 Adhesive Dispensing Material Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
  3.5.1 Global Adhesive Dispensing Material Industry Rank of Major Manufacturers
  3.5.2 Global Concentration Ratios (CR4) for Adhesive Dispensing Material in 2025
  3.5.3 Global Concentration Ratios (CR8) for Adhesive Dispensing Material in 2025
3.6 Adhesive Dispensing Material Market: Overall Company Footprint Analysis
  3.6.1 Adhesive Dispensing Material Market: Region Footprint
  3.6.2 Adhesive Dispensing Material Market: Company Product Type Footprint
  3.6.3 Adhesive Dispensing Material Market: Company Product Application Footprint
3.7 Competitive Environment
  3.7.1 Historical Structure of the Industry
  3.7.2 Barriers of Market Entry
  3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Adhesive Dispensing Material Production Value Comparison
  4.1.1 United States VS China: Adhesive Dispensing Material Production Value Comparison (2021 & 2025 & 2032)
  4.1.2 United States VS China: Adhesive Dispensing Material Production Value Market Share Comparison (2021 & 2025 & 2032)
4.2 United States VS China: Adhesive Dispensing Material Production Comparison
  4.2.1 United States VS China: Adhesive Dispensing Material Production Comparison (2021 & 2025 & 2032)
  4.2.2 United States VS China: Adhesive Dispensing Material Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: Adhesive Dispensing Material Consumption Comparison
  4.3.1 United States VS China: Adhesive Dispensing Material Consumption Comparison (2021 & 2025 & 2032)
  4.3.2 United States VS China: Adhesive Dispensing Material Consumption Market

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Share Comparison (2021 & 2025 & 2032)
4.4 United States Based Adhesive Dispensing Material Manufacturers and Market Share, 2021-2026
4.4.1 United States Based Adhesive Dispensing Material Manufacturers, Headquarters and Production Site (States, Country)
4.4.2 United States Based Manufacturers Adhesive Dispensing Material Production Value (2021-2026)
4.4.3 United States Based Manufacturers Adhesive Dispensing Material Production (2021-2026)
4.5 China Based Adhesive Dispensing Material Manufacturers and Market Share
4.5.1 China Based Adhesive Dispensing Material Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers Adhesive Dispensing Material Production Value (2021-2026)
4.5.3 China Based Manufacturers Adhesive Dispensing Material Production (2021-2026)
4.6 Rest of World Based Adhesive Dispensing Material Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based Adhesive Dispensing Material Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers Adhesive Dispensing Material Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers Adhesive Dispensing Material Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Adhesive Dispensing Material Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
5.2.1 Epoxy Adhesive Material
5.2.2 Silicone Adhesive Material
5.2.3 Acrylic Adhesive Material
5.3 Market Segment by Type
5.3.1 World Adhesive Dispensing Material Production by Type (2021-2032)
5.3.2 World Adhesive Dispensing Material Production Value by Type (2021-2032)
5.3.3 World Adhesive Dispensing Material Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY CURING METHOD

+357 96 030922
info@marketpublishers.com

6.1 World Adhesive Dispensing Material Market Size Overview by Curing Method: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Curing Method
6.2.1 Thermal Curing Adhesive Material
6.2.2 UV Curing Adhesive Material
6.2.3 Moisture Curing Adhesive Material
6.3 Market Segment by Curing Method
6.3.1 World Adhesive Dispensing Material Production by Curing Method (2021-2032)
6.3.2 World Adhesive Dispensing Material Production Value by Curing Method (2021-2032)
6.3.3 World Adhesive Dispensing Material Average Price by Curing Method (2021-2032)

7 MARKET ANALYSIS BY VISCOSITY RANGE

7.1 World Adhesive Dispensing Material Market Size Overview by Viscosity Range: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Viscosity Range
7.2.1 Low Viscosity Material (<1,000 mPa·s)
7.2.2 Medium Viscosity Material (1,000–10,000 mPa·s)
7.2.3 High Viscosity Material (>10,000 mPa·s)
7.3 Market Segment by Viscosity Range
7.3.1 World Adhesive Dispensing Material Production by Viscosity Range (2021-2032)
7.3.2 World Adhesive Dispensing Material Production Value by Viscosity Range (2021-2032)
7.3.3 World Adhesive Dispensing Material Average Price by Viscosity Range (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Adhesive Dispensing Material Market Size Overview by Application: 2021 VS 2025 VS 2032
8.2 Segment Introduction by Application
8.2.1 Consumer Electronics Manufacturing
8.2.2 Automotive Electronics Manufacturing
8.2.3 Industrial Equipment Manufacturing
8.2.4 Other
8.3 Market Segment by Application

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8.3.1 World Adhesive Dispensing Material Production by Application (2021-2032)
8.3.2 World Adhesive Dispensing Material Production Value by Application (2021-2032)
8.3.3 World Adhesive Dispensing Material Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Henkel AG & Co. KGaA
9.1.1 Henkel AG & Co. KGaA Details
9.1.2 Henkel AG & Co. KGaA Major Business
9.1.3 Henkel AG & Co. KGaA Adhesive Dispensing Material Product and Services
9.1.4 Henkel AG & Co. KGaA Adhesive Dispensing Material Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.1.5 Henkel AG & Co. KGaA Recent Developments/Updates
9.1.6 Henkel AG & Co. KGaA Competitive Strengths & Weaknesses
9.2 3M Company
9.2.1 3M Company Details
9.2.2 3M Company Major Business
9.2.3 3M Company Adhesive Dispensing Material Product and Services
9.2.4 3M Company Adhesive Dispensing Material Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.2.5 3M Company Recent Developments/Updates
9.2.6 3M Company Competitive Strengths & Weaknesses
9.3 H.B. Fuller Company
9.3.1 H.B. Fuller Company Details
9.3.2 H.B. Fuller Company Major Business
9.3.3 H.B. Fuller Company Adhesive Dispensing Material Product and Services
9.3.4 H.B. Fuller Company Adhesive Dispensing Material Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.3.5 H.B. Fuller Company Recent Developments/Updates
9.3.6 H.B. Fuller Company Competitive Strengths & Weaknesses
9.4 Dow Inc.
9.4.1 Dow Inc. Details
9.4.2 Dow Inc. Major Business
9.4.3 Dow Inc. Adhesive Dispensing Material Product and Services
9.4.4 Dow Inc. Adhesive Dispensing Material Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.4.5 Dow Inc. Recent Developments/Updates
9.4.6 Dow Inc. Competitive Strengths & Weaknesses

+357 96 030922
info@marketpublishers.com

9.5 Sika AG
9.5.1 Sika AG Details
9.5.2 Sika AG Major Business
9.5.3 Sika AG Adhesive Dispensing Material Product and Services
9.5.4 Sika AG Adhesive Dispensing Material Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.5.5 Sika AG Recent Developments/Updates
9.5.6 Sika AG Competitive Strengths & Weaknesses
9.6 Dymax Corporation
9.6.1 Dymax Corporation Details
9.6.2 Dymax Corporation Major Business
9.6.3 Dymax Corporation Adhesive Dispensing Material Product and Services
9.6.4 Dymax Corporation Adhesive Dispensing Material Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.6.5 Dymax Corporation Recent Developments/Updates
9.6.6 Dymax Corporation Competitive Strengths & Weaknesses
9.7 Master Bond Inc.
9.7.1 Master Bond Inc. Details
9.7.2 Master Bond Inc. Major Business
9.7.3 Master Bond Inc. Adhesive Dispensing Material Product and Services
9.7.4 Master Bond Inc. Adhesive Dispensing Material Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.7.5 Master Bond Inc. Recent Developments/Updates
9.7.6 Master Bond Inc. Competitive Strengths & Weaknesses
9.8 DELO Industrial Adhesives
9.8.1 DELO Industrial Adhesives Details
9.8.2 DELO Industrial Adhesives Major Business
9.8.3 DELO Industrial Adhesives Adhesive Dispensing Material Product and Services
9.8.4 DELO Industrial Adhesives Adhesive Dispensing Material Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.8.5 DELO Industrial Adhesives Recent Developments/Updates
9.8.6 DELO Industrial Adhesives Competitive Strengths & Weaknesses
9.9 Panacol-Elosol GmbH
9.9.1 Panacol-Elosol GmbH Details
9.9.2 Panacol-Elosol GmbH Major Business
9.9.3 Panacol-Elosol GmbH Adhesive Dispensing Material Product and Services
9.9.4 Panacol-Elosol GmbH Adhesive Dispensing Material Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.9.5 Panacol-Elosol GmbH Recent Developments/Updates

+357 96 030922
info@marketpublishers.com

9.9.6 Panacol-Elosol GmbH Competitive Strengths & Weaknesses
9.10 ThreeBond Holdings Co., Ltd.
9.10.1 ThreeBond Holdings Co., Ltd. Details
9.10.2 ThreeBond Holdings Co., Ltd. Major Business
9.10.3 ThreeBond Holdings Co., Ltd. Adhesive Dispensing Material Product and Services
9.10.4 ThreeBond Holdings Co., Ltd. Adhesive Dispensing Material Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.10.5 ThreeBond Holdings Co., Ltd. Recent Developments/Updates
9.10.6 ThreeBond Holdings Co., Ltd. Competitive Strengths & Weaknesses
9.11 Shin-Etsu Chemical Co., Ltd.
9.11.1 Shin-Etsu Chemical Co., Ltd. Details
9.11.2 Shin-Etsu Chemical Co., Ltd. Major Business
9.11.3 Shin-Etsu Chemical Co., Ltd. Adhesive Dispensing Material Product and Services
9.11.4 Shin-Etsu Chemical Co., Ltd. Adhesive Dispensing Material Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.11.5 Shin-Etsu Chemical Co., Ltd. Recent Developments/Updates
9.11.6 Shin-Etsu Chemical Co., Ltd. Competitive Strengths & Weaknesses
9.12 Shanghai Kangda New Materials Co., Ltd.
9.12.1 Shanghai Kangda New Materials Co., Ltd. Details
9.12.2 Shanghai Kangda New Materials Co., Ltd. Major Business
9.12.3 Shanghai Kangda New Materials Co., Ltd. Adhesive Dispensing Material Product and Services
9.12.4 Shanghai Kangda New Materials Co., Ltd. Adhesive Dispensing Material Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.12.5 Shanghai Kangda New Materials Co., Ltd. Recent Developments/Updates
9.12.6 Shanghai Kangda New Materials Co., Ltd. Competitive Strengths & Weaknesses
9.13 Hubei Huitian New Materials Co., Ltd.
9.13.1 Hubei Huitian New Materials Co., Ltd. Details
9.13.2 Hubei Huitian New Materials Co., Ltd. Major Business
9.13.3 Hubei Huitian New Materials Co., Ltd. Adhesive Dispensing Material Product and Services
9.13.4 Hubei Huitian New Materials Co., Ltd. Adhesive Dispensing Material Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.13.5 Hubei Huitian New Materials Co., Ltd. Recent Developments/Updates
9.13.6 Hubei Huitian New Materials Co., Ltd. Competitive Strengths & Weaknesses
9.14 Beijing Comens New Materials Co., Ltd.

+357 96 030922
info@marketpublishers.com

9.14.1 Beijing Comens New Materials Co., Ltd. Details
9.14.2 Beijing Comens New Materials Co., Ltd. Major Business
9.14.3 Beijing Comens New Materials Co., Ltd. Adhesive Dispensing Material Product and Services
9.14.4 Beijing Comens New Materials Co., Ltd. Adhesive Dispensing Material Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.14.5 Beijing Comens New Materials Co., Ltd. Recent Developments/Updates
9.14.6 Beijing Comens New Materials Co., Ltd. Competitive Strengths & Weaknesses
9.15 Shenzhen DeepMaterial Technologies Co., Ltd.
9.15.1 Shenzhen DeepMaterial Technologies Co., Ltd. Details
9.15.2 Shenzhen DeepMaterial Technologies Co., Ltd. Major Business
9.15.3 Shenzhen DeepMaterial Technologies Co., Ltd. Adhesive Dispensing Material Product and Services
9.15.4 Shenzhen DeepMaterial Technologies Co., Ltd. Adhesive Dispensing Material Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.15.5 Shenzhen DeepMaterial Technologies Co., Ltd. Recent Developments/Updates
9.15.6 Shenzhen DeepMaterial Technologies Co., Ltd. Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Adhesive Dispensing Material Industry Chain
10.2 Adhesive Dispensing Material Upstream Analysis
10.2.1 Adhesive Dispensing Material Core Raw Materials
10.2.2 Main Manufacturers of Adhesive Dispensing Material Core Raw Materials
10.3 Midstream Analysis
10.4 Downstream Analysis
10.5 Adhesive Dispensing Material Production Mode
10.6 Adhesive Dispensing Material Procurement Model
10.7 Adhesive Dispensing Material Industry Sales Model and Sales Channels
10.7.1 Adhesive Dispensing Material Sales Model
10.7.2 Adhesive Dispensing Material Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology
12.2 Research Process and Data Source

+357 96 030922
info@marketpublishers.com

12.3 Disclaimer

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. World Adhesive Dispensing Material Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World Adhesive Dispensing Material Production Value by Region (2021-2026) & (USD Million)
Table 3. World Adhesive Dispensing Material Production Value by Region (2027-2032) & (USD Million)
Table 4. World Adhesive Dispensing Material Production Value Market Share by Region (2021-2026)
Table 5. World Adhesive Dispensing Material Production Value Market Share by Region (2027-2032)
Table 6. World Adhesive Dispensing Material Production by Region (2021-2026) & (Tons)
Table 7. World Adhesive Dispensing Material Production by Region (2027-2032) & (Tons)
Table 8. World Adhesive Dispensing Material Production Market Share by Region (2021-2026)
Table 9. World Adhesive Dispensing Material Production Market Share by Region (2027-2032)
Table 10. World Adhesive Dispensing Material Average Price by Region (2021-2026) & (US$/Ton)
Table 11. World Adhesive Dispensing Material Average Price by Region (2027-2032) & (US$/Ton)
Table 12. Adhesive Dispensing Material Major Market Trends
Table 13. World Adhesive Dispensing Material Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)
Table 14. World Adhesive Dispensing Material Consumption by Region (2021-2026) & (Tons)
Table 15. World Adhesive Dispensing Material Consumption Forecast by Region (2027-2032) & (Tons)
Table 16. World Adhesive Dispensing Material Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key Adhesive Dispensing Material Producers in 2025
Table 18. World Adhesive Dispensing Material Production by Manufacturer (2021-2026) & (Tons)

+357 96 030922
info@marketpublishers.com

Table 19. Production Market Share of Key Adhesive Dispensing Material Producers in 2025
Table 20. World Adhesive Dispensing Material Average Price by Manufacturer (2021-2026) & (US$/Ton)
Table 21. Global Adhesive Dispensing Material Company Evaluation Quadrant
Table 22. World Adhesive Dispensing Material Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Adhesive Dispensing Material Production Site of Key Manufacturer
Table 24. Adhesive Dispensing Material Market: Company Product Type Footprint
Table 25. Adhesive Dispensing Material Market: Company Product Application Footprint
Table 26. Adhesive Dispensing Material Competitive Factors
Table 27. Adhesive Dispensing Material New Entrant and Capacity Expansion Plans
Table 28. Adhesive Dispensing Material Mergers & Acquisitions Activity
Table 29. United States VS China Adhesive Dispensing Material Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Adhesive Dispensing Material Production Comparison, (2021 & 2025 & 2032) & (Tons)
Table 31. United States VS China Adhesive Dispensing Material Consumption Comparison, (2021 & 2025 & 2032) & (Tons)
Table 32. United States Based Adhesive Dispensing Material Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Adhesive Dispensing Material Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Adhesive Dispensing Material Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Adhesive Dispensing Material Production (2021-2026) & (Tons)
Table 36. United States Based Manufacturers Adhesive Dispensing Material Production Market Share (2021-2026)
Table 37. China Based Adhesive Dispensing Material Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Adhesive Dispensing Material Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Adhesive Dispensing Material Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Adhesive Dispensing Material Production, (2021-2026) & (Tons)
Table 41. China Based Manufacturers Adhesive Dispensing Material Production Market

+357 96 030922
info@marketpublishers.com

Share (2021-2026)
Table 42. Rest of World Based Adhesive Dispensing Material Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Adhesive Dispensing Material Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Adhesive Dispensing Material Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Adhesive Dispensing Material Production, (2021-2026) & (Tons)
Table 46. Rest of World Based Manufacturers Adhesive Dispensing Material Production Market Share (2021-2026)
Table 47. World Adhesive Dispensing Material Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 48. World Adhesive Dispensing Material Production by Type (2021-2026) & (Tons)
Table 49. World Adhesive Dispensing Material Production by Type (2027-2032) & (Tons)
Table 50. World Adhesive Dispensing Material Production Value by Type (2021-2026) & (USD Million)
Table 51. World Adhesive Dispensing Material Production Value by Type (2027-2032) & (USD Million)
Table 52. World Adhesive Dispensing Material Average Price by Type (2021-2026) & (US$/Ton)
Table 53. World Adhesive Dispensing Material Average Price by Type (2027-2032) & (US$/Ton)
Table 54. World Adhesive Dispensing Material Production Value by Curing Method, (USD Million), 2021 & 2025 & 2032
Table 55. World Adhesive Dispensing Material Production by Curing Method (2021-2026) & (Tons)
Table 56. World Adhesive Dispensing Material Production by Curing Method (2027-2032) & (Tons)
Table 57. World Adhesive Dispensing Material Production Value by Curing Method (2021-2026) & (USD Million)
Table 58. World Adhesive Dispensing Material Production Value by Curing Method (2027-2032) & (USD Million)
Table 59. World Adhesive Dispensing Material Average Price by Curing Method (2021-2026) & (US$/Ton)
Table 60. World Adhesive Dispensing Material Average Price by Curing Method (2027-2032) & (US$/Ton)

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Table 61. World Adhesive Dispensing Material Production Value by Viscosity Range, (USD Million), 2021 & 2025 & 2032
Table 62. World Adhesive Dispensing Material Production by Viscosity Range (2021-2026) & (Tons)
Table 63. World Adhesive Dispensing Material Production by Viscosity Range (2027-2032) & (Tons)
Table 64. World Adhesive Dispensing Material Production Value by Viscosity Range (2021-2026) & (USD Million)
Table 65. World Adhesive Dispensing Material Production Value by Viscosity Range (2027-2032) & (USD Million)
Table 66. World Adhesive Dispensing Material Average Price by Viscosity Range (2021-2026) & (US$/Ton)
Table 67. World Adhesive Dispensing Material Average Price by Viscosity Range (2027-2032) & (US$/Ton)
Table 68. World Adhesive Dispensing Material Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World Adhesive Dispensing Material Production by Application (2021-2026) & (Tons)
Table 70. World Adhesive Dispensing Material Production by Application (2027-2032) & (Tons)
Table 71. World Adhesive Dispensing Material Production Value by Application (2021-2026) & (USD Million)
Table 72. World Adhesive Dispensing Material Production Value by Application (2027-2032) & (USD Million)
Table 73. World Adhesive Dispensing Material Average Price by Application (2021-2026) & (US$/Ton)
Table 74. World Adhesive Dispensing Material Average Price by Application (2027-2032) & (US$/Ton)
Table 75. Henkel AG & Co. KGaA Basic Information, Manufacturing Base and Competitors
Table 76. Henkel AG & Co. KGaA Major Business
Table 77. Henkel AG & Co. KGaA Adhesive Dispensing Material Product and Services
Table 78. Henkel AG & Co. KGaA Adhesive Dispensing Material Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. Henkel AG & Co. KGaA Recent Developments/Updates
Table 80. Henkel AG & Co. KGaA Competitive Strengths & Weaknesses
Table 81. 3M Company Basic Information, Manufacturing Base and Competitors
Table 82. 3M Company Major Business

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Table 83. 3M Company Adhesive Dispensing Material Product and Services
Table 84. 3M Company Adhesive Dispensing Material Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. 3M Company Recent Developments/Updates
Table 86. 3M Company Competitive Strengths & Weaknesses
Table 87. H.B. Fuller Company Basic Information, Manufacturing Base and Competitors
Table 88. H.B. Fuller Company Major Business
Table 89. H.B. Fuller Company Adhesive Dispensing Material Product and Services
Table 90. H.B. Fuller Company Adhesive Dispensing Material Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. H.B. Fuller Company Recent Developments/Updates
Table 92. H.B. Fuller Company Competitive Strengths & Weaknesses
Table 93. Dow Inc. Basic Information, Manufacturing Base and Competitors
Table 94. Dow Inc. Major Business
Table 95. Dow Inc. Adhesive Dispensing Material Product and Services
Table 96. Dow Inc. Adhesive Dispensing Material Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Dow Inc. Recent Developments/Updates
Table 98. Dow Inc. Competitive Strengths & Weaknesses
Table 99. Sika AG Basic Information, Manufacturing Base and Competitors
Table 100. Sika AG Major Business
Table 101. Sika AG Adhesive Dispensing Material Product and Services
Table 102. Sika AG Adhesive Dispensing Material Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Sika AG Recent Developments/Updates
Table 104. Sika AG Competitive Strengths & Weaknesses
Table 105. Dymax Corporation Basic Information, Manufacturing Base and Competitors
Table 106. Dymax Corporation Major Business
Table 107. Dymax Corporation Adhesive Dispensing Material Product and Services
Table 108. Dymax Corporation Adhesive Dispensing Material Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Dymax Corporation Recent Developments/Updates
Table 110. Dymax Corporation Competitive Strengths & Weaknesses
Table 111. Master Bond Inc. Basic Information, Manufacturing Base and Competitors
Table 112. Master Bond Inc. Major Business
Table 113. Master Bond Inc. Adhesive Dispensing Material Product and Services

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Table 114. Master Bond Inc. Adhesive Dispensing Material Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Master Bond Inc. Recent Developments/Updates
Table 116. Master Bond Inc. Competitive Strengths & Weaknesses
Table 117. DELO Industrial Adhesives Basic Information, Manufacturing Base and Competitors
Table 118. DELO Industrial Adhesives Major Business
Table 119. DELO Industrial Adhesives Adhesive Dispensing Material Product and Services
Table 120. DELO Industrial Adhesives Adhesive Dispensing Material Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. DELO Industrial Adhesives Recent Developments/Updates
Table 122. DELO Industrial Adhesives Competitive Strengths & Weaknesses
Table 123. Panacol-Elosol GmbH Basic Information, Manufacturing Base and Competitors
Table 124. Panacol-Elosol GmbH Major Business
Table 125. Panacol-Elosol GmbH Adhesive Dispensing Material Product and Services
Table 126. Panacol-Elosol GmbH Adhesive Dispensing Material Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Panacol-Elosol GmbH Recent Developments/Updates
Table 128. Panacol-Elosol GmbH Competitive Strengths & Weaknesses
Table 129. ThreeBond Holdings Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 130. ThreeBond Holdings Co., Ltd. Major Business
Table 131. ThreeBond Holdings Co., Ltd. Adhesive Dispensing Material Product and Services
Table 132. ThreeBond Holdings Co., Ltd. Adhesive Dispensing Material Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. ThreeBond Holdings Co., Ltd. Recent Developments/Updates
Table 134. ThreeBond Holdings Co., Ltd. Competitive Strengths & Weaknesses
Table 135. Shin-Etsu Chemical Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 136. Shin-Etsu Chemical Co., Ltd. Major Business
Table 137. Shin-Etsu Chemical Co., Ltd. Adhesive Dispensing Material Product and Services

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Table 138. Shin-Etsu Chemical Co., Ltd. Adhesive Dispensing Material Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Shin-Etsu Chemical Co., Ltd. Recent Developments/Updates
Table 140. Shin-Etsu Chemical Co., Ltd. Competitive Strengths & Weaknesses
Table 141. Shanghai Kangda New Materials Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 142. Shanghai Kangda New Materials Co., Ltd. Major Business
Table 143. Shanghai Kangda New Materials Co., Ltd. Adhesive Dispensing Material Product and Services
Table 144. Shanghai Kangda New Materials Co., Ltd. Adhesive Dispensing Material Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Shanghai Kangda New Materials Co., Ltd. Recent Developments/Updates
Table 146. Shanghai Kangda New Materials Co., Ltd. Competitive Strengths & Weaknesses
Table 147. Hubei Huitian New Materials Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 148. Hubei Huitian New Materials Co., Ltd. Major Business
Table 149. Hubei Huitian New Materials Co., Ltd. Adhesive Dispensing Material Product and Services
Table 150. Hubei Huitian New Materials Co., Ltd. Adhesive Dispensing Material Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Hubei Huitian New Materials Co., Ltd. Recent Developments/Updates
Table 152. Hubei Huitian New Materials Co., Ltd. Competitive Strengths & Weaknesses
Table 153. Beijing Comens New Materials Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 154. Beijing Comens New Materials Co., Ltd. Major Business
Table 155. Beijing Comens New Materials Co., Ltd. Adhesive Dispensing Material Product and Services
Table 156. Beijing Comens New Materials Co., Ltd. Adhesive Dispensing Material Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. Beijing Comens New Materials Co., Ltd. Recent Developments/Updates
Table 158. Beijing Comens New Materials Co., Ltd. Competitive Strengths & Weaknesses
Table 159. Shenzhen DeepMaterial Technologies Co., Ltd. Basic Information, Manufacturing Base and Competitors

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Table 160. Shenzhen DeepMaterial Technologies Co., Ltd. Major Business
Table 161. Shenzhen DeepMaterial Technologies Co., Ltd. Adhesive Dispensing Material Product and Services
Table 162. Shenzhen DeepMaterial Technologies Co., Ltd. Adhesive Dispensing Material Production (Tons), Price (US$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. Shenzhen DeepMaterial Technologies Co., Ltd. Recent Developments/Updates
Table 164. Shenzhen DeepMaterial Technologies Co., Ltd. Competitive Strengths & Weaknesses
Table 165. Global Key Players of Adhesive Dispensing Material Upstream (Raw Materials)
Table 166. Global Adhesive Dispensing Material Typical Customers
Table 167. Adhesive Dispensing Material Typical Distributors

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List Of Figures

LIST OF FIGURES

Figure 1. Adhesive Dispensing Material Picture
Figure 2. World Adhesive Dispensing Material Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World Adhesive Dispensing Material Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World Adhesive Dispensing Material Production (2021-2032) & (Tons)
Figure 5. World Adhesive Dispensing Material Average Price (2021-2032) & (US$/Ton)
Figure 6. World Adhesive Dispensing Material Production Value Market Share by Region (2021-2032)
Figure 7. World Adhesive Dispensing Material Production Market Share by Region (2021-2032)
Figure 8. North America Adhesive Dispensing Material Production (2021-2032) & (Tons)
Figure 9. Europe Adhesive Dispensing Material Production (2021-2032) & (Tons)
Figure 10. China Adhesive Dispensing Material Production (2021-2032) & (Tons)
Figure 11. Japan Adhesive Dispensing Material Production (2021-2032) & (Tons)
Figure 12. India Adhesive Dispensing Material Production (2021-2032) & (Tons)
Figure 13. Southeast Asia Adhesive Dispensing Material Production (2021-2032) & (Tons)
Figure 14. Adhesive Dispensing Material Market Drivers
Figure 15. Factors Affecting Demand
Figure 16. World Adhesive Dispensing Material Consumption (2021-2032) & (Tons)
Figure 17. World Adhesive Dispensing Material Consumption Market Share by Region (2021-2032)
Figure 18. United States Adhesive Dispensing Material Consumption (2021-2032) & (Tons)
Figure 19. China Adhesive Dispensing Material Consumption (2021-2032) & (Tons)
Figure 20. Europe Adhesive Dispensing Material Consumption (2021-2032) & (Tons)
Figure 21. Japan Adhesive Dispensing Material Consumption (2021-2032) & (Tons)
Figure 22. South Korea Adhesive Dispensing Material Consumption (2021-2032) & (Tons)
Figure 23. ASEAN Adhesive Dispensing Material Consumption (2021-2032) & (Tons)
Figure 24. India Adhesive Dispensing Material Consumption (2021-2032) & (Tons)
Figure 25. Producer Shipments of Adhesive Dispensing Material by Manufacturer Revenue ($MM) and Market Share (%): 2025
Figure 26. Global Four-firm Concentration Ratios (CR4) for Adhesive Dispensing

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Material Markets in 2025
Figure 27. Global Four-firm Concentration Ratios (CR8) for Adhesive Dispensing Material Markets in 2025
Figure 28. United States VS China: Adhesive Dispensing Material Production Value Market Share Comparison (2021 & 2025 & 2032)
Figure 29. United States VS China: Adhesive Dispensing Material Production Market Share Comparison (2021 & 2025 & 2032)
Figure 30. United States VS China: Adhesive Dispensing Material Consumption Market Share Comparison (2021 & 2025 & 2032)
Figure 31. United States Based Manufacturers Adhesive Dispensing Material Production Market Share 2025
Figure 32. China Based Manufacturers Adhesive Dispensing Material Production Market Share 2025
Figure 33. Rest of World Based Manufacturers Adhesive Dispensing Material Production Market Share 2025
Figure 34. World Adhesive Dispensing Material Production Value by Type, (USD Million), 2021 & 2025 & 2032
Figure 35. World Adhesive Dispensing Material Production Value Market Share by Type in 2025
Figure 36. Epoxy Adhesive Material
Figure 37. Silicone Adhesive Material
Figure 38. Acrylic Adhesive Material
Figure 39. World Adhesive Dispensing Material Production Market Share by Type (2021-2032)
Figure 40. World Adhesive Dispensing Material Production Value Market Share by Type (2021-2032)
Figure 41. World Adhesive Dispensing Material Average Price by Type (2021-2032) & (US$/Ton)
Figure 42. World Adhesive Dispensing Material Production Value by Curing Method, (USD Million), 2021 & 2025 & 2032
Figure 43. World Adhesive Dispensing Material Production Value Market Share by Curing Method in 2025
Figure 44. Thermal Curing Adhesive Material
Figure 45. UV Curing Adhesive Material
Figure 46. Moisture Curing Adhesive Material
Figure 47. World Adhesive Dispensing Material Production Market Share by Curing Method (2021-2032)
Figure 48. World Adhesive Dispensing Material Production Value Market Share by Curing Method (2021-2032)

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Figure 49. World Adhesive Dispensing Material Average Price by Curing Method (2021-2032) & (US$/Ton)
Figure 50. World Adhesive Dispensing Material Production Value by Viscosity Range, (USD Million), 2021 & 2025 & 2032
Figure 51. World Adhesive Dispensing Material Production Value Market Share by Viscosity Range in 2025
Figure 52. Low Viscosity Material (<1,000 mPa·s)
Figure 53. Medium Viscosity Material (1,000–10,000 mPa·s)
Figure 54. High Viscosity Material (>10,000 mPa·s)
Figure 55. World Adhesive Dispensing Material Production Market Share by Viscosity Range (2021-2032)
Figure 56. World Adhesive Dispensing Material Production Value Market Share by Viscosity Range (2021-2032)
Figure 57. World Adhesive Dispensing Material Average Price by Viscosity Range (2021-2032) & (US$/Ton)
Figure 58. World Adhesive Dispensing Material Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 59. World Adhesive Dispensing Material Production Value Market Share by Application in 2025
Figure 60. Consumer Electronics Manufacturing
Figure 61. Automotive Electronics Manufacturing
Figure 62. Industrial Equipment Manufacturing
Figure 63. Other
Figure 64. World Adhesive Dispensing Material Production Market Share by Application (2021-2032)
Figure 65. World Adhesive Dispensing Material Production Value Market Share by Application (2021-2032)
Figure 66. World Adhesive Dispensing Material Average Price by Application (2021-2032) & (US$/Ton)
Figure 67. Adhesive Dispensing Material Industry Chain
Figure 68. Adhesive Dispensing Material Procurement Model
Figure 69. Adhesive Dispensing Material Sales Model
Figure 70. Adhesive Dispensing Material Sales Channels, Direct Sales, and Distribution
Figure 71. Methodology
Figure 72. Research Process and Data Source

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