

Global Adhesion Promoters Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G2FB0CB5305CEN.html>

Date: June 2026

Pages: 142

Price: US\$ 4,480.00 (Single User License)

ID: G2FB0CB5305CEN

Abstracts

The global Adhesion Promoters market size is expected to reach \$ 10619 million by 2032, rising at a market growth of 9.4% CAGR during the forecast period (2026-2032).

In 2025, global Adhesion Promoters production reached approximately 0.55 million tons, with an average global market price of around US\$ 10000 per ton. Annual production capacity is 0.7 million tons. Gross Profit Margin: 33%. Adhesion Promoters are chemical additives or surface treatment agents used to improve the bonding strength between two otherwise poorly compatible materials, such as coatings, adhesives, inks, films, and substrates like glass, metals, or plastics. The adhesion promoters industry chain consists of upstream suppliers of base chemicals such as silanes, chlorinated polyolefins, titanium compounds, solvents, and specialty monomers; midstream formulators and chemical companies that produce adhesion promoter blends, primers, and surface treatment agents; and downstream applications in coatings, paints, automotive manufacturing, electronics, packaging, solar, and industrial adhesives, where they are used to enhance bonding strength between substrates like metals, plastics, glass, and composites.

This report studies the global Adhesion Promoters production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Adhesion Promoters and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Adhesion Promoters that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Adhesion Promoters total production and demand, 2021-2032, (Kilotons)

Global Adhesion Promoters total production value, 2021-2032, (USD Million)

Global Adhesion Promoters production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Adhesion Promoters consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Adhesion Promoters domestic production, consumption, key domestic manufacturers and share

Global Adhesion Promoters production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Adhesion Promoters production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Adhesion Promoters production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Adhesion Promoters market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M, Dow, BASF, Evonik Industries, Arkema, Eastman Chemical Company, Momentive Performance Materials, AkzoNobel, DuPont, Sika, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Adhesion Promoters market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Adhesion Promoters Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Adhesion Promoters Market, Segmentation by Type:

Silane Coupling Agents (organosilanes, functional silanes)

Chlorinated Polyolefin (CPO) Adhesion Promoters

Titanium-based Adhesion Promoters

Zirconate / Aluminate Coupling Agents

Polymer-based Primer Systems

Specialty Hybrid Formulations (multi-functional adhesion systems)

Global Adhesion Promoters Market, Segmentation by Substrate Type:

Metals (steel, aluminum, alloys)

Plastics (PP, PE, ABS, PVC, PC)

Glass & Ceramics

Composites (carbon fiber, fiberglass)

Wood & Paper-Based Materials

Global Adhesion Promoters Market, Segmentation by Performance Level:

Commodity Grade

Industrial Grade

High-Performance Grade

Global Adhesion Promoters Market, Segmentation by Application:

Construction Materials

Packaging Materials

Companies Profiled:

3M

Dow

BASF

Evonik Industries

Arkema

Eastman Chemical Company

Momentive Performance Materials

AkzoNobel

DuPont

Sika

Shin-Etsu Chemical

Elementis

Nippon Paper Industries

China National Bluestar (Group) Co., Ltd.

Jiangxi Hungpai New Materials Co., Ltd.

Wynca Group / Zhejiang Wynca Chemical

Zhejiang Xin'an Chemical Group Co., Ltd.

Key Questions Answered:

1. How big is the global Adhesion Promoters market?
2. What is the demand of the global Adhesion Promoters market?
3. What is the year over year growth of the global Adhesion Promoters market?
4. What is the production and production value of the global Adhesion Promoters market?
5. Who are the key producers in the global Adhesion Promoters market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Adhesion Promoters Introduction
- 1.2 World Adhesion Promoters Supply & Forecast
 - 1.2.1 World Adhesion Promoters Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Adhesion Promoters Production (2021-2032)
 - 1.2.3 World Adhesion Promoters Pricing Trends (2021-2032)
- 1.3 World Adhesion Promoters Production by Region (Based on Production Site)
 - 1.3.1 World Adhesion Promoters Production Value by Region (2021-2032)
 - 1.3.2 World Adhesion Promoters Production by Region (2021-2032)
 - 1.3.3 World Adhesion Promoters Average Price by Region (2021-2032)
 - 1.3.4 North America Adhesion Promoters Production (2021-2032)
 - 1.3.5 Europe Adhesion Promoters Production (2021-2032)
 - 1.3.6 China Adhesion Promoters Production (2021-2032)
 - 1.3.7 Japan Adhesion Promoters Production (2021-2032)
 - 1.3.8 India Adhesion Promoters Production (2021-2032)
 - 1.3.9 Southeast Asia Adhesion Promoters Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Adhesion Promoters Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Adhesion Promoters Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Adhesion Promoters Demand (2021-2032)
- 2.2 World Adhesion Promoters Consumption by Region
 - 2.2.1 World Adhesion Promoters Consumption by Region (2021-2026)
 - 2.2.2 World Adhesion Promoters Consumption Forecast by Region (2027-2032)
- 2.3 United States Adhesion Promoters Consumption (2021-2032)
- 2.4 China Adhesion Promoters Consumption (2021-2032)
- 2.5 Europe Adhesion Promoters Consumption (2021-2032)
- 2.6 Japan Adhesion Promoters Consumption (2021-2032)
- 2.7 South Korea Adhesion Promoters Consumption (2021-2032)
- 2.8 ASEAN Adhesion Promoters Consumption (2021-2032)
- 2.9 India Adhesion Promoters Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Adhesion Promoters Production Value by Manufacturer (2021-2026)
- 3.2 World Adhesion Promoters Production by Manufacturer (2021-2026)
- 3.3 World Adhesion Promoters Average Price by Manufacturer (2021-2026)
- 3.4 Adhesion Promoters Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Adhesion Promoters Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Adhesion Promoters in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Adhesion Promoters in 2025
- 3.6 Adhesion Promoters Market: Overall Company Footprint Analysis
 - 3.6.1 Adhesion Promoters Market: Region Footprint
 - 3.6.2 Adhesion Promoters Market: Company Product Type Footprint
 - 3.6.3 Adhesion Promoters Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Adhesion Promoters Production Value Comparison
 - 4.1.1 United States VS China: Adhesion Promoters Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Adhesion Promoters Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Adhesion Promoters Production Comparison
 - 4.2.1 United States VS China: Adhesion Promoters Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Adhesion Promoters Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Adhesion Promoters Consumption Comparison
 - 4.3.1 United States VS China: Adhesion Promoters Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Adhesion Promoters Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Adhesion Promoters Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Adhesion Promoters Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Adhesion Promoters Production Value (2021-2026)

4.4.3 United States Based Manufacturers Adhesion Promoters Production (2021-2026)
4.5 China Based Adhesion Promoters Manufacturers and Market Share

4.5.1 China Based Adhesion Promoters Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Adhesion Promoters Production Value (2021-2026)

4.5.3 China Based Manufacturers Adhesion Promoters Production (2021-2026)

4.6 Rest of World Based Adhesion Promoters Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Adhesion Promoters Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Adhesion Promoters Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Adhesion Promoters Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Adhesion Promoters Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Silane Coupling Agents (organosilanes, functional silanes)

5.2.2 Chlorinated Polyolefin (CPO) Adhesion Promoters

5.2.3 Titanium-based Adhesion Promoters

5.2.4 Zirconate / Aluminate Coupling Agents

5.2.5 Polymer-based Primer Systems

5.2.6 Specialty Hybrid Formulations (multi-functional adhesion systems)

5.3 Market Segment by Type

5.3.1 World Adhesion Promoters Production by Type (2021-2032)

5.3.2 World Adhesion Promoters Production Value by Type (2021-2032)

5.3.3 World Adhesion Promoters Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY SUBSTRATE TYPE

6.1 World Adhesion Promoters Market Size Overview by Substrate Type: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Substrate Type

- 6.2.1 Metals (steel, aluminum, alloys)
- 6.2.2 Plastics (PP, PE, ABS, PVC, PC)
- 6.2.3 Glass & Ceramics
- 6.2.4 Composites (carbon fiber, fiberglass)
- 6.2.5 Wood & Paper-Based Materials
- 6.3 Market Segment by Substrate Type
 - 6.3.1 World Adhesion Promoters Production by Substrate Type (2021-2032)
 - 6.3.2 World Adhesion Promoters Production Value by Substrate Type (2021-2032)
 - 6.3.3 World Adhesion Promoters Average Price by Substrate Type (2021-2032)

7 MARKET ANALYSIS BY PERFORMANCE LEVEL

- 7.1 World Adhesion Promoters Market Size Overview by Performance Level: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Performance Level
 - 7.2.1 Commodity Grade
 - 7.2.2 Industrial Grade
 - 7.2.3 High-Performance Grade
- 7.3 Market Segment by Performance Level
 - 7.3.1 World Adhesion Promoters Production by Performance Level (2021-2032)
 - 7.3.2 World Adhesion Promoters Production Value by Performance Level (2021-2032)
 - 7.3.3 World Adhesion Promoters Average Price by Performance Level (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

- 8.1 World Adhesion Promoters Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
 - 8.2.1 Construction Materials
 - 8.2.2 Packaging Materials
- 8.3 Market Segment by Application
 - 8.3.1 World Adhesion Promoters Production by Application (2021-2032)
 - 8.3.2 World Adhesion Promoters Production Value by Application (2021-2032)
 - 8.3.3 World Adhesion Promoters Average Price by Application (2021-2032)

9 COMPANY PROFILES

- 9.1 3M
 - 9.1.1 3M Details

- 9.1.2 3M Major Business
- 9.1.3 3M Adhesion Promoters Product and Services
- 9.1.4 3M Adhesion Promoters Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 3M Recent Developments/Updates
- 9.1.6 3M Competitive Strengths & Weaknesses
- 9.2 Dow
 - 9.2.1 Dow Details
 - 9.2.2 Dow Major Business
 - 9.2.3 Dow Adhesion Promoters Product and Services
 - 9.2.4 Dow Adhesion Promoters Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Dow Recent Developments/Updates
 - 9.2.6 Dow Competitive Strengths & Weaknesses
- 9.3 BASF
 - 9.3.1 BASF Details
 - 9.3.2 BASF Major Business
 - 9.3.3 BASF Adhesion Promoters Product and Services
 - 9.3.4 BASF Adhesion Promoters Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 BASF Recent Developments/Updates
 - 9.3.6 BASF Competitive Strengths & Weaknesses
- 9.4 Evonik Industries
 - 9.4.1 Evonik Industries Details
 - 9.4.2 Evonik Industries Major Business
 - 9.4.3 Evonik Industries Adhesion Promoters Product and Services
 - 9.4.4 Evonik Industries Adhesion Promoters Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Evonik Industries Recent Developments/Updates
 - 9.4.6 Evonik Industries Competitive Strengths & Weaknesses
- 9.5 Arkema
 - 9.5.1 Arkema Details
 - 9.5.2 Arkema Major Business
 - 9.5.3 Arkema Adhesion Promoters Product and Services
 - 9.5.4 Arkema Adhesion Promoters Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Arkema Recent Developments/Updates
 - 9.5.6 Arkema Competitive Strengths & Weaknesses
- 9.6 Eastman Chemical Company

- 9.6.1 Eastman Chemical Company Details
- 9.6.2 Eastman Chemical Company Major Business
- 9.6.3 Eastman Chemical Company Adhesion Promoters Product and Services
- 9.6.4 Eastman Chemical Company Adhesion Promoters Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Eastman Chemical Company Recent Developments/Updates
- 9.6.6 Eastman Chemical Company Competitive Strengths & Weaknesses
- 9.7 Momentive Performance Materials
 - 9.7.1 Momentive Performance Materials Details
 - 9.7.2 Momentive Performance Materials Major Business
 - 9.7.3 Momentive Performance Materials Adhesion Promoters Product and Services
 - 9.7.4 Momentive Performance Materials Adhesion Promoters Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Momentive Performance Materials Recent Developments/Updates
 - 9.7.6 Momentive Performance Materials Competitive Strengths & Weaknesses
- 9.8 AkzoNobel
 - 9.8.1 AkzoNobel Details
 - 9.8.2 AkzoNobel Major Business
 - 9.8.3 AkzoNobel Adhesion Promoters Product and Services
 - 9.8.4 AkzoNobel Adhesion Promoters Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 AkzoNobel Recent Developments/Updates
 - 9.8.6 AkzoNobel Competitive Strengths & Weaknesses
- 9.9 DuPont
 - 9.9.1 DuPont Details
 - 9.9.2 DuPont Major Business
 - 9.9.3 DuPont Adhesion Promoters Product and Services
 - 9.9.4 DuPont Adhesion Promoters Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 DuPont Recent Developments/Updates
 - 9.9.6 DuPont Competitive Strengths & Weaknesses
- 9.10 Sika
 - 9.10.1 Sika Details
 - 9.10.2 Sika Major Business
 - 9.10.3 Sika Adhesion Promoters Product and Services
 - 9.10.4 Sika Adhesion Promoters Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Sika Recent Developments/Updates
 - 9.10.6 Sika Competitive Strengths & Weaknesses

9.11 Shin-Etsu Chemical

9.11.1 Shin-Etsu Chemical Details

9.11.2 Shin-Etsu Chemical Major Business

9.11.3 Shin-Etsu Chemical Adhesion Promoters Product and Services

9.11.4 Shin-Etsu Chemical Adhesion Promoters Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Shin-Etsu Chemical Recent Developments/Updates

9.11.6 Shin-Etsu Chemical Competitive Strengths & Weaknesses

9.12 Elementis

9.12.1 Elementis Details

9.12.2 Elementis Major Business

9.12.3 Elementis Adhesion Promoters Product and Services

9.12.4 Elementis Adhesion Promoters Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Elementis Recent Developments/Updates

9.12.6 Elementis Competitive Strengths & Weaknesses

9.13 Nippon Paper Industries

9.13.1 Nippon Paper Industries Details

9.13.2 Nippon Paper Industries Major Business

9.13.3 Nippon Paper Industries Adhesion Promoters Product and Services

9.13.4 Nippon Paper Industries Adhesion Promoters Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Nippon Paper Industries Recent Developments/Updates

9.13.6 Nippon Paper Industries Competitive Strengths & Weaknesses

9.14 China National Bluestar (Group) Co., Ltd.

9.14.1 China National Bluestar (Group) Co., Ltd. Details

9.14.2 China National Bluestar (Group) Co., Ltd. Major Business

9.14.3 China National Bluestar (Group) Co., Ltd. Adhesion Promoters Product and Services

9.14.4 China National Bluestar (Group) Co., Ltd. Adhesion Promoters Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 China National Bluestar (Group) Co., Ltd. Recent Developments/Updates

9.14.6 China National Bluestar (Group) Co., Ltd. Competitive Strengths & Weaknesses

9.15 Jiangxi Hungpai New Materials Co., Ltd.

9.15.1 Jiangxi Hungpai New Materials Co., Ltd. Details

9.15.2 Jiangxi Hungpai New Materials Co., Ltd. Major Business

9.15.3 Jiangxi Hungpai New Materials Co., Ltd. Adhesion Promoters Product and Services

9.15.4 Jiangxi Hungpai New Materials Co., Ltd. Adhesion Promoters Production, Price,

Value, Gross Margin and Market Share (2021-2026)

9.15.5 Jiangxi Hungpai New Materials Co., Ltd. Recent Developments/Updates

9.15.6 Jiangxi Hungpai New Materials Co., Ltd. Competitive Strengths & Weaknesses

9.16 Wynca Group / Zhejiang Wynca Chemical

9.16.1 Wynca Group / Zhejiang Wynca Chemical Details

9.16.2 Wynca Group / Zhejiang Wynca Chemical Major Business

9.16.3 Wynca Group / Zhejiang Wynca Chemical Adhesion Promoters Product and Services

9.16.4 Wynca Group / Zhejiang Wynca Chemical Adhesion Promoters Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Wynca Group / Zhejiang Wynca Chemical Recent Developments/Updates

9.16.6 Wynca Group / Zhejiang Wynca Chemical Competitive Strengths & Weaknesses

9.17 Zhejiang Xin'an Chemical Group Co., Ltd.

9.17.1 Zhejiang Xin'an Chemical Group Co., Ltd. Details

9.17.2 Zhejiang Xin'an Chemical Group Co., Ltd. Major Business

9.17.3 Zhejiang Xin'an Chemical Group Co., Ltd. Adhesion Promoters Product and Services

9.17.4 Zhejiang Xin'an Chemical Group Co., Ltd. Adhesion Promoters Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Zhejiang Xin'an Chemical Group Co., Ltd. Recent Developments/Updates

9.17.6 Zhejiang Xin'an Chemical Group Co., Ltd. Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Adhesion Promoters Industry Chain

10.2 Adhesion Promoters Upstream Analysis

10.2.1 Adhesion Promoters Core Raw Materials

10.2.2 Main Manufacturers of Adhesion Promoters Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Adhesion Promoters Production Mode

10.6 Adhesion Promoters Procurement Model

10.7 Adhesion Promoters Industry Sales Model and Sales Channels

10.7.1 Adhesion Promoters Sales Model

10.7.2 Adhesion Promoters Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Adhesion Promoters Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Adhesion Promoters Production Value by Region (2021-2026) & (USD Million)

Table 3. World Adhesion Promoters Production Value by Region (2027-2032) & (USD Million)

Table 4. World Adhesion Promoters Production Value Market Share by Region (2021-2026)

Table 5. World Adhesion Promoters Production Value Market Share by Region (2027-2032)

Table 6. World Adhesion Promoters Production by Region (2021-2026) & (Kilotons)

Table 7. World Adhesion Promoters Production by Region (2027-2032) & (Kilotons)

Table 8. World Adhesion Promoters Production Market Share by Region (2021-2026)

Table 9. World Adhesion Promoters Production Market Share by Region (2027-2032)

Table 10. World Adhesion Promoters Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Adhesion Promoters Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Adhesion Promoters Major Market Trends

Table 13. World Adhesion Promoters Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Adhesion Promoters Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Adhesion Promoters Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Adhesion Promoters Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Adhesion Promoters Producers in 2025

Table 18. World Adhesion Promoters Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Adhesion Promoters Producers in 2025

Table 20. World Adhesion Promoters Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Adhesion Promoters Company Evaluation Quadrant

Table 22. World Adhesion Promoters Industry Rank of Major Manufacturers, Based on

Production Value in 2025

Table 23. Head Office and Adhesion Promoters Production Site of Key Manufacturer

Table 24. Adhesion Promoters Market: Company Product Type Footprint

Table 25. Adhesion Promoters Market: Company Product Application Footprint

Table 26. Adhesion Promoters Competitive Factors

Table 27. Adhesion Promoters New Entrant and Capacity Expansion Plans

Table 28. Adhesion Promoters Mergers & Acquisitions Activity

Table 29. United States VS China Adhesion Promoters Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Adhesion Promoters Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Adhesion Promoters Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Adhesion Promoters Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Adhesion Promoters Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Adhesion Promoters Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Adhesion Promoters Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Adhesion Promoters Production Market Share (2021-2026)

Table 37. China Based Adhesion Promoters Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Adhesion Promoters Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Adhesion Promoters Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Adhesion Promoters Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Adhesion Promoters Production Market Share (2021-2026)

Table 42. Rest of World Based Adhesion Promoters Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Adhesion Promoters Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Adhesion Promoters Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Adhesion Promoters Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Adhesion Promoters Production Market Share (2021-2026)

Table 47. World Adhesion Promoters Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Adhesion Promoters Production by Type (2021-2026) & (Kilotons)

Table 49. World Adhesion Promoters Production by Type (2027-2032) & (Kilotons)

Table 50. World Adhesion Promoters Production Value by Type (2021-2026) & (USD Million)

Table 51. World Adhesion Promoters Production Value by Type (2027-2032) & (USD Million)

Table 52. World Adhesion Promoters Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Adhesion Promoters Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Adhesion Promoters Production Value by Substrate Type, (USD Million), 2021 & 2025 & 2032

Table 55. World Adhesion Promoters Production by Substrate Type (2021-2026) & (Kilotons)

Table 56. World Adhesion Promoters Production by Substrate Type (2027-2032) & (Kilotons)

Table 57. World Adhesion Promoters Production Value by Substrate Type (2021-2026) & (USD Million)

Table 58. World Adhesion Promoters Production Value by Substrate Type (2027-2032) & (USD Million)

Table 59. World Adhesion Promoters Average Price by Substrate Type (2021-2026) & (US\$/Ton)

Table 60. World Adhesion Promoters Average Price by Substrate Type (2027-2032) & (US\$/Ton)

Table 61. World Adhesion Promoters Production Value by Performance Level, (USD Million), 2021 & 2025 & 2032

Table 62. World Adhesion Promoters Production by Performance Level (2021-2026) & (Kilotons)

Table 63. World Adhesion Promoters Production by Performance Level (2027-2032) & (Kilotons)

Table 64. World Adhesion Promoters Production Value by Performance Level (2021-2026) & (USD Million)

Table 65. World Adhesion Promoters Production Value by Performance Level (2027-2032) & (USD Million)

Table 66. World Adhesion Promoters Average Price by Performance Level (2021-2026)

& (US\$/Ton)

Table 67. World Adhesion Promoters Average Price by Performance Level (2027-2032)

& (US\$/Ton)

Table 68. World Adhesion Promoters Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Adhesion Promoters Production by Application (2021-2026) & (Kilotons)

Table 70. World Adhesion Promoters Production by Application (2027-2032) & (Kilotons)

Table 71. World Adhesion Promoters Production Value by Application (2021-2026) & (USD Million)

Table 72. World Adhesion Promoters Production Value by Application (2027-2032) & (USD Million)

Table 73. World Adhesion Promoters Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Adhesion Promoters Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. 3M Basic Information, Manufacturing Base and Competitors

Table 76. 3M Major Business

Table 77. 3M Adhesion Promoters Product and Services

Table 78. 3M Adhesion Promoters Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. 3M Recent Developments/Updates

Table 80. 3M Competitive Strengths & Weaknesses

Table 81. Dow Basic Information, Manufacturing Base and Competitors

Table 82. Dow Major Business

Table 83. Dow Adhesion Promoters Product and Services

Table 84. Dow Adhesion Promoters Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Dow Recent Developments/Updates

Table 86. Dow Competitive Strengths & Weaknesses

Table 87. BASF Basic Information, Manufacturing Base and Competitors

Table 88. BASF Major Business

Table 89. BASF Adhesion Promoters Product and Services

Table 90. BASF Adhesion Promoters Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. BASF Recent Developments/Updates

Table 92. BASF Competitive Strengths & Weaknesses

Table 93. Evonik Industries Basic Information, Manufacturing Base and Competitors

- Table 94. Evonik Industries Major Business
- Table 95. Evonik Industries Adhesion Promoters Product and Services
- Table 96. Evonik Industries Adhesion Promoters Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Evonik Industries Recent Developments/Updates
- Table 98. Evonik Industries Competitive Strengths & Weaknesses
- Table 99. Arkema Basic Information, Manufacturing Base and Competitors
- Table 100. Arkema Major Business
- Table 101. Arkema Adhesion Promoters Product and Services
- Table 102. Arkema Adhesion Promoters Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Arkema Recent Developments/Updates
- Table 104. Arkema Competitive Strengths & Weaknesses
- Table 105. Eastman Chemical Company Basic Information, Manufacturing Base and Competitors
- Table 106. Eastman Chemical Company Major Business
- Table 107. Eastman Chemical Company Adhesion Promoters Product and Services
- Table 108. Eastman Chemical Company Adhesion Promoters Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Eastman Chemical Company Recent Developments/Updates
- Table 110. Eastman Chemical Company Competitive Strengths & Weaknesses
- Table 111. Momentive Performance Materials Basic Information, Manufacturing Base and Competitors
- Table 112. Momentive Performance Materials Major Business
- Table 113. Momentive Performance Materials Adhesion Promoters Product and Services
- Table 114. Momentive Performance Materials Adhesion Promoters Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Momentive Performance Materials Recent Developments/Updates
- Table 116. Momentive Performance Materials Competitive Strengths & Weaknesses
- Table 117. AkzoNobel Basic Information, Manufacturing Base and Competitors
- Table 118. AkzoNobel Major Business
- Table 119. AkzoNobel Adhesion Promoters Product and Services
- Table 120. AkzoNobel Adhesion Promoters Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. AkzoNobel Recent Developments/Updates
- Table 122. AkzoNobel Competitive Strengths & Weaknesses

- Table 123. DuPont Basic Information, Manufacturing Base and Competitors
- Table 124. DuPont Major Business
- Table 125. DuPont Adhesion Promoters Product and Services
- Table 126. DuPont Adhesion Promoters Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. DuPont Recent Developments/Updates
- Table 128. DuPont Competitive Strengths & Weaknesses
- Table 129. Sika Basic Information, Manufacturing Base and Competitors
- Table 130. Sika Major Business
- Table 131. Sika Adhesion Promoters Product and Services
- Table 132. Sika Adhesion Promoters Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Sika Recent Developments/Updates
- Table 134. Sika Competitive Strengths & Weaknesses
- Table 135. Shin-Etsu Chemical Basic Information, Manufacturing Base and Competitors
- Table 136. Shin-Etsu Chemical Major Business
- Table 137. Shin-Etsu Chemical Adhesion Promoters Product and Services
- Table 138. Shin-Etsu Chemical Adhesion Promoters Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Shin-Etsu Chemical Recent Developments/Updates
- Table 140. Shin-Etsu Chemical Competitive Strengths & Weaknesses
- Table 141. Elementis Basic Information, Manufacturing Base and Competitors
- Table 142. Elementis Major Business
- Table 143. Elementis Adhesion Promoters Product and Services
- Table 144. Elementis Adhesion Promoters Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Elementis Recent Developments/Updates
- Table 146. Elementis Competitive Strengths & Weaknesses
- Table 147. Nippon Paper Industries Basic Information, Manufacturing Base and Competitors
- Table 148. Nippon Paper Industries Major Business
- Table 149. Nippon Paper Industries Adhesion Promoters Product and Services
- Table 150. Nippon Paper Industries Adhesion Promoters Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Nippon Paper Industries Recent Developments/Updates
- Table 152. Nippon Paper Industries Competitive Strengths & Weaknesses
- Table 153. China National Bluestar (Group) Co., Ltd. Basic Information, Manufacturing

Base and Competitors

Table 154. China National Bluestar (Group) Co., Ltd. Major Business

Table 155. China National Bluestar (Group) Co., Ltd. Adhesion Promoters Product and Services

Table 156. China National Bluestar (Group) Co., Ltd. Adhesion Promoters Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. China National Bluestar (Group) Co., Ltd. Recent Developments/Updates

Table 158. China National Bluestar (Group) Co., Ltd. Competitive Strengths & Weaknesses

Table 159. Jiangxi Hungpai New Materials Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 160. Jiangxi Hungpai New Materials Co., Ltd. Major Business

Table 161. Jiangxi Hungpai New Materials Co., Ltd. Adhesion Promoters Product and Services

Table 162. Jiangxi Hungpai New Materials Co., Ltd. Adhesion Promoters Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Jiangxi Hungpai New Materials Co., Ltd. Recent Developments/Updates

Table 164. Jiangxi Hungpai New Materials Co., Ltd. Competitive Strengths & Weaknesses

Table 165. Wynca Group / Zhejiang Wynca Chemical Basic Information, Manufacturing Base and Competitors

Table 166. Wynca Group / Zhejiang Wynca Chemical Major Business

Table 167. Wynca Group / Zhejiang Wynca Chemical Adhesion Promoters Product and Services

Table 168. Wynca Group / Zhejiang Wynca Chemical Adhesion Promoters Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Wynca Group / Zhejiang Wynca Chemical Recent Developments/Updates

Table 170. Wynca Group / Zhejiang Wynca Chemical Competitive Strengths & Weaknesses

Table 171. Zhejiang Xin'an Chemical Group Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 172. Zhejiang Xin'an Chemical Group Co., Ltd. Major Business

Table 173. Zhejiang Xin'an Chemical Group Co., Ltd. Adhesion Promoters Product and Services

Table 174. Zhejiang Xin'an Chemical Group Co., Ltd. Adhesion Promoters Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market

Share (2021-2026)

Table 175. Zhejiang Xin'an Chemical Group Co., Ltd. Recent Developments/Updates

Table 176. Zhejiang Xin'an Chemical Group Co., Ltd. Competitive Strengths & Weaknesses

Table 177. Global Key Players of Adhesion Promoters Upstream (Raw Materials)

Table 178. Global Adhesion Promoters Typical Customers

Table 179. Adhesion Promoters Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Adhesion Promoters Picture

Figure 2. World Adhesion Promoters Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Adhesion Promoters Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Adhesion Promoters Production (2021-2032) & (Kilotons)

Figure 5. World Adhesion Promoters Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Adhesion Promoters Production Value Market Share by Region (2021-2032)

Figure 7. World Adhesion Promoters Production Market Share by Region (2021-2032)

Figure 8. North America Adhesion Promoters Production (2021-2032) & (Kilotons)

Figure 9. Europe Adhesion Promoters Production (2021-2032) & (Kilotons)

Figure 10. China Adhesion Promoters Production (2021-2032) & (Kilotons)

Figure 11. Japan Adhesion Promoters Production (2021-2032) & (Kilotons)

Figure 12. India Adhesion Promoters Production (2021-2032) & (Kilotons)

Figure 13. Southeast Asia Adhesion Promoters Production (2021-2032) & (Kilotons)

Figure 14. Adhesion Promoters Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Adhesion Promoters Consumption (2021-2032) & (Kilotons)

Figure 17. World Adhesion Promoters Consumption Market Share by Region (2021-2032)

Figure 18. United States Adhesion Promoters Consumption (2021-2032) & (Kilotons)

Figure 19. China Adhesion Promoters Consumption (2021-2032) & (Kilotons)

Figure 20. Europe Adhesion Promoters Consumption (2021-2032) & (Kilotons)

Figure 21. Japan Adhesion Promoters Consumption (2021-2032) & (Kilotons)

Figure 22. South Korea Adhesion Promoters Consumption (2021-2032) & (Kilotons)

Figure 23. ASEAN Adhesion Promoters Consumption (2021-2032) & (Kilotons)

Figure 24. India Adhesion Promoters Consumption (2021-2032) & (Kilotons)

Figure 25. Producer Shipments of Adhesion Promoters by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Adhesion Promoters Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Adhesion Promoters Markets in 2025

Figure 28. United States VS China: Adhesion Promoters Production Value Market

Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Adhesion Promoters Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Adhesion Promoters Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Adhesion Promoters Production Market Share 2025

Figure 32. China Based Manufacturers Adhesion Promoters Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Adhesion Promoters Production Market Share 2025

Figure 34. World Adhesion Promoters Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Adhesion Promoters Production Value Market Share by Type in 2025

Figure 36. Silane Coupling Agents (organosilanes, functional silanes)

Figure 37. Chlorinated Polyolefin (CPO) Adhesion Promoters

Figure 38. Titanium-based Adhesion Promoters

Figure 39. Zirconate / Aluminate Coupling Agents

Figure 40. Polymer-based Primer Systems

Figure 41. Specialty Hybrid Formulations (multi-functional adhesion systems)

Figure 42. World Adhesion Promoters Production Market Share by Type (2021-2032)

Figure 43. World Adhesion Promoters Production Value Market Share by Type (2021-2032)

Figure 44. World Adhesion Promoters Average Price by Type (2021-2032) & (US\$/Ton)

Figure 45. World Adhesion Promoters Production Value by Substrate Type, (USD Million), 2021 & 2025 & 2032

Figure 46. World Adhesion Promoters Production Value Market Share by Substrate Type in 2025

Figure 47. Metals (steel, aluminum, alloys)

Figure 48. Plastics (PP, PE, ABS, PVC, PC)

Figure 49. Glass & Ceramics

Figure 50. Composites (carbon fiber, fiberglass)

Figure 51. Wood & Paper-Based Materials

Figure 52. World Adhesion Promoters Production Market Share by Substrate Type (2021-2032)

Figure 53. World Adhesion Promoters Production Value Market Share by Substrate Type (2021-2032)

Figure 54. World Adhesion Promoters Average Price by Substrate Type (2021-2032) & (US\$/Ton)

Figure 55. World Adhesion Promoters Production Value by Performance Level, (USD Million), 2021 & 2025 & 2032

Figure 56. World Adhesion Promoters Production Value Market Share by Performance Level in 2025

Figure 57. Commodity Grade

Figure 58. Industrial Grade

Figure 59. High-Performance Grade

Figure 60. World Adhesion Promoters Production Market Share by Performance Level (2021-2032)

Figure 61. World Adhesion Promoters Production Value Market Share by Performance Level (2021-2032)

Figure 62. World Adhesion Promoters Average Price by Performance Level (2021-2032) & (US\$/Ton)

Figure 63. World Adhesion Promoters Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 64. World Adhesion Promoters Production Value Market Share by Application in 2025

Figure 65. Construction Materials

Figure 66. Packaging Materials

Figure 67. World Adhesion Promoters Production Market Share by Application (2021-2032)

Figure 68. World Adhesion Promoters Production Value Market Share by Application (2021-2032)

Figure 69. World Adhesion Promoters Average Price by Application (2021-2032) & (US\$/Ton)

Figure 70. Adhesion Promoters Industry Chain

Figure 71. Adhesion Promoters Procurement Model

Figure 72. Adhesion Promoters Sales Model

Figure 73. Adhesion Promoters Sales Channels, Direct Sales, and Distribution

Figure 74. Methodology

Figure 75. Research Process and Data Source

I would like to order

Product name: Global Adhesion Promoters Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G2FB0CB5305CEN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G2FB0CB5305CEN.html>