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Global Adeno-Associated Virus (AAV) Packaging Service Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Adeno-Associated Virus (AAV) Packaging Service market size is expected to reach $ 2665 million by 2032, rising at a market growth of 10.8% CAGR during the forecast period (2026-2032).

Adeno-associated virus (AAV) packaging services refer to customized development and manufacturing activities in which a customer-provided or jointly designed ITR-containing construct is packaged into a recombinant AAV vector carrying a gene of interest, gene-silencing sequence, gene-editing component or reporter gene. The service workflow generally includes vector design and construction, plasmid preparation, cell culture and transfection, vector harvest, purification, concentration, aliquoting and quality testing, covering research-grade, preclinical-grade and GMP-grade projects. Key upstream inputs include transfer plasmids, Rep/Cap plasmids, helper plasmids, HEK293 or Sf9 cells, culture media, transfection reagents, nucleases, chromatography resins, filtration consumables and analytical reagents. Major downstream customers include universities, research institutes, hospital research platforms, gene therapy developers, biotechnology companies, pharmaceutical companies and CROs, with applications spanning basic research, animal studies, preclinical evaluation, IND submissions, clinical development and commercial manufacturing. The industry's overall gross margin is generally estimated at approximately 32%-48%.

The global market consists of research-grade packaging providers, specialized AAV CROs, integrated cell and gene therapy CDMOs and large biopharmaceutical service groups operating dedicated AAV platforms. Research-grade projects are numerous, relatively short and fragmented, with competition centered on serotype coverage, titer, purity, turnaround time and price. Preclinical and GMP programs are less frequent but

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require considerably greater investment in process scale-up, analytical methods, batch consistency, quality systems and regulatory documentation. Providers capable of maintaining process continuity from vector design and small-scale packaging through GMP and commercial manufacturing generally develop stronger customer retention, particularly after a program enters clinical development.

Demand is supported by gene-function research, rare-disease and neurological gene therapy, engineered-capsid screening, gene-editing delivery and greater outsourcing by biotechnology companies. Different AAV capsids enable gene delivery to the eye, liver, central nervous system, muscle and other tissues, while dual- and multi-vector systems extend the technology to larger or more complex payloads. The FDA's 2026 approval of the first dual-AAV gene therapy for inherited hearing loss demonstrates the continued expansion of AAV into new vector configurations and therapeutic areas, supporting demand for dual-vector development, analytics and scalable manufacturing.

Adherent HEK293 triple-plasmid transfection remains widely used for research and smaller programs, while suspension HEK293 systems have become the principal route for clinical and commercial scale-up. Baculovirus-Sf9 systems are used in selected large-scale processes. Stable producer-cell lines, dual-plasmid systems and plasmid-reduced technologies are being developed to lower raw-material costs and improve consistency. Downstream competition is moving beyond vector-genome titer toward full-capsid enrichment, genome-integrity control and tighter reduction of host-cell proteins, residual DNA, residual plasmids and replication-competent AAV.

The principal constraints include gene therapy financing and pipeline reprioritization, high clinical attrition, underutilized GMP facilities, elevated manufacturing costs and the immunological and safety limitations of AAV. Serious liver-related safety events led the FDA to restrict the use of a major AAV gene therapy in 2025, increasing the focus on dose selection, impurity control, clinical monitoring and long-term follow-up. At the same time, the FDA introduced a more flexible approach to certain cell and gene therapy CMC requirements in 2026, which may help selected rare-disease programs progress more efficiently but does not reduce expectations for identity, potency, purity and manufacturing consistency.

This report studies the global Adeno-Associated Virus (AAV) Packaging Service demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Adeno-Associated Virus (AAV) Packaging Service, and provides market size (US$ million) and

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Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Adeno-Associated Virus (AAV) Packaging Service that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Adeno-Associated Virus (AAV) Packaging Service total market, 2021-2032, (USD Million)
Global Adeno-Associated Virus (AAV) Packaging Service total market by region & country, CAGR, 2021-2032, (USD Million)
U.S. VS China: Adeno-Associated Virus (AAV) Packaging Service total market, key domestic companies, and share, (USD Million)
Global Adeno-Associated Virus (AAV) Packaging Service revenue by player, revenue and market share 2021-2026, (USD Million)
Global Adeno-Associated Virus (AAV) Packaging Service total market by Type, CAGR, 2021-2032, (USD Million)
Global Adeno-Associated Virus (AAV) Packaging Service total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Adeno-Associated Virus (AAV) Packaging Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, Lonza, Charles River Laboratories, Catalent, AGC Biologics, SK pharmteco, OXB, Forge Biologics, Viralgen, Andelyn Biosciences, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Adeno-Associated Virus (AAV) Packaging Service market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

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Global Adeno-Associated Virus (AAV) Packaging Service Market, By Region:

- United States
- China
- Europe
- Japan
- South Korea
- ASEAN
- India
- Rest of World

Global Adeno-Associated Virus (AAV) Packaging Service Market, Segmentation by Type:

- Research Grade
- Preclinical Grade
- GMP Grade

Global Adeno-Associated Virus (AAV) Packaging Service Market, Segmentation by Service Scope:

- Packaging Only
- Vector Construction and Packaging
- End-to-End Development and Manufacturing

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Global Adeno-Associated Virus (AAV) Packaging Service Market, Segmentation by Production Platform:

- Adherent HEK293
- Suspension HEK293
- Baculovirus-Sf9
- Other

Global Adeno-Associated Virus (AAV) Packaging Service Market, Segmentation by Application:

- Academic and Research Institutions
- Biotechnology Companies
- Other

Companies Profiled:

- Thermo Fisher Scientific
- Lonza
- Charles River Laboratories
- Catalent
- AGC Biologics
- SK pharmteco
- OXB
- Forge Biologics

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Viralgen

Andelyn Biosciences

Revvity

Virovek

Fortis Life Sciences

SignaGen Laboratories

Applied Biological Materials

Takara Bio

VectorBuilder

GenScript ProBio

PackGene Biotech

OBiO Technology

Porton Advanced

HanBio

Key Questions Answered

1. How big is the global Adeno-Associated Virus (AAV) Packaging Service market?
2. What is the demand of the global Adeno-Associated Virus (AAV) Packaging Service market?
3. What is the year over year growth of the global Adeno-Associated Virus (AAV) Packaging Service market?
4. What is the total value of the global Adeno-Associated Virus (AAV) Packaging Service market?
5. Who are the Major Players in the global Adeno-Associated Virus (AAV) Packaging

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Service market?
6. What are the growth factors driving the market demand?

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