

Global Additively Manufactured Heat Exchanger Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G3DB16A7F06FEN.html>

Date: June 2026

Pages: 120

Price: US\$ 4,480.00 (Single User License)

ID: G3DB16A7F06FEN

Abstracts

The global Additively Manufactured Heat Exchanger market size is expected to reach \$ 221 million by 2032, rising at a market growth of 20.7% CAGR during the forecast period (2026-2032).

Additively Manufactured Heat Exchangers (AM Heat Exchangers) refer to heat transfer devices produced using additive manufacturing technologies such as laser powder bed fusion (LPBF), directed energy deposition (DED), or binder jetting. Unlike conventionally manufactured heat exchangers, AM enables highly complex geometries?such as microchannels, lattice structures, and topology-optimized designs?that significantly enhance heat transfer efficiency while reducing weight and footprint. These characteristics make AM heat exchangers particularly attractive in applications where performance, compactness, and thermal efficiency are critical.

In 2025, global Additively Manufactured Heat Exchanger production reached approximately 42.80 thousand units, reflecting the early but rapidly expanding stage of commercialization. Average selling prices (ASP) remain relatively high, typically ranging from USD 1,000 to USD 5,000 per unit, depending on material (e.g., aluminum vs. Inconel), structural complexity, and application requirements. As a result, the market is still concentrated in high-value sectors such as aerospace, energy systems, and advanced electronics cooling, where performance advantages justify the cost premium.

From a supply chain perspective, the industry is characterized by limited but growing production capacity, primarily driven by metal additive manufacturing platforms (e.g., LPBF systems) and specialized service providers. Capacity expansion is constrained by machine throughput, post-processing requirements, and qualification cycles, resulting in relatively tight supply conditions. The upstream includes powder material suppliers and

AM equipment manufacturers, while downstream demand is driven by OEMs and system integrators in aerospace, hydrogen, and data center cooling. As production scales and standardization improves, unit costs are expected to gradually decline, supporting broader adoption.

From a market perspective, the adoption of AM heat exchangers is still at an early but rapidly growing stage. The market is primarily driven by high-value sectors such as aerospace, defense, energy systems (including hydrogen and gas turbines), and increasingly electronics cooling and data centers. Growth is supported by the demand for compact, lightweight, and high-performance thermal solutions that cannot be achieved through traditional manufacturing. However, commercialization remains constrained by relatively high production costs, limited throughput, and the need for design and qualification expertise, which currently restrict large-scale adoption in cost-sensitive industries such as automotive.

In terms of profitability, AM heat exchangers typically exhibit higher gross margins compared to conventional heat exchangers, due to their high-value-added nature and customization. Gross margins for AM-based thermal components are generally in the range of 30%-50%, depending on application complexity, material (e.g., Inconel, titanium, or copper alloys), and production volume. Aerospace and defense applications tend to achieve the upper end of this range due to stringent performance requirements and lower price sensitivity, while industrial and energy applications may fall in the mid-range. However, margins can be impacted by high raw material costs, machine depreciation, and post-processing requirements.

Looking ahead, the market is expected to expand as additive manufacturing technologies mature and production costs decline. Increased standardization, improved material availability, and advances in design software will facilitate broader adoption, particularly in emerging areas such as hydrogen systems, electric vehicles, and high-performance computing cooling. At the same time, the integration of AM heat exchangers into larger thermal management systems will further enhance their value proposition. Overall, the industry is transitioning from prototyping and niche production toward more scalable, application-driven commercialization, with strong long-term growth potential.

This report studies the global Additively Manufactured Heat Exchanger production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Additively

Manufactured Heat Exchanger and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Additively Manufactured Heat Exchanger that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Additively Manufactured Heat Exchanger total production and demand, 2021-2032, (Units)

Global Additively Manufactured Heat Exchanger total production value, 2021-2032, (USD Million)

Global Additively Manufactured Heat Exchanger production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Additively Manufactured Heat Exchanger consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Additively Manufactured Heat Exchanger domestic production, consumption, key domestic manufacturers and share

Global Additively Manufactured Heat Exchanger production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Additively Manufactured Heat Exchanger production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Additively Manufactured Heat Exchanger production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Additively Manufactured Heat Exchanger market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sintavia, Conflux Technology, Unison Industries (GE), Prima Additive, Mott Corporation (IDEX), Exergetica, PrintSky (AddUp), Infinity Turbine LLC, Renishaw, Uprise3D, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Additively Manufactured Heat Exchanger market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Additively Manufactured Heat Exchanger Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Additively Manufactured Heat Exchanger Market, Segmentation by Type:

Plate Heat Exchanger

Tube Heat Exchanger

Global Additively Manufactured Heat Exchanger Market, Segmentation by Manufacturing Process:

LPBF / SLM

DED

Others

Global Additively Manufactured Heat Exchanger Market, Segmentation by Structure Type:

Microchannel

Lattice / Porous

Others

Global Additively Manufactured Heat Exchanger Market, Segmentation by Application:

Aerospace and Defense

Automotive

Energy

Others

Companies Profiled:

Sintavia

Conflux Technology

Unison Industries (GE)

Prima Additive

Mott Corporation (IDEX)

Exergetica

PrintSky (AddUp)

Infinity Turbine LLC

Renishaw

Uprise3D

EPLUS3D

Key Questions Answered:

1. How big is the global Additively Manufactured Heat Exchanger market?
2. What is the demand of the global Additively Manufactured Heat Exchanger market?
3. What is the year over year growth of the global Additively Manufactured Heat Exchanger market?
4. What is the production and production value of the global Additively Manufactured Heat Exchanger market?
5. Who are the key producers in the global Additively Manufactured Heat Exchanger market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Additively Manufactured Heat Exchanger Introduction
- 1.2 World Additively Manufactured Heat Exchanger Supply & Forecast
 - 1.2.1 World Additively Manufactured Heat Exchanger Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Additively Manufactured Heat Exchanger Production (2021-2032)
 - 1.2.3 World Additively Manufactured Heat Exchanger Pricing Trends (2021-2032)
- 1.3 World Additively Manufactured Heat Exchanger Production by Region (Based on Production Site)
 - 1.3.1 World Additively Manufactured Heat Exchanger Production Value by Region (2021-2032)
 - 1.3.2 World Additively Manufactured Heat Exchanger Production by Region (2021-2032)
 - 1.3.3 World Additively Manufactured Heat Exchanger Average Price by Region (2021-2032)
 - 1.3.4 North America Additively Manufactured Heat Exchanger Production (2021-2032)
 - 1.3.5 Europe Additively Manufactured Heat Exchanger Production (2021-2032)
 - 1.3.6 China Additively Manufactured Heat Exchanger Production (2021-2032)
 - 1.3.7 Japan Additively Manufactured Heat Exchanger Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Additively Manufactured Heat Exchanger Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Additively Manufactured Heat Exchanger Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Additively Manufactured Heat Exchanger Demand (2021-2032)
- 2.2 World Additively Manufactured Heat Exchanger Consumption by Region
 - 2.2.1 World Additively Manufactured Heat Exchanger Consumption by Region (2021-2026)
 - 2.2.2 World Additively Manufactured Heat Exchanger Consumption Forecast by Region (2027-2032)
- 2.3 United States Additively Manufactured Heat Exchanger Consumption (2021-2032)
- 2.4 China Additively Manufactured Heat Exchanger Consumption (2021-2032)
- 2.5 Europe Additively Manufactured Heat Exchanger Consumption (2021-2032)
- 2.6 Japan Additively Manufactured Heat Exchanger Consumption (2021-2032)

- 2.7 South Korea Additively Manufactured Heat Exchanger Consumption (2021-2032)
- 2.8 ASEAN Additively Manufactured Heat Exchanger Consumption (2021-2032)
- 2.9 India Additively Manufactured Heat Exchanger Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Additively Manufactured Heat Exchanger Production Value by Manufacturer (2021-2026)
- 3.2 World Additively Manufactured Heat Exchanger Production by Manufacturer (2021-2026)
- 3.3 World Additively Manufactured Heat Exchanger Average Price by Manufacturer (2021-2026)
- 3.4 Additively Manufactured Heat Exchanger Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Additively Manufactured Heat Exchanger Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Additively Manufactured Heat Exchanger in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Additively Manufactured Heat Exchanger in 2025
- 3.6 Additively Manufactured Heat Exchanger Market: Overall Company Footprint Analysis
 - 3.6.1 Additively Manufactured Heat Exchanger Market: Region Footprint
 - 3.6.2 Additively Manufactured Heat Exchanger Market: Company Product Type Footprint
 - 3.6.3 Additively Manufactured Heat Exchanger Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Additively Manufactured Heat Exchanger Production Value Comparison
 - 4.1.1 United States VS China: Additively Manufactured Heat Exchanger Production

Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Additively Manufactured Heat Exchanger Production

Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Additively Manufactured Heat Exchanger Production Comparison

4.2.1 United States VS China: Additively Manufactured Heat Exchanger Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Additively Manufactured Heat Exchanger Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Additively Manufactured Heat Exchanger Consumption Comparison

4.3.1 United States VS China: Additively Manufactured Heat Exchanger Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Additively Manufactured Heat Exchanger Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Additively Manufactured Heat Exchanger Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Additively Manufactured Heat Exchanger Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Additively Manufactured Heat Exchanger Production Value (2021-2026)

4.4.3 United States Based Manufacturers Additively Manufactured Heat Exchanger Production (2021-2026)

4.5 China Based Additively Manufactured Heat Exchanger Manufacturers and Market Share

4.5.1 China Based Additively Manufactured Heat Exchanger Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Additively Manufactured Heat Exchanger Production Value (2021-2026)

4.5.3 China Based Manufacturers Additively Manufactured Heat Exchanger Production (2021-2026)

4.6 Rest of World Based Additively Manufactured Heat Exchanger Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Additively Manufactured Heat Exchanger Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Additively Manufactured Heat Exchanger Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Additively Manufactured Heat Exchanger Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Additively Manufactured Heat Exchanger Market Size Overview by Type:
2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Plate Heat Exchanger

5.2.2 Tube Heat Exchanger

5.3 Market Segment by Type

5.3.1 World Additively Manufactured Heat Exchanger Production by Type (2021-2032)

5.3.2 World Additively Manufactured Heat Exchanger Production Value by Type
(2021-2032)

5.3.3 World Additively Manufactured Heat Exchanger Average Price by Type
(2021-2032)

6 MARKET ANALYSIS BY MANUFACTURING PROCESS

6.1 World Additively Manufactured Heat Exchanger Market Size Overview by
Manufacturing Process: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Manufacturing Process

6.2.1 LPBF / SLM

6.2.2 DED

6.2.3 Others

6.3 Market Segment by Manufacturing Process

6.3.1 World Additively Manufactured Heat Exchanger Production by Manufacturing
Process (2021-2032)

6.3.2 World Additively Manufactured Heat Exchanger Production Value by
Manufacturing Process (2021-2032)

6.3.3 World Additively Manufactured Heat Exchanger Average Price by Manufacturing
Process (2021-2032)

7 MARKET ANALYSIS BY STRUCTURE TYPE

7.1 World Additively Manufactured Heat Exchanger Market Size Overview by Structure
Type: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Structure Type

7.2.1 Microchannel

7.2.2 Lattice / Porous

7.2.3 Others

7.3 Market Segment by Structure Type

7.3.1 World Additively Manufactured Heat Exchanger Production by Structure Type (2021-2032)

7.3.2 World Additively Manufactured Heat Exchanger Production Value by Structure Type (2021-2032)

7.3.3 World Additively Manufactured Heat Exchanger Average Price by Structure Type (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Additively Manufactured Heat Exchanger Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Aerospace and Defense

8.2.2 Automotive

8.2.3 Energy

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Additively Manufactured Heat Exchanger Production by Application (2021-2032)

8.3.2 World Additively Manufactured Heat Exchanger Production Value by Application (2021-2032)

8.3.3 World Additively Manufactured Heat Exchanger Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Sintavia

9.1.1 Sintavia Details

9.1.2 Sintavia Major Business

9.1.3 Sintavia Additively Manufactured Heat Exchanger Product and Services

9.1.4 Sintavia Additively Manufactured Heat Exchanger Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Sintavia Recent Developments/Updates

9.1.6 Sintavia Competitive Strengths & Weaknesses

9.2 Conflux Technology

9.2.1 Conflux Technology Details

9.2.2 Conflux Technology Major Business

9.2.3 Conflux Technology Additively Manufactured Heat Exchanger Product and

Services

9.2.4 Conflux Technology Additively Manufactured Heat Exchanger Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Conflux Technology Recent Developments/Updates

9.2.6 Conflux Technology Competitive Strengths & Weaknesses

9.3 Unison Industries (GE)

9.3.1 Unison Industries (GE) Details

9.3.2 Unison Industries (GE) Major Business

9.3.3 Unison Industries (GE) Additively Manufactured Heat Exchanger Product and Services

9.3.4 Unison Industries (GE) Additively Manufactured Heat Exchanger Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Unison Industries (GE) Recent Developments/Updates

9.3.6 Unison Industries (GE) Competitive Strengths & Weaknesses

9.4 Prima Additive

9.4.1 Prima Additive Details

9.4.2 Prima Additive Major Business

9.4.3 Prima Additive Additively Manufactured Heat Exchanger Product and Services

9.4.4 Prima Additive Additively Manufactured Heat Exchanger Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Prima Additive Recent Developments/Updates

9.4.6 Prima Additive Competitive Strengths & Weaknesses

9.5 Mott Corporation (IDEX)

9.5.1 Mott Corporation (IDEX) Details

9.5.2 Mott Corporation (IDEX) Major Business

9.5.3 Mott Corporation (IDEX) Additively Manufactured Heat Exchanger Product and Services

9.5.4 Mott Corporation (IDEX) Additively Manufactured Heat Exchanger Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Mott Corporation (IDEX) Recent Developments/Updates

9.5.6 Mott Corporation (IDEX) Competitive Strengths & Weaknesses

9.6 Exergetica

9.6.1 Exergetica Details

9.6.2 Exergetica Major Business

9.6.3 Exergetica Additively Manufactured Heat Exchanger Product and Services

9.6.4 Exergetica Additively Manufactured Heat Exchanger Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Exergetica Recent Developments/Updates

9.6.6 Exergetica Competitive Strengths & Weaknesses

9.7 PrintSky (AddUp)

9.7.1 PrintSky (AddUp) Details

9.7.2 PrintSky (AddUp) Major Business

9.7.3 PrintSky (AddUp) Additively Manufactured Heat Exchanger Product and Services

9.7.4 PrintSky (AddUp) Additively Manufactured Heat Exchanger Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 PrintSky (AddUp) Recent Developments/Updates

9.7.6 PrintSky (AddUp) Competitive Strengths & Weaknesses

9.8 Infinity Turbine LLC

9.8.1 Infinity Turbine LLC Details

9.8.2 Infinity Turbine LLC Major Business

9.8.3 Infinity Turbine LLC Additively Manufactured Heat Exchanger Product and Services

9.8.4 Infinity Turbine LLC Additively Manufactured Heat Exchanger Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Infinity Turbine LLC Recent Developments/Updates

9.8.6 Infinity Turbine LLC Competitive Strengths & Weaknesses

9.9 Renishaw

9.9.1 Renishaw Details

9.9.2 Renishaw Major Business

9.9.3 Renishaw Additively Manufactured Heat Exchanger Product and Services

9.9.4 Renishaw Additively Manufactured Heat Exchanger Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Renishaw Recent Developments/Updates

9.9.6 Renishaw Competitive Strengths & Weaknesses

9.10 Uprise3D

9.10.1 Uprise3D Details

9.10.2 Uprise3D Major Business

9.10.3 Uprise3D Additively Manufactured Heat Exchanger Product and Services

9.10.4 Uprise3D Additively Manufactured Heat Exchanger Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Uprise3D Recent Developments/Updates

9.10.6 Uprise3D Competitive Strengths & Weaknesses

9.11 EPLUS3D

9.11.1 EPLUS3D Details

9.11.2 EPLUS3D Major Business

9.11.3 EPLUS3D Additively Manufactured Heat Exchanger Product and Services

9.11.4 EPLUS3D Additively Manufactured Heat Exchanger Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 EPLUS3D Recent Developments/Updates

9.11.6 EPLUS3D Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Additively Manufactured Heat Exchanger Industry Chain

10.2 Additively Manufactured Heat Exchanger Upstream Analysis

10.2.1 Additively Manufactured Heat Exchanger Core Raw Materials

10.2.2 Main Manufacturers of Additively Manufactured Heat Exchanger Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Additively Manufactured Heat Exchanger Production Mode

10.6 Additively Manufactured Heat Exchanger Procurement Model

10.7 Additively Manufactured Heat Exchanger Industry Sales Model and Sales Channels

10.7.1 Additively Manufactured Heat Exchanger Sales Model

10.7.2 Additively Manufactured Heat Exchanger Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Additively Manufactured Heat Exchanger Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Additively Manufactured Heat Exchanger Production Value by Region (2021-2026) & (USD Million)

Table 3. World Additively Manufactured Heat Exchanger Production Value by Region (2027-2032) & (USD Million)

Table 4. World Additively Manufactured Heat Exchanger Production Value Market Share by Region (2021-2026)

Table 5. World Additively Manufactured Heat Exchanger Production Value Market Share by Region (2027-2032)

Table 6. World Additively Manufactured Heat Exchanger Production by Region (2021-2026) & (Units)

Table 7. World Additively Manufactured Heat Exchanger Production by Region (2027-2032) & (Units)

Table 8. World Additively Manufactured Heat Exchanger Production Market Share by Region (2021-2026)

Table 9. World Additively Manufactured Heat Exchanger Production Market Share by Region (2027-2032)

Table 10. World Additively Manufactured Heat Exchanger Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Additively Manufactured Heat Exchanger Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Additively Manufactured Heat Exchanger Major Market Trends

Table 13. World Additively Manufactured Heat Exchanger Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Additively Manufactured Heat Exchanger Consumption by Region (2021-2026) & (Units)

Table 15. World Additively Manufactured Heat Exchanger Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Additively Manufactured Heat Exchanger Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Additively Manufactured Heat Exchanger Producers in 2025

Table 18. World Additively Manufactured Heat Exchanger Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Additively Manufactured Heat Exchanger Producers in 2025

Table 20. World Additively Manufactured Heat Exchanger Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Additively Manufactured Heat Exchanger Company Evaluation Quadrant

Table 22. World Additively Manufactured Heat Exchanger Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Additively Manufactured Heat Exchanger Production Site of Key Manufacturer

Table 24. Additively Manufactured Heat Exchanger Market: Company Product Type Footprint

Table 25. Additively Manufactured Heat Exchanger Market: Company Product Application Footprint

Table 26. Additively Manufactured Heat Exchanger Competitive Factors

Table 27. Additively Manufactured Heat Exchanger New Entrant and Capacity Expansion Plans

Table 28. Additively Manufactured Heat Exchanger Mergers & Acquisitions Activity

Table 29. United States VS China Additively Manufactured Heat Exchanger Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Additively Manufactured Heat Exchanger Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Additively Manufactured Heat Exchanger Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Additively Manufactured Heat Exchanger Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Additively Manufactured Heat Exchanger Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Additively Manufactured Heat Exchanger Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Additively Manufactured Heat Exchanger Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Additively Manufactured Heat Exchanger Production Market Share (2021-2026)

Table 37. China Based Additively Manufactured Heat Exchanger Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Additively Manufactured Heat Exchanger Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Additively Manufactured Heat Exchanger

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Additively Manufactured Heat Exchanger Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Additively Manufactured Heat Exchanger Production Market Share (2021-2026)

Table 42. Rest of World Based Additively Manufactured Heat Exchanger Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Additively Manufactured Heat Exchanger Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Additively Manufactured Heat Exchanger Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Additively Manufactured Heat Exchanger Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Additively Manufactured Heat Exchanger Production Market Share (2021-2026)

Table 47. World Additively Manufactured Heat Exchanger Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Additively Manufactured Heat Exchanger Production by Type (2021-2026) & (Units)

Table 49. World Additively Manufactured Heat Exchanger Production by Type (2027-2032) & (Units)

Table 50. World Additively Manufactured Heat Exchanger Production Value by Type (2021-2026) & (USD Million)

Table 51. World Additively Manufactured Heat Exchanger Production Value by Type (2027-2032) & (USD Million)

Table 52. World Additively Manufactured Heat Exchanger Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Additively Manufactured Heat Exchanger Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Additively Manufactured Heat Exchanger Production Value by Manufacturing Process, (USD Million), 2021 & 2025 & 2032

Table 55. World Additively Manufactured Heat Exchanger Production by Manufacturing Process (2021-2026) & (Units)

Table 56. World Additively Manufactured Heat Exchanger Production by Manufacturing Process (2027-2032) & (Units)

Table 57. World Additively Manufactured Heat Exchanger Production Value by Manufacturing Process (2021-2026) & (USD Million)

Table 58. World Additively Manufactured Heat Exchanger Production Value by Manufacturing Process (2027-2032) & (USD Million)

Table 59. World Additively Manufactured Heat Exchanger Average Price by Manufacturing Process (2021-2026) & (US\$/Unit)
Table 60. World Additively Manufactured Heat Exchanger Average Price by Manufacturing Process (2027-2032) & (US\$/Unit)
Table 61. World Additively Manufactured Heat Exchanger Production Value by Structure Type, (USD Million), 2021 & 2025 & 2032
Table 62. World Additively Manufactured Heat Exchanger Production by Structure Type (2021-2026) & (Units)
Table 63. World Additively Manufactured Heat Exchanger Production by Structure Type (2027-2032) & (Units)
Table 64. World Additively Manufactured Heat Exchanger Production Value by Structure Type (2021-2026) & (USD Million)
Table 65. World Additively Manufactured Heat Exchanger Production Value by Structure Type (2027-2032) & (USD Million)
Table 66. World Additively Manufactured Heat Exchanger Average Price by Structure Type (2021-2026) & (US\$/Unit)
Table 67. World Additively Manufactured Heat Exchanger Average Price by Structure Type (2027-2032) & (US\$/Unit)
Table 68. World Additively Manufactured Heat Exchanger Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World Additively Manufactured Heat Exchanger Production by Application (2021-2026) & (Units)
Table 70. World Additively Manufactured Heat Exchanger Production by Application (2027-2032) & (Units)
Table 71. World Additively Manufactured Heat Exchanger Production Value by Application (2021-2026) & (USD Million)
Table 72. World Additively Manufactured Heat Exchanger Production Value by Application (2027-2032) & (USD Million)
Table 73. World Additively Manufactured Heat Exchanger Average Price by Application (2021-2026) & (US\$/Unit)
Table 74. World Additively Manufactured Heat Exchanger Average Price by Application (2027-2032) & (US\$/Unit)
Table 75. Sintavia Basic Information, Manufacturing Base and Competitors
Table 76. Sintavia Major Business
Table 77. Sintavia Additively Manufactured Heat Exchanger Product and Services
Table 78. Sintavia Additively Manufactured Heat Exchanger Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. Sintavia Recent Developments/Updates

Table 80. Sintavia Competitive Strengths & Weaknesses

Table 81. Conflux Technology Basic Information, Manufacturing Base and Competitors

Table 82. Conflux Technology Major Business

Table 83. Conflux Technology Additively Manufactured Heat Exchanger Product and Services

Table 84. Conflux Technology Additively Manufactured Heat Exchanger Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Conflux Technology Recent Developments/Updates

Table 86. Conflux Technology Competitive Strengths & Weaknesses

Table 87. Unison Industries (GE) Basic Information, Manufacturing Base and Competitors

Table 88. Unison Industries (GE) Major Business

Table 89. Unison Industries (GE) Additively Manufactured Heat Exchanger Product and Services

Table 90. Unison Industries (GE) Additively Manufactured Heat Exchanger Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Unison Industries (GE) Recent Developments/Updates

Table 92. Unison Industries (GE) Competitive Strengths & Weaknesses

Table 93. Prima Additive Basic Information, Manufacturing Base and Competitors

Table 94. Prima Additive Major Business

Table 95. Prima Additive Additively Manufactured Heat Exchanger Product and Services

Table 96. Prima Additive Additively Manufactured Heat Exchanger Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Prima Additive Recent Developments/Updates

Table 98. Prima Additive Competitive Strengths & Weaknesses

Table 99. Mott Corporation (IDEX) Basic Information, Manufacturing Base and Competitors

Table 100. Mott Corporation (IDEX) Major Business

Table 101. Mott Corporation (IDEX) Additively Manufactured Heat Exchanger Product and Services

Table 102. Mott Corporation (IDEX) Additively Manufactured Heat Exchanger Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Mott Corporation (IDEX) Recent Developments/Updates

Table 104. Mott Corporation (IDEX) Competitive Strengths & Weaknesses

Table 105. Exergetica Basic Information, Manufacturing Base and Competitors

Table 106. Exergetica Major Business

Table 107. Exergetica Additively Manufactured Heat Exchanger Product and Services

Table 108. Exergetica Additively Manufactured Heat Exchanger Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Exergetica Recent Developments/Updates

Table 110. Exergetica Competitive Strengths & Weaknesses

Table 111. PrintSky (AddUp) Basic Information, Manufacturing Base and Competitors

Table 112. PrintSky (AddUp) Major Business

Table 113. PrintSky (AddUp) Additively Manufactured Heat Exchanger Product and Services

Table 114. PrintSky (AddUp) Additively Manufactured Heat Exchanger Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. PrintSky (AddUp) Recent Developments/Updates

Table 116. PrintSky (AddUp) Competitive Strengths & Weaknesses

Table 117. Infinity Turbine LLC Basic Information, Manufacturing Base and Competitors

Table 118. Infinity Turbine LLC Major Business

Table 119. Infinity Turbine LLC Additively Manufactured Heat Exchanger Product and Services

Table 120. Infinity Turbine LLC Additively Manufactured Heat Exchanger Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Infinity Turbine LLC Recent Developments/Updates

Table 122. Infinity Turbine LLC Competitive Strengths & Weaknesses

Table 123. Renishaw Basic Information, Manufacturing Base and Competitors

Table 124. Renishaw Major Business

Table 125. Renishaw Additively Manufactured Heat Exchanger Product and Services

Table 126. Renishaw Additively Manufactured Heat Exchanger Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Renishaw Recent Developments/Updates

Table 128. Renishaw Competitive Strengths & Weaknesses

Table 129. Uprise3D Basic Information, Manufacturing Base and Competitors

Table 130. Uprise3D Major Business

Table 131. Uprise3D Additively Manufactured Heat Exchanger Product and Services

Table 132. Uprise3D Additively Manufactured Heat Exchanger Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 133. Uprise3D Recent Developments/Updates

Table 134. Uprise3D Competitive Strengths & Weaknesses

Table 135. EPLUS3D Basic Information, Manufacturing Base and Competitors

Table 136. EPLUS3D Major Business

Table 137. EPLUS3D Additively Manufactured Heat Exchanger Product and Services

Table 138. EPLUS3D Additively Manufactured Heat Exchanger Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 139. EPLUS3D Recent Developments/Updates

Table 140. EPLUS3D Competitive Strengths & Weaknesses

Table 141. Global Key Players of Additively Manufactured Heat Exchanger Upstream (Raw Materials)

Table 142. Global Additively Manufactured Heat Exchanger Typical Customers

Table 143. Additively Manufactured Heat Exchanger Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Additively Manufactured Heat Exchanger Picture

Figure 2. World Additively Manufactured Heat Exchanger Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Additively Manufactured Heat Exchanger Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Additively Manufactured Heat Exchanger Production (2021-2032) & (Units)

Figure 5. World Additively Manufactured Heat Exchanger Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Additively Manufactured Heat Exchanger Production Value Market Share by Region (2021-2032)

Figure 7. World Additively Manufactured Heat Exchanger Production Market Share by Region (2021-2032)

Figure 8. North America Additively Manufactured Heat Exchanger Production (2021-2032) & (Units)

Figure 9. Europe Additively Manufactured Heat Exchanger Production (2021-2032) & (Units)

Figure 10. China Additively Manufactured Heat Exchanger Production (2021-2032) & (Units)

Figure 11. Japan Additively Manufactured Heat Exchanger Production (2021-2032) & (Units)

Figure 12. Additively Manufactured Heat Exchanger Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Additively Manufactured Heat Exchanger Consumption (2021-2032) & (Units)

Figure 15. World Additively Manufactured Heat Exchanger Consumption Market Share by Region (2021-2032)

Figure 16. United States Additively Manufactured Heat Exchanger Consumption (2021-2032) & (Units)

Figure 17. China Additively Manufactured Heat Exchanger Consumption (2021-2032) & (Units)

Figure 18. Europe Additively Manufactured Heat Exchanger Consumption (2021-2032) & (Units)

Figure 19. Japan Additively Manufactured Heat Exchanger Consumption (2021-2032) & (Units)

Figure 20. South Korea Additively Manufactured Heat Exchanger Consumption (2021-2032) & (Units)

Figure 21. ASEAN Additively Manufactured Heat Exchanger Consumption (2021-2032) & (Units)

Figure 22. India Additively Manufactured Heat Exchanger Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Additively Manufactured Heat Exchanger by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Additively Manufactured Heat Exchanger Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Additively Manufactured Heat Exchanger Markets in 2025

Figure 26. United States VS China: Additively Manufactured Heat Exchanger Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Additively Manufactured Heat Exchanger Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Additively Manufactured Heat Exchanger Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Additively Manufactured Heat Exchanger Production Market Share 2025

Figure 30. China Based Manufacturers Additively Manufactured Heat Exchanger Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Additively Manufactured Heat Exchanger Production Market Share 2025

Figure 32. World Additively Manufactured Heat Exchanger Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Additively Manufactured Heat Exchanger Production Value Market Share by Type in 2025

Figure 34. Plate Heat Exchanger

Figure 35. Tube Heat Exchanger

Figure 36. World Additively Manufactured Heat Exchanger Production Market Share by Type (2021-2032)

Figure 37. World Additively Manufactured Heat Exchanger Production Value Market Share by Type (2021-2032)

Figure 38. World Additively Manufactured Heat Exchanger Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Additively Manufactured Heat Exchanger Production Value by Manufacturing Process, (USD Million), 2021 & 2025 & 2032

Figure 40. World Additively Manufactured Heat Exchanger Production Value Market

Share by Manufacturing Process in 2025

Figure 41. LPBF / SLM

Figure 42. DED

Figure 43. Others

Figure 44. World Additively Manufactured Heat Exchanger Production Market Share by Manufacturing Process (2021-2032)

Figure 45. World Additively Manufactured Heat Exchanger Production Value Market Share by Manufacturing Process (2021-2032)

Figure 46. World Additively Manufactured Heat Exchanger Average Price by Manufacturing Process (2021-2032) & (US\$/Unit)

Figure 47. World Additively Manufactured Heat Exchanger Production Value by Structure Type, (USD Million), 2021 & 2025 & 2032

Figure 48. World Additively Manufactured Heat Exchanger Production Value Market Share by Structure Type in 2025

Figure 49. Microchannel

Figure 50. Lattice / Porous

Figure 51. Others

Figure 52. World Additively Manufactured Heat Exchanger Production Market Share by Structure Type (2021-2032)

Figure 53. World Additively Manufactured Heat Exchanger Production Value Market Share by Structure Type (2021-2032)

Figure 54. World Additively Manufactured Heat Exchanger Average Price by Structure Type (2021-2032) & (US\$/Unit)

Figure 55. World Additively Manufactured Heat Exchanger Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Additively Manufactured Heat Exchanger Production Value Market Share by Application in 2025

Figure 57. Aerospace and Defense

Figure 58. Automotive

Figure 59. Energy

Figure 60. Others

Figure 61. World Additively Manufactured Heat Exchanger Production Market Share by Application (2021-2032)

Figure 62. World Additively Manufactured Heat Exchanger Production Value Market Share by Application (2021-2032)

Figure 63. World Additively Manufactured Heat Exchanger Average Price by Application (2021-2032) & (US\$/Unit)

Figure 64. Additively Manufactured Heat Exchanger Industry Chain

Figure 65. Additively Manufactured Heat Exchanger Procurement Model

Figure 66. Additively Manufactured Heat Exchanger Sales Model

Figure 67. Additively Manufactured Heat Exchanger Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

I would like to order

Product name: Global Additively Manufactured Heat Exchanger Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G3DB16A7F06FEN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G3DB16A7F06FEN.html>