

Global Additively Manufactured Heat Exchanger Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G53052EC67B4EN.html>

Date: June 2026

Pages: 124

Price: US\$ 3,480.00 (Single User License)

ID: G53052EC67B4EN

Abstracts

According to our (Global Info Research) latest study, the global Additively Manufactured Heat Exchanger market size was valued at US\$ 59.49 million in 2025 and is forecast to a readjusted size of US\$ 221 million by 2032 with a CAGR of 20.7% during review period.

Additively Manufactured Heat Exchangers (AM Heat Exchangers) refer to heat transfer devices produced using additive manufacturing technologies such as laser powder bed fusion (LPBF), directed energy deposition (DED), or binder jetting. Unlike conventionally manufactured heat exchangers, AM enables highly complex geometries?such as microchannels, lattice structures, and topology-optimized designs?that significantly enhance heat transfer efficiency while reducing weight and footprint. These characteristics make AM heat exchangers particularly attractive in applications where performance, compactness, and thermal efficiency are critical.

In 2025, global Additively Manufactured Heat Exchanger production reached approximately 42.80 thousand units, reflecting the early but rapidly expanding stage of commercialization. Average selling prices (ASP) remain relatively high, typically ranging from USD 1,000 to USD 5,000 per unit, depending on material (e.g., aluminum vs. Inconel), structural complexity, and application requirements. As a result, the market is still concentrated in high-value sectors such as aerospace, energy systems, and advanced electronics cooling, where performance advantages justify the cost premium.

From a supply chain perspective, the industry is characterized by limited but growing production capacity, primarily driven by metal additive manufacturing platforms (e.g., LPBF systems) and specialized service providers. Capacity expansion is constrained by

machine throughput, post-processing requirements, and qualification cycles, resulting in relatively tight supply conditions. The upstream includes powder material suppliers and AM equipment manufacturers, while downstream demand is driven by OEMs and system integrators in aerospace, hydrogen, and data center cooling. As production scales and standardization improves, unit costs are expected to gradually decline, supporting broader adoption.

From a market perspective, the adoption of AM heat exchangers is still at an early but rapidly growing stage. The market is primarily driven by high-value sectors such as aerospace, defense, energy systems (including hydrogen and gas turbines), and increasingly electronics cooling and data centers. Growth is supported by the demand for compact, lightweight, and high-performance thermal solutions that cannot be achieved through traditional manufacturing. However, commercialization remains constrained by relatively high production costs, limited throughput, and the need for design and qualification expertise, which currently restrict large-scale adoption in cost-sensitive industries such as automotive.

In terms of profitability, AM heat exchangers typically exhibit higher gross margins compared to conventional heat exchangers, due to their high-value-added nature and customization. Gross margins for AM-based thermal components are generally in the range of 30%-50%, depending on application complexity, material (e.g., Inconel, titanium, or copper alloys), and production volume. Aerospace and defense applications tend to achieve the upper end of this range due to stringent performance requirements and lower price sensitivity, while industrial and energy applications may fall in the mid-range. However, margins can be impacted by high raw material costs, machine depreciation, and post-processing requirements.

Looking ahead, the market is expected to expand as additive manufacturing technologies mature and production costs decline. Increased standardization, improved material availability, and advances in design software will facilitate broader adoption, particularly in emerging areas such as hydrogen systems, electric vehicles, and high-performance computing cooling. At the same time, the integration of AM heat exchangers into larger thermal management systems will further enhance their value proposition. Overall, the industry is transitioning from prototyping and niche production toward more scalable, application-driven commercialization, with strong long-term growth potential.

This report is a detailed and comprehensive analysis for global Additively Manufactured Heat Exchanger market. Both quantitative and qualitative analyses are presented by

manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Additively Manufactured Heat Exchanger market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Additively Manufactured Heat Exchanger market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Additively Manufactured Heat Exchanger market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Additively Manufactured Heat Exchanger market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Additively Manufactured Heat Exchanger

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Additively Manufactured Heat Exchanger market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sintavia, Conflux Technology, Unison Industries (GE), Prima Additive, Mott Corporation (IDEX), Exergetica, PrintSky

(AddUp), Infinity Turbine LLC, Renishaw, Uprise3D, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Additively Manufactured Heat Exchanger market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Plate Heat Exchanger

Tube Heat Exchanger

Market segment by Manufacturing Process

LPBF / SLM

DED

Others

Market segment by Structure Type

Microchannel

Lattice / Porous

Others

Market segment by Application

Aerospace and Defense

Automotive

Energy

Others

Major players covered

Sintavia

Conflux Technology

Unison Industries (GE)

Prima Additive

Mott Corporation (IDEX)

Exergetica

PrintSky (AddUp)

Infinity Turbine LLC

Renishaw

Uprise3D

EPLUS3D

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Additively Manufactured Heat Exchanger product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Additively Manufactured Heat Exchanger, with price, sales quantity, revenue, and global market share of Additively Manufactured Heat Exchanger from 2021 to 2026.

Chapter 3, the Additively Manufactured Heat Exchanger competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Additively Manufactured Heat Exchanger breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Additively Manufactured Heat Exchanger market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of

Additively Manufactured Heat Exchanger.

Chapter 14 and 15, to describe Additively Manufactured Heat Exchanger sales channel, distributors, customers, research findings and conclusion.

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