

# Global Additive and Subtractive Composite Processing Equipment Market 2023 by Manufacturers, Regions, Type and Application, Forecast to 2029

https://marketpublishers.com/r/GEAA1D33F082EN.html

Date: December 2023

Pages: 155

Price: US\$ 3,480.00 (Single User License)

ID: GEAA1D33F082EN

# **Abstracts**

According to our (Global Info Research) latest study, the global Additive and Subtractive Composite Processing Equipment market size was valued at USD million in 2022 and is forecast to a readjusted size of USD million by 2029 with a CAGR of % during review period.

Additive-subtractive composite processing equipment is an advanced manufacturing equipment that integrates additive manufacturing and traditional cutting processing functions. It combines additive manufacturing technologies (such as laser fusion deposition or electron beam fusion deposition) with traditional subtractive machining (conventional CNC machining), allowing the manufacturing industry to complete different manufacturing processes on the same machine.

The Global Info Research report includes an overview of the development of the Additive and Subtractive Composite Processing Equipment industry chain, the market status of Aerospace (Vertical, Horizontal), Automobile (Vertical, Horizontal), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Additive and Subtractive Composite Processing Equipment.

Regionally, the report analyzes the Additive and Subtractive Composite Processing Equipment markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Additive and Subtractive Composite Processing Equipment market, with robust domestic demand, supportive policies, and a strong manufacturing base.



#### Key Features:

The report presents comprehensive understanding of the Additive and Subtractive Composite Processing Equipment market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Additive and Subtractive Composite Processing Equipment industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Vertical, Horizontal).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Additive and Subtractive Composite Processing Equipment market.

Regional Analysis: The report involves examining the Additive and Subtractive Composite Processing Equipment market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Additive and Subtractive Composite Processing Equipment market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Additive and Subtractive Composite Processing Equipment:

Company Analysis: Report covers individual Additive and Subtractive Composite Processing Equipment manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.



Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Additive and Subtractive Composite Processing Equipment This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Aerospace, Automobile).

Technology Analysis: Report covers specific technologies relevant to Additive and Subtractive Composite Processing Equipment. It assesses the current state, advancements, and potential future developments in Additive and Subtractive Composite Processing Equipment areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Additive and Subtractive Composite Processing Equipment market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Additive and Subtractive Composite Processing Equipment market is split by Type and by Application. For the period 2018-2029, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Vertical

Horizontal

Gantry

Market segment by Application

Aerospace



	Automobile
	Wind Power Equipment
	Others
Major players covered	
	DMG Mori
	Hamuel Reichenbacher
	Relativity Space
	Mazak
	Matsuura
	Ibarmia
	Sodick
	Hermle
	Trumpf
	Optomec
	The ANCA Group
	SLM Solutions
	Thermwood
	Laseradd Additive Technology
	Hanbang United 3D Tech



NIIAM

Qinghai Huading

Dalian Sunlight

Tianyu Intelligent

LATEC Advanced Manufacturing

**KUYING TECH** 

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Additive and Subtractive Composite Processing Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Additive and Subtractive Composite Processing Equipment, with price, sales, revenue and global market share of Additive and Subtractive Composite Processing Equipment from 2018 to 2023.

Chapter 3, the Additive and Subtractive Composite Processing Equipment competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.



Chapter 4, the Additive and Subtractive Composite Processing Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2018 to 2029.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2018 to 2029.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2022.and Additive and Subtractive Composite Processing Equipment market forecast, by regions, type and application, with sales and revenue, from 2024 to 2029.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Additive and Subtractive Composite Processing Equipment.

Chapter 14 and 15, to describe Additive and Subtractive Composite Processing Equipment sales channel, distributors, customers, research findings and conclusion.



## **Contents**

#### 1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Additive and Subtractive Composite Processing Equipment
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
- 1.3.1 Overview: Global Additive and Subtractive Composite Processing Equipment Consumption Value by Type: 2018 Versus 2022 Versus 2029
  - 1.3.2 Vertical
  - 1.3.3 Horizontal
  - 1.3.4 Gantry
- 1.4 Market Analysis by Application
- 1.4.1 Overview: Global Additive and Subtractive Composite Processing Equipment Consumption Value by Application: 2018 Versus 2022 Versus 2029
  - 1.4.2 Aerospace
  - 1.4.3 Automobile
  - 1.4.4 Wind Power Equipment
  - 1.4.5 Others
- 1.5 Global Additive and Subtractive Composite Processing Equipment Market Size & Forecast
- 1.5.1 Global Additive and Subtractive Composite Processing Equipment Consumption Value (2018 & 2022 & 2029)
- 1.5.2 Global Additive and Subtractive Composite Processing Equipment Sales Quantity (2018-2029)
- 1.5.3 Global Additive and Subtractive Composite Processing Equipment Average Price (2018-2029)

#### **2 MANUFACTURERS PROFILES**

- 2.1 DMG Mori
  - 2.1.1 DMG Mori Details
  - 2.1.2 DMG Mori Major Business
- 2.1.3 DMG Mori Additive and Subtractive Composite Processing Equipment Product and Services
- 2.1.4 DMG Mori Additive and Subtractive Composite Processing Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
  - 2.1.5 DMG Mori Recent Developments/Updates



- 2.2 Hamuel Reichenbacher
  - 2.2.1 Hamuel Reichenbacher Details
  - 2.2.2 Hamuel Reichenbacher Major Business
- 2.2.3 Hamuel Reichenbacher Additive and Subtractive Composite Processing Equipment Product and Services
- 2.2.4 Hamuel Reichenbacher Additive and Subtractive Composite Processing Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
- 2.2.5 Hamuel Reichenbacher Recent Developments/Updates
- 2.3 Relativity Space
  - 2.3.1 Relativity Space Details
  - 2.3.2 Relativity Space Major Business
- 2.3.3 Relativity Space Additive and Subtractive Composite Processing Equipment Product and Services
- 2.3.4 Relativity Space Additive and Subtractive Composite Processing Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
  - 2.3.5 Relativity Space Recent Developments/Updates
- 2.4 Mazak
  - 2.4.1 Mazak Details
  - 2.4.2 Mazak Major Business
- 2.4.3 Mazak Additive and Subtractive Composite Processing Equipment Product and Services
- 2.4.4 Mazak Additive and Subtractive Composite Processing Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
  - 2.4.5 Mazak Recent Developments/Updates
- 2.5 Matsuura
  - 2.5.1 Matsuura Details
  - 2.5.2 Matsuura Major Business
- 2.5.3 Matsuura Additive and Subtractive Composite Processing Equipment Product and Services
- 2.5.4 Matsuura Additive and Subtractive Composite Processing Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
  - 2.5.5 Matsuura Recent Developments/Updates
- 2.6 Ibarmia
  - 2.6.1 Ibarmia Details
  - 2.6.2 Ibarmia Major Business
- 2.6.3 Ibarmia Additive and Subtractive Composite Processing Equipment Product and Services
- 2.6.4 Ibarmia Additive and Subtractive Composite Processing Equipment Sales



Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

2.6.5 Ibarmia Recent Developments/Updates

- 2.7 Sodick
  - 2.7.1 Sodick Details
  - 2.7.2 Sodick Major Business
- 2.7.3 Sodick Additive and Subtractive Composite Processing Equipment Product and Services
- 2.7.4 Sodick Additive and Subtractive Composite Processing Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
- 2.7.5 Sodick Recent Developments/Updates
- 2.8 Hermle
  - 2.8.1 Hermle Details
  - 2.8.2 Hermle Major Business
- 2.8.3 Hermle Additive and Subtractive Composite Processing Equipment Product and Services
- 2.8.4 Hermle Additive and Subtractive Composite Processing Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023) 2.8.5 Hermle Recent Developments/Updates
- 2.9 Trumpf
  - 2.9.1 Trumpf Details
  - 2.9.2 Trumpf Major Business
- 2.9.3 Trumpf Additive and Subtractive Composite Processing Equipment Product and Services
- 2.9.4 Trumpf Additive and Subtractive Composite Processing Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
  - 2.9.5 Trumpf Recent Developments/Updates
- 2.10 Optomec
  - 2.10.1 Optomec Details
  - 2.10.2 Optomec Major Business
- 2.10.3 Optomec Additive and Subtractive Composite Processing Equipment Product and Services
- 2.10.4 Optomec Additive and Subtractive Composite Processing Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
  - 2.10.5 Optomec Recent Developments/Updates
- 2.11 The ANCA Group
  - 2.11.1 The ANCA Group Details
  - 2.11.2 The ANCA Group Major Business
- 2.11.3 The ANCA Group Additive and Subtractive Composite Processing Equipment Product and Services



- 2.11.4 The ANCA Group Additive and Subtractive Composite Processing Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
- 2.11.5 The ANCA Group Recent Developments/Updates
- 2.12 SLM Solutions
  - 2.12.1 SLM Solutions Details
  - 2.12.2 SLM Solutions Major Business
- 2.12.3 SLM Solutions Additive and Subtractive Composite Processing Equipment Product and Services
- 2.12.4 SLM Solutions Additive and Subtractive Composite Processing EquipmentSales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)2.12.5 SLM Solutions Recent Developments/Updates
- 2.13 Thermwood
  - 2.13.1 Thermwood Details
  - 2.13.2 Thermwood Major Business
- 2.13.3 Thermwood Additive and Subtractive Composite Processing Equipment Product and Services
- 2.13.4 Thermwood Additive and Subtractive Composite Processing Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
  - 2.13.5 Thermwood Recent Developments/Updates
- 2.14 Laseradd Additive Technology
  - 2.14.1 Laseradd Additive Technology Details
  - 2.14.2 Laseradd Additive Technology Major Business
- 2.14.3 Laseradd Additive Technology Additive and Subtractive Composite Processing Equipment Product and Services
- 2.14.4 Laseradd Additive Technology Additive and Subtractive Composite Processing Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
  - 2.14.5 Laseradd Additive Technology Recent Developments/Updates
- 2.15 Hanbang United 3D Tech
  - 2.15.1 Hanbang United 3D Tech Details
  - 2.15.2 Hanbang United 3D Tech Major Business
- 2.15.3 Hanbang United 3D Tech Additive and Subtractive Composite Processing Equipment Product and Services
- 2.15.4 Hanbang United 3D Tech Additive and Subtractive Composite Processing Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
  - 2.15.5 Hanbang United 3D Tech Recent Developments/Updates
- **2.16 NIIAM** 
  - 2.16.1 NIIAM Details



- 2.16.2 NIIAM Major Business
- 2.16.3 NIIAM Additive and Subtractive Composite Processing Equipment Product and Services
- 2.16.4 NIIAM Additive and Subtractive Composite Processing Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
- 2.16.5 NIIAM Recent Developments/Updates
- 2.17 Qinghai Huading
  - 2.17.1 Qinghai Huading Details
  - 2.17.2 Qinghai Huading Major Business
- 2.17.3 Qinghai Huading Additive and Subtractive Composite Processing Equipment Product and Services
- 2.17.4 Qinghai Huading Additive and Subtractive Composite Processing Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
  - 2.17.5 Qinghai Huading Recent Developments/Updates
- 2.18 Dalian Sunlight
  - 2.18.1 Dalian Sunlight Details
  - 2.18.2 Dalian Sunlight Major Business
- 2.18.3 Dalian Sunlight Additive and Subtractive Composite Processing Equipment Product and Services
- 2.18.4 Dalian Sunlight Additive and Subtractive Composite Processing Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
  - 2.18.5 Dalian Sunlight Recent Developments/Updates
- 2.19 Tianyu Intelligent
  - 2.19.1 Tianyu Intelligent Details
  - 2.19.2 Tianyu Intelligent Major Business
- 2.19.3 Tianyu Intelligent Additive and Subtractive Composite Processing Equipment Product and Services
- 2.19.4 Tianyu Intelligent Additive and Subtractive Composite Processing Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
- 2.19.5 Tianyu Intelligent Recent Developments/Updates
- 2.20 LATEC Advanced Manufacturing
  - 2.20.1 LATEC Advanced Manufacturing Details
  - 2.20.2 LATEC Advanced Manufacturing Major Business
- 2.20.3 LATEC Advanced Manufacturing Additive and Subtractive Composite Processing Equipment Product and Services
- 2.20.4 LATEC Advanced Manufacturing Additive and Subtractive Composite Processing Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
  - 2.20.5 LATEC Advanced Manufacturing Recent Developments/Updates



#### 2.21 KUYING TECH

- 2.21.1 KUYING TECH Details
- 2.21.2 KUYING TECH Major Business
- 2.21.3 KUYING TECH Additive and Subtractive Composite Processing Equipment Product and Services
- 2.21.4 KUYING TECH Additive and Subtractive Composite Processing Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023) 2.21.5 KUYING TECH Recent Developments/Updates

# 3 COMPETITIVE ENVIRONMENT: ADDITIVE AND SUBTRACTIVE COMPOSITE PROCESSING EQUIPMENT BY MANUFACTURER

- 3.1 Global Additive and Subtractive Composite Processing Equipment Sales Quantity by Manufacturer (2018-2023)
- 3.2 Global Additive and Subtractive Composite Processing Equipment Revenue by Manufacturer (2018-2023)
- 3.3 Global Additive and Subtractive Composite Processing Equipment Average Price by Manufacturer (2018-2023)
- 3.4 Market Share Analysis (2022)
- 3.4.1 Producer Shipments of Additive and Subtractive Composite Processing Equipment by Manufacturer Revenue (\$MM) and Market Share (%): 2022
- 3.4.2 Top 3 Additive and Subtractive Composite Processing Equipment Manufacturer Market Share in 2022
- 3.4.2 Top 6 Additive and Subtractive Composite Processing Equipment Manufacturer Market Share in 2022
- 3.5 Additive and Subtractive Composite Processing Equipment Market: Overall Company Footprint Analysis
- 3.5.1 Additive and Subtractive Composite Processing Equipment Market: Region Footprint
- 3.5.2 Additive and Subtractive Composite Processing Equipment Market: Company Product Type Footprint
- 3.5.3 Additive and Subtractive Composite Processing Equipment Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

#### **4 CONSUMPTION ANALYSIS BY REGION**

4.1 Global Additive and Subtractive Composite Processing Equipment Market Size by



## Region

- 4.1.1 Global Additive and Subtractive Composite Processing Equipment Sales Quantity by Region (2018-2029)
- 4.1.2 Global Additive and Subtractive Composite Processing Equipment Consumption Value by Region (2018-2029)
- 4.1.3 Global Additive and Subtractive Composite Processing Equipment Average Price by Region (2018-2029)
- 4.2 North America Additive and Subtractive Composite Processing Equipment Consumption Value (2018-2029)
- 4.3 Europe Additive and Subtractive Composite Processing Equipment Consumption Value (2018-2029)
- 4.4 Asia-Pacific Additive and Subtractive Composite Processing Equipment Consumption Value (2018-2029)
- 4.5 South America Additive and Subtractive Composite Processing Equipment Consumption Value (2018-2029)
- 4.6 Middle East and Africa Additive and Subtractive Composite Processing Equipment Consumption Value (2018-2029)

#### **5 MARKET SEGMENT BY TYPE**

- 5.1 Global Additive and Subtractive Composite Processing Equipment Sales Quantity by Type (2018-2029)
- 5.2 Global Additive and Subtractive Composite Processing Equipment Consumption Value by Type (2018-2029)
- 5.3 Global Additive and Subtractive Composite Processing Equipment Average Price by Type (2018-2029)

#### **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global Additive and Subtractive Composite Processing Equipment Sales Quantity by Application (2018-2029)
- 6.2 Global Additive and Subtractive Composite Processing Equipment Consumption Value by Application (2018-2029)
- 6.3 Global Additive and Subtractive Composite Processing Equipment Average Price by Application (2018-2029)

#### **7 NORTH AMERICA**

7.1 North America Additive and Subtractive Composite Processing Equipment Sales



Quantity by Type (2018-2029)

- 7.2 North America Additive and Subtractive Composite Processing Equipment Sales Quantity by Application (2018-2029)
- 7.3 North America Additive and Subtractive Composite Processing Equipment Market Size by Country
- 7.3.1 North America Additive and Subtractive Composite Processing Equipment Sales Quantity by Country (2018-2029)
- 7.3.2 North America Additive and Subtractive Composite Processing Equipment Consumption Value by Country (2018-2029)
  - 7.3.3 United States Market Size and Forecast (2018-2029)
  - 7.3.4 Canada Market Size and Forecast (2018-2029)
- 7.3.5 Mexico Market Size and Forecast (2018-2029)

#### **8 EUROPE**

- 8.1 Europe Additive and Subtractive Composite Processing Equipment Sales Quantity by Type (2018-2029)
- 8.2 Europe Additive and Subtractive Composite Processing Equipment Sales Quantity by Application (2018-2029)
- 8.3 Europe Additive and Subtractive Composite Processing Equipment Market Size by Country
- 8.3.1 Europe Additive and Subtractive Composite Processing Equipment Sales Quantity by Country (2018-2029)
- 8.3.2 Europe Additive and Subtractive Composite Processing Equipment Consumption Value by Country (2018-2029)
  - 8.3.3 Germany Market Size and Forecast (2018-2029)
  - 8.3.4 France Market Size and Forecast (2018-2029)
  - 8.3.5 United Kingdom Market Size and Forecast (2018-2029)
  - 8.3.6 Russia Market Size and Forecast (2018-2029)
  - 8.3.7 Italy Market Size and Forecast (2018-2029)

#### 9 ASIA-PACIFIC

- 9.1 Asia-Pacific Additive and Subtractive Composite Processing Equipment Sales Quantity by Type (2018-2029)
- 9.2 Asia-Pacific Additive and Subtractive Composite Processing Equipment Sales Quantity by Application (2018-2029)
- 9.3 Asia-Pacific Additive and Subtractive Composite Processing Equipment Market Size by Region



- 9.3.1 Asia-Pacific Additive and Subtractive Composite Processing Equipment Sales Quantity by Region (2018-2029)
- 9.3.2 Asia-Pacific Additive and Subtractive Composite Processing Equipment Consumption Value by Region (2018-2029)
- 9.3.3 China Market Size and Forecast (2018-2029)
- 9.3.4 Japan Market Size and Forecast (2018-2029)
- 9.3.5 Korea Market Size and Forecast (2018-2029)
- 9.3.6 India Market Size and Forecast (2018-2029)
- 9.3.7 Southeast Asia Market Size and Forecast (2018-2029)
- 9.3.8 Australia Market Size and Forecast (2018-2029)

#### 10 SOUTH AMERICA

- 10.1 South America Additive and Subtractive Composite Processing Equipment Sales Quantity by Type (2018-2029)
- 10.2 South America Additive and Subtractive Composite Processing Equipment Sales Quantity by Application (2018-2029)
- 10.3 South America Additive and Subtractive Composite Processing Equipment Market Size by Country
- 10.3.1 South America Additive and Subtractive Composite Processing Equipment Sales Quantity by Country (2018-2029)
- 10.3.2 South America Additive and Subtractive Composite Processing Equipment Consumption Value by Country (2018-2029)
  - 10.3.3 Brazil Market Size and Forecast (2018-2029)
  - 10.3.4 Argentina Market Size and Forecast (2018-2029)

#### 11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Additive and Subtractive Composite Processing Equipment Sales Quantity by Type (2018-2029)
- 11.2 Middle East & Africa Additive and Subtractive Composite Processing Equipment Sales Quantity by Application (2018-2029)
- 11.3 Middle East & Africa Additive and Subtractive Composite Processing Equipment Market Size by Country
- 11.3.1 Middle East & Africa Additive and Subtractive Composite Processing Equipment Sales Quantity by Country (2018-2029)
- 11.3.2 Middle East & Africa Additive and Subtractive Composite Processing Equipment Consumption Value by Country (2018-2029)
  - 11.3.3 Turkey Market Size and Forecast (2018-2029)



- 11.3.4 Egypt Market Size and Forecast (2018-2029)
- 11.3.5 Saudi Arabia Market Size and Forecast (2018-2029)
- 11.3.6 South Africa Market Size and Forecast (2018-2029)

#### 12 MARKET DYNAMICS

- 12.1 Additive and Subtractive Composite Processing Equipment Market Drivers
- 12.2 Additive and Subtractive Composite Processing Equipment Market Restraints
- 12.3 Additive and Subtractive Composite Processing Equipment Trends Analysis
- 12.4 Porters Five Forces Analysis
  - 12.4.1 Threat of New Entrants
  - 12.4.2 Bargaining Power of Suppliers
- 12.4.3 Bargaining Power of Buyers
- 12.4.4 Threat of Substitutes
- 12.4.5 Competitive Rivalry

#### 13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Additive and Subtractive Composite Processing Equipment and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Additive and Subtractive Composite Processing Equipment
- 13.3 Additive and Subtractive Composite Processing Equipment Production Process
- 13.4 Additive and Subtractive Composite Processing Equipment Industrial Chain

#### 14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
  - 14.1.1 Direct to End-User
  - 14.1.2 Distributors
- 14.2 Additive and Subtractive Composite Processing Equipment Typical Distributors
- 14.3 Additive and Subtractive Composite Processing Equipment Typical Customers

#### 15 RESEARCH FINDINGS AND CONCLUSION

#### **16 APPENDIX**

- 16.1 Methodology
- 16.2 Research Process and Data Source



16.3 Disclaimer



# **List Of Tables**

#### LIST OF TABLES

Table 1. Global Additive and Subtractive Composite Processing Equipment Consumption Value by Type, (USD Million), 2018 & 2022 & 2029

Table 2. Global Additive and Subtractive Composite Processing Equipment Consumption Value by Application, (USD Million), 2018 & 2022 & 2029

Table 3. DMG Mori Basic Information, Manufacturing Base and Competitors

Table 4. DMG Mori Major Business

Table 5. DMG Mori Additive and Subtractive Composite Processing Equipment Product and Services

Table 6. DMG Mori Additive and Subtractive Composite Processing Equipment Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 7. DMG Mori Recent Developments/Updates

Table 8. Hamuel Reichenbacher Basic Information, Manufacturing Base and Competitors

Table 9. Hamuel Reichenbacher Major Business

Table 10. Hamuel Reichenbacher Additive and Subtractive Composite Processing Equipment Product and Services

Table 11. Hamuel Reichenbacher Additive and Subtractive Composite Processing Equipment Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 12. Hamuel Reichenbacher Recent Developments/Updates

Table 13. Relativity Space Basic Information, Manufacturing Base and Competitors

Table 14. Relativity Space Major Business

Table 15. Relativity Space Additive and Subtractive Composite Processing Equipment Product and Services

Table 16. Relativity Space Additive and Subtractive Composite Processing Equipment Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 17. Relativity Space Recent Developments/Updates

Table 18. Mazak Basic Information, Manufacturing Base and Competitors

Table 19. Mazak Major Business

Table 20. Mazak Additive and Subtractive Composite Processing Equipment Product and Services

Table 21. Mazak Additive and Subtractive Composite Processing Equipment Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and



Market Share (2018-2023)

Table 22. Mazak Recent Developments/Updates

Table 23. Matsuura Basic Information, Manufacturing Base and Competitors

Table 24. Matsuura Major Business

Table 25. Matsuura Additive and Subtractive Composite Processing Equipment Product and Services

Table 26. Matsuura Additive and Subtractive Composite Processing Equipment Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 27. Matsuura Recent Developments/Updates

Table 28. Ibarmia Basic Information, Manufacturing Base and Competitors

Table 29. Ibarmia Major Business

Table 30. Ibarmia Additive and Subtractive Composite Processing Equipment Product and Services

Table 31. Ibarmia Additive and Subtractive Composite Processing Equipment Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 32. Ibarmia Recent Developments/Updates

Table 33. Sodick Basic Information, Manufacturing Base and Competitors

Table 34. Sodick Major Business

Table 35. Sodick Additive and Subtractive Composite Processing Equipment Product and Services

Table 36. Sodick Additive and Subtractive Composite Processing Equipment Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 37. Sodick Recent Developments/Updates

Table 38. Hermle Basic Information, Manufacturing Base and Competitors

Table 39. Hermle Major Business

Table 40. Hermle Additive and Subtractive Composite Processing Equipment Product and Services

Table 41. Hermle Additive and Subtractive Composite Processing Equipment Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 42. Hermle Recent Developments/Updates

Table 43. Trumpf Basic Information, Manufacturing Base and Competitors

Table 44. Trumpf Major Business

Table 45. Trumpf Additive and Subtractive Composite Processing Equipment Product and Services

Table 46. Trumpf Additive and Subtractive Composite Processing Equipment Sales



Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 47. Trumpf Recent Developments/Updates

Table 48. Optomec Basic Information, Manufacturing Base and Competitors

Table 49. Optomec Major Business

Table 50. Optomec Additive and Subtractive Composite Processing Equipment Product and Services

Table 51. Optomec Additive and Subtractive Composite Processing Equipment Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 52. Optomec Recent Developments/Updates

Table 53. The ANCA Group Basic Information, Manufacturing Base and Competitors

Table 54. The ANCA Group Major Business

Table 55. The ANCA Group Additive and Subtractive Composite Processing Equipment Product and Services

Table 56. The ANCA Group Additive and Subtractive Composite Processing Equipment Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 57. The ANCA Group Recent Developments/Updates

Table 58. SLM Solutions Basic Information, Manufacturing Base and Competitors

Table 59. SLM Solutions Major Business

Table 60. SLM Solutions Additive and Subtractive Composite Processing Equipment Product and Services

Table 61. SLM Solutions Additive and Subtractive Composite Processing Equipment Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 62. SLM Solutions Recent Developments/Updates

Table 63. Thermwood Basic Information, Manufacturing Base and Competitors

Table 64. Thermwood Major Business

Table 65. Thermwood Additive and Subtractive Composite Processing Equipment Product and Services

Table 66. Thermwood Additive and Subtractive Composite Processing Equipment Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 67. Thermwood Recent Developments/Updates

Table 68. Laseradd Additive Technology Basic Information, Manufacturing Base and Competitors

Table 69. Laseradd Additive Technology Major Business

Table 70. Laseradd Additive Technology Additive and Subtractive Composite



**Processing Equipment Product and Services** 

Table 71. Laseradd Additive Technology Additive and Subtractive Composite Processing Equipment Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 72. Laseradd Additive Technology Recent Developments/Updates

Table 73. Hanbang United 3D Tech Basic Information, Manufacturing Base and Competitors

Table 74. Hanbang United 3D Tech Major Business

Table 75. Hanbang United 3D Tech Additive and Subtractive Composite Processing Equipment Product and Services

Table 76. Hanbang United 3D Tech Additive and Subtractive Composite Processing Equipment Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 77. Hanbang United 3D Tech Recent Developments/Updates

Table 78. NIIAM Basic Information, Manufacturing Base and Competitors

Table 79. NIIAM Major Business

Table 80. NIIAM Additive and Subtractive Composite Processing Equipment Product and Services

Table 81. NIIAM Additive and Subtractive Composite Processing Equipment Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 82. NIIAM Recent Developments/Updates

Table 83. Qinghai Huading Basic Information, Manufacturing Base and Competitors

Table 84. Qinghai Huading Major Business

Table 85. Qinghai Huading Additive and Subtractive Composite Processing Equipment Product and Services

Table 86. Qinghai Huading Additive and Subtractive Composite Processing Equipment Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 87. Qinghai Huading Recent Developments/Updates

Table 88. Dalian Sunlight Basic Information, Manufacturing Base and Competitors

Table 89. Dalian Sunlight Major Business

Table 90. Dalian Sunlight Additive and Subtractive Composite Processing Equipment Product and Services

Table 91. Dalian Sunlight Additive and Subtractive Composite Processing Equipment Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 92. Dalian Sunlight Recent Developments/Updates

Table 93. Tianyu Intelligent Basic Information, Manufacturing Base and Competitors



Table 94. Tianyu Intelligent Major Business

Table 95. Tianyu Intelligent Additive and Subtractive Composite Processing Equipment Product and Services

Table 96. Tianyu Intelligent Additive and Subtractive Composite Processing Equipment Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 97. Tianyu Intelligent Recent Developments/Updates

Table 98. LATEC Advanced Manufacturing Basic Information, Manufacturing Base and Competitors

Table 99. LATEC Advanced Manufacturing Major Business

Table 100. LATEC Advanced Manufacturing Additive and Subtractive Composite Processing Equipment Product and Services

Table 101. LATEC Advanced Manufacturing Additive and Subtractive Composite Processing Equipment Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 102. LATEC Advanced Manufacturing Recent Developments/Updates

Table 103. KUYING TECH Basic Information, Manufacturing Base and Competitors

Table 104. KUYING TECH Major Business

Table 105. KUYING TECH Additive and Subtractive Composite Processing Equipment Product and Services

Table 106. KUYING TECH Additive and Subtractive Composite Processing Equipment Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 107. KUYING TECH Recent Developments/Updates

Table 108. Global Additive and Subtractive Composite Processing Equipment Sales Quantity by Manufacturer (2018-2023) & (K Units)

Table 109. Global Additive and Subtractive Composite Processing Equipment Revenue by Manufacturer (2018-2023) & (USD Million)

Table 110. Global Additive and Subtractive Composite Processing Equipment Average Price by Manufacturer (2018-2023) & (US\$/Unit)

Table 111. Market Position of Manufacturers in Additive and Subtractive Composite Processing Equipment, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2022

Table 112. Head Office and Additive and Subtractive Composite Processing Equipment Production Site of Key Manufacturer

Table 113. Additive and Subtractive Composite Processing Equipment Market:

Company Product Type Footprint

Table 114. Additive and Subtractive Composite Processing Equipment Market: Company Product Application Footprint



Table 115. Additive and Subtractive Composite Processing Equipment New Market Entrants and Barriers to Market Entry

Table 116. Additive and Subtractive Composite Processing Equipment Mergers,

Acquisition, Agreements, and Collaborations

Table 117. Global Additive and Subtractive Composite Processing Equipment Sales Quantity by Region (2018-2023) & (K Units)

Table 118. Global Additive and Subtractive Composite Processing Equipment Sales Quantity by Region (2024-2029) & (K Units)

Table 119. Global Additive and Subtractive Composite Processing Equipment Consumption Value by Region (2018-2023) & (USD Million)

Table 120. Global Additive and Subtractive Composite Processing Equipment Consumption Value by Region (2024-2029) & (USD Million)

Table 121. Global Additive and Subtractive Composite Processing Equipment Average Price by Region (2018-2023) & (US\$/Unit)

Table 122. Global Additive and Subtractive Composite Processing Equipment Average Price by Region (2024-2029) & (US\$/Unit)

Table 123. Global Additive and Subtractive Composite Processing Equipment Sales Quantity by Type (2018-2023) & (K Units)

Table 124. Global Additive and Subtractive Composite Processing Equipment Sales Quantity by Type (2024-2029) & (K Units)

Table 125. Global Additive and Subtractive Composite Processing Equipment Consumption Value by Type (2018-2023) & (USD Million)

Table 126. Global Additive and Subtractive Composite Processing Equipment Consumption Value by Type (2024-2029) & (USD Million)

Table 127. Global Additive and Subtractive Composite Processing Equipment Average Price by Type (2018-2023) & (US\$/Unit)

Table 128. Global Additive and Subtractive Composite Processing Equipment Average Price by Type (2024-2029) & (US\$/Unit)

Table 129. Global Additive and Subtractive Composite Processing Equipment Sales Quantity by Application (2018-2023) & (K Units)

Table 130. Global Additive and Subtractive Composite Processing Equipment Sales Quantity by Application (2024-2029) & (K Units)

Table 131. Global Additive and Subtractive Composite Processing Equipment Consumption Value by Application (2018-2023) & (USD Million)

Table 132. Global Additive and Subtractive Composite Processing Equipment Consumption Value by Application (2024-2029) & (USD Million)

Table 133. Global Additive and Subtractive Composite Processing Equipment Average Price by Application (2018-2023) & (US\$/Unit)

Table 134. Global Additive and Subtractive Composite Processing Equipment Average



Price by Application (2024-2029) & (US\$/Unit)

Table 135. North America Additive and Subtractive Composite Processing Equipment Sales Quantity by Type (2018-2023) & (K Units)

Table 136. North America Additive and Subtractive Composite Processing Equipment Sales Quantity by Type (2024-2029) & (K Units)

Table 137. North America Additive and Subtractive Composite Processing Equipment Sales Quantity by Application (2018-2023) & (K Units)

Table 138. North America Additive and Subtractive Composite Processing Equipment Sales Quantity by Application (2024-2029) & (K Units)

Table 139. North America Additive and Subtractive Composite Processing Equipment Sales Quantity by Country (2018-2023) & (K Units)

Table 140. North America Additive and Subtractive Composite Processing Equipment Sales Quantity by Country (2024-2029) & (K Units)

Table 141. North America Additive and Subtractive Composite Processing Equipment Consumption Value by Country (2018-2023) & (USD Million)

Table 142. North America Additive and Subtractive Composite Processing Equipment Consumption Value by Country (2024-2029) & (USD Million)

Table 143. Europe Additive and Subtractive Composite Processing Equipment Sales Quantity by Type (2018-2023) & (K Units)

Table 144. Europe Additive and Subtractive Composite Processing Equipment Sales Quantity by Type (2024-2029) & (K Units)

Table 145. Europe Additive and Subtractive Composite Processing Equipment Sales Quantity by Application (2018-2023) & (K Units)

Table 146. Europe Additive and Subtractive Composite Processing Equipment Sales Quantity by Application (2024-2029) & (K Units)

Table 147. Europe Additive and Subtractive Composite Processing Equipment Sales Quantity by Country (2018-2023) & (K Units)

Table 148. Europe Additive and Subtractive Composite Processing Equipment Sales Quantity by Country (2024-2029) & (K Units)

Table 149. Europe Additive and Subtractive Composite Processing Equipment Consumption Value by Country (2018-2023) & (USD Million)

Table 150. Europe Additive and Subtractive Composite Processing Equipment Consumption Value by Country (2024-2029) & (USD Million)

Table 151. Asia-Pacific Additive and Subtractive Composite Processing Equipment Sales Quantity by Type (2018-2023) & (K Units)

Table 152. Asia-Pacific Additive and Subtractive Composite Processing Equipment Sales Quantity by Type (2024-2029) & (K Units)

Table 153. Asia-Pacific Additive and Subtractive Composite Processing Equipment Sales Quantity by Application (2018-2023) & (K Units)



Table 154. Asia-Pacific Additive and Subtractive Composite Processing Equipment Sales Quantity by Application (2024-2029) & (K Units)

Table 155. Asia-Pacific Additive and Subtractive Composite Processing Equipment Sales Quantity by Region (2018-2023) & (K Units)

Table 156. Asia-Pacific Additive and Subtractive Composite Processing Equipment Sales Quantity by Region (2024-2029) & (K Units)

Table 157. Asia-Pacific Additive and Subtractive Composite Processing Equipment Consumption Value by Region (2018-2023) & (USD Million)

Table 158. Asia-Pacific Additive and Subtractive Composite Processing Equipment Consumption Value by Region (2024-2029) & (USD Million)

Table 159. South America Additive and Subtractive Composite Processing Equipment Sales Quantity by Type (2018-2023) & (K Units)

Table 160. South America Additive and Subtractive Composite Processing Equipment Sales Quantity by Type (2024-2029) & (K Units)

Table 161. South America Additive and Subtractive Composite Processing Equipment Sales Quantity by Application (2018-2023) & (K Units)

Table 162. South America Additive and Subtractive Composite Processing Equipment Sales Quantity by Application (2024-2029) & (K Units)

Table 163. South America Additive and Subtractive Composite Processing Equipment Sales Quantity by Country (2018-2023) & (K Units)

Table 164. South America Additive and Subtractive Composite Processing Equipment Sales Quantity by Country (2024-2029) & (K Units)

Table 165. South America Additive and Subtractive Composite Processing Equipment Consumption Value by Country (2018-2023) & (USD Million)

Table 166. South America Additive and Subtractive Composite Processing Equipment Consumption Value by Country (2024-2029) & (USD Million)

Table 167. Middle East & Africa Additive and Subtractive Composite Processing Equipment Sales Quantity by Type (2018-2023) & (K Units)

Table 168. Middle East & Africa Additive and Subtractive Composite Processing Equipment Sales Quantity by Type (2024-2029) & (K Units)

Table 169. Middle East & Africa Additive and Subtractive Composite Processing Equipment Sales Quantity by Application (2018-2023) & (K Units)

Table 170. Middle East & Africa Additive and Subtractive Composite Processing Equipment Sales Quantity by Application (2024-2029) & (K Units)

Table 171. Middle East & Africa Additive and Subtractive Composite Processing Equipment Sales Quantity by Region (2018-2023) & (K Units)

Table 172. Middle East & Africa Additive and Subtractive Composite Processing Equipment Sales Quantity by Region (2024-2029) & (K Units)

Table 173. Middle East & Africa Additive and Subtractive Composite Processing



Equipment Consumption Value by Region (2018-2023) & (USD Million)

Table 174. Middle East & Africa Additive and Subtractive Composite Processing

Equipment Consumption Value by Region (2024-2029) & (USD Million)

Table 175. Additive and Subtractive Composite Processing Equipment Raw Material

Table 176. Key Manufacturers of Additive and Subtractive Composite Processing Equipment Raw Materials

Table 177. Additive and Subtractive Composite Processing Equipment Typical Distributors

Table 178. Additive and Subtractive Composite Processing Equipment Typical Customers

#### LIST OF FIGURE

S

Figure 1. Additive and Subtractive Composite Processing Equipment Picture

Figure 2. Global Additive and Subtractive Composite Processing Equipment

Consumption Value by Type, (USD Million), 2018 & 2022 & 2029

Figure 3. Global Additive and Subtractive Composite Processing Equipment Consumption Value Market Share by Type in 2022

Figure 4. Vertical Examples

Figure 5. Horizontal Examples

Figure 6. Gantry Examples

Figure 7. Global Additive and Subtractive Composite Processing Equipment

Consumption Value by Application, (USD Million), 2018 & 2022 & 2029

Figure 8. Global Additive and Subtractive Composite Processing Equipment

Consumption Value Market Share by Application in 2022

Figure 9. Aerospace Examples

Figure 10. Automobile Examples

Figure 11. Wind Power Equipment Examples

Figure 12. Others Examples

Figure 13. Global Additive and Subtractive Composite Processing Equipment

Consumption Value, (USD Million): 2018 & 2022 & 2029

Figure 14. Global Additive and Subtractive Composite Processing Equipment

Consumption Value and Forecast (2018-2029) & (USD Million)

Figure 15. Global Additive and Subtractive Composite Processing Equipment Sales Quantity (2018-2029) & (K Units)

Figure 16. Global Additive and Subtractive Composite Processing Equipment Average Price (2018-2029) & (US\$/Unit)

Figure 17. Global Additive and Subtractive Composite Processing Equipment Sales Quantity Market Share by Manufacturer in 2022



Figure 18. Global Additive and Subtractive Composite Processing Equipment Consumption Value Market Share by Manufacturer in 2022

Figure 19. Producer Shipments of Additive and Subtractive Composite Processing

Equipment by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2021

Figure 20. Top 3 Additive and Subtractive Composite Processing Equipment

Manufacturer (Consumption Value) Market Share in 2022

Figure 21. Top 6 Additive and Subtractive Composite Processing Equipment Manufacturer (Consumption Value) Market Share in 2022

Figure 22. Global Additive and Subtractive Composite Processing Equipment Sales Quantity Market Share by Region (2018-2029)

Figure 23. Global Additive and Subtractive Composite Processing Equipment Consumption Value Market Share by Region (2018-2029)

Figure 24. North America Additive and Subtractive Composite Processing Equipment Consumption Value (2018-2029) & (USD Million)

Figure 25. Europe Additive and Subtractive Composite Processing Equipment Consumption Value (2018-2029) & (USD Million)

Figure 26. Asia-Pacific Additive and Subtractive Composite Processing Equipment Consumption Value (2018-2029) & (USD Million)

Figure 27. South America Additive and Subtractive Composite Processing Equipment Consumption Value (2018-2029) & (USD Million)

Figure 28. Middle East & Africa Additive and Subtractive Composite Processing Equipment Consumption Value (2018-2029) & (USD Million)

Figure 29. Global Additive and Subtractive Composite Processing Equipment Sales Quantity Market Share by Type (2018-2029)

Figure 30. Global Additive and Subtractive Composite Processing Equipment Consumption Value Market Share by Type (2018-2029)

Figure 31. Global Additive and Subtractive Composite Processing Equipment Average Price by Type (2018-2029) & (US\$/Unit)

Figure 32. Global Additive and Subtractive Composite Processing Equipment Sales Quantity Market Share by Application (2018-2029)

Figure 33. Global Additive and Subtractive Composite Processing Equipment Consumption Value Market Share by Application (2018-2029)

Figure 34. Global Additive and Subtractive Composite Processing Equipment Average Price by Application (2018-2029) & (US\$/Unit)

Figure 35. North America Additive and Subtractive Composite Processing Equipment Sales Quantity Market Share by Type (2018-2029)

Figure 36. North America Additive and Subtractive Composite Processing Equipment Sales Quantity Market Share by Application (2018-2029)

Figure 37. North America Additive and Subtractive Composite Processing Equipment



Sales Quantity Market Share by Country (2018-2029)

Figure 38. North America Additive and Subtractive Composite Processing Equipment Consumption Value Market Share by Country (2018-2029)

Figure 39. United States Additive and Subtractive Composite Processing Equipment Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 40. Canada Additive and Subtractive Composite Processing Equipment Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 41. Mexico Additive and Subtractive Composite Processing Equipment Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 42. Europe Additive and Subtractive Composite Processing Equipment Sales Quantity Market Share by Type (2018-2029)

Figure 43. Europe Additive and Subtractive Composite Processing Equipment Sales Quantity Market Share by Application (2018-2029)

Figure 44. Europe Additive and Subtractive Composite Processing Equipment Sales Quantity Market Share by Country (2018-2029)

Figure 45. Europe Additive and Subtractive Composite Processing Equipment Consumption Value Market Share by Country (2018-2029)

Figure 46. Germany Additive and Subtractive Composite Processing Equipment Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 47. France Additive and Subtractive Composite Processing Equipment Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 48. United Kingdom Additive and Subtractive Composite Processing Equipment Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 49. Russia Additive and Subtractive Composite Processing Equipment

Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 50. Italy Additive and Subtractive Composite Processing Equipment Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 51. Asia-Pacific Additive and Subtractive Composite Processing Equipment Sales Quantity Market Share by Type (2018-2029)

Figure 52. Asia-Pacific Additive and Subtractive Composite Processing Equipment Sales Quantity Market Share by Application (2018-2029)

Figure 53. Asia-Pacific Additive and Subtractive Composite Processing Equipment Sales Quantity Market Share by Region (2018-2029)

Figure 54. Asia-Pacific Additive and Subtractive Composite Processing Equipment Consumption Value Market Share by Region (2018-2029)

Figure 55. China Additive and Subtractive Composite Processing Equipment

Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 56. Japan Additive and Subtractive Composite Processing Equipment Consumption Value and Growth Rate (2018-2029) & (USD Million)



Figure 57. Korea Additive and Subtractive Composite Processing Equipment

Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 58. India Additive and Subtractive Composite Processing Equipment

Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 59. Southeast Asia Additive and Subtractive Composite Processing Equipment

Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 60. Australia Additive and Subtractive Composite Processing Equipment

Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 61. South America Additive and Subtractive Composite Processing Equipment

Sales Quantity Market Share by Type (2018-2029)

Figure 62. South America Additive and Subtractive Composite Processing Equipment

Sales Quantity Market Share by Application (2018-2029)

Figure 63. South America Additive and Subtractive Composite Processing Equipment

Sales Quantity Market Share by Country (2018-2029)

Figure 64. South America Additive and Subtractive Composite Processing Equipment

Consumption Value Market Share by Country (2018-2029)

Figure 65. Brazil Additive and Subtractive Composite Processing Equipment

Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 66. Argentina Additive and Subtractive Composite Processing Equipment

Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 67. Middle East & Africa Additive and Subtractive Composite Processing

Equipment Sales Quantity Market Share by Type (2018-2029)

Figure 68. Middle East & Africa Additive and Subtractive Composite Processing

Equipment Sales Quantity Market Share by Application (2018-2029)

Figure 69. Middle East & Africa Additive and Subtractive Composite Processing

Equipment Sales Quantity Market Share by Region (2018-2029)

Figure 70. Middle East & Africa Additive and Subtractive Composite Processing

Equipment Consumption Value Market Share by Region (2018-2029)

Figure 71. Turkey Additive and Subtractive Composite Processing Equipment

Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 72. Egypt Additive and Subtractive Composite Processing Equipment

Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 73. Saudi Arabia Additive and Subtractive Composite Processing Equipment

Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 74. South Africa Additive and Subtractive Composite Processing Equipment

Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 75. Additive and Subtractive Composite Processing Equipment Market Drivers

Figure 76. Additive and Subtractive Composite Processing Equipment Market

Restraints



Figure 77. Additive and Subtractive Composite Processing Equipment Market Trends

Figure 78. Porters Five Forces Analysis

Figure 79. Manufacturing Cost Structure Analysis of Additive and Subtractive

Composite Processing Equipment in 2022

Figure 80. Manufacturing Process Analysis of Additive and Subtractive Composite

Processing Equipment

Figure 81. Additive and Subtractive Composite Processing Equipment Industrial Chain

Figure 82. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 83. Direct Channel Pros & Cons

Figure 84. Indirect Channel Pros & Cons

Figure 85. Methodology

Figure 86. Research Process and Data Source



#### I would like to order

Product name: Global Additive and Subtractive Composite Processing Equipment Market 2023 by

Manufacturers, Regions, Type and Application, Forecast to 2029

Product link: https://marketpublishers.com/r/GEAA1D33F082EN.html

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/GEAA1D33F082EN.html">https://marketpublishers.com/r/GEAA1D33F082EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



