

Global Additive Manufacturing Depowdering System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Additive Manufacturing Depowdering System market size is expected to reach \$ 220 million by 2032, rising at a market growth of 8.6% CAGR during the forecast period (2026-2032).

Additive Manufacturing Depowdering Systems are post-processing equipment used to remove unfused powder from 3D printed parts, build chambers, build plates, or powder beds after powder-based additive manufacturing. These systems are mainly used for metal laser powder bed fusion, polymer powder bed fusion, binder jetting, and other powder-based AM processes. A complete system usually includes a sealed cleaning chamber, rotation or vibration mechanism, compressed air or blasting module, powder collection unit, filtration system, inert gas protection, explosion protection, control software, sensors, and safety devices. They improve powder recovery, operator safety, cleaning consistency, and production efficiency. The industrial chain of Additive Manufacturing Depowdering Systems includes upstream motors, actuators, vibration modules, rotary tables, blasting nozzles, filters, vacuum units, powder collection containers, sensors, inert gas modules, explosion-proof components, control systems, software modules, and safety devices. The midstream consists of equipment manufacturers integrating powder removal, part rotation, vibration, air flow, blasting, powder recovery, filtration, inert atmosphere, automation, and safety control into complete depowdering systems. Downstream applications mainly include aerospace, medical implants, automotive parts, energy components, industrial tooling, defense, dental products, service bureaus, research institutes, and additive manufacturing production centers. Related services include installation, process testing, parameter optimization, maintenance, training, calibration, and spare parts supply. In 2025, global Additive Manufacturing Depowdering System production reached approximately 600 sets, with an average global market price of around US\$200,000 per set. The gross

profit margin of major companies in the industry was between 35%-55%. In 2025, the global production capacity of Additive Manufacturing Depowdering Systems was approximately 800 sets.

The Additive Manufacturing Depowdering System market is mainly driven by metal powder bed fusion, polymer powder bed fusion, binder jetting, aerospace parts, medical implants, automotive components, energy parts, defense applications, and industrial AM production lines. As additive manufacturing moves from prototyping to serial production, users require safer powder handling, better powder recovery, more consistent cleaning quality, lower manual labor, and stronger compatibility with complex internal channels. Automated depowdering is especially important for metal AM parts with internal cavities and lattice structures, where manual powder removal is inefficient and difficult to validate. Product development is moving toward closed-loop powder recovery, inert atmosphere protection, explosion-proof design, programmable rotation and vibration, robotic integration, digital process monitoring, and compatibility with multiple powder materials. Overall, the market is expected to grow relatively fast, with stronger demand from aerospace, medical, defense, energy, and high-value industrial additive manufacturing applications.

This report studies the global Additive Manufacturing Depowdering System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Additive Manufacturing Depowdering System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Additive Manufacturing Depowdering System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Additive Manufacturing Depowdering System total production and demand, 2021-2032, (Units)

Global Additive Manufacturing Depowdering System total production value, 2021-2032, (USD Million)

Global Additive Manufacturing Depowdering System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Additive Manufacturing Depowdering System consumption by region & country,

CAGR, 2021-2032 & (Units)

U.S. VS China: Additive Manufacturing Depowdering System domestic production, consumption, key domestic manufacturers and share

Global Additive Manufacturing Depowdering System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Additive Manufacturing Depowdering System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Additive Manufacturing Depowdering System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Additive Manufacturing Depowdering System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Solukon Maschinenbau GmbH, AM Solutions ? 3D post processing technology (R?sler Oberfl?chentechnik GmbH), Grenzebach Maschinenbau GmbH, DyeMansion GmbH, Aconity3D GmbH, One Click Metal GmbH, Volkmann GmbH, Additive Manufacturing Technologies Limited (AMT PostPro), Addiblast by Ferro?rtali? d.o.o., Sinterit Sp. z o.o., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Additive Manufacturing Depowdering System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Additive Manufacturing Depowdering System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Additive Manufacturing Depowdering System Market, Segmentation by Type:

Metal Powder Depowdering System

Polymer Powder Depowdering System

Ceramic Powder Depowdering System

Sand Powder Depowdering System

Global Additive Manufacturing Depowdering System Market, Segmentation by
Maximum Part Load:

Depowdering System with Maximum Part Load Below 25 kg

Depowdering System with Maximum Part Load 25 to 100 kg

Depowdering System with Maximum Part Load 100 to 500 kg

Depowdering System with Maximum Part Load Above 500 kg

Global Additive Manufacturing Depowdering System Market, Segmentation by
Automation Level:

Manual Depowdering System

Automated Depowdering System

Global Additive Manufacturing Depowdering System Market, Segmentation by Application:

Aerospace and Defense Manufacturing

Medical and Dental Device Manufacturing

Automotive Manufacturing

Industrial Machinery and Tooling Manufacturing

Energy Equipment Manufacturing

Consumer Products and Sporting Goods Manufacturing

Architecture and Construction Manufacturing

Academic and Research Institutions

Companies Profiled:

Solukon Maschinenbau GmbH

AM Solutions ? 3D post processing technology (R?sler Oberfl?chentechnik GmbH)

Grenzebach Maschinenbau GmbH

DyeMansion GmbH

Aconity3D GmbH

One Click Metal GmbH

Volkmann GmbH

Additive Manufacturing Technologies Limited (AMT PostPro)

Addiblast by Ferro?rtali? d.o.o.

Sinterit Sp. z o.o.

Leering Hengelo B.V. (Normfinish)

CONCR3DE B.V.

Spengler SAS

PostProcess Technologies, Inc.

Formlabs Inc.

Inert Corporation

3D Systems, Inc.

HP Inc.

TOP Additive Technology (Jiaxing) Co., Ltd.

Dongguan Villo Technology Co., Ltd.

TPM3D Printing Technology Co., Ltd.

Xi'an Bright Laser Technologies Co., Ltd.

Key Questions Answered:

1. How big is the global Additive Manufacturing Depowdering System market?
2. What is the demand of the global Additive Manufacturing Depowdering System market?
3. What is the year over year growth of the global Additive Manufacturing Depowdering

System market?

4. What is the production and production value of the global Additive Manufacturing Depowdering System market?
5. Who are the key producers in the global Additive Manufacturing Depowdering System market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

1.1 Additive Manufacturing Depowdering System Introduction

1.2 World Additive Manufacturing Depowdering System Supply & Forecast

1.2.1 World Additive Manufacturing Depowdering System Production Value (2021 & 2025 & 2032)

1.2.2 World Additive Manufacturing Depowdering System Production (2021-2032)

1.2.3 World Additive Manufacturing Depowdering System Pricing Trends (2021-2032)

1.3 World Additive Manufacturing Depowdering System Production by Region (Based on Production Site)

1.3.1 World Additive Manufacturing Depowdering System Production Value by Region (2021-2032)

1.3.2 World Additive Manufacturing Depowdering System Production by Region (2021-2032)

1.3.3 World Additive Manufacturing Depowdering System Average Price by Region (2021-2032)

1.3.4 North America Additive Manufacturing Depowdering System Production (2021-2032)

1.3.5 Europe Additive Manufacturing Depowdering System Production (2021-2032)

1.3.6 China Additive Manufacturing Depowdering System Production (2021-2032)

1.3.7 Japan Additive Manufacturing Depowdering System Production (2021-2032)

1.4 Market Drivers, Restraints and Trends

1.4.1 Additive Manufacturing Depowdering System Market Drivers

1.4.2 Factors Affecting Demand

1.4.3 Additive Manufacturing Depowdering System Major Market Trends

2 DEMAND SUMMARY

2.1 World Additive Manufacturing Depowdering System Demand (2021-2032)

2.2 World Additive Manufacturing Depowdering System Consumption by Region

2.2.1 World Additive Manufacturing Depowdering System Consumption by Region (2021-2026)

2.2.2 World Additive Manufacturing Depowdering System Consumption Forecast by Region (2027-2032)

2.3 United States Additive Manufacturing Depowdering System Consumption (2021-2032)

2.4 China Additive Manufacturing Depowdering System Consumption (2021-2032)

- 2.5 Europe Additive Manufacturing Depowdering System Consumption (2021-2032)
- 2.6 Japan Additive Manufacturing Depowdering System Consumption (2021-2032)
- 2.7 South Korea Additive Manufacturing Depowdering System Consumption (2021-2032)
- 2.8 ASEAN Additive Manufacturing Depowdering System Consumption (2021-2032)
- 2.9 India Additive Manufacturing Depowdering System Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Additive Manufacturing Depowdering System Production Value by Manufacturer (2021-2026)
- 3.2 World Additive Manufacturing Depowdering System Production by Manufacturer (2021-2026)
- 3.3 World Additive Manufacturing Depowdering System Average Price by Manufacturer (2021-2026)
- 3.4 Additive Manufacturing Depowdering System Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Additive Manufacturing Depowdering System Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Additive Manufacturing Depowdering System in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Additive Manufacturing Depowdering System in 2025
- 3.6 Additive Manufacturing Depowdering System Market: Overall Company Footprint Analysis
 - 3.6.1 Additive Manufacturing Depowdering System Market: Region Footprint
 - 3.6.2 Additive Manufacturing Depowdering System Market: Company Product Type Footprint
 - 3.6.3 Additive Manufacturing Depowdering System Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Additive Manufacturing Depowdering System Production Value Comparison

4.1.1 United States VS China: Additive Manufacturing Depowdering System Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Additive Manufacturing Depowdering System Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Additive Manufacturing Depowdering System Production Comparison

4.2.1 United States VS China: Additive Manufacturing Depowdering System Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Additive Manufacturing Depowdering System Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Additive Manufacturing Depowdering System Consumption Comparison

4.3.1 United States VS China: Additive Manufacturing Depowdering System Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Additive Manufacturing Depowdering System Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Additive Manufacturing Depowdering System Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Additive Manufacturing Depowdering System Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Additive Manufacturing Depowdering System Production Value (2021-2026)

4.4.3 United States Based Manufacturers Additive Manufacturing Depowdering System Production (2021-2026)

4.5 China Based Additive Manufacturing Depowdering System Manufacturers and Market Share

4.5.1 China Based Additive Manufacturing Depowdering System Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Additive Manufacturing Depowdering System Production Value (2021-2026)

4.5.3 China Based Manufacturers Additive Manufacturing Depowdering System Production (2021-2026)

4.6 Rest of World Based Additive Manufacturing Depowdering System Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Additive Manufacturing Depowdering System Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Additive Manufacturing Depowdering

System Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Additive Manufacturing Depowdering

System Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Additive Manufacturing Depowdering System Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Metal Powder Depowdering System

5.2.2 Polymer Powder Depowdering System

5.2.3 Ceramic Powder Depowdering System

5.2.4 Sand Powder Depowdering System

5.3 Market Segment by Type

5.3.1 World Additive Manufacturing Depowdering System Production by Type (2021-2032)

5.3.2 World Additive Manufacturing Depowdering System Production Value by Type (2021-2032)

5.3.3 World Additive Manufacturing Depowdering System Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MAXIMUM PART LOAD

6.1 World Additive Manufacturing Depowdering System Market Size Overview by Maximum Part Load: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Maximum Part Load

6.2.1 Depowdering System with Maximum Part Load Below 25 kg

6.2.2 Depowdering System with Maximum Part Load 25 to 100 kg

6.2.3 Depowdering System with Maximum Part Load 100 to 500 kg

6.2.4 Depowdering System with Maximum Part Load Above 500 kg

6.3 Market Segment by Maximum Part Load

6.3.1 World Additive Manufacturing Depowdering System Production by Maximum Part Load (2021-2032)

6.3.2 World Additive Manufacturing Depowdering System Production Value by Maximum Part Load (2021-2032)

6.3.3 World Additive Manufacturing Depowdering System Average Price by Maximum Part Load (2021-2032)

7 MARKET ANALYSIS BY AUTOMATION LEVEL

7.1 World Additive Manufacturing Depowdering System Market Size Overview by Automation Level: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Automation Level

7.2.1 Manual Depowdering System

7.2.2 Automated Depowdering System

7.3 Market Segment by Automation Level

7.3.1 World Additive Manufacturing Depowdering System Production by Automation Level (2021-2032)

7.3.2 World Additive Manufacturing Depowdering System Production Value by Automation Level (2021-2032)

7.3.3 World Additive Manufacturing Depowdering System Average Price by Automation Level (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Additive Manufacturing Depowdering System Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Aerospace and Defense Manufacturing

8.2.2 Medical and Dental Device Manufacturing

8.2.3 Automotive Manufacturing

8.2.4 Industrial Machinery and Tooling Manufacturing

8.2.5 Energy Equipment Manufacturing

8.2.6 Consumer Products and Sporting Goods Manufacturing

8.2.7 Architecture and Construction Manufacturing

8.2.8 Academic and Research Institutions

8.3 Market Segment by Application

8.3.1 World Additive Manufacturing Depowdering System Production by Application (2021-2032)

8.3.2 World Additive Manufacturing Depowdering System Production Value by Application (2021-2032)

8.3.3 World Additive Manufacturing Depowdering System Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Solukon Maschinenbau GmbH

9.1.1 Solukon Maschinenbau GmbH Details

- 9.1.2 Solukon Maschinenbau GmbH Major Business
- 9.1.3 Solukon Maschinenbau GmbH Additive Manufacturing Depowdering System Product and Services
- 9.1.4 Solukon Maschinenbau GmbH Additive Manufacturing Depowdering System Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Solukon Maschinenbau GmbH Recent Developments/Updates
- 9.1.6 Solukon Maschinenbau GmbH Competitive Strengths & Weaknesses
- 9.2 AM Solutions ? 3D post processing technology (R?sler Oberfl?chentechnik GmbH)
- 9.2.1 AM Solutions ? 3D post processing technology (R?sler Oberfl?chentechnik GmbH) Details
- 9.2.2 AM Solutions ? 3D post processing technology (R?sler Oberfl?chentechnik GmbH) Major Business
- 9.2.3 AM Solutions ? 3D post processing technology (R?sler Oberfl?chentechnik GmbH) Additive Manufacturing Depowdering System Product and Services
- 9.2.4 AM Solutions ? 3D post processing technology (R?sler Oberfl?chentechnik GmbH) Additive Manufacturing Depowdering System Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 AM Solutions ? 3D post processing technology (R?sler Oberfl?chentechnik GmbH) Recent Developments/Updates
- 9.2.6 AM Solutions ? 3D post processing technology (R?sler Oberfl?chentechnik GmbH) Competitive Strengths & Weaknesses
- 9.3 Grenzebach Maschinenbau GmbH
- 9.3.1 Grenzebach Maschinenbau GmbH Details
- 9.3.2 Grenzebach Maschinenbau GmbH Major Business
- 9.3.3 Grenzebach Maschinenbau GmbH Additive Manufacturing Depowdering System Product and Services
- 9.3.4 Grenzebach Maschinenbau GmbH Additive Manufacturing Depowdering System Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.3.5 Grenzebach Maschinenbau GmbH Recent Developments/Updates
- 9.3.6 Grenzebach Maschinenbau GmbH Competitive Strengths & Weaknesses
- 9.4 DyeMansion GmbH
- 9.4.1 DyeMansion GmbH Details
- 9.4.2 DyeMansion GmbH Major Business
- 9.4.3 DyeMansion GmbH Additive Manufacturing Depowdering System Product and Services
- 9.4.4 DyeMansion GmbH Additive Manufacturing Depowdering System Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.4.5 DyeMansion GmbH Recent Developments/Updates
- 9.4.6 DyeMansion GmbH Competitive Strengths & Weaknesses

9.5 Aconity3D GmbH

9.5.1 Aconity3D GmbH Details

9.5.2 Aconity3D GmbH Major Business

9.5.3 Aconity3D GmbH Additive Manufacturing Depowdering System Product and Services

9.5.4 Aconity3D GmbH Additive Manufacturing Depowdering System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Aconity3D GmbH Recent Developments/Updates

9.5.6 Aconity3D GmbH Competitive Strengths & Weaknesses

9.6 One Click Metal GmbH

9.6.1 One Click Metal GmbH Details

9.6.2 One Click Metal GmbH Major Business

9.6.3 One Click Metal GmbH Additive Manufacturing Depowdering System Product and Services

9.6.4 One Click Metal GmbH Additive Manufacturing Depowdering System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 One Click Metal GmbH Recent Developments/Updates

9.6.6 One Click Metal GmbH Competitive Strengths & Weaknesses

9.7 Volkmann GmbH

9.7.1 Volkmann GmbH Details

9.7.2 Volkmann GmbH Major Business

9.7.3 Volkmann GmbH Additive Manufacturing Depowdering System Product and Services

9.7.4 Volkmann GmbH Additive Manufacturing Depowdering System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Volkmann GmbH Recent Developments/Updates

9.7.6 Volkmann GmbH Competitive Strengths & Weaknesses

9.8 Additive Manufacturing Technologies Limited (AMT PostPro)

9.8.1 Additive Manufacturing Technologies Limited (AMT PostPro) Details

9.8.2 Additive Manufacturing Technologies Limited (AMT PostPro) Major Business

9.8.3 Additive Manufacturing Technologies Limited (AMT PostPro) Additive Manufacturing Depowdering System Product and Services

9.8.4 Additive Manufacturing Technologies Limited (AMT PostPro) Additive Manufacturing Depowdering System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Additive Manufacturing Technologies Limited (AMT PostPro) Recent Developments/Updates

9.8.6 Additive Manufacturing Technologies Limited (AMT PostPro) Competitive Strengths & Weaknesses

9.9 Addiblast by Ferro?rtali? d.o.o.

9.9.1 Addiblast by Ferro?rtali? d.o.o. Details

9.9.2 Addiblast by Ferro?rtali? d.o.o. Major Business

9.9.3 Addiblast by Ferro?rtali? d.o.o. Additive Manufacturing Depowdering System Product and Services

9.9.4 Addiblast by Ferro?rtali? d.o.o. Additive Manufacturing Depowdering System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Addiblast by Ferro?rtali? d.o.o. Recent Developments/Updates

9.9.6 Addiblast by Ferro?rtali? d.o.o. Competitive Strengths & Weaknesses

9.10 Sinterit Sp. z o.o.

9.10.1 Sinterit Sp. z o.o. Details

9.10.2 Sinterit Sp. z o.o. Major Business

9.10.3 Sinterit Sp. z o.o. Additive Manufacturing Depowdering System Product and Services

9.10.4 Sinterit Sp. z o.o. Additive Manufacturing Depowdering System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Sinterit Sp. z o.o. Recent Developments/Updates

9.10.6 Sinterit Sp. z o.o. Competitive Strengths & Weaknesses

9.11 Leering Hengelo B.V. (Normfinish)

9.11.1 Leering Hengelo B.V. (Normfinish) Details

9.11.2 Leering Hengelo B.V. (Normfinish) Major Business

9.11.3 Leering Hengelo B.V. (Normfinish) Additive Manufacturing Depowdering System Product and Services

9.11.4 Leering Hengelo B.V. (Normfinish) Additive Manufacturing Depowdering System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Leering Hengelo B.V. (Normfinish) Recent Developments/Updates

9.11.6 Leering Hengelo B.V. (Normfinish) Competitive Strengths & Weaknesses

9.12 CONCR3DE B.V.

9.12.1 CONCR3DE B.V. Details

9.12.2 CONCR3DE B.V. Major Business

9.12.3 CONCR3DE B.V. Additive Manufacturing Depowdering System Product and Services

9.12.4 CONCR3DE B.V. Additive Manufacturing Depowdering System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 CONCR3DE B.V. Recent Developments/Updates

9.12.6 CONCR3DE B.V. Competitive Strengths & Weaknesses

9.13 Spengler SAS

9.13.1 Spengler SAS Details

9.13.2 Spengler SAS Major Business

9.13.3 Spengler SAS Additive Manufacturing Depowdering System Product and Services

9.13.4 Spengler SAS Additive Manufacturing Depowdering System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Spengler SAS Recent Developments/Updates

9.13.6 Spengler SAS Competitive Strengths & Weaknesses

9.14 PostProcess Technologies, Inc.

9.14.1 PostProcess Technologies, Inc. Details

9.14.2 PostProcess Technologies, Inc. Major Business

9.14.3 PostProcess Technologies, Inc. Additive Manufacturing Depowdering System Product and Services

9.14.4 PostProcess Technologies, Inc. Additive Manufacturing Depowdering System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 PostProcess Technologies, Inc. Recent Developments/Updates

9.14.6 PostProcess Technologies, Inc. Competitive Strengths & Weaknesses

9.15 Formlabs Inc.

9.15.1 Formlabs Inc. Details

9.15.2 Formlabs Inc. Major Business

9.15.3 Formlabs Inc. Additive Manufacturing Depowdering System Product and Services

9.15.4 Formlabs Inc. Additive Manufacturing Depowdering System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Formlabs Inc. Recent Developments/Updates

9.15.6 Formlabs Inc. Competitive Strengths & Weaknesses

9.16 Inert Corporation

9.16.1 Inert Corporation Details

9.16.2 Inert Corporation Major Business

9.16.3 Inert Corporation Additive Manufacturing Depowdering System Product and Services

9.16.4 Inert Corporation Additive Manufacturing Depowdering System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Inert Corporation Recent Developments/Updates

9.16.6 Inert Corporation Competitive Strengths & Weaknesses

9.17 3D Systems, Inc.

9.17.1 3D Systems, Inc. Details

9.17.2 3D Systems, Inc. Major Business

9.17.3 3D Systems, Inc. Additive Manufacturing Depowdering System Product and Services

9.17.4 3D Systems, Inc. Additive Manufacturing Depowdering System Production,

Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 3D Systems, Inc. Recent Developments/Updates

9.17.6 3D Systems, Inc. Competitive Strengths & Weaknesses

9.18 HP Inc.

9.18.1 HP Inc. Details

9.18.2 HP Inc. Major Business

9.18.3 HP Inc. Additive Manufacturing Depowdering System Product and Services

9.18.4 HP Inc. Additive Manufacturing Depowdering System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 HP Inc. Recent Developments/Updates

9.18.6 HP Inc. Competitive Strengths & Weaknesses

9.19 TOP Additive Technology (Jiaxing) Co., Ltd.

9.19.1 TOP Additive Technology (Jiaxing) Co., Ltd. Details

9.19.2 TOP Additive Technology (Jiaxing) Co., Ltd. Major Business

9.19.3 TOP Additive Technology (Jiaxing) Co., Ltd. Additive Manufacturing Depowdering System Product and Services

9.19.4 TOP Additive Technology (Jiaxing) Co., Ltd. Additive Manufacturing Depowdering System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 TOP Additive Technology (Jiaxing) Co., Ltd. Recent Developments/Updates

9.19.6 TOP Additive Technology (Jiaxing) Co., Ltd. Competitive Strengths & Weaknesses

9.20 Dongguan Villo Technology Co., Ltd.

9.20.1 Dongguan Villo Technology Co., Ltd. Details

9.20.2 Dongguan Villo Technology Co., Ltd. Major Business

9.20.3 Dongguan Villo Technology Co., Ltd. Additive Manufacturing Depowdering System Product and Services

9.20.4 Dongguan Villo Technology Co., Ltd. Additive Manufacturing Depowdering System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 Dongguan Villo Technology Co., Ltd. Recent Developments/Updates

9.20.6 Dongguan Villo Technology Co., Ltd. Competitive Strengths & Weaknesses

9.21 TPM3D Printing Technology Co., Ltd.

9.21.1 TPM3D Printing Technology Co., Ltd. Details

9.21.2 TPM3D Printing Technology Co., Ltd. Major Business

9.21.3 TPM3D Printing Technology Co., Ltd. Additive Manufacturing Depowdering System Product and Services

9.21.4 TPM3D Printing Technology Co., Ltd. Additive Manufacturing Depowdering System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.21.5 TPM3D Printing Technology Co., Ltd. Recent Developments/Updates

- 9.21.6 TPM3D Printing Technology Co., Ltd. Competitive Strengths & Weaknesses
- 9.22 Xi'an Bright Laser Technologies Co., Ltd.
 - 9.22.1 Xi'an Bright Laser Technologies Co., Ltd. Details
 - 9.22.2 Xi'an Bright Laser Technologies Co., Ltd. Major Business
 - 9.22.3 Xi'an Bright Laser Technologies Co., Ltd. Additive Manufacturing Depowdering System Product and Services
 - 9.22.4 Xi'an Bright Laser Technologies Co., Ltd. Additive Manufacturing Depowdering System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.22.5 Xi'an Bright Laser Technologies Co., Ltd. Recent Developments/Updates
 - 9.22.6 Xi'an Bright Laser Technologies Co., Ltd. Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Additive Manufacturing Depowdering System Industry Chain
- 10.2 Additive Manufacturing Depowdering System Upstream Analysis
 - 10.2.1 Additive Manufacturing Depowdering System Core Raw Materials
 - 10.2.2 Main Manufacturers of Additive Manufacturing Depowdering System Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Additive Manufacturing Depowdering System Production Mode
- 10.6 Additive Manufacturing Depowdering System Procurement Model
- 10.7 Additive Manufacturing Depowdering System Industry Sales Model and Sales Channels
 - 10.7.1 Additive Manufacturing Depowdering System Sales Model
 - 10.7.2 Additive Manufacturing Depowdering System Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Additive Manufacturing Depowdering System Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Additive Manufacturing Depowdering System Production Value by Region (2021-2026) & (USD Million)

Table 3. World Additive Manufacturing Depowdering System Production Value by Region (2027-2032) & (USD Million)

Table 4. World Additive Manufacturing Depowdering System Production Value Market Share by Region (2021-2026)

Table 5. World Additive Manufacturing Depowdering System Production Value Market Share by Region (2027-2032)

Table 6. World Additive Manufacturing Depowdering System Production by Region (2021-2026) & (Units)

Table 7. World Additive Manufacturing Depowdering System Production by Region (2027-2032) & (Units)

Table 8. World Additive Manufacturing Depowdering System Production Market Share by Region (2021-2026)

Table 9. World Additive Manufacturing Depowdering System Production Market Share by Region (2027-2032)

Table 10. World Additive Manufacturing Depowdering System Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Additive Manufacturing Depowdering System Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Additive Manufacturing Depowdering System Major Market Trends

Table 13. World Additive Manufacturing Depowdering System Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Additive Manufacturing Depowdering System Consumption by Region (2021-2026) & (Units)

Table 15. World Additive Manufacturing Depowdering System Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Additive Manufacturing Depowdering System Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Additive Manufacturing Depowdering System Producers in 2025

Table 18. World Additive Manufacturing Depowdering System Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Additive Manufacturing Depowdering System Producers in 2025

Table 20. World Additive Manufacturing Depowdering System Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 21. Global Additive Manufacturing Depowdering System Company Evaluation Quadrant

Table 22. World Additive Manufacturing Depowdering System Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Additive Manufacturing Depowdering System Production Site of Key Manufacturer

Table 24. Additive Manufacturing Depowdering System Market: Company Product Type Footprint

Table 25. Additive Manufacturing Depowdering System Market: Company Product Application Footprint

Table 26. Additive Manufacturing Depowdering System Competitive Factors

Table 27. Additive Manufacturing Depowdering System New Entrant and Capacity Expansion Plans

Table 28. Additive Manufacturing Depowdering System Mergers & Acquisitions Activity

Table 29. United States VS China Additive Manufacturing Depowdering System Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Additive Manufacturing Depowdering System Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Additive Manufacturing Depowdering System Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Additive Manufacturing Depowdering System Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Additive Manufacturing Depowdering System Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Additive Manufacturing Depowdering System Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Additive Manufacturing Depowdering System Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Additive Manufacturing Depowdering System Production Market Share (2021-2026)

Table 37. China Based Additive Manufacturing Depowdering System Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Additive Manufacturing Depowdering System Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Additive Manufacturing Depowdering System

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Additive Manufacturing Depowdering System Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Additive Manufacturing Depowdering System Production Market Share (2021-2026)

Table 42. Rest of World Based Additive Manufacturing Depowdering System Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Additive Manufacturing Depowdering System Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Additive Manufacturing Depowdering System Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Additive Manufacturing Depowdering System Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Additive Manufacturing Depowdering System Production Market Share (2021-2026)

Table 47. World Additive Manufacturing Depowdering System Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Additive Manufacturing Depowdering System Production by Type (2021-2026) & (Units)

Table 49. World Additive Manufacturing Depowdering System Production by Type (2027-2032) & (Units)

Table 50. World Additive Manufacturing Depowdering System Production Value by Type (2021-2026) & (USD Million)

Table 51. World Additive Manufacturing Depowdering System Production Value by Type (2027-2032) & (USD Million)

Table 52. World Additive Manufacturing Depowdering System Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Additive Manufacturing Depowdering System Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Additive Manufacturing Depowdering System Production Value by Maximum Part Load, (USD Million), 2021 & 2025 & 2032

Table 55. World Additive Manufacturing Depowdering System Production by Maximum Part Load (2021-2026) & (Units)

Table 56. World Additive Manufacturing Depowdering System Production by Maximum Part Load (2027-2032) & (Units)

Table 57. World Additive Manufacturing Depowdering System Production Value by Maximum Part Load (2021-2026) & (USD Million)

Table 58. World Additive Manufacturing Depowdering System Production Value by Maximum Part Load (2027-2032) & (USD Million)

Table 59. World Additive Manufacturing Depowdering System Average Price by Maximum Part Load (2021-2026) & (K US\$/Unit)

Table 60. World Additive Manufacturing Depowdering System Average Price by Maximum Part Load (2027-2032) & (K US\$/Unit)

Table 61. World Additive Manufacturing Depowdering System Production Value by Automation Level, (USD Million), 2021 & 2025 & 2032

Table 62. World Additive Manufacturing Depowdering System Production by Automation Level (2021-2026) & (Units)

Table 63. World Additive Manufacturing Depowdering System Production by Automation Level (2027-2032) & (Units)

Table 64. World Additive Manufacturing Depowdering System Production Value by Automation Level (2021-2026) & (USD Million)

Table 65. World Additive Manufacturing Depowdering System Production Value by Automation Level (2027-2032) & (USD Million)

Table 66. World Additive Manufacturing Depowdering System Average Price by Automation Level (2021-2026) & (K US\$/Unit)

Table 67. World Additive Manufacturing Depowdering System Average Price by Automation Level (2027-2032) & (K US\$/Unit)

Table 68. World Additive Manufacturing Depowdering System Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Additive Manufacturing Depowdering System Production by Application (2021-2026) & (Units)

Table 70. World Additive Manufacturing Depowdering System Production by Application (2027-2032) & (Units)

Table 71. World Additive Manufacturing Depowdering System Production Value by Application (2021-2026) & (USD Million)

Table 72. World Additive Manufacturing Depowdering System Production Value by Application (2027-2032) & (USD Million)

Table 73. World Additive Manufacturing Depowdering System Average Price by Application (2021-2026) & (K US\$/Unit)

Table 74. World Additive Manufacturing Depowdering System Average Price by Application (2027-2032) & (K US\$/Unit)

Table 75. Solukon Maschinenbau GmbH Basic Information, Manufacturing Base and Competitors

Table 76. Solukon Maschinenbau GmbH Major Business

Table 77. Solukon Maschinenbau GmbH Additive Manufacturing Depowdering System Product and Services

Table 78. Solukon Maschinenbau GmbH Additive Manufacturing Depowdering System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin

and Market Share (2021-2026)

Table 79. Solukon Maschinenbau GmbH Recent Developments/Updates

Table 80. Solukon Maschinenbau GmbH Competitive Strengths & Weaknesses

Table 81. AM Solutions ? 3D post processing technology (R?sler Oberfl?chentechnik GmbH) Basic Information, Manufacturing Base and Competitors

Table 82. AM Solutions ? 3D post processing technology (R?sler Oberfl?chentechnik GmbH) Major Business

Table 83. AM Solutions ? 3D post processing technology (R?sler Oberfl?chentechnik GmbH) Additive Manufacturing Depowdering System Product and Services

Table 84. AM Solutions ? 3D post processing technology (R?sler Oberfl?chentechnik GmbH) Additive Manufacturing Depowdering System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. AM Solutions ? 3D post processing technology (R?sler Oberfl?chentechnik GmbH) Recent Developments/Updates

Table 86. AM Solutions ? 3D post processing technology (R?sler Oberfl?chentechnik GmbH) Competitive Strengths & Weaknesses

Table 87. Grenzebach Maschinenbau GmbH Basic Information, Manufacturing Base and Competitors

Table 88. Grenzebach Maschinenbau GmbH Major Business

Table 89. Grenzebach Maschinenbau GmbH Additive Manufacturing Depowdering System Product and Services

Table 90. Grenzebach Maschinenbau GmbH Additive Manufacturing Depowdering System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Grenzebach Maschinenbau GmbH Recent Developments/Updates

Table 92. Grenzebach Maschinenbau GmbH Competitive Strengths & Weaknesses

Table 93. DyeMansion GmbH Basic Information, Manufacturing Base and Competitors

Table 94. DyeMansion GmbH Major Business

Table 95. DyeMansion GmbH Additive Manufacturing Depowdering System Product and Services

Table 96. DyeMansion GmbH Additive Manufacturing Depowdering System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. DyeMansion GmbH Recent Developments/Updates

Table 98. DyeMansion GmbH Competitive Strengths & Weaknesses

Table 99. Aconity3D GmbH Basic Information, Manufacturing Base and Competitors

Table 100. Aconity3D GmbH Major Business

Table 101. Aconity3D GmbH Additive Manufacturing Depowdering System Product and

Services

Table 102. Aconity3D GmbH Additive Manufacturing Depowdering System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Aconity3D GmbH Recent Developments/Updates

Table 104. Aconity3D GmbH Competitive Strengths & Weaknesses

Table 105. One Click Metal GmbH Basic Information, Manufacturing Base and Competitors

Table 106. One Click Metal GmbH Major Business

Table 107. One Click Metal GmbH Additive Manufacturing Depowdering System Product and Services

Table 108. One Click Metal GmbH Additive Manufacturing Depowdering System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. One Click Metal GmbH Recent Developments/Updates

Table 110. One Click Metal GmbH Competitive Strengths & Weaknesses

Table 111. Volkmann GmbH Basic Information, Manufacturing Base and Competitors

Table 112. Volkmann GmbH Major Business

Table 113. Volkmann GmbH Additive Manufacturing Depowdering System Product and Services

Table 114. Volkmann GmbH Additive Manufacturing Depowdering System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Volkmann GmbH Recent Developments/Updates

Table 116. Volkmann GmbH Competitive Strengths & Weaknesses

Table 117. Additive Manufacturing Technologies Limited (AMT PostPro) Basic Information, Manufacturing Base and Competitors

Table 118. Additive Manufacturing Technologies Limited (AMT PostPro) Major Business

Table 119. Additive Manufacturing Technologies Limited (AMT PostPro) Additive Manufacturing Depowdering System Product and Services

Table 120. Additive Manufacturing Technologies Limited (AMT PostPro) Additive Manufacturing Depowdering System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Additive Manufacturing Technologies Limited (AMT PostPro) Recent Developments/Updates

Table 122. Additive Manufacturing Technologies Limited (AMT PostPro) Competitive Strengths & Weaknesses

Table 123. Addiblast by Ferro?rtali? d.o.o. Basic Information, Manufacturing Base and Competitors

Table 124. Addiblast by Ferro?rtali? d.o.o. Major Business

Table 125. Addiblast by Ferro?rtali? d.o.o. Additive Manufacturing Depowdering System Product and Services

Table 126. Addiblast by Ferro?rtali? d.o.o. Additive Manufacturing Depowdering System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Addiblast by Ferro?rtali? d.o.o. Recent Developments/Updates

Table 128. Addiblast by Ferro?rtali? d.o.o. Competitive Strengths & Weaknesses

Table 129. Sinterit Sp. z o.o. Basic Information, Manufacturing Base and Competitors

Table 130. Sinterit Sp. z o.o. Major Business

Table 131. Sinterit Sp. z o.o. Additive Manufacturing Depowdering System Product and Services

Table 132. Sinterit Sp. z o.o. Additive Manufacturing Depowdering System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Sinterit Sp. z o.o. Recent Developments/Updates

Table 134. Sinterit Sp. z o.o. Competitive Strengths & Weaknesses

Table 135. Leering Hengelo B.V. (Normfinish) Basic Information, Manufacturing Base and Competitors

Table 136. Leering Hengelo B.V. (Normfinish) Major Business

Table 137. Leering Hengelo B.V. (Normfinish) Additive Manufacturing Depowdering System Product and Services

Table 138. Leering Hengelo B.V. (Normfinish) Additive Manufacturing Depowdering System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Leering Hengelo B.V. (Normfinish) Recent Developments/Updates

Table 140. Leering Hengelo B.V. (Normfinish) Competitive Strengths & Weaknesses

Table 141. CONCR3DE B.V. Basic Information, Manufacturing Base and Competitors

Table 142. CONCR3DE B.V. Major Business

Table 143. CONCR3DE B.V. Additive Manufacturing Depowdering System Product and Services

Table 144. CONCR3DE B.V. Additive Manufacturing Depowdering System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. CONCR3DE B.V. Recent Developments/Updates

Table 146. CONCR3DE B.V. Competitive Strengths & Weaknesses

Table 147. Spengler SAS Basic Information, Manufacturing Base and Competitors

Table 148. Spengler SAS Major Business

Table 149. Spengler SAS Additive Manufacturing Depowdering System Product and

Services

Table 150. Spengler SAS Additive Manufacturing Depowdering System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Spengler SAS Recent Developments/Updates

Table 152. Spengler SAS Competitive Strengths & Weaknesses

Table 153. PostProcess Technologies, Inc. Basic Information, Manufacturing Base and Competitors

Table 154. PostProcess Technologies, Inc. Major Business

Table 155. PostProcess Technologies, Inc. Additive Manufacturing Depowdering System Product and Services

Table 156. PostProcess Technologies, Inc. Additive Manufacturing Depowdering System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. PostProcess Technologies, Inc. Recent Developments/Updates

Table 158. PostProcess Technologies, Inc. Competitive Strengths & Weaknesses

Table 159. Formlabs Inc. Basic Information, Manufacturing Base and Competitors

Table 160. Formlabs Inc. Major Business

Table 161. Formlabs Inc. Additive Manufacturing Depowdering System Product and Services

Table 162. Formlabs Inc. Additive Manufacturing Depowdering System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Formlabs Inc. Recent Developments/Updates

Table 164. Formlabs Inc. Competitive Strengths & Weaknesses

Table 165. Inert Corporation Basic Information, Manufacturing Base and Competitors

Table 166. Inert Corporation Major Business

Table 167. Inert Corporation Additive Manufacturing Depowdering System Product and Services

Table 168. Inert Corporation Additive Manufacturing Depowdering System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Inert Corporation Recent Developments/Updates

Table 170. Inert Corporation Competitive Strengths & Weaknesses

Table 171. 3D Systems, Inc. Basic Information, Manufacturing Base and Competitors

Table 172. 3D Systems, Inc. Major Business

Table 173. 3D Systems, Inc. Additive Manufacturing Depowdering System Product and Services

Table 174. 3D Systems, Inc. Additive Manufacturing Depowdering System Production

(Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. 3D Systems, Inc. Recent Developments/Updates

Table 176. 3D Systems, Inc. Competitive Strengths & Weaknesses

Table 177. HP Inc. Basic Information, Manufacturing Base and Competitors

Table 178. HP Inc. Major Business

Table 179. HP Inc. Additive Manufacturing Depowdering System Product and Services

Table 180. HP Inc. Additive Manufacturing Depowdering System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. HP Inc. Recent Developments/Updates

Table 182. HP Inc. Competitive Strengths & Weaknesses

Table 183. TOP Additive Technology (Jiaxing) Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 184. TOP Additive Technology (Jiaxing) Co., Ltd. Major Business

Table 185. TOP Additive Technology (Jiaxing) Co., Ltd. Additive Manufacturing Depowdering System Product and Services

Table 186. TOP Additive Technology (Jiaxing) Co., Ltd. Additive Manufacturing Depowdering System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. TOP Additive Technology (Jiaxing) Co., Ltd. Recent Developments/Updates

Table 188. TOP Additive Technology (Jiaxing) Co., Ltd. Competitive Strengths & Weaknesses

Table 189. Dongguan Villo Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 190. Dongguan Villo Technology Co., Ltd. Major Business

Table 191. Dongguan Villo Technology Co., Ltd. Additive Manufacturing Depowdering System Product and Services

Table 192. Dongguan Villo Technology Co., Ltd. Additive Manufacturing Depowdering System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Dongguan Villo Technology Co., Ltd. Recent Developments/Updates

Table 194. Dongguan Villo Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 195. TPM3D Printing Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 196. TPM3D Printing Technology Co., Ltd. Major Business

Table 197. TPM3D Printing Technology Co., Ltd. Additive Manufacturing Depowdering System Product and Services

Table 198. TPM3D Printing Technology Co., Ltd. Additive Manufacturing Depowdering

System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. TPM3D Printing Technology Co., Ltd. Recent Developments/Updates

Table 200. TPM3D Printing Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 201. Xi'an Bright Laser Technologies Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 202. Xi'an Bright Laser Technologies Co., Ltd. Major Business

Table 203. Xi'an Bright Laser Technologies Co., Ltd. Additive Manufacturing Depowdering System Product and Services

Table 204. Xi'an Bright Laser Technologies Co., Ltd. Additive Manufacturing Depowdering System Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. Xi'an Bright Laser Technologies Co., Ltd. Recent Developments/Updates

Table 206. Xi'an Bright Laser Technologies Co., Ltd. Competitive Strengths & Weaknesses

Table 207. Global Key Players of Additive Manufacturing Depowdering System Upstream (Raw Materials)

Table 208. Global Additive Manufacturing Depowdering System Typical Customers

Table 209. Additive Manufacturing Depowdering System Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Additive Manufacturing Depowdering System Picture

Figure 2. World Additive Manufacturing Depowdering System Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Additive Manufacturing Depowdering System Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Additive Manufacturing Depowdering System Production (2021-2032) & (Units)

Figure 5. World Additive Manufacturing Depowdering System Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World Additive Manufacturing Depowdering System Production Value Market Share by Region (2021-2032)

Figure 7. World Additive Manufacturing Depowdering System Production Market Share by Region (2021-2032)

Figure 8. North America Additive Manufacturing Depowdering System Production (2021-2032) & (Units)

Figure 9. Europe Additive Manufacturing Depowdering System Production (2021-2032) & (Units)

Figure 10. China Additive Manufacturing Depowdering System Production (2021-2032) & (Units)

Figure 11. Japan Additive Manufacturing Depowdering System Production (2021-2032) & (Units)

Figure 12. Additive Manufacturing Depowdering System Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Additive Manufacturing Depowdering System Consumption (2021-2032) & (Units)

Figure 15. World Additive Manufacturing Depowdering System Consumption Market Share by Region (2021-2032)

Figure 16. United States Additive Manufacturing Depowdering System Consumption (2021-2032) & (Units)

Figure 17. China Additive Manufacturing Depowdering System Consumption (2021-2032) & (Units)

Figure 18. Europe Additive Manufacturing Depowdering System Consumption (2021-2032) & (Units)

Figure 19. Japan Additive Manufacturing Depowdering System Consumption (2021-2032) & (Units)

Figure 20. South Korea Additive Manufacturing Depowdering System Consumption (2021-2032) & (Units)

Figure 21. ASEAN Additive Manufacturing Depowdering System Consumption (2021-2032) & (Units)

Figure 22. India Additive Manufacturing Depowdering System Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Additive Manufacturing Depowdering System by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Additive Manufacturing Depowdering System Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Additive Manufacturing Depowdering System Markets in 2025

Figure 26. United States VS China: Additive Manufacturing Depowdering System Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Additive Manufacturing Depowdering System Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Additive Manufacturing Depowdering System Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Additive Manufacturing Depowdering System Production Market Share 2025

Figure 30. China Based Manufacturers Additive Manufacturing Depowdering System Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Additive Manufacturing Depowdering System Production Market Share 2025

Figure 32. World Additive Manufacturing Depowdering System Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Additive Manufacturing Depowdering System Production Value Market Share by Type in 2025

Figure 34. Metal Powder Depowdering System

Figure 35. Polymer Powder Depowdering System

Figure 36. Ceramic Powder Depowdering System

Figure 37. Sand Powder Depowdering System

Figure 38. World Additive Manufacturing Depowdering System Production Market Share by Type (2021-2032)

Figure 39. World Additive Manufacturing Depowdering System Production Value Market Share by Type (2021-2032)

Figure 40. World Additive Manufacturing Depowdering System Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 41. World Additive Manufacturing Depowdering System Production Value by

Maximum Part Load, (USD Million), 2021 & 2025 & 2032

Figure 42. World Additive Manufacturing Depowdering System Production Value Market Share by Maximum Part Load in 2025

Figure 43. Depowdering System with Maximum Part Load Below 25 kg

Figure 44. Depowdering System with Maximum Part Load 25 to 100 kg

Figure 45. Depowdering System with Maximum Part Load 100 to 500 kg

Figure 46. Depowdering System with Maximum Part Load Above 500 kg

Figure 47. World Additive Manufacturing Depowdering System Production Market Share by Maximum Part Load (2021-2032)

Figure 48. World Additive Manufacturing Depowdering System Production Value Market Share by Maximum Part Load (2021-2032)

Figure 49. World Additive Manufacturing Depowdering System Average Price by Maximum Part Load (2021-2032) & (K US\$/Unit)

Figure 50. World Additive Manufacturing Depowdering System Production Value by Automation Level, (USD Million), 2021 & 2025 & 2032

Figure 51. World Additive Manufacturing Depowdering System Production Value Market Share by Automation Level in 2025

Figure 52. Manual Depowdering System

Figure 53. Automated Depowdering System

Figure 54. World Additive Manufacturing Depowdering System Production Market Share by Automation Level (2021-2032)

Figure 55. World Additive Manufacturing Depowdering System Production Value Market Share by Automation Level (2021-2032)

Figure 56. World Additive Manufacturing Depowdering System Average Price by Automation Level (2021-2032) & (K US\$/Unit)

Figure 57. World Additive Manufacturing Depowdering System Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Additive Manufacturing Depowdering System Production Value Market Share by Application in 2025

Figure 59. Aerospace and Defense Manufacturing

Figure 60. Medical and Dental Device Manufacturing

Figure 61. Automotive Manufacturing

Figure 62. Industrial Machinery and Tooling Manufacturing

Figure 63. Energy Equipment Manufacturing

Figure 64. Consumer Products and Sporting Goods Manufacturing

Figure 65. Architecture and Construction Manufacturing

Figure 66. Academic and Research Institutions

Figure 67. Academic and Research Institutions

Figure 68. World Additive Manufacturing Depowdering System Production Market Share

by Application (2021-2032)

Figure 69. World Additive Manufacturing Depowdering System Production Value Market Share by Application (2021-2032)

Figure 70. World Additive Manufacturing Depowdering System Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 71. Additive Manufacturing Depowdering System Industry Chain

Figure 72. Additive Manufacturing Depowdering System Procurement Model

Figure 73. Additive Manufacturing Depowdering System Sales Model

Figure 74. Additive Manufacturing Depowdering System Sales Channels, Direct Sales, and Distribution

Figure 75. Methodology

Figure 76. Research Process and Data Source

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