

Global Additive Manufacturing Aluminum Alloy Welding Wire Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Additive Manufacturing Aluminum Alloy Welding Wire market size is expected to reach \$ 481 million by 2032, rising at a market growth of 4.3% CAGR during the forecast period (2026-2032).

In 2025, the production volume of aluminum alloy welding wire for additive manufacturing is projected to reach 6,740 tons, with an average selling price of \$52,000 per ton. The global annual production capacity for this product stands at approximately 9,000 tons, accompanied by a gross margin of approximately 27.3%. Aluminum alloy welding wire for additive manufacturing typically refers to the wire-form feedstock utilized in Additive Manufacturing (AM) processes—specifically within the aluminum alloy sector—serving as the material supply for metal AM technologies such as wire-arc additive manufacturing (WAAM), laser direct deposition, and electron beam melting. The upstream raw materials for these welding wires include aluminum alloys, surface treatment agents, and coating materials. The midstream segment consists of the manufacturers of these aluminum alloy welding wires, while the downstream market is primarily comprised of industries utilizing technologies such as wire-arc additive manufacturing and electron beam additive manufacturing.

The market for aluminum alloy welding wire for additive manufacturing is currently in a phase of rapid expansion, characterized by continuously growing demand. As high-end manufacturing sectors—such as aerospace, automotive, and rail transport—increasingly demand lightweight, high-performance components, the scope of application for aluminum alloy welding wire—a critical material in additive manufacturing—continues to broaden. Market participants include traditional welding wire manufacturers, materials R&D institutions, and emerging suppliers of additive manufacturing materials, resulting

in increasingly fierce competition. Technological innovation serves as the market's core driving force; companies are enhancing the welding performance, mechanical properties, and corrosion resistance of their wires—through the optimization of alloy compositions and the improvement of preparation processes—to meet the diverse requirements of various application scenarios. Concurrently, principles of environmental protection and sustainable development are driving the industry's transition toward green manufacturing, with the recycling of aluminum materials and the development of low-emission welding wires emerging as key trends. Overall, the market is characterized by technology-driven growth, diversified demand, and intensifying competition, pointing to a promising outlook for future development.

This report studies the global Additive Manufacturing Aluminum Alloy Welding Wire production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Additive Manufacturing Aluminum Alloy Welding Wire and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Additive Manufacturing Aluminum Alloy Welding Wire that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Additive Manufacturing Aluminum Alloy Welding Wire total production and demand, 2021-2032, (Tons)

Global Additive Manufacturing Aluminum Alloy Welding Wire total production value, 2021-2032, (USD Million)

Global Additive Manufacturing Aluminum Alloy Welding Wire production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Additive Manufacturing Aluminum Alloy Welding Wire consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Additive Manufacturing Aluminum Alloy Welding Wire domestic production, consumption, key domestic manufacturers and share

Global Additive Manufacturing Aluminum Alloy Welding Wire production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Additive Manufacturing Aluminum Alloy Welding Wire production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Additive Manufacturing Aluminum Alloy Welding Wire production by Application,

production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Additive Manufacturing Aluminum Alloy Welding Wire market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Furukawa Electric, GURFIL, Bansal Wire Industries Limited, Midal Cables Limited, Trishul Wire Products, Lamifil, Kaiser Aluminium, RUSAL, Malesela Taihan Electric Cable (Pty) limited, Jiangsu Hongji Aluminium Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Additive Manufacturing Aluminum Alloy Welding Wire market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Additive Manufacturing Aluminum Alloy Welding Wire Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Additive Manufacturing Aluminum Alloy Welding Wire Market, Segmentation by Type:

Al-Si Series

Al-Mg-(Sc,Zr) Series

Al-Cu-(Mg) Series

Al-Zn-Mg-(Cu) Series

Al-Fe Series

Global Additive Manufacturing Aluminum Alloy Welding Wire Market, Segmentation by Additive Manufacturing Process:

Laser Bed Fusion (LPBF) Filament

WaaAAM (WaaAAM) Filament

Direct Energy Deposition (DED) Filament

Global Additive Manufacturing Aluminum Alloy Welding Wire Market, Segmentation by Grain State:

Equiaxed Crystal Alloy Wire

Columnar Crystal Alloy Wire

Global Additive Manufacturing Aluminum Alloy Welding Wire Market, Segmentation by Mechanical Properties:

Tensile Strength ? 500 MPa

Tensile Strength 300–500 MPa

Global Additive Manufacturing Aluminum Alloy Welding Wire Market, Segmentation by Application:

Arc Additive Manufacturing

Electron Beam Additive Manufacturing

Others

Companies Profiled:

Furukawa Electric

GURFIL

Bansal Wire Industries Limited

Midal Cables Limited

Trishul Wire Products

Lamifil

Kaiser Aluminium

RUSAL

Malesela Taihan Electric Cable (Pty) limited

Jiangsu Hongji Aluminium Technology

Novametal

LB GROUP

North East Industrial Materials & Metallurgy

YUGUANG

Sanzhong Welding

ATLANTIC

ZhengzhouChuanwang

Key Questions Answered:

1. How big is the global Additive Manufacturing Aluminum Alloy Welding Wire market?
2. What is the demand of the global Additive Manufacturing Aluminum Alloy Welding Wire market?
3. What is the year over year growth of the global Additive Manufacturing Aluminum Alloy Welding Wire market?
4. What is the production and production value of the global Additive Manufacturing Aluminum Alloy Welding Wire market?
5. Who are the key producers in the global Additive Manufacturing Aluminum Alloy Welding Wire market?
6. What are the growth factors driving the market demand?

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