

Global Adamantyl Methacrylate Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Adamantyl Methacrylate market size was valued at US\$ 130 million in 2025 and is forecast to a readjusted size of US\$ 232 million by 2032 with a CAGR of 8.6% during review period.

Adamantyl methacrylate monomers are functional methacrylate monomers containing both a rigid adamantyl cage structure and a polymerizable methacrylate double bond. They can be incorporated into polymethacrylate backbones through radical polymerization, copolymerization or controlled polymerization, providing high glass-transition temperature, hydrophobicity, optical transparency, dry-etch resistance, rigidity and tunable dissolution behavior. Their most important industrial use is as matrix resin monomers for 193 nm ArF chemically amplified photoresists, while additional uses include high-Tg optical polymers, heat-resistant coatings, holographic recording materials, microelectronic materials and specialty polymer research.

Based on our research, the value of adamantyl methacrylate comes from the combination of a rigid adamantyl cage and a polymerizable methacrylate group. The adamantyl structure provides rigidity, hydrophobicity, heat resistance and dry-etch resistance, while the methacrylate double bond allows incorporation into photoresist resins and functional polymethacrylate systems. The most important industrial use is as matrix resin monomers for 193 nm ArF chemically amplified photoresists, with additional use in high-Tg optical polymers, heat-resistant coatings, microelectronic materials and holographic recording materials.

From the supply perspective, Gelest / BIMAX[®] is the clearest non-China production-oriented supplier, supported by ADMA product and technical documentation. TCI has

one of the broadest global catalog portfolios covering ADMA, MAdMA, EAdMA, HAMA and IPAMA. In China, Sinocure has the most complete publicly documented photoresist monomer line, covering ADAMA, MADMA, EADMA, HAMA and IPAMA, and can be treated as a production/supply candidate. For semiconductor customers, the key qualification items are metal ions, residual acid, residual alcohol, inhibitors, GC/HPLC purity, ICP-MS data, batch consistency and customer audit readiness.

Demand is driven primarily by ArF photoresist resin monomers, where materials must deliver etch resistance, high Tg, tunable dissolution behavior and low defect risk. MAdMA, EAdMA, HAMA and IPAMA are more closely linked to photoresist resin design, while ADMA also serves high-Tg optical polymer and materials research applications. Future growth should be supported by ArF immersion demand, EUV-transition materials research, China-based photoresist resin supply-chain localization, electronic-grade low-metal monomer substitution and broader applications in optoelectronic and high-performance polymer materials.

This report is a detailed and comprehensive analysis for global Adamantyl Methacrylate market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Product Chemistry and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Adamantyl Methacrylate market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Adamantyl Methacrylate market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Adamantyl Methacrylate market size and forecasts, by Product Chemistry and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Adamantyl Methacrylate market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Adamantyl Methacrylate

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Adamantyl Methacrylate market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Gelest, Sinocure Chemical Group, Changyi Longchang Bio-Chemical, BLD Pharmatech Ltd., Tokyo Chemical Industry Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Adamantyl Methacrylate market is split by Product Chemistry and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Product Chemistry, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Product Chemistry

1-Adamantyl Methacrylate

2-Methyl-2-adamantyl Methacrylate

2-Ethyl-2-adamantyl Methacrylate

3-Hydroxy-1-adamantyl Methacrylate

2-Isopropyl-2-adamantyl Methacrylate

Market segment by Photoresist Function

Acid-labile Hydrophobic Protecting Monomers

Etch-resistance and Tg Enhancement Monomers

Dissolution-rate Modulation Monomers

Hydrophilic / Adhesion Functional Monomers

Mechanical / Film Property Modifiers

Market segment by Purity

Research Grade 97%?98%

High Purity ?99%

Market segment by Application

ArF Photoresist Resin Polymerization

Resist Monomer Screening

High-Tg Polymer Synthesis

Etch-resistant Film Development

Optical / Holographic Material Development

Major players covered

Gelest

Sinocure Chemical Group

Changyi Longchang Bio-Chemical

BLD Pharmatech Ltd.

Tokyo Chemical Industry Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Adamantyl Methacrylate product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Adamantyl Methacrylate, with price, sales quantity, revenue, and global market share of Adamantyl Methacrylate from 2021 to 2026.

Chapter 3, the Adamantyl Methacrylate competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Adamantyl Methacrylate breakdown data are shown at the regional level,

to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Product Chemistry and by Application, with sales market share and growth rate by Product Chemistry, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Adamantyl Methacrylate market forecast, by regions, by Product Chemistry, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Adamantyl Methacrylate.

Chapter 14 and 15, to describe Adamantyl Methacrylate sales channel, distributors, customers, research findings and conclusion.

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