

Global AD Cerebrospinal Fluid (CSF) Assay Kit Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global AD Cerebrospinal Fluid (CSF) Assay Kit market size is expected to reach \$ 157 million by 2032, rising at a market growth of 8.6% CAGR during the forecast period (2026-2032).

Alzheimer's Disease (AD) Cerebrospinal Fluid (CSF) Assay Kit is a laboratory tool used to measure specific proteins in a patient's spinal fluid. These proteins serve as biomarkers for Alzheimer's pathology and aid in diagnosing the disease, even in early or pre-clinical stages.

In 2025, global production of AD Cerebrospinal Fluid (CSF) Assay Kit reached 520 k units, with an average selling price of USD 165 per unit and total production capacity of approximately 650 k units. The industry's gross margin is approximately 50%-65%. Direct materials account for about 50% of the cost structure, manufacturing overhead accounts for about 42%, and labor costs account for about 8%. In the industry chain, upstream inputs include β -amyloid and Tau-related antibodies/antigens, calibrators and controls, magnetic beads, chemiluminescent or enzyme-linked reaction substrates, etc.; downstream customers include hospitals, third-party medical testing laboratories, pharmaceutical clinical trials/CROs, neurodegenerative disease research institutions, etc.

The global prevalence of Alzheimer's disease continues to rise, with over 50 million people living with dementia worldwide according to the National Institute on Aging. This growing patient population and the increasing demand for early and accurate diagnosis form the fundamental driver for the AD cerebrospinal fluid (CSF) assay kit market.

CSF biomarker testing, measuring core markers such as A β 42, pTau181, and tTau, is

recognized as the diagnostic gold standard, demonstrating up to 90% concordance with amyloid PET imaging and detecting pathological changes 15 to 20 years before symptom onset. In 2025, China's NMPA approved the first AD CSF assay kit for clinical use in the country, marking a significant milestone in expanding clinical accessibility. Concurrently, international diagnostic guidelines are shifting toward biomarker-driven frameworks, reinforcing the central role of CSF testing.

Market dynamics are shaped by multiple factors. Global population aging increases disease burden, while the WHO has included dementia in its political declaration on noncommunicable diseases and extended the Global Action Plan on Dementia. However, CSF testing faces constraints including the procedural requirements of lumbar puncture and limited accessibility in resource-constrained settings. Blood-based biomarkers are advancing rapidly but still require confirmation through CSF testing or PET imaging. Overall, the AD CSF assay kit market is at a pivotal stage of diagnostic paradigm transition.

This report studies the global AD Cerebrospinal Fluid (CSF) Assay Kit production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for AD Cerebrospinal Fluid (CSF) Assay Kit and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AD Cerebrospinal Fluid (CSF) Assay Kit that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global AD Cerebrospinal Fluid (CSF) Assay Kit total production and demand, 2021-2032, (K Units)

Global AD Cerebrospinal Fluid (CSF) Assay Kit total production value, 2021-2032, (USD Million)

Global AD Cerebrospinal Fluid (CSF) Assay Kit production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global AD Cerebrospinal Fluid (CSF) Assay Kit consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: AD Cerebrospinal Fluid (CSF) Assay Kit domestic production, consumption, key domestic manufacturers and share

Global AD Cerebrospinal Fluid (CSF) Assay Kit production by manufacturer, production,

price, value and market share 2021-2026, (USD Million) & (K Units)

Global AD Cerebrospinal Fluid (CSF) Assay Kit production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global AD Cerebrospinal Fluid (CSF) Assay Kit production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global AD Cerebrospinal Fluid (CSF) Assay Kit market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Roche, Fujirebio, Euroimmun (Revvity), IBL International, Quanterix, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World AD Cerebrospinal Fluid (CSF) Assay Kit market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AD Cerebrospinal Fluid (CSF) Assay Kit Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global AD Cerebrospinal Fluid (CSF) Assay Kit Market, Segmentation by Type:

Chemiluminescence

ELISA

Global AD Cerebrospinal Fluid (CSF) Assay Kit Market, Segmentation by Biomarker Type:

Amyloid- β Biomarkers

p-Tau Biomarkers

t-Tau Biomarkers

Others

Global AD Cerebrospinal Fluid (CSF) Assay Kit Market, Segmentation by Application:

Medical Diagnosis

Scientific Research

Companies Profiled:

Roche

Fujirebio

Euroimmun (Revvity)

IBL International

Quanterix

Key Questions Answered:

1. How big is the global AD Cerebrospinal Fluid (CSF) Assay Kit market?
2. What is the demand of the global AD Cerebrospinal Fluid (CSF) Assay Kit market?
3. What is the year over year growth of the global AD Cerebrospinal Fluid (CSF) Assay Kit market?
4. What is the production and production value of the global AD Cerebrospinal Fluid (CSF) Assay Kit market?
5. Who are the key producers in the global AD Cerebrospinal Fluid (CSF) Assay Kit market?
6. What are the growth factors driving the market demand?

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