

Global AD Cerebrospinal Fluid (CSF) Assay Kit Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global AD Cerebrospinal Fluid (CSF) Assay Kit market size was valued at US\$ 88.49 million in 2025 and is forecast to a readjusted size of US\$ 157 million by 2032 with a CAGR of 8.6% during review period.

Alzheimer's Disease (AD) Cerebrospinal Fluid (CSF) Assay Kit is a laboratory tool used to measure specific proteins in a patient's spinal fluid. These proteins serve as biomarkers for Alzheimer's pathology and aid in diagnosing the disease, even in early or pre-clinical stages.

In 2025, global production of AD Cerebrospinal Fluid (CSF) Assay Kit reached 520 k units, with an average selling price of USD 165 per unit and total production capacity of approximately 650 k units. The industry's gross margin is approximately 50%-65%. Direct materials account for about 50% of the cost structure, manufacturing overhead accounts for about 42%, and labor costs account for about 8%. In the industry chain, upstream inputs include β -amyloid and Tau-related antibodies/antigens, calibrators and controls, magnetic beads, chemiluminescent or enzyme-linked reaction substrates, etc.; downstream customers include hospitals, third-party medical testing laboratories, pharmaceutical clinical trials/CROs, neurodegenerative disease research institutions, etc.

The global prevalence of Alzheimer's disease continues to rise, with over 50 million people living with dementia worldwide according to the National Institute on Aging. This growing patient population and the increasing demand for early and accurate diagnosis form the fundamental driver for the AD cerebrospinal fluid (CSF) assay kit market.

CSF biomarker testing, measuring core markers such as A β 42, pTau181, and tTau, is recognized as the diagnostic gold standard, demonstrating up to 90% concordance with amyloid PET imaging and detecting pathological changes 15 to 20 years before symptom onset. In 2025, China's NMPA approved the first AD CSF assay kit for clinical use in the country, marking a significant milestone in expanding clinical accessibility. Concurrently, international diagnostic guidelines are shifting toward biomarker-driven frameworks, reinforcing the central role of CSF testing.

Market dynamics are shaped by multiple factors. Global population aging increases disease burden, while the WHO has included dementia in its political declaration on noncommunicable diseases and extended the Global Action Plan on Dementia. However, CSF testing faces constraints including the procedural requirements of lumbar puncture and limited accessibility in resource-constrained settings. Blood-based biomarkers are advancing rapidly but still require confirmation through CSF testing or PET imaging. Overall, the AD CSF assay kit market is at a pivotal stage of diagnostic paradigm transition.

This report is a detailed and comprehensive analysis for global AD Cerebrospinal Fluid (CSF) Assay Kit market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global AD Cerebrospinal Fluid (CSF) Assay Kit market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AD Cerebrospinal Fluid (CSF) Assay Kit market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AD Cerebrospinal Fluid (CSF) Assay Kit market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AD Cerebrospinal Fluid (CSF) Assay Kit market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AD Cerebrospinal Fluid (CSF) Assay Kit

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AD Cerebrospinal Fluid (CSF) Assay Kit market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Roche, Fujirebio, Euroimmun (Revvity), IBL International, Quanterix, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

AD Cerebrospinal Fluid (CSF) Assay Kit market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Chemiluminescence

ELISA

Market segment by Biomarker Type

Amyloid- β Biomarkers

p-Tau Biomarkers

t-Tau Biomarkers

Others

Market segment by Application

Medical Diagnosis

Scientific Research

Major players covered

Roche

Fujirebio

Euroimmun (Revvity)

IBL International

Quanterix

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe AD Cerebrospinal Fluid (CSF) Assay Kit product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of AD Cerebrospinal Fluid (CSF) Assay Kit, with price, sales quantity, revenue, and global market share of AD Cerebrospinal Fluid (CSF) Assay Kit from 2021 to 2026.

Chapter 3, the AD Cerebrospinal Fluid (CSF) Assay Kit competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the AD Cerebrospinal Fluid (CSF) Assay Kit breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and AD Cerebrospinal Fluid (CSF) Assay Kit market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of AD Cerebrospinal Fluid (CSF) Assay Kit.

Chapter 14 and 15, to describe AD Cerebrospinal Fluid (CSF) Assay Kit sales channel, distributors, customers, research findings and conclusion.

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