

Global Active Yaw Brake Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Active Yaw Brake market size is expected to reach \$ 384 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

In 2025, global active yaw brake production reached approximately 862 k units, the average price is 310 usd/unit. An active yaw brake is a braking device used in wind turbine generator sets and other fields. It is mainly used to control the yaw rotation of the wind turbine nacelle relative to the tower. Its core feature is its ability to actively adjust the braking force. It is usually driven by a hydraulic or electric actuator to clamp or release the yaw gear ring/guide rail. The braking torque can be adjusted in real time according to the yaw action requirements. It can provide the damping required for yaw movement to prevent the nacelle from rotating arbitrarily, and provide sufficient locking force to fix the nacelle's position after yaw positioning. It can also achieve smooth and controllable braking process, reduce the impact and vibration during yaw, and improve the positioning accuracy and operational stability of the yaw system. It is a key component in the wind turbine yaw system to ensure wind alignment accuracy and operational reliability.

Market Concentration and Major Players:

Internationally, the active yaw brake market is highly concentrated, primarily in developed countries like Europe and America. Major manufacturers include Sibre and Trebu. Domestically, however, there is still significant room for growth in the active yaw brake market.

Manufacturing Process and Market Trends:

Manufacturing encompasses the machining of cast and forged blanks, precision assembly of seals and pistons, and hot-pressing sintering and surface treatment of copper-based or ceramic composite friction plates. The entire unit requires cleaning, drying, and leak testing, and verification of braking response and durability under harsh temperature, humidity, and salt spray conditions.

Driven by the increasing scale of wind power projects and offshore projects, the market demands stronger corrosion resistance, higher load capacity, and longer lifespan. Products are incorporating condition monitoring and predictive maintenance, and are upgrading towards lightweight structures, leak-free seals, and integrated braking solutions compatible with smart wind turbines. The substitution of domestically produced core components continues to deepen.

This report studies the global Active Yaw Brake production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Active Yaw Brake and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Active Yaw Brake that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Active Yaw Brake total production and demand, 2021-2032, (K Units)

Global Active Yaw Brake total production value, 2021-2032, (USD Million)

Global Active Yaw Brake production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Active Yaw Brake consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Active Yaw Brake domestic production, consumption, key domestic manufacturers and share

Global Active Yaw Brake production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Active Yaw Brake production by Drive, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Active Yaw Brake production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Active Yaw Brake market based on the

following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Svendborg Brakes (Denmark), Sibre (Germany), Antec Group (Spain), Trebu (Netherlands), Regal Rexnord (USA), Dellner Wind Solutions (Denmark), ICP Wind (UK), ABS Wind (USA), Jiaozuo Brake(China), Jiaozuo Brake Development(China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Active Yaw Brake market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Drive, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Active Yaw Brake Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Active Yaw Brake Market, Segmentation by Drive:

Hydraulic Yaw Drive

Electric Yaw Drive

Global Active Yaw Brake Market, Segmentation by Structure:

Sliding

Valier

Multi-piston Disc

Global Active Yaw Brake Market, Segmentation by Install:

Fixed

Floating

Side-mounted

Rear-mounted

Global Active Yaw Brake Market, Segmentation by Application:

Onshore Wind Power

Offshore Wind Power

Companies Profiled:

Svendborg Brakes (Denmark)

Sibre (Germany)

Antec Group (Spain)

Trebu (Netherlands)

Regal Rexnord (USA)

Dellner Wind Solutions (Denmark)

ICP Wind (UK)

ABS Wind (USA)

Jiaozuo Brake(China)

Jiaozuo Brake Development(China)

Key Questions Answered:

1. How big is the global Active Yaw Brake market?
2. What is the demand of the global Active Yaw Brake market?
3. What is the year over year growth of the global Active Yaw Brake market?
4. What is the production and production value of the global Active Yaw Brake market?
5. Who are the key producers in the global Active Yaw Brake market?
6. What are the growth factors driving the market demand?

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