

# Global Active Vehicle DMS Camera Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Active Vehicle DMS Camera market size is expected to reach \$ 3042 million by 2032, rising at a market growth of 14.2% CAGR during the forecast period (2026-2032).

In 2025, global installations of active automotive DMS camera systems are estimated at approximately 45 million vehicles, with an average system selling price of around USD 28 per vehicle. An active automotive DMS camera system refers to a single in-vehicle system integrating an infrared camera with active IR illumination sources (such as IR LEDs or VCSELs) to continuously monitor driver facial features, eye closure, gaze direction, and head pose. Compared with passive DMS cameras that rely on ambient light, active solutions provide significantly higher robustness and consistency under challenging conditions such as nighttime driving, tunnel transitions, strong backlighting, or when drivers wear sunglasses. As a result, active DMS systems have become the mainstream technical approach to ensure regulatory compliance and production stability, and are increasingly adopted as a foundational safety feature in L2+ driver assistance and smart cockpit platforms.

From a market perspective, active DMS camera systems have become the dominant solution in new vehicle deployments, with installation volumes significantly exceeding those of passive alternatives. The EU's General Safety Regulation (GSR), which mandates driver attention and fatigue monitoring, is a key driver accelerating adoption in Europe. Meanwhile, increasing penetration of L2+ driver assistance features in China and North America has further positioned active DMS as a standard safety redundancy in mainstream vehicle platforms. Most mass-production systems today utilize near-infrared cameras combined with 850 nm or 940 nm active illumination, achieving a mature balance between performance robustness, cost control, and automotive-grade

reliability. From a trend standpoint, active DMS systems are increasingly converging with occupant monitoring functions, evolving toward single-system, multi-function in-cabin sensing architectures that enhance hardware utilization and overall system value. At the same time, rising localization of infrared components and higher levels of module integration are driving gradual declines in system ASP, supporting broader adoption in mid- and entry-level vehicle segments. Market consensus suggests that active DMS systems will maintain long-term advantages in regulatory compliance, algorithm stability under complex lighting conditions, and mass-production reliability, with future competition focusing on power efficiency, IR source longevity, and seamless integration with cockpit domain controllers.

This report studies the global Active Vehicle DMS Camera production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Active Vehicle DMS Camera and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Active Vehicle DMS Camera that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Active Vehicle DMS Camera total production and demand, 2021-2032, (Units)  
Global Active Vehicle DMS Camera total production value, 2021-2032, (USD Million)  
Global Active Vehicle DMS Camera production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)  
Global Active Vehicle DMS Camera consumption by region & country, CAGR, 2021-2032 & (Units)  
U.S. VS China: Active Vehicle DMS Camera domestic production, consumption, key domestic manufacturers and share  
Global Active Vehicle DMS Camera production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)  
Global Active Vehicle DMS Camera production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)  
Global Active Vehicle DMS Camera production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Active Vehicle DMS Camera market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Valeo, Continental, Bosch, Aptiv, Tobii, Denso, LG Electronics, Magna, Panasonic, Visteon, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Active Vehicle DMS Camera market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Active Vehicle DMS Camera Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Active Vehicle DMS Camera Market, Segmentation by Type:

Input Voltage 12V

Input Voltage 24V

Others

Global Active Vehicle DMS Camera Market, Segmentation by Illumination Mode:

Active

Passive

Global Active Vehicle DMS Camera Market, Segmentation by Field of View:

Narrow Field of View (<math>\leq 60^\circ</math>)

Medium Field of View ( $60^\circ\text{--}90^\circ$ )

Wide Field of View ( $\geq 120^\circ$ )

Global Active Vehicle DMS Camera Market, Segmentation by Application:

Commercial Vehicle

Passenger Car

Companies Profiled:

Valeo

Continental

Bosch

Aptiv

Tobii

Denso

LG Electronics

Magna

Panasonic

Visteon

OFILM Group

HIRAIN Technologies

Desay SV Automotive

Foryou Corporation

Zhejiang Huaruijie Technology Co., Ltd.

Guangzhou Kandide Electronic Technology Co., Ltd.

Crystal-Optech

OmniVision Technologies

Mint Group

Sunny Optical Technology

Lianchuang Electronic Technology Co., Ltd.

Yutong Optical Technology

Guangzhou MINIEYE Digital Technology Co., Ltd.

**Key Questions Answered:**

1. How big is the global Active Vehicle DMS Camera market?
2. What is the demand of the global Active Vehicle DMS Camera market?
3. What is the year over year growth of the global Active Vehicle DMS Camera market?
4. What is the production and production value of the global Active Vehicle DMS Camera market?
5. Who are the key producers in the global Active Vehicle DMS Camera market?
6. What are the growth factors driving the market demand?

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