

Global Active Pharmaceutical Ingredients (API) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

https://marketpublishers.com/r/G779A336B04AEN.html

Date: January 2024 Pages: 157 Price: US\$ 3,480.00 (Single User License) ID: G779A336B04AEN

Abstracts

According to our (Global Info Research) latest study, the global Active Pharmaceutical Ingredients (API) market size was valued at USD 74180 million in 2023 and is forecast to a readjusted size of USD 113880 million by 2030 with a CAGR of 6.3% during review period.

An active ingredient (AI) is the ingredient in a pharmaceutical drug that is biologically active. The similar terms active pharmaceutical ingredient (API) and bulk active are also used in medicine, and the term active substance may be used for natural products. Some medication products may contain more than one active ingredient. The traditional word for the API is pharmacon or pharmakon which originally denoted a magical substance or drug.

India is the largest region of Active Pharmaceutical Ingredients (API), with a market share about 30%. Teva Active Pharmaceutical Industries Limited, DSM, Novartis, Roche and Johnson & Johnson are the top 5 manufacturers of industry.

The Global Info Research report includes an overview of the development of the Active Pharmaceutical Ingredients (API) industry chain, the market status of CNS (Synthetic APIs, Biotech APIs), Cardiovascular (Synthetic APIs, Biotech APIs), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Active Pharmaceutical Ingredients (API).

Regionally, the report analyzes the Active Pharmaceutical Ingredients (API) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly



China, leads the global Active Pharmaceutical Ingredients (API) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Active Pharmaceutical Ingredients (API) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Active Pharmaceutical Ingredients (API) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Tons), revenue generated, and market share of different by Type (e.g., Synthetic APIs, Biotech APIs).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Active Pharmaceutical Ingredients (API) market.

Regional Analysis: The report involves examining the Active Pharmaceutical Ingredients (API) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Active Pharmaceutical Ingredients (API) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Active Pharmaceutical Ingredients (API):

Company Analysis: Report covers individual Active Pharmaceutical Ingredients (API) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.



Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Active Pharmaceutical Ingredients (API) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (CNS, Cardiovascular).

Technology Analysis: Report covers specific technologies relevant to Active Pharmaceutical Ingredients (API). It assesses the current state, advancements, and potential future developments in Active Pharmaceutical Ingredients (API) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Active Pharmaceutical Ingredients (API) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Active Pharmaceutical Ingredients (API) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Synthetic APIs

Biotech APIs

Market segment by Application

CNS

Cardiovascular

Genitourinary/Hormonal Drugs



Respiratory

Rheumatology

Diabetes

Oncology

Others

Major players covered

Teva

Mylan

DSM

Aurobindo Pharma

Aspen

Novartis

BASF

Pfizer

Huahai Pharmaceutical

Hisun Pharmaceutical

Sun Pharmaceutical Industries

Zhejiang Medicine

Dr. Reddy's Laboratories



Zhejiang NHU

Bayer

NCPC

AbbVie

Shandong Xinhua Pharmaceutical

Northeast Pharm

Harbin Pharmaceutical

LKPC

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Active Pharmaceutical Ingredients (API) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Active Pharmaceutical Ingredients (API), with price, sales, revenue and global market share of Active Pharmaceutical Ingredients



(API) from 2019 to 2024.

Chapter 3, the Active Pharmaceutical Ingredients (API) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Active Pharmaceutical Ingredients (API) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Active Pharmaceutical Ingredients (API) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Active Pharmaceutical Ingredients (API).

Chapter 14 and 15, to describe Active Pharmaceutical Ingredients (API) sales channel, distributors, customers, research findings and conclusion.



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