

Global Active Microwave Device Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Active Microwave Device market size was valued at USD 7929.1 million in 2023 and is forecast to a readjusted size of USD 11870 million by 2030 with a CAGR of 5.9% during review period.

In the microwave system, the functions of directional transmission, attenuation, isolation, filtering, phase control, waveform and polarization transformation, impedance transformation and deployment of microwave signals are collectively referred to as microwave elements (devices). According to statistics, the global active microwave device market has a compound annual growth rate (CAGR) of 6% during the period of 2018-2025. Active microwave devices industry threshold is very high, the domestic industry is relatively weak. Globally, the United States, Europe and Japan monopolize the market of source microwave devices with advanced technologies. In recent years, with the development of China's economy, new breakthroughs have been made in the fields of communications and aviation, so the demand for active microwave devices is increasing. In terms of product categories, microwave electric vacuum devices are still the most favored category in the market, accounting for about 36% of the market share of source microwave devices. In 2018, the number of microwave electric vacuum devices, microwave integrated circuits (solid-state devices) and other devices were 26.1 million, 25.03 million and 2,015 million respectively. From the perspective of application, aviation and communications will be the largest consumer end of the market for a long time, accounting for about 46-48% of the consumption of source microwave devices. In 2018, aviation and communications, defense and commerce consumed 33.19 million units, 12.86 million units and 25.23 million units, respectively.

Global Active Microwave Device key players include L3 Technologies, Thales, Teledyne Technologies, Qorvo, etc. Global top four manufacturers hold a share over 10%.

United States is the largest market, with a share over 20%, followed by China, and Europe, both have a share about 40 percent.

In terms of product, Microwave Integrated Circuit (Solid State Device) is the largest segment, with a share about 40%. And in terms of application, the largest application is Aviation and Communications, followed by Business, Defence.

The Global Info Research report includes an overview of the development of the Active Microwave Device industry chain, the market status of Aviation and Communications (Microwave Electric Vacuum Device, Microwave Integrated Circuit (Solid State Device)), Defence (Microwave Electric Vacuum Device, Microwave Integrated Circuit (Solid State Device)), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Active Microwave Device.

Regionally, the report analyzes the Active Microwave Device markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Active Microwave Device market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Active Microwave Device market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Active Microwave Device industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (M Units), revenue generated, and market share of different by Type (e.g., Microwave Electric Vacuum Device, Microwave Integrated Circuit (Solid State Device)).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Active Microwave Device market.

Regional Analysis: The report involves examining the Active Microwave Device market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Active Microwave Device market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Active Microwave Device:

Company Analysis: Report covers individual Active Microwave Device manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Active Microwave Device This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Aviation and Communications, Defence).

Technology Analysis: Report covers specific technologies relevant to Active Microwave Device. It assesses the current state, advancements, and potential future developments in Active Microwave Device areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Active Microwave Device market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Active Microwave Device market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Microwave Electric Vacuum Device

Microwave Integrated Circuit (Solid State Device)

Other

Market segment by Application

Aviation and Communications

Defence

Business

Major players covered

L3 Technologies

Thales

Teledyne Technologies

Qorvo

MACOM Technology Solutions

General Dynamics

Microsemi Corporation

Analog Devices

CPI International

Kratos Defense?Security Solutions

CETC

Anhui Sun Create Electronics Co.,Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Active Microwave Device product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Active Microwave Device, with price, sales, revenue and global market share of Active Microwave Device from 2019 to 2024.

Chapter 3, the Active Microwave Device competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Active Microwave Device breakdown data are shown at the regional

level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Active Microwave Device market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Active Microwave Device.

Chapter 14 and 15, to describe Active Microwave Device sales channel, distributors, customers, research findings and conclusion.

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