

Global Active Metal Self-ligating Brackets Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GA7DBF630753EN.html>

Date: June 2026

Pages: 110

Price: US\$ 3,480.00 (Single User License)

ID: GA7DBF630753EN

Abstracts

According to our (Global Info Research) latest study, the global Active Metal Self-ligating Brackets market size was valued at US\$ 94.38 million in 2025 and is forecast to a readjusted size of US\$ 132 million by 2032 with a CAGR of 5.0% during review period.

Active metal self-ligating brackets are fixed orthodontic brackets made mainly from medical-grade stainless steel or metal alloys, equipped with an elastic clip or spring-locking mechanism. Once closed, the clip actively presses the archwire into the slot, improving torque expression, rotational control, root control, and three-dimensional tooth movement. They are commonly used in complex cases and finishing stages.

The upstream supply chain includes medical-grade stainless steel, 17-4PH stainless steel, cobalt-chromium alloys, nickel-titanium spring clips, precision elastic clips, welding materials, polishing consumables, surface-treatment chemicals, and medical packaging. Downstream demand comes mainly from orthodontic device brands, dental distributors, dental chains, dental hospitals, and orthodontic clinics. Compared with passive metal brackets, active systems require tighter control over clip elasticity, fatigue resistance, slot accuracy, and assembly stability.

In 2025, global active metal self-ligating brackets production reached approximately 650 k units, with an average global market price is \$140 per unit.

Global active metal self-ligating brackets are a high-control product category within fixed orthodontic appliances. They are typically made of stainless steel or other medical-grade metals and use an integrated elastic clip, spring mechanism or active locking

structure to hold the archwire without conventional elastomeric or metal ligatures. Their active design means that the locking mechanism contacts the archwire and applies a certain level of pressure, helping seat the wire more firmly in the bracket slot and improving torque expression, rotational control, three-dimensional tooth movement and finishing precision. Compared with passive metal self-ligating brackets, active metal systems do not simply pursue the lowest possible friction; instead, they balance reduced ligation complexity with stronger archwire control. Compared with ceramic self-ligating brackets, metal products offer advantages in strength, clip or slide durability, slot precision, wear resistance and cost control.

In terms of industry trends, active metal self-ligating brackets are developing toward stronger control, lower profile, reduced friction loss, higher clip durability, better comfort and stronger compatibility with digital orthodontic workflows. Early self-ligating brackets mainly emphasized fewer ligation steps and faster archwire changes, while current active metal products place greater emphasis on wire engagement, slot-size consistency, clip force retention, opening-and-closing durability, rounded bracket edges and stable clinical handling. Because the active clip can provide a certain degree of wire constraint across different archwire stages, these brackets are suitable for cases where clinicians want to combine workflow efficiency with better control, especially in rotational correction, torque expression, arch leveling and finishing. However, contact between the active clip and the archwire may increase friction during some sliding mechanics, so clinical selection usually depends on treatment objectives, archwire sequence and clinician preference rather than a simple assumption that active or passive systems are universally superior.

The main growth drivers come from three areas. First, demand for adolescent and adult fixed orthodontic treatment remains strong, while patients increasingly value comfort, appointment efficiency, hygiene convenience and treatment experience, making active metal self-ligating brackets an upgraded alternative to conventional metal brackets. Second, orthodontic practices and dental chains are placing greater emphasis on treatment efficiency and standardized workflows; self-ligating designs reduce ligation steps, shorten archwire-change time and lower chairside complexity. Third, advances in precision metal processing, micro elastic clips, surface treatment and digital orthodontic workflows are driving continued improvement in slot accuracy, clip life, torque control, friction optimization and case adaptability. Overall, active metal self-ligating brackets are not 'automatic correction' devices and should not be promoted as products that necessarily shorten treatment time; they are better understood as an important fixed-appliance format supporting higher efficiency, stronger control, durability, comfort and digital workflow integration.

This report is a detailed and comprehensive analysis for global Active Metal Self-ligating Brackets market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Active Metal Self-ligating Brackets market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Active Metal Self-ligating Brackets market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Active Metal Self-ligating Brackets market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Active Metal Self-ligating Brackets market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Active Metal Self-ligating Brackets
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Active Metal Self-ligating Brackets market based on the following parameters - company overview, sales quantity, revenue, price,

gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henry Schein, American Orthodontics, GC Orthodontics, G&H Orthodontics, Innovative Material and Devices, 3B Orthodontics, Zhejiang Yahong Medical Apparatus, Dentaurum, Tomy, Strite Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Active Metal Self-ligating Brackets market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Slide Type

Clip Type

Others

Market segment by Slot Size

0.018 Inches

0.022 Inches

Others

Market segment by Application

Hospital

Dental Clinic

Major players covered

Henry Schein

American Orthodontics

GC Orthodontics

G&H Orthodontics

Innovative Material and Devices

3B Orthodontics

Zhejiang Yahong Medical Apparatus

Dentaurum

Tomy

Strite Industries

FORESTADENT

SIA Orthodontic

Leone

Ortho Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Active Metal Self-ligating Brackets product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Active Metal Self-ligating Brackets, with price, sales quantity, revenue, and global market share of Active Metal Self-ligating Brackets from 2021 to 2026.

Chapter 3, the Active Metal Self-ligating Brackets competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Active Metal Self-ligating Brackets breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Active Metal Self-ligating Brackets market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Active Metal Self-ligating Brackets.

Chapter 14 and 15, to describe Active Metal Self-ligating Brackets sales channel, distributors, customers, research findings and conclusion.

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