

# Global ABPM Patient Monitors Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global ABPM Patient Monitors market size was valued at USD 112.9 million in 2023 and is forecast to a readjusted size of USD 177.7 million by 2030 with a CAGR of 6.7% during review period.

ABPM measures blood pressure at regular intervals (every 15-30 minutes is typical) throughout the day and night. It is especially useful for patients in the following groups:

- To evaluate suspected white-coat hypertension in patients with hypertension and no target organ damage.
- Apparent drug resistant hypertension
- Hypotensive symptoms with antihypertensive medications
- Episodic hypertension
- Autonomic dysfunction

Because blood pressure is monitored during sleep, ABPM is useful to determine whether the blood pressure falls at night compared to daytime values. A night time fall is normal. Absence of a night time dip is associated with increased cardiovascular disease risk and other endorgan damage

Ambulatory BP monitors are fully automatic and can record BP for 24 hours or longer while patients go about their normal daily activities. Monitors measure about 4 by 3

inches and weigh about 4 lbs. They can be worn on a belt or in a pouch and are connected to a sphygmomanometer cuff on the upper arm by a plastic tube. Patients are asked to keep their arm still while the cuff is inflating and to avoid extreme physical exertion while wearing the monitor.

The information can be obtained through ABPM are the true, mean blood pressure; the diurnal rhythm of blood pressure and blood pressure variability.

Ambulatory blood pressure monitoring allows blood pressure to be intermittently monitored during sleep, and is useful to determine whether the patient is a dipper or non-dipper—that is to say whether or not blood pressure falls at night compared to daytime values. A night time fall is normal and desirable. It correlates with relationship depth but other factors such as sleep quality, age, hypertensive status, marital status, and social network support. Absence of a night time dip is associated with poorer health outcomes, including increased mortality in one recent study. In addition, nocturnal hypertension is associated with end organ damage and is a much better indicator than the daytime blood pressure reading.

Market competition is not intense. Spacelabs, SunTech Medical, Welch Allyn, Schiller and A&D, etc. are the leaders of the industry, with about 48% market shares.

North America is the largest consumption place, with a consumption market share nearly 32%. Following North America, Europe is the second largest consumption place with the consumption market share of 25%.

The Global Info Research report includes an overview of the development of the ABPM Patient Monitors industry chain, the market status of Hospital (General, Wearable), Clinic (General, Wearable), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of ABPM Patient Monitors.

Regionally, the report analyzes the ABPM Patient Monitors markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global ABPM Patient Monitors market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the ABPM Patient Monitors market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the ABPM Patient Monitors industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., General, Wearable).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the ABPM Patient Monitors market.

**Regional Analysis:** The report involves examining the ABPM Patient Monitors market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the ABPM Patient Monitors market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to ABPM Patient Monitors:

**Company Analysis:** Report covers individual ABPM Patient Monitors manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards ABPM Patient Monitors This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hospital, Clinic).

**Technology Analysis:** Report covers specific technologies relevant to ABPM Patient

Monitors. It assesses the current state, advancements, and potential future developments in ABPM Patient Monitors areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the ABPM Patient Monitors market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

### Market Segmentation

ABPM Patient Monitors market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

#### Market segment by Type

General

Wearable

#### Market segment by Application

Hospital

Clinic

Others

#### Major players covered

GE Healthcare

American Diagnostic

Lumiscop (GF Health)

Mindray International

Philips

Hill-Rom

Medtronic

Dragerwerk

Spacelabs Healthcare

Schiller

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe ABPM Patient Monitors product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of ABPM Patient Monitors, with price, sales, revenue and global market share of ABPM Patient Monitors from 2019 to 2024.

Chapter 3, the ABPM Patient Monitors competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the ABPM Patient Monitors breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and ABPM Patient Monitors market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of ABPM Patient Monitors.

Chapter 14 and 15, to describe ABPM Patient Monitors sales channel, distributors, customers, research findings and conclusion.

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