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Global Active Direct Attach Cables Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Active Direct Attach Cables market size is expected to reach $ 1957 million by 2032, rising at a market growth of 7.3% CAGR during the forecast period (2026-2032).

Active Direct Attach Cables are high-speed copper cable assemblies used for short-reach interconnection between servers, switches, storage systems, and high-performance computing platforms. They typically integrate SFP, QSFP, QSFP-DD, OSFP, or similar connector modules at both ends of the cable, with active components such as equalizers, retimers, linear amplifiers, or signal-conditioning ICs embedded inside the modules to compensate for signal loss, crosstalk, and signal-integrity degradation over copper transmission. Compared with passive DACs, active direct attach cables can support higher data rates or longer reach while maintaining stable transmission, and compared with optical interconnects such as AOCs, they generally offer advantages in cost, latency, and deployment simplicity. They are widely used in data centers, AI servers, GPU clusters, high-performance computing systems, and high-speed networking equipment. In 2025, global Active Direct Attach Cables production reached approximately 18000.6 k units, with an average global market price of around 66.6 USD/unit,.The production capacity for Active Direct Attach Cables in 2025 was approximately 20000 k units. The typical gross profit margin for Active Direct Attach Cables between 20% and 40%.

The Active Direct Attach Cable market is mainly driven by the rapid expansion of AI data centers, hyperscale cloud infrastructure, GPU clusters, high-speed switches, and high-performance computing systems. As interconnect speeds move from 100G, 200G, and 400G toward 800G and 1.6T, traditional passive DACs are increasingly limited by reach and signal-integrity constraints, while active copper cable solutions provide a

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competitive balance of low latency, lower cost, lower power consumption, and easier deployment for in-rack and short-reach inter-rack connections. Future demand is expected to focus on 800G/1.6T interconnects, AI training clusters, low-power data center architectures, and high-density rack cabling, with supplier competition centered on signal-conditioning IC design, connector platforms, thermal management, interoperability certification, and large-scale delivery capability.

This report studies the global Active Direct Attach Cables production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Active Direct Attach Cables and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Active Direct Attach Cables that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Active Direct Attach Cables total production and demand, 2021-2032, (K Units)
Global Active Direct Attach Cables total production value, 2021-2032, (USD Million)
Global Active Direct Attach Cables production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Active Direct Attach Cables consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: Active Direct Attach Cables domestic production, consumption, key domestic manufacturers and share
Global Active Direct Attach Cables production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global Active Direct Attach Cables production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global Active Direct Attach Cables production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Active Direct Attach Cables market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Molex, Amphenol, TE Connectivity, Juniper Networks (HPE), Volex, NVIDIA, Panduit, Proterial, Ltd, JPC Connectivity, Luxshare Precision, etc.

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This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Active Direct Attach Cables market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Active Direct Attach Cables Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Active Direct Attach Cables Market, Segmentation by Type:

SFP Series Active DAC

QSFP Series Active DAC

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QSFP-DD Active DAC

OSFP Active DAC

Global Active Direct Attach Cables Market, Segmentation by Transmission Distance:

Short Range

Medium Range

Long Range

Global Active Direct Attach Cables Market, Segmentation by Data Rate:

100G

200G

400G

Others

Global Active Direct Attach Cables Market, Segmentation by Application:

Data Centers

AI Servers and GPU Clusters

High Performance Computing

Telecommunications

Others

Companies Profiled:

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Molex

Amphenol

TE Connectivity

Juniper Networks (HPE)

Volex

NVIDIA

Panduit

Proterial, Ltd

JPC Connectivity

Luxshare Precision

Kingsignal Technology

Zhaolong Interconnect

Shenzhen Sopto Technology

10Gtek

LevelOne (DDC)

Credo

Broadex Technologies

C-FLINK Technology

Shenzhen HTD Information-Tech

Infraeo

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Approved Networks (Legrand)

Key Questions Answered:
1. How big is the global Active Direct Attach Cables market?
2. What is the demand of the global Active Direct Attach Cables market?
3. What is the year over year growth of the global Active Direct Attach Cables market?
4. What is the production and production value of the global Active Direct Attach Cables market?
5. Who are the key producers in the global Active Direct Attach Cables market?
6. What are the growth factors driving the market demand?

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