

Global Active Battery Disconnect Unit Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Active Battery Disconnect Unit market size is expected to reach \$ 2544 million by 2032, rising at a market growth of 13.2% CAGR during the forecast period (2026-2032).

The Active Battery Disconnect Unit is a safety-critical electromechanical device designed for electric vehicles to instantly disconnect high-voltage battery circuits during severe collisions, thermal runaway, or significant electrical faults. By providing rapid isolation, this unit ensures high reliability and compliance with automotive safety standards. In 2025, production of Active Battery Disconnect Units reached approximately 45.2 million units, with an average price of USD 23 per unit. In 2025, the industry's capacity utilization rate was about 85%, and the average gross margin was around 43%. Upstream, key inputs include melt materials such as copper and silver wire, busbar systems, insulation materials, and electronic control units, with representative suppliers such as Mitsubishi Shindoh, Nexans, GE, and Denso Corporation providing essential components. The midstream segment focuses on structural and thermal design, pyrotechnic integration, electrical isolation performance, system validation, and automotive-grade reliability testing, determining response speed and safety robustness. Downstream, the Active Battery Disconnect Unit is widely used in battery systems, with manufacturers like Tesla, Volkswagen, BYD, and SAIC Motor incorporating these units to enhance high-voltage safety systems.

The Active Battery Disconnect Unit addresses critical safety concerns in electric vehicle (EV) battery systems, offering an essential mechanism for isolating high-voltage circuits during accidents or electrical faults. As EV adoption accelerates, the need for robust safety systems becomes more prominent, especially with increasing vehicle complexity and higher battery capacities. This unit not only improves operational safety but also

supports regulatory compliance, offering automakers a reliable solution for mitigating risks associated with thermal runaway and electrical failures. With ongoing advancements in EV safety standards, the integration of such devices will become increasingly vital to the industry.

This report studies the global Active Battery Disconnect Unit production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Active Battery Disconnect Unit and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Active Battery Disconnect Unit that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Active Battery Disconnect Unit total production and demand, 2021-2032, (K Units)

Global Active Battery Disconnect Unit total production value, 2021-2032, (USD Million)

Global Active Battery Disconnect Unit production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Active Battery Disconnect Unit consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Active Battery Disconnect Unit domestic production, consumption, key domestic manufacturers and share

Global Active Battery Disconnect Unit production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Active Battery Disconnect Unit production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Active Battery Disconnect Unit production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Active Battery Disconnect Unit market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Autoliv, Daicel, Miba AG, Pacific Engineering Corporation (PEC), Joyson Electronic, Mersen, Eaton, Xi'an Sinofuse Electric, MTA Group, Hangzhou Superfuse, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Active Battery Disconnect Unit market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Active Battery Disconnect Unit Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Active Battery Disconnect Unit Market, Segmentation by Type:

High Voltage (Above 700V)

Mid Voltage (400V-700V)

Low Voltage (Below 400V)

Global Active Battery Disconnect Unit Market, Segmentation by Trigger:

Airbag ECU Triggered

BMS Triggered

Others

Global Active Battery Disconnect Unit Market, Segmentation by Qualification:

UN R100 Compliant

ISO 6469 Compliant

Others

Global Active Battery Disconnect Unit Market, Segmentation by Application:

Automobile

Industrial

Companies Profiled:

Autoliv

Daicel

Miba AG

Pacific Engineering Corporation (PEC)

Joyson Electronic

Mersen

Eaton

Xi'an Sinofuse Electric

MTA Group

Hangzhou Superfuse

Littelfuse

Key Questions Answered:

1. How big is the global Active Battery Disconnect Unit market?
2. What is the demand of the global Active Battery Disconnect Unit market?
3. What is the year over year growth of the global Active Battery Disconnect Unit market?
4. What is the production and production value of the global Active Battery Disconnect Unit market?
5. Who are the key producers in the global Active Battery Disconnect Unit market?
6. What are the growth factors driving the market demand?

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