

Global Active Battery Balancing IC Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Active Battery Balancing IC market size was valued at US\$ 116 million in 2025 and is forecast to a readjusted size of US\$ 253 million by 2032 with a CAGR of 11.7% during review period.

In 2025, global sales volume of Active Battery Balancing IC was approximately 39.55 million units, with a mainstream enterprise-level average selling price of about US\$2.85 per unit. The gross margin of major manufacturers in the industry was approximately 42%?60%.

Active Battery Balancing IC is a type of balancing control chip used in battery management system. Its main function is to realize energy transfer among cells in a series-connected battery pack, so that the voltage, state of charge and available capacity of different cells can remain as consistent as possible. Unlike passive balancing, which dissipates excess energy from high-charge cells through resistors, Active Battery Balancing IC usually uses circuit structures such as inductor, transformer, switched capacitor and bidirectional DC-DC converter to transfer energy from high-charge cells to low-charge cells, or to exchange energy between cells and the battery pack, thereby reducing heat loss, improving balancing efficiency and shortening balancing time.

The upstream of Active Battery Balancing IC mainly includes wafer manufacturing, analog and power management IC process, power MOSFET, driver, packaging material, lead frame, bonding wire, substrate, as well as peripheral component such as inductor, transformer, capacitor and resistor. Among them, high-efficiency bidirectional energy conversion, low-power detection, high-reliability packaging and protection circuit

design directly affect chip performance. The midstream consists of Active Battery Balancing IC design, manufacturing, packaging and testing, and BMS solution integration companies. The downstream is mainly used in terminal scenarios requiring multi-cell battery management, such as new energy vehicle, energy storage power station, consumer electronics, industrial and medical equipment. With the increasing capacity of energy storage system, rising safety requirements for new energy vehicle, and growing battery cascade utilization scenarios, the value of Active Battery Balancing IC in improving cell consistency, extending battery life and increasing available capacity is expected to become more prominent.

This report is a detailed and comprehensive analysis for global Active Battery Balancing IC market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Active Battery Balancing IC market size and forecasts, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Active Battery Balancing IC market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Active Battery Balancing IC market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Active Battery Balancing IC market shares of main players, shipments in revenue (\$ Million), sales quantity (Million Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Active Battery Balancing IC

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Active Battery Balancing IC market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Texas Instruments, Analog Devices, Monolithic Power Systems, ETA Semiconductor, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Active Battery Balancing IC market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Inductor-Based Type

Transformer-Based Type

Switched-Capacitor Type

Market segment by Balancing Path

Adjacent Balancing

Cross-Level Balancing

Market segment by Application

New Energy Vehicle

Energy Storage Power Station

Consumer Electronics

Industrial and Medical Equipment

Other

Major players covered

Texas Instruments

Analog Devices

Monolithic Power Systems

ETA Semiconductor

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Active Battery Balancing IC product scope, market overview,

Global Active Battery Balancing IC Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 20...

market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Active Battery Balancing IC, with price, sales quantity, revenue, and global market share of Active Battery Balancing IC from 2021 to 2026.

Chapter 3, the Active Battery Balancing IC competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Active Battery Balancing IC breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Active Battery Balancing IC market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Active Battery Balancing IC.

Chapter 14 and 15, to describe Active Battery Balancing IC sales channel, distributors, customers, research findings and conclusion.

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