

Global Active Battery Balancers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Active Battery Balancers market size is expected to reach \$ 5062 million by 2032, rising at a market growth of 12.2% CAGR during the forecast period (2026-2032).

In 2025, global Active Battery Balancer output reached about 220 million units and global capacity of around 250 million units. The average price is about USD 10 per unit, with gross margins near 30%. Active Battery Balancers are electronic battery management components used in multi-cell battery packs to actively transfer energy from higher-voltage or higher-state-of-charge cells to lower-voltage cells, thereby equalizing cell voltages, improving usable battery capacity, extending battery life, enhancing safety, and increasing charging/discharging efficiency. Unlike passive balancing systems that dissipate excess energy as heat through resistors, active battery balancers use inductors, transformers, capacitors, DC-DC converters, or switched energy-transfer circuits to redistribute energy between cells with minimal losses. They are widely used in electric vehicles (EVs), energy storage systems (ESS), industrial batteries, telecommunications backup power, aerospace systems, and high-performance consumer electronics. The supply chain begins upstream with semiconductor manufacturers supplying microcontrollers, battery management ICs, MOSFETs, power management chips, gate drivers, analog front-end ICs, voltage/current sensing devices, and passive components such as capacitors, inductors, transformers, resistors, and PCBs. Midstream manufacturers design and produce active balancing modules, battery management systems (BMS), balancing ICs, and integrated battery control units, often combining hardware, firmware, and communication interfaces such as CAN, LIN, RS485, and Ethernet. Downstream customers include battery pack manufacturers, EV OEMs, energy storage integrators, industrial equipment suppliers, telecom infrastructure providers, aerospace and defense contractors, and renewable energy system developers, who integrate active battery

balancers into lithium-ion, solid-state, LFP, NMC, sodium-ion, and other advanced battery systems to improve overall battery performance and reliability.

This report studies the global Active Battery Balancers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Active Battery Balancers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Active Battery Balancers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Active Battery Balancers total production and demand, 2021-2032, (K Units)

Global Active Battery Balancers total production value, 2021-2032, (USD Million)

Global Active Battery Balancers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Active Battery Balancers consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Active Battery Balancers domestic production, consumption, key domestic manufacturers and share

Global Active Battery Balancers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Active Battery Balancers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Active Battery Balancers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Active Battery Balancers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vanner Inc., Belkin International, Eaton Corporation, Victron Energy, Mazava Corporation, Heltec Energy Technology, Huaxiao Technology, Anker Innovations, Yonyang Electronic Technology, Daly Electronics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Active Battery Balancers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Active Battery Balancers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Active Battery Balancers Market, Segmentation by Type:

Cell-to-Cell Balancers

Cell-to-Pack Balancers

Pack-to-Cell Balancers

Cell-to-Pack-to-Cell Balancers

Global Active Battery Balancers Market, Segmentation by Supported Cell Count:

2?8 Cells

9?16 Cells

17?32 Cells

33?64 Cells

>64 Cells

Global Active Battery Balancers Market, Segmentation by Application:

Electric Vehicles

Energy Storage Systems

Telecom & Data Centers

Industrial Equipment

Others

Companies Profiled:

Vanner Inc.

Belkin International

Eaton Corporation

Victron Energy

Mazava Corporation

Heltec Energy Technology

Huaxiao Technology

Anker Innovations

Yunyang Electronic Technology

Daly Electronics

Key Questions Answered:

1. How big is the global Active Battery Balancers market?
2. What is the demand of the global Active Battery Balancers market?
3. What is the year over year growth of the global Active Battery Balancers market?
4. What is the production and production value of the global Active Battery Balancers market?
5. Who are the key producers in the global Active Battery Balancers market?
6. What are the growth factors driving the market demand?

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