

Global Active Battery Balancers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Active Battery Balancers market size was valued at US\$ 2253 million in 2025 and is forecast to a readjusted size of US\$ 5062 million by 2032 with a CAGR of 12.2% during review period.

In 2025, global Active Battery Balancer output reached about 220 million units and global capacity of around 250 million units. The average price is about USD 10 per unit, with gross margins near 30%. Active Battery Balancers are electronic battery management components used in multi-cell battery packs to actively transfer energy from higher-voltage or higher-state-of-charge cells to lower-voltage cells, thereby equalizing cell voltages, improving usable battery capacity, extending battery life, enhancing safety, and increasing charging/discharging efficiency. Unlike passive balancing systems that dissipate excess energy as heat through resistors, active battery balancers use inductors, transformers, capacitors, DC-DC converters, or switched energy-transfer circuits to redistribute energy between cells with minimal losses. They are widely used in electric vehicles (EVs), energy storage systems (ESS), industrial batteries, telecommunications backup power, aerospace systems, and high-performance consumer electronics. The supply chain begins upstream with semiconductor manufacturers supplying microcontrollers, battery management ICs, MOSFETs, power management chips, gate drivers, analog front-end ICs, voltage/current sensing devices, and passive components such as capacitors, inductors, transformers, resistors, and PCBs. Midstream manufacturers design and produce active balancing modules, battery management systems (BMS), balancing ICs, and integrated battery control units, often combining hardware, firmware, and communication interfaces such as CAN, LIN, RS485, and Ethernet. Downstream

customers include battery pack manufacturers, EV OEMs, energy storage integrators, industrial equipment suppliers, telecom infrastructure providers, aerospace and defense contractors, and renewable energy system developers, who integrate active battery balancers into lithium-ion, solid-state, LFP, NMC, sodium-ion, and other advanced battery systems to improve overall battery performance and reliability.

This report is a detailed and comprehensive analysis for global Active Battery Balancers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Active Battery Balancers market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Active Battery Balancers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Active Battery Balancers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Active Battery Balancers market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Active Battery Balancers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Active Battery Balancers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vanner Inc., Belkin International, Eaton Corporation, Victron Energy, Mazava Corporation, Heltec Energy Technology, Huaxiao Technology, Anker Innovations, Yonyang Electronic Technology, Daly Electronics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Active Battery Balancers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Cell-to-Cell Balancers

Cell-to-Pack Balancers

Pack-to-Cell Balancers

Cell-to-Pack-to-Cell Balancers

Market segment by Supported Cell Count

2?8 Cells

9?16 Cells

17?32 Cells

33?64 Cells

>64 Cells

Market segment by Application

Electric Vehicles

Energy Storage Systems

Telecom & Data Centers

Industrial Equipment

Others

Major players covered

Vanner Inc.

Belkin International

Eaton Corporation

Victron Energy

Mazava Corporation

Heltec Energy Technology

Huaxiao Technology

Anker Innovations

Yunyang Electronic Technology

Daly Electronics

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Active Battery Balancers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Active Battery Balancers, with price, sales quantity, revenue, and global market share of Active Battery Balancers from 2021 to 2026.

Chapter 3, the Active Battery Balancers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Active Battery Balancers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Active Battery Balancers market forecast, by

regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Active Battery Balancers.

Chapter 14 and 15, to describe Active Battery Balancers sales channel, distributors, customers, research findings and conclusion.

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