

Global Activated Carbons for Supercapacitors Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Activated Carbons for Supercapacitors market size is expected to reach \$ 564 million by 2032, rising at a market growth of 17.7% CAGR during the forecast period (2026-2032).

Activated Carbons for Supercapacitors are carbon-based functional materials specifically designed for high-performance supercapacitor electrodes. They possess extremely high specific surface area, well-developed microporous and mesoporous structures, low ash content, good electrical conductivity, and stable physicochemical properties. They can significantly improve the ion adsorption/desorption efficiency of electrically double-layer capacitors (EDLCs) and lithium-ion capacitors (LICs), achieving high power density, rapid charge-discharge, and ultra-long cycle life, ranging from approximately 200,000 to 1 million cycles. The amount of electricity stored and released over its lifespan is approximately 6–10 times that of lithium-ion batteries of equivalent capacity. Supercapacitor carbon accounts for approximately 90% of the raw materials for capacitor electrodes and 30%–50% of the production cost, making it a key material for realizing commercial high-power energy storage. Its high purity, ultrafine particles, reasonable pore structure, and moderate apparent density make it irreplaceable in the manufacture of supercapacitors, high-performance batteries, and heavy metal recycling carriers. In recent years, with the rapid growth in demand from new energy vehicles, AI computing power, renewable energy grids, and industrial energy storage, the market for supercapacitor carbon has ushered in new expansion opportunities.

In 2025, the global production of activated carbons for supercapacitors is estimated at 6,375 tons, with a unit price of approximately US\$28,650 per ton and a gross profit margin of approximately 30%.

As a core material for high-performance supercapacitor electrodes, activated carbon for supercapacitors has experienced rapid development in recent years due to global energy structure transformation and energy storage system upgrades. Its high specific surface area, well-developed pore structure, and excellent conductivity enable it to achieve high power density, rapid charge-discharge, and ultra-long cycle life in electric double-layer capacitors and lithium-ion capacitors. With the rapid growth of new energy vehicles, China's new energy vehicle sales are expected to reach approximately 19 million units in 2026, driving a continuous increase in demand for supercapacitors in electric braking energy recovery and transient power compensation. The exponential explosion in AI computing power demand has led to significant growth in computing power energy storage demand, making supercapacitors crucial for ensuring the continuity and reliability of power supply to high-performance data centers. Furthermore, applications in industrial manufacturing, rail transportation, and renewable energy storage have further highlighted the strategic importance of activated carbon for supercapacitors in the global energy storage market. In addition, the cycle life of supercapacitors far exceeds that of traditional lithium batteries, exhibiting excellent performance in repeated charge-discharge and high-power transient scenarios, further strengthening the core value of the material.

Despite the enormous market potential, supply is constrained by limitations in raw materials (coconut shells, wood-based carbon sources) and production processes, making it difficult for actual shipments to quickly meet demand. This supply-demand imbalance is likely to persist in the short term. Downstream applications are becoming increasingly diversified, including new energy vehicles, industrial energy storage, rail transportation, data centers, and AI computing power. This is driving companies to improve production capacity and material performance, while also placing higher demands on cost control, cycle stability, and product consistency. Future market development will depend on technological innovation, capacity expansion, and the continued expansion of downstream applications.

This report studies the global Activated Carbons for Supercapacitors production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Activated Carbons for Supercapacitors and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Activated Carbons for Supercapacitors that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Activated Carbons for Supercapacitors total production and demand, 2021-2032, (Tons)

Global Activated Carbons for Supercapacitors total production value, 2021-2032, (USD Million)

Global Activated Carbons for Supercapacitors production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Activated Carbons for Supercapacitors consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Activated Carbons for Supercapacitors domestic production, consumption, key domestic manufacturers and share

Global Activated Carbons for Supercapacitors production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Activated Carbons for Supercapacitors production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Activated Carbons for Supercapacitors production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Activated Carbons for Supercapacitors market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Calgon Carbon (Kuraray), KEMET Corporation, Jacobi Carbons (Osaka Gas Chemicals), Heycarb Activated Carbon, Momentum Materials, Power Carbon Technology, UES (Ueda Environmental Solutions) Co., Ltd., MC Evolve Technologies Corporation, Norit Activated Carbon, Beihai Xingshi Carbon Material Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Activated Carbons for Supercapacitors market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Activated Carbons for Supercapacitors Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Activated Carbons for Supercapacitors Market, Segmentation by Type:

Biomass Activated Carbon

Resin Activated Carbon

Coal Activated Carbon

Global Activated Carbons for Supercapacitors Market, Segmentation by Pore Volume:

Pore Volume \leq 1.0 cm³/g

Pore Volume $>$ 1.0 cm³/g

Global Activated Carbons for Supercapacitors Market, Segmentation by Specific

Surface Area:

Specific Surface Area ? 2000 m²/g

Specific Surface Area

Global Activated Carbons for Supercapacitors Market, Segmentation by Specific Capacitance:

Specific Capacitance >250 F/g

Specific Capacitance 150–250 F/g

Global Activated Carbons for Supercapacitors Market, Segmentation by Application:

New Energy Vehicles (NEV)

Industrial Energy Storage

Rail Transit

Others

Companies Profiled:

Calgon Carbon (Kuraray)

KEMET Corporation

Jacobi Carbons (Osaka Gas Chemicals)

Heycarb Activated Carbon

Momentum Materials

Power Carbon Technology

UES (Ueda Environmental Solutions) Co., Ltd.

MC Evolve Technologies Corporation

Norit Activated Carbon

Beihai Xingshi Carbon Material Technology Co., Ltd.

Shanxi Meijin Energy Co., Ltd.

Fuzhou Yihuan Carbon Co., Ltd.

Fujian Yuanli

Hua County Dachaojin Real Estate Co., Ltd.

SinoSteel Group Maanshan Mining Research Institute Co., Ltd.

Aemcn

KBC Corporation, Ltd.

Zhejiang Apex Energy Technology Co., Ltd.

Shengquan Group

Fujian Xinsen Carbon Co., Ltd.

Bengbu Gifuli New Materials

Jiangsu PURESTAR Environmental Protection Technology Co., Ltd.

Guangdong Coal-based Carbon Materials Research Co., Ltd.

Xiamen TOB New Energy Technology Co., Ltd.

Guangdong Hanyan Activated Carbon Technology Co., Ltd.

BTR New Material Group Co., Ltd.

Poly Energy Holding Co., Ltd.

Key Questions Answered:

1. How big is the global Activated Carbons for Supercapacitors market?
2. What is the demand of the global Activated Carbons for Supercapacitors market?
3. What is the year over year growth of the global Activated Carbons for Supercapacitors market?
4. What is the production and production value of the global Activated Carbons for Supercapacitors market?
5. Who are the key producers in the global Activated Carbons for Supercapacitors market?
6. What are the growth factors driving the market demand?

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