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Global Activated Carbon Pleated Filter Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Activated Carbon Pleated Filter market size is expected to reach $ 1530 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

Activated Carbon Pleated Filter is an advanced filtration component that integrates pleated filter media with activated carbon adsorption materials to achieve both particulate filtration and contaminant adsorption. It is manufactured by combining high-surface-area activated carbon, including coconut shell carbon, coal-based carbon, or modified carbon media, with pleated synthetic fibers, nonwoven substrates, or composite filter materials to increase filtration area, adsorption capacity, and service life. The product is designed to remove dust particles, odors, volatile organic compounds (VOCs), harmful gases, and other contaminants from air or liquid streams. Activated Carbon Pleated Filters are widely applied in HVAC systems, residential and commercial air purification, industrial ventilation, automotive cabin filtration, chemical processing, and water treatment systems where efficient purification and air quality improvement are required.

Key Findings

Activated Carbon Pleated Filters combine particulate filtration and adsorption capabilities through pleated media and activated carbon materials

High-carbon-loading filters provide enhanced adsorption performance for VOCs, odors, and harmful gases

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HVAC and industrial air treatment remain major application directions for activated carbon pleated filtration solutions

Leading manufacturers compete through filtration efficiency, adsorption capacity, pressure drop control, and product customization

Asia-Pacific continues to strengthen its position through expanding air purification and industrial filtration demand

Market Trends

The Activated Carbon Pleated Filter industry is evolving toward higher adsorption efficiency, longer service life, and multifunctional filtration performance. Manufacturers are improving carbon activation technologies, composite filter structures, and pleated media designs to achieve higher contaminant removal capability while maintaining low pressure drop and energy-efficient operation. Increasing demand for indoor air quality improvement, industrial emission control, and advanced HVAC filtration is accelerating the adoption of activated carbon filtration technologies. Product development is also moving toward customized solutions with optimized carbon loading, compact structures, and improved performance for specific pollutants such as VOCs, odors, and chemical gases.

Market Dynamics

Drivers

Growing awareness of indoor air quality, stricter environmental requirements, and increasing demand for contaminant removal solutions are driving market expansion. The rising adoption of HVAC systems in commercial buildings, industrial facilities, and public infrastructure has increased demand for molecular filtration products. In addition, automotive cabin air purification and industrial process ventilation applications are supporting wider deployment of activated carbon pleated filters due to their ability to remove odors, VOCs, and harmful gases.

Restraints

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The market faces challenges from relatively high material costs associated with activated carbon media and advanced composite filter structures. Performance differences caused by carbon quality, adsorption capacity, humidity sensitivity, and operating conditions may affect product consistency. In some cost-sensitive applications, conventional particulate filters or lower-cost filtration alternatives may limit adoption.

Opportunities

Future opportunities are emerging from smart HVAC systems, high-performance indoor air purification equipment, cleanroom applications, and industrial gas purification. Development of modified activated carbon materials, recyclable filter structures, and application-specific filtration solutions will create additional growth opportunities. Increasing demand for energy-efficient filtration systems with lower pressure drop and longer replacement cycles is also expected to support market development.

Challenges

The industry faces challenges related to maintaining adsorption performance under different environmental conditions, reducing manufacturing costs, and balancing filtration efficiency with airflow resistance. Competition among global filtration manufacturers requires continuous innovation in materials, manufacturing processes, and customized solutions. Compliance with evolving environmental standards and customer-specific requirements also increases product development complexity.

Industry Chain Analysis

The upstream segment includes activated carbon suppliers, synthetic fibers, nonwoven materials, filter substrates, adhesives, and supporting chemical materials. The quality of activated carbon materials directly influences adsorption capacity, pollutant removal efficiency, and product durability. The midstream segment consists of filter manufacturers responsible for pleating processes, carbon integration, composite material production, assembly, and performance testing. The downstream segment covers HVAC manufacturers, air purification equipment suppliers, industrial facilities, automotive manufacturers, laboratories, and water treatment operators. Value creation across the chain depends on material innovation, manufacturing precision, filtration performance optimization, and application-specific customization.

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Segment Insights

Activated Carbon Pleated Filters can be segmented by filter structure type, activated carbon loading, and filtration grade. Standard pleated carbon filters are widely used in general air purification applications, while deep pleated and composite carbon filters provide larger filtration areas and enhanced adsorption performance for demanding environments. Products with higher activated carbon loading are increasingly adopted for VOC removal, odor control, and industrial gas purification. Fine filtration and gas-phase filtration technologies represent important development directions as customers require higher purification efficiency and longer operating cycles.

Downstream Market Opportunities

The downstream market is expanding across residential air purification, commercial HVAC systems, industrial air treatment, automotive cabin filtration, and specialized purification applications. Residential and commercial sectors are driven by increasing attention to healthier indoor environments, while industrial applications benefit from stricter requirements for emission control and workplace air quality. Automotive manufacturers are also increasing adoption of activated carbon filtration technologies to improve passenger comfort and cabin environmental performance.

Regional Insights

North America and Europe maintain strong positions due to mature HVAC markets, strict environmental regulations, and established filtration technology providers. Asia-Pacific represents a major growth region supported by expanding construction activities, industrial development, air pollution control requirements, and increasing adoption of air purification systems in China, Japan, and other emerging markets. Regional competition is characterized by the presence of global filtration companies as well as local manufacturers offering cost-effective customized solutions.

Competitive Landscape Analysis

The Activated Carbon Pleated Filter market features competition among global filtration technology companies, specialized filter manufacturers, and regional suppliers. Leading

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companies such as AAF International, Camfil, Mann+Hummel, Filtration Group, Donaldson, Parker Hannifin, 3M, Freudenberg Filtration Technologies, Daikin Industries, Toyobo, Kuraray, and Osaka Gas Chemicals compete through advanced filtration technologies, activated carbon expertise, global distribution networks, and customized product solutions. Regional manufacturers, particularly in China and Japan, strengthen competition through localized production capabilities, flexible manufacturing, and application-specific filtration products.

Report Scope

This report studies the global Activated Carbon Pleated Filter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Activated Carbon Pleated Filter and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Activated Carbon Pleated Filter that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Activated Carbon Pleated Filter total production and demand, 2021-2032, (K Units)

Global Activated Carbon Pleated Filter total production value, 2021-2032, (USD Million)

Global Activated Carbon Pleated Filter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Activated Carbon Pleated Filter consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Activated Carbon Pleated Filter domestic production, consumption, key domestic manufacturers and share

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Global Activated Carbon Pleated Filter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Activated Carbon Pleated Filter production by Filter Structure Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Activated Carbon Pleated Filter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Activated Carbon Pleated Filter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AAF International, Camfil, Mann+Hummel, Filtration Group, Donaldson Company, Parker Hannifin, 3M, Freudenberg Filtration Technologies, Daikin Industries, Toyobo Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Activated Carbon Pleated Filter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Filter Structure Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Activated Carbon Pleated Filter Market, By Region:

United States

China

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Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Activated Carbon Pleated Filter Market, Segmentation by Filter Structure Type:

Standard Pleated Carbon Filter

Deep Pleated Carbon Filter

Mini-Pleated Carbon Filter

Carbon Composite Pleated Filter

Others

Global Activated Carbon Pleated Filter Market, Segmentation by Activated Carbon Loading:

Low Carbon Loading Filter (<200 g/m²)

Medium Carbon Loading Filter (200–500 g/m²)

High Carbon Loading Filter (>500 g/m²)

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Global Activated Carbon Pleated Filter Market, Segmentation by Filtration Grade:

Pre-Filtration Carbon Filter

Fine Carbon Filter

High Efficiency Carbon Filter

Gas Phase Carbon Filter

Others

Global Activated Carbon Pleated Filter Market, Segmentation by Application:

Residential Air Purification

Commercial HVAC Systems

Industrial Air Treatment

Automotive Cabin Filtration

Others

Companies Profiled:

AAF International

Camfil

Mann+Hummel

Filtration Group

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Donaldson Company

Parker Hannifin

3M

Freudenberg Filtration Technologies

Daikin Industries

Toyobo Co., Ltd.

Kuraray Co., Ltd.

Osaka Gas Chemicals Co., Ltd.

Bosch

Columbus Industries

Glasfloss Industries

Smith Filter Corporation

Permatron

RoboVent

Airex Filter Corporation

Leiman Filter

Reliable Filter Solutions

Oransi

Wood's Air Quality

Jiangsu Yitong Environmental Protection Technology

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Shenzhen Siheng Environmental Protection Technology

Hangzhou Darlly Filtration Equipment

Ningbo Pureza Technology

Zhejiang Universe Filter Net

Suzhou Xunteng Environmental Technology

Nippon Muki Co., Ltd.

Toray Industries

Key Questions Answered

1. How big is the global Activated Carbon Pleated Filter market?
2. What is the demand of the global Activated Carbon Pleated Filter market?
3. What is the year over year growth of the global Activated Carbon Pleated Filter market?
4. What is the total value of the global Activated Carbon Pleated Filter market?
5. Who are the Major Players in the global Activated Carbon Pleated Filter market?
6. What are the growth factors driving the market demand?

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Contents

1 SUPPLY SUMMARY

1.1 Activated Carbon Pleated Filter Introduction
1.2 World Activated Carbon Pleated Filter Supply & Forecast
  1.2.1 World Activated Carbon Pleated Filter Production Value (2021 & 2025 & 2032)
  1.2.2 World Activated Carbon Pleated Filter Production (2021-2032)
  1.2.3 World Activated Carbon Pleated Filter Pricing Trends (2021-2032)
1.3 World Activated Carbon Pleated Filter Production by Region (Based on Production Site)
  1.3.1 World Activated Carbon Pleated Filter Production Value by Region (2021-2032)
  1.3.2 World Activated Carbon Pleated Filter Production by Region (2021-2032)
  1.3.3 World Activated Carbon Pleated Filter Average Price by Region (2021-2032)
  1.3.4 North America Activated Carbon Pleated Filter Production (2021-2032)
  1.3.5 Europe Activated Carbon Pleated Filter Production (2021-2032)
  1.3.6 China Activated Carbon Pleated Filter Production (2021-2032)
  1.3.7 Japan Activated Carbon Pleated Filter Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 Activated Carbon Pleated Filter Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 Activated Carbon Pleated Filter Major Market Trends

2 DEMAND SUMMARY

2.1 World Activated Carbon Pleated Filter Demand (2021-2032)
2.2 World Activated Carbon Pleated Filter Consumption by Region
  2.2.1 World Activated Carbon Pleated Filter Consumption by Region (2021-2026)
  2.2.2 World Activated Carbon Pleated Filter Consumption Forecast by Region (2027-2032)
2.3 United States Activated Carbon Pleated Filter Consumption (2021-2032)
2.4 China Activated Carbon Pleated Filter Consumption (2021-2032)
2.5 Europe Activated Carbon Pleated Filter Consumption (2021-2032)
2.6 Japan Activated Carbon Pleated Filter Consumption (2021-2032)
2.7 South Korea Activated Carbon Pleated Filter Consumption (2021-2032)
2.8 ASEAN Activated Carbon Pleated Filter Consumption (2021-2032)
2.9 India Activated Carbon Pleated Filter Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

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3.1 World Activated Carbon Pleated Filter Production Value by Manufacturer (2021-2026)
3.2 World Activated Carbon Pleated Filter Production by Manufacturer (2021-2026)
3.3 World Activated Carbon Pleated Filter Average Price by Manufacturer (2021-2026)
3.4 Activated Carbon Pleated Filter Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
  3.5.1 Global Activated Carbon Pleated Filter Industry Rank of Major Manufacturers
  3.5.2 Global Concentration Ratios (CR4) for Activated Carbon Pleated Filter in 2025
  3.5.3 Global Concentration Ratios (CR8) for Activated Carbon Pleated Filter in 2025
3.6 Activated Carbon Pleated Filter Market: Overall Company Footprint Analysis
  3.6.1 Activated Carbon Pleated Filter Market: Region Footprint
  3.6.2 Activated Carbon Pleated Filter Market: Company Product Type Footprint
  3.6.3 Activated Carbon Pleated Filter Market: Company Product Application Footprint
3.7 Competitive Environment
  3.7.1 Historical Structure of the Industry
  3.7.2 Barriers of Market Entry
  3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Activated Carbon Pleated Filter Production Value Comparison
  4.1.1 United States VS China: Activated Carbon Pleated Filter Production Value Comparison (2021 & 2025 & 2032)
  4.1.2 United States VS China: Activated Carbon Pleated Filter Production Value Market Share Comparison (2021 & 2025 & 2032)
4.2 United States VS China: Activated Carbon Pleated Filter Production Comparison
  4.2.1 United States VS China: Activated Carbon Pleated Filter Production Comparison (2021 & 2025 & 2032)
  4.2.2 United States VS China: Activated Carbon Pleated Filter Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: Activated Carbon Pleated Filter Consumption Comparison
  4.3.1 United States VS China: Activated Carbon Pleated Filter Consumption Comparison (2021 & 2025 & 2032)
  4.3.2 United States VS China: Activated Carbon Pleated Filter Consumption Market Share Comparison (2021 & 2025 & 2032)

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info@marketpublishers.com

4.4 United States Based Activated Carbon Pleated Filter Manufacturers and Market Share, 2021-2026
4.4.1 United States Based Activated Carbon Pleated Filter Manufacturers, Headquarters and Production Site (States, Country)
4.4.2 United States Based Manufacturers Activated Carbon Pleated Filter Production Value (2021-2026)
4.4.3 United States Based Manufacturers Activated Carbon Pleated Filter Production (2021-2026)
4.5 China Based Activated Carbon Pleated Filter Manufacturers and Market Share
4.5.1 China Based Activated Carbon Pleated Filter Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers Activated Carbon Pleated Filter Production Value (2021-2026)
4.5.3 China Based Manufacturers Activated Carbon Pleated Filter Production (2021-2026)
4.6 Rest of World Based Activated Carbon Pleated Filter Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based Activated Carbon Pleated Filter Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers Activated Carbon Pleated Filter Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers Activated Carbon Pleated Filter Production (2021-2026)

5 MARKET ANALYSIS BY FILTER STRUCTURE TYPE

5.1 World Activated Carbon Pleated Filter Market Size Overview by Filter Structure Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Filter Structure Type
5.2.1 Standard Pleated Carbon Filter
5.2.2 Deep Pleated Carbon Filter
5.2.3 Mini-Pleated Carbon Filter
5.2.4 Carbon Composite Pleated Filter
5.2.5 Others
5.3 Market Segment by Filter Structure Type
5.3.1 World Activated Carbon Pleated Filter Production by Filter Structure Type (2021-2032)
5.3.2 World Activated Carbon Pleated Filter Production Value by Filter Structure Type (2021-2032)

+357 96 030922
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5.3.3 World Activated Carbon Pleated Filter Average Price by Filter Structure Type (2021-2032)

6 MARKET ANALYSIS BY ACTIVATED CARBON LOADING

6.1 World Activated Carbon Pleated Filter Market Size Overview by Activated Carbon Loading: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Activated Carbon Loading
6.2.1 Low Carbon Loading Filter (<200 g/m²)
6.2.2 Medium Carbon Loading Filter (200–500 g/m²)
6.2.3 High Carbon Loading Filter (>500 g/m²)
6.3 Market Segment by Activated Carbon Loading
6.3.1 World Activated Carbon Pleated Filter Production by Activated Carbon Loading (2021-2032)
6.3.2 World Activated Carbon Pleated Filter Production Value by Activated Carbon Loading (2021-2032)
6.3.3 World Activated Carbon Pleated Filter Average Price by Activated Carbon Loading (2021-2032)

7 MARKET ANALYSIS BY FILTRATION GRADE

7.1 World Activated Carbon Pleated Filter Market Size Overview by Filtration Grade: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Filtration Grade
7.2.1 Pre-Filtration Carbon Filter
7.2.2 Fine Carbon Filter
7.2.3 High Efficiency Carbon Filter
7.2.4 Gas Phase Carbon Filter
7.2.5 Others
7.3 Market Segment by Filtration Grade
7.3.1 World Activated Carbon Pleated Filter Production by Filtration Grade (2021-2032)
7.3.2 World Activated Carbon Pleated Filter Production Value by Filtration Grade (2021-2032)
7.3.3 World Activated Carbon Pleated Filter Average Price by Filtration Grade (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

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8.1 World Activated Carbon Pleated Filter Market Size Overview by Application: 2021 VS 2025 VS 2032
8.2 Segment Introduction by Application
8.2.1 Residential Air Purification
8.2.2 Commercial HVAC Systems
8.2.3 Industrial Air Treatment
8.2.4 Automotive Cabin Filtration
8.2.5 Others
8.3 Market Segment by Application
8.3.1 World Activated Carbon Pleated Filter Production by Application (2021-2032)
8.3.2 World Activated Carbon Pleated Filter Production Value by Application (2021-2032)
8.3.3 World Activated Carbon Pleated Filter Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 AAF International
9.1.1 AAF International Details
9.1.2 AAF International Major Business
9.1.3 AAF International Activated Carbon Pleated Filter Product and Services
9.1.4 AAF International Activated Carbon Pleated Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.1.5 AAF International Recent Developments/Updates
9.1.6 AAF International Competitive Strengths & Weaknesses
9.2 Camfil
9.2.1 Camfil Details
9.2.2 Camfil Major Business
9.2.3 Camfil Activated Carbon Pleated Filter Product and Services
9.2.4 Camfil Activated Carbon Pleated Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.2.5 Camfil Recent Developments/Updates
9.2.6 Camfil Competitive Strengths & Weaknesses
9.3 Mann+Hummel
9.3.1 Mann+Hummel Details
9.3.2 Mann+Hummel Major Business
9.3.3 Mann+Hummel Activated Carbon Pleated Filter Product and Services
9.3.4 Mann+Hummel Activated Carbon Pleated Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.3.5 Mann+Hummel Recent Developments/Updates

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9.3.6 Mann+Hummel Competitive Strengths & Weaknesses
9.4 Filtration Group
9.4.1 Filtration Group Details
9.4.2 Filtration Group Major Business
9.4.3 Filtration Group Activated Carbon Pleated Filter Product and Services
9.4.4 Filtration Group Activated Carbon Pleated Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.4.5 Filtration Group Recent Developments/Updates
9.4.6 Filtration Group Competitive Strengths & Weaknesses
9.5 Donaldson Company
9.5.1 Donaldson Company Details
9.5.2 Donaldson Company Major Business
9.5.3 Donaldson Company Activated Carbon Pleated Filter Product and Services
9.5.4 Donaldson Company Activated Carbon Pleated Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.5.5 Donaldson Company Recent Developments/Updates
9.5.6 Donaldson Company Competitive Strengths & Weaknesses
9.6 Parker Hannifin
9.6.1 Parker Hannifin Details
9.6.2 Parker Hannifin Major Business
9.6.3 Parker Hannifin Activated Carbon Pleated Filter Product and Services
9.6.4 Parker Hannifin Activated Carbon Pleated Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.6.5 Parker Hannifin Recent Developments/Updates
9.6.6 Parker Hannifin Competitive Strengths & Weaknesses
9.7 3M
9.7.1 3M Details
9.7.2 3M Major Business
9.7.3 3M Activated Carbon Pleated Filter Product and Services
9.7.4 3M Activated Carbon Pleated Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.7.5 3M Recent Developments/Updates
9.7.6 3M Competitive Strengths & Weaknesses
9.8 Freudenberg Filtration Technologies
9.8.1 Freudenberg Filtration Technologies Details
9.8.2 Freudenberg Filtration Technologies Major Business
9.8.3 Freudenberg Filtration Technologies Activated Carbon Pleated Filter Product and Services
9.8.4 Freudenberg Filtration Technologies Activated Carbon Pleated Filter Production,

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info@marketpublishers.com

Price, Value, Gross Margin and Market Share (2021-2026)
9.8.5 Freudenberg Filtration Technologies Recent Developments/Updates
9.8.6 Freudenberg Filtration Technologies Competitive Strengths & Weaknesses
9.9 Daikin Industries
9.9.1 Daikin Industries Details
9.9.2 Daikin Industries Major Business
9.9.3 Daikin Industries Activated Carbon Pleated Filter Product and Services
9.9.4 Daikin Industries Activated Carbon Pleated Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.9.5 Daikin Industries Recent Developments/Updates
9.9.6 Daikin Industries Competitive Strengths & Weaknesses
9.10 Toyobo Co., Ltd.
9.10.1 Toyobo Co., Ltd. Details
9.10.2 Toyobo Co., Ltd. Major Business
9.10.3 Toyobo Co., Ltd. Activated Carbon Pleated Filter Product and Services
9.10.4 Toyobo Co., Ltd. Activated Carbon Pleated Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.10.5 Toyobo Co., Ltd. Recent Developments/Updates
9.10.6 Toyobo Co., Ltd. Competitive Strengths & Weaknesses
9.11 Kuraray Co., Ltd.
9.11.1 Kuraray Co., Ltd. Details
9.11.2 Kuraray Co., Ltd. Major Business
9.11.3 Kuraray Co., Ltd. Activated Carbon Pleated Filter Product and Services
9.11.4 Kuraray Co., Ltd. Activated Carbon Pleated Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.11.5 Kuraray Co., Ltd. Recent Developments/Updates
9.11.6 Kuraray Co., Ltd. Competitive Strengths & Weaknesses
9.12 Osaka Gas Chemicals Co., Ltd.
9.12.1 Osaka Gas Chemicals Co., Ltd. Details
9.12.2 Osaka Gas Chemicals Co., Ltd. Major Business
9.12.3 Osaka Gas Chemicals Co., Ltd. Activated Carbon Pleated Filter Product and Services
9.12.4 Osaka Gas Chemicals Co., Ltd. Activated Carbon Pleated Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.12.5 Osaka Gas Chemicals Co., Ltd. Recent Developments/Updates
9.12.6 Osaka Gas Chemicals Co., Ltd. Competitive Strengths & Weaknesses
9.13 Bosch
9.13.1 Bosch Details
9.13.2 Bosch Major Business

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9.13.3 Bosch Activated Carbon Pleated Filter Product and Services
9.13.4 Bosch Activated Carbon Pleated Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.13.5 Bosch Recent Developments/Updates
9.13.6 Bosch Competitive Strengths & Weaknesses
9.14 Columbus Industries
9.14.1 Columbus Industries Details
9.14.2 Columbus Industries Major Business
9.14.3 Columbus Industries Activated Carbon Pleated Filter Product and Services
9.14.4 Columbus Industries Activated Carbon Pleated Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.14.5 Columbus Industries Recent Developments/Updates
9.14.6 Columbus Industries Competitive Strengths & Weaknesses
9.15 Glasfloss Industries
9.15.1 Glasfloss Industries Details
9.15.2 Glasfloss Industries Major Business
9.15.3 Glasfloss Industries Activated Carbon Pleated Filter Product and Services
9.15.4 Glasfloss Industries Activated Carbon Pleated Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.15.5 Glasfloss Industries Recent Developments/Updates
9.15.6 Glasfloss Industries Competitive Strengths & Weaknesses
9.16 Smith Filter Corporation
9.16.1 Smith Filter Corporation Details
9.16.2 Smith Filter Corporation Major Business
9.16.3 Smith Filter Corporation Activated Carbon Pleated Filter Product and Services
9.16.4 Smith Filter Corporation Activated Carbon Pleated Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.16.5 Smith Filter Corporation Recent Developments/Updates
9.16.6 Smith Filter Corporation Competitive Strengths & Weaknesses
9.17 Permatron
9.17.1 Permatron Details
9.17.2 Permatron Major Business
9.17.3 Permatron Activated Carbon Pleated Filter Product and Services
9.17.4 Permatron Activated Carbon Pleated Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.17.5 Permatron Recent Developments/Updates
9.17.6 Permatron Competitive Strengths & Weaknesses
9.18 RoboVent
9.18.1 RoboVent Details

+357 96 030922
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9.18.2 RoboVent Major Business
9.18.3 RoboVent Activated Carbon Pleated Filter Product and Services
9.18.4 RoboVent Activated Carbon Pleated Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.18.5 RoboVent Recent Developments/Updates
9.18.6 RoboVent Competitive Strengths & Weaknesses
9.19 Airex Filter Corporation
9.19.1 Airex Filter Corporation Details
9.19.2 Airex Filter Corporation Major Business
9.19.3 Airex Filter Corporation Activated Carbon Pleated Filter Product and Services
9.19.4 Airex Filter Corporation Activated Carbon Pleated Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.19.5 Airex Filter Corporation Recent Developments/Updates
9.19.6 Airex Filter Corporation Competitive Strengths & Weaknesses
9.20 Leiman Filter
9.20.1 Leiman Filter Details
9.20.2 Leiman Filter Major Business
9.20.3 Leiman Filter Activated Carbon Pleated Filter Product and Services
9.20.4 Leiman Filter Activated Carbon Pleated Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.20.5 Leiman Filter Recent Developments/Updates
9.20.6 Leiman Filter Competitive Strengths & Weaknesses
9.21 Reliable Filter Solutions
9.21.1 Reliable Filter Solutions Details
9.21.2 Reliable Filter Solutions Major Business
9.21.3 Reliable Filter Solutions Activated Carbon Pleated Filter Product and Services
9.21.4 Reliable Filter Solutions Activated Carbon Pleated Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.21.5 Reliable Filter Solutions Recent Developments/Updates
9.21.6 Reliable Filter Solutions Competitive Strengths & Weaknesses
9.22 Oransi
9.22.1 Oransi Details
9.22.2 Oransi Major Business
9.22.3 Oransi Activated Carbon Pleated Filter Product and Services
9.22.4 Oransi Activated Carbon Pleated Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.22.5 Oransi Recent Developments/Updates
9.22.6 Oransi Competitive Strengths & Weaknesses
9.23 Wood's Air Quality

+357 96 030922
info@marketpublishers.com

9.23.1 Wood's Air Quality Details
9.23.2 Wood's Air Quality Major Business
9.23.3 Wood's Air Quality Activated Carbon Pleated Filter Product and Services
9.23.4 Wood's Air Quality Activated Carbon Pleated Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.23.5 Wood's Air Quality Recent Developments/Updates
9.23.6 Wood's Air Quality Competitive Strengths & Weaknesses
9.24 Jiangsu Yitong Environmental Protection Technology
9.24.1 Jiangsu Yitong Environmental Protection Technology Details
9.24.2 Jiangsu Yitong Environmental Protection Technology Major Business
9.24.3 Jiangsu Yitong Environmental Protection Technology Activated Carbon Pleated Filter Product and Services
9.24.4 Jiangsu Yitong Environmental Protection Technology Activated Carbon Pleated Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.24.5 Jiangsu Yitong Environmental Protection Technology Recent Developments/Updates
9.24.6 Jiangsu Yitong Environmental Protection Technology Competitive Strengths & Weaknesses
9.25 Shenzhen Siheng Environmental Protection Technology
9.25.1 Shenzhen Siheng Environmental Protection Technology Details
9.25.2 Shenzhen Siheng Environmental Protection Technology Major Business
9.25.3 Shenzhen Siheng Environmental Protection Technology Activated Carbon Pleated Filter Product and Services
9.25.4 Shenzhen Siheng Environmental Protection Technology Activated Carbon Pleated Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.25.5 Shenzhen Siheng Environmental Protection Technology Recent Developments/Updates
9.25.6 Shenzhen Siheng Environmental Protection Technology Competitive Strengths & Weaknesses
9.26 Hangzhou Darlly Filtration Equipment
9.26.1 Hangzhou Darlly Filtration Equipment Details
9.26.2 Hangzhou Darlly Filtration Equipment Major Business
9.26.3 Hangzhou Darlly Filtration Equipment Activated Carbon Pleated Filter Product and Services
9.26.4 Hangzhou Darlly Filtration Equipment Activated Carbon Pleated Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.26.5 Hangzhou Darlly Filtration Equipment Recent Developments/Updates
9.26.6 Hangzhou Darlly Filtration Equipment Competitive Strengths & Weaknesses
9.27 Ningbo Pureza Technology

+357 96 030922
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9.27.1 Ningbo Pureza Technology Details
9.27.2 Ningbo Pureza Technology Major Business
9.27.3 Ningbo Pureza Technology Activated Carbon Pleated Filter Product and Services
9.27.4 Ningbo Pureza Technology Activated Carbon Pleated Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.27.5 Ningbo Pureza Technology Recent Developments/Updates
9.27.6 Ningbo Pureza Technology Competitive Strengths & Weaknesses
9.28 Zhejiang Universe Filter Net
9.28.1 Zhejiang Universe Filter Net Details
9.28.2 Zhejiang Universe Filter Net Major Business
9.28.3 Zhejiang Universe Filter Net Activated Carbon Pleated Filter Product and Services
9.28.4 Zhejiang Universe Filter Net Activated Carbon Pleated Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.28.5 Zhejiang Universe Filter Net Recent Developments/Updates
9.28.6 Zhejiang Universe Filter Net Competitive Strengths & Weaknesses
9.29 Suzhou Xunteng Environmental Technology
9.29.1 Suzhou Xunteng Environmental Technology Details
9.29.2 Suzhou Xunteng Environmental Technology Major Business
9.29.3 Suzhou Xunteng Environmental Technology Activated Carbon Pleated Filter Product and Services
9.29.4 Suzhou Xunteng Environmental Technology Activated Carbon Pleated Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.29.5 Suzhou Xunteng Environmental Technology Recent Developments/Updates
9.29.6 Suzhou Xunteng Environmental Technology Competitive Strengths & Weaknesses
9.30 Nippon Muki Co., Ltd.
9.30.1 Nippon Muki Co., Ltd. Details
9.30.2 Nippon Muki Co., Ltd. Major Business
9.30.3 Nippon Muki Co., Ltd. Activated Carbon Pleated Filter Product and Services
9.30.4 Nippon Muki Co., Ltd. Activated Carbon Pleated Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.30.5 Nippon Muki Co., Ltd. Recent Developments/Updates
9.30.6 Nippon Muki Co., Ltd. Competitive Strengths & Weaknesses
9.31 Toray Industries
9.31.1 Toray Industries Details
9.31.2 Toray Industries Major Business
9.31.3 Toray Industries Activated Carbon Pleated Filter Product and Services

+357 96 030922
info@marketpublishers.com

9.31.4 Toray Industries Activated Carbon Pleated Filter Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.31.5 Toray Industries Recent Developments/Updates
9.31.6 Toray Industries Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Activated Carbon Pleated Filter Industry Chain
10.2 Activated Carbon Pleated Filter Upstream Analysis
10.2.1 Activated Carbon Pleated Filter Core Raw Materials
10.2.2 Main Manufacturers of Activated Carbon Pleated Filter Core Raw Materials
10.3 Midstream Analysis
10.4 Downstream Analysis
10.5 Activated Carbon Pleated Filter Production Mode
10.6 Activated Carbon Pleated Filter Procurement Model
10.7 Activated Carbon Pleated Filter Industry Sales Model and Sales Channels
10.7.1 Activated Carbon Pleated Filter Sales Model
10.7.2 Activated Carbon Pleated Filter Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology
12.2 Research Process and Data Source
12.3 Disclaimer

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. World Activated Carbon Pleated Filter Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World Activated Carbon Pleated Filter Production Value by Region (2021-2026) & (USD Million)
Table 3. World Activated Carbon Pleated Filter Production Value by Region (2027-2032) & (USD Million)
Table 4. World Activated Carbon Pleated Filter Production Value Market Share by Region (2021-2026)
Table 5. World Activated Carbon Pleated Filter Production Value Market Share by Region (2027-2032)
Table 6. World Activated Carbon Pleated Filter Production by Region (2021-2026) & (K Units)
Table 7. World Activated Carbon Pleated Filter Production by Region (2027-2032) & (K Units)
Table 8. World Activated Carbon Pleated Filter Production Market Share by Region (2021-2026)
Table 9. World Activated Carbon Pleated Filter Production Market Share by Region (2027-2032)
Table 10. World Activated Carbon Pleated Filter Average Price by Region (2021-2026) & (US$/Unit)
Table 11. World Activated Carbon Pleated Filter Average Price by Region (2027-2032) & (US$/Unit)
Table 12. Activated Carbon Pleated Filter Major Market Trends
Table 13. World Activated Carbon Pleated Filter Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
Table 14. World Activated Carbon Pleated Filter Consumption by Region (2021-2026) & (K Units)
Table 15. World Activated Carbon Pleated Filter Consumption Forecast by Region (2027-2032) & (K Units)
Table 16. World Activated Carbon Pleated Filter Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key Activated Carbon Pleated Filter Producers in 2025
Table 18. World Activated Carbon Pleated Filter Production by Manufacturer (2021-2026) & (K Units)

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Table 19. Production Market Share of Key Activated Carbon Pleated Filter Producers in 2025
Table 20. World Activated Carbon Pleated Filter Average Price by Manufacturer (2021-2026) & (US$/Unit)
Table 21. Global Activated Carbon Pleated Filter Company Evaluation Quadrant
Table 22. World Activated Carbon Pleated Filter Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Activated Carbon Pleated Filter Production Site of Key Manufacturer
Table 24. Activated Carbon Pleated Filter Market: Company Product Type Footprint
Table 25. Activated Carbon Pleated Filter Market: Company Product Application Footprint
Table 26. Activated Carbon Pleated Filter Competitive Factors
Table 27. Activated Carbon Pleated Filter New Entrant and Capacity Expansion Plans
Table 28. Activated Carbon Pleated Filter Mergers & Acquisitions Activity
Table 29. United States VS China Activated Carbon Pleated Filter Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Activated Carbon Pleated Filter Production Comparison, (2021 & 2025 & 2032) & (K Units)
Table 31. United States VS China Activated Carbon Pleated Filter Consumption Comparison, (2021 & 2025 & 2032) & (K Units)
Table 32. United States Based Activated Carbon Pleated Filter Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Activated Carbon Pleated Filter Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Activated Carbon Pleated Filter Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Activated Carbon Pleated Filter Production (2021-2026) & (K Units)
Table 36. United States Based Manufacturers Activated Carbon Pleated Filter Production Market Share (2021-2026)
Table 37. China Based Activated Carbon Pleated Filter Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Activated Carbon Pleated Filter Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Activated Carbon Pleated Filter Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Activated Carbon Pleated Filter Production, (2021-2026) & (K Units)

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Table 41. China Based Manufacturers Activated Carbon Pleated Filter Production Market Share (2021-2026)
Table 42. Rest of World Based Activated Carbon Pleated Filter Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Activated Carbon Pleated Filter Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Activated Carbon Pleated Filter Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Activated Carbon Pleated Filter Production, (2021-2026) & (K Units)
Table 46. Rest of World Based Manufacturers Activated Carbon Pleated Filter Production Market Share (2021-2026)
Table 47. World Activated Carbon Pleated Filter Production Value by Filter Structure Type, (USD Million), 2021 & 2025 & 2032
Table 48. World Activated Carbon Pleated Filter Production by Filter Structure Type (2021-2026) & (K Units)
Table 49. World Activated Carbon Pleated Filter Production by Filter Structure Type (2027-2032) & (K Units)
Table 50. World Activated Carbon Pleated Filter Production Value by Filter Structure Type (2021-2026) & (USD Million)
Table 51. World Activated Carbon Pleated Filter Production Value by Filter Structure Type (2027-2032) & (USD Million)
Table 52. World Activated Carbon Pleated Filter Average Price by Filter Structure Type (2021-2026) & (US$/Unit)
Table 53. World Activated Carbon Pleated Filter Average Price by Filter Structure Type (2027-2032) & (US$/Unit)
Table 54. World Activated Carbon Pleated Filter Production Value by Activated Carbon Loading, (USD Million), 2021 & 2025 & 2032
Table 55. World Activated Carbon Pleated Filter Production by Activated Carbon Loading (2021-2026) & (K Units)
Table 56. World Activated Carbon Pleated Filter Production by Activated Carbon Loading (2027-2032) & (K Units)
Table 57. World Activated Carbon Pleated Filter Production Value by Activated Carbon Loading (2021-2026) & (USD Million)
Table 58. World Activated Carbon Pleated Filter Production Value by Activated Carbon Loading (2027-2032) & (USD Million)
Table 59. World Activated Carbon Pleated Filter Average Price by Activated Carbon Loading (2021-2026) & (US$/Unit)
Table 60. World Activated Carbon Pleated Filter Average Price by Activated Carbon

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Loading (2027-2032) & (US$/Unit)
Table 61. World Activated Carbon Pleated Filter Production Value by Filtration Grade, (USD Million), 2021 & 2025 & 2032
Table 62. World Activated Carbon Pleated Filter Production by Filtration Grade (2021-2026) & (K Units)
Table 63. World Activated Carbon Pleated Filter Production by Filtration Grade (2027-2032) & (K Units)
Table 64. World Activated Carbon Pleated Filter Production Value by Filtration Grade (2021-2026) & (USD Million)
Table 65. World Activated Carbon Pleated Filter Production Value by Filtration Grade (2027-2032) & (USD Million)
Table 66. World Activated Carbon Pleated Filter Average Price by Filtration Grade (2021-2026) & (US$/Unit)
Table 67. World Activated Carbon Pleated Filter Average Price by Filtration Grade (2027-2032) & (US$/Unit)
Table 68. World Activated Carbon Pleated Filter Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World Activated Carbon Pleated Filter Production by Application (2021-2026) & (K Units)
Table 70. World Activated Carbon Pleated Filter Production by Application (2027-2032) & (K Units)
Table 71. World Activated Carbon Pleated Filter Production Value by Application (2021-2026) & (USD Million)
Table 72. World Activated Carbon Pleated Filter Production Value by Application (2027-2032) & (USD Million)
Table 73. World Activated Carbon Pleated Filter Average Price by Application (2021-2026) & (US$/Unit)
Table 74. World Activated Carbon Pleated Filter Average Price by Application (2027-2032) & (US$/Unit)
Table 75. AAF International Basic Information, Manufacturing Base and Competitors
Table 76. AAF International Major Business
Table 77. AAF International Activated Carbon Pleated Filter Product and Services
Table 78. AAF International Activated Carbon Pleated Filter Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. AAF International Recent Developments/Updates
Table 80. AAF International Competitive Strengths & Weaknesses
Table 81. Camfil Basic Information, Manufacturing Base and Competitors
Table 82. Camfil Major Business

+357 96 030922
info@marketpublishers.com

Table 83. Camfil Activated Carbon Pleated Filter Product and Services
Table 84. Camfil Activated Carbon Pleated Filter Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Camfil Recent Developments/Updates
Table 86. Camfil Competitive Strengths & Weaknesses
Table 87. Mann+Hummel Basic Information, Manufacturing Base and Competitors
Table 88. Mann+Hummel Major Business
Table 89. Mann+Hummel Activated Carbon Pleated Filter Product and Services
Table 90. Mann+Hummel Activated Carbon Pleated Filter Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Mann+Hummel Recent Developments/Updates
Table 92. Mann+Hummel Competitive Strengths & Weaknesses
Table 93. Filtration Group Basic Information, Manufacturing Base and Competitors
Table 94. Filtration Group Major Business
Table 95. Filtration Group Activated Carbon Pleated Filter Product and Services
Table 96. Filtration Group Activated Carbon Pleated Filter Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Filtration Group Recent Developments/Updates
Table 98. Filtration Group Competitive Strengths & Weaknesses
Table 99. Donaldson Company Basic Information, Manufacturing Base and Competitors
Table 100. Donaldson Company Major Business
Table 101. Donaldson Company Activated Carbon Pleated Filter Product and Services
Table 102. Donaldson Company Activated Carbon Pleated Filter Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Donaldson Company Recent Developments/Updates
Table 104. Donaldson Company Competitive Strengths & Weaknesses
Table 105. Parker Hannifin Basic Information, Manufacturing Base and Competitors
Table 106. Parker Hannifin Major Business
Table 107. Parker Hannifin Activated Carbon Pleated Filter Product and Services
Table 108. Parker Hannifin Activated Carbon Pleated Filter Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Parker Hannifin Recent Developments/Updates
Table 110. Parker Hannifin Competitive Strengths & Weaknesses
Table 111. 3M Basic Information, Manufacturing Base and Competitors
Table 112. 3M Major Business

+357 96 030922
info@marketpublishers.com

Table 113. 3M Activated Carbon Pleated Filter Product and Services
Table 114. 3M Activated Carbon Pleated Filter Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. 3M Recent Developments/Updates
Table 116. 3M Competitive Strengths & Weaknesses
Table 117. Freudenberg Filtration Technologies Basic Information, Manufacturing Base and Competitors
Table 118. Freudenberg Filtration Technologies Major Business
Table 119. Freudenberg Filtration Technologies Activated Carbon Pleated Filter Product and Services
Table 120. Freudenberg Filtration Technologies Activated Carbon Pleated Filter Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Freudenberg Filtration Technologies Recent Developments/Updates
Table 122. Freudenberg Filtration Technologies Competitive Strengths & Weaknesses
Table 123. Daikin Industries Basic Information, Manufacturing Base and Competitors
Table 124. Daikin Industries Major Business
Table 125. Daikin Industries Activated Carbon Pleated Filter Product and Services
Table 126. Daikin Industries Activated Carbon Pleated Filter Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Daikin Industries Recent Developments/Updates
Table 128. Daikin Industries Competitive Strengths & Weaknesses
Table 129. Toyobo Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 130. Toyobo Co., Ltd. Major Business
Table 131. Toyobo Co., Ltd. Activated Carbon Pleated Filter Product and Services
Table 132. Toyobo Co., Ltd. Activated Carbon Pleated Filter Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Toyobo Co., Ltd. Recent Developments/Updates
Table 134. Toyobo Co., Ltd. Competitive Strengths & Weaknesses
Table 135. Kuraray Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 136. Kuraray Co., Ltd. Major Business
Table 137. Kuraray Co., Ltd. Activated Carbon Pleated Filter Product and Services
Table 138. Kuraray Co., Ltd. Activated Carbon Pleated Filter Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Kuraray Co., Ltd. Recent Developments/Updates
Table 140. Kuraray Co., Ltd. Competitive Strengths & Weaknesses

+357 96 030922
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Table 141. Osaka Gas Chemicals Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 142. Osaka Gas Chemicals Co., Ltd. Major Business
Table 143. Osaka Gas Chemicals Co., Ltd. Activated Carbon Pleated Filter Product and Services
Table 144. Osaka Gas Chemicals Co., Ltd. Activated Carbon Pleated Filter Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Osaka Gas Chemicals Co., Ltd. Recent Developments/Updates
Table 146. Osaka Gas Chemicals Co., Ltd. Competitive Strengths & Weaknesses
Table 147. Bosch Basic Information, Manufacturing Base and Competitors
Table 148. Bosch Major Business
Table 149. Bosch Activated Carbon Pleated Filter Product and Services
Table 150. Bosch Activated Carbon Pleated Filter Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Bosch Recent Developments/Updates
Table 152. Bosch Competitive Strengths & Weaknesses
Table 153. Columbus Industries Basic Information, Manufacturing Base and Competitors
Table 154. Columbus Industries Major Business
Table 155. Columbus Industries Activated Carbon Pleated Filter Product and Services
Table 156. Columbus Industries Activated Carbon Pleated Filter Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. Columbus Industries Recent Developments/Updates
Table 158. Columbus Industries Competitive Strengths & Weaknesses
Table 159. Glasfloss Industries Basic Information, Manufacturing Base and Competitors
Table 160. Glasfloss Industries Major Business
Table 161. Glasfloss Industries Activated Carbon Pleated Filter Product and Services
Table 162. Glasfloss Industries Activated Carbon Pleated Filter Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. Glasfloss Industries Recent Developments/Updates
Table 164. Glasfloss Industries Competitive Strengths & Weaknesses
Table 165. Smith Filter Corporation Basic Information, Manufacturing Base and Competitors
Table 166. Smith Filter Corporation Major Business
Table 167. Smith Filter Corporation Activated Carbon Pleated Filter Product and

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Services
Table 168. Smith Filter Corporation Activated Carbon Pleated Filter Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. Smith Filter Corporation Recent Developments/Updates
Table 170. Smith Filter Corporation Competitive Strengths & Weaknesses
Table 171. Permatron Basic Information, Manufacturing Base and Competitors
Table 172. Permatron Major Business
Table 173. Permatron Activated Carbon Pleated Filter Product and Services
Table 174. Permatron Activated Carbon Pleated Filter Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 175. Permatron Recent Developments/Updates
Table 176. Permatron Competitive Strengths & Weaknesses
Table 177. RoboVent Basic Information, Manufacturing Base and Competitors
Table 178. RoboVent Major Business
Table 179. RoboVent Activated Carbon Pleated Filter Product and Services
Table 180. RoboVent Activated Carbon Pleated Filter Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 181. RoboVent Recent Developments/Updates
Table 182. RoboVent Competitive Strengths & Weaknesses
Table 183. Airex Filter Corporation Basic Information, Manufacturing Base and Competitors
Table 184. Airex Filter Corporation Major Business
Table 185. Airex Filter Corporation Activated Carbon Pleated Filter Product and Services
Table 186. Airex Filter Corporation Activated Carbon Pleated Filter Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 187. Airex Filter Corporation Recent Developments/Updates
Table 188. Airex Filter Corporation Competitive Strengths & Weaknesses
Table 189. Leiman Filter Basic Information, Manufacturing Base and Competitors
Table 190. Leiman Filter Major Business
Table 191. Leiman Filter Activated Carbon Pleated Filter Product and Services
Table 192. Leiman Filter Activated Carbon Pleated Filter Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 193. Leiman Filter Recent Developments/Updates

+357 96 030922
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Table 194. Leiman Filter Competitive Strengths & Weaknesses
Table 195. Reliable Filter Solutions Basic Information, Manufacturing Base and Competitors
Table 196. Reliable Filter Solutions Major Business
Table 197. Reliable Filter Solutions Activated Carbon Pleated Filter Product and Services
Table 198. Reliable Filter Solutions Activated Carbon Pleated Filter Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 199. Reliable Filter Solutions Recent Developments/Updates
Table 200. Reliable Filter Solutions Competitive Strengths & Weaknesses
Table 201. Oransi Basic Information, Manufacturing Base and Competitors
Table 202. Oransi Major Business
Table 203. Oransi Activated Carbon Pleated Filter Product and Services
Table 204. Oransi Activated Carbon Pleated Filter Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 205. Oransi Recent Developments/Updates
Table 206. Oransi Competitive Strengths & Weaknesses
Table 207. Wood's Air Quality Basic Information, Manufacturing Base and Competitors
Table 208. Wood's Air Quality Major Business
Table 209. Wood's Air Quality Activated Carbon Pleated Filter Product and Services
Table 210. Wood's Air Quality Activated Carbon Pleated Filter Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 211. Wood's Air Quality Recent Developments/Updates
Table 212. Wood's Air Quality Competitive Strengths & Weaknesses
Table 213. Jiangsu Yitong Environmental Protection Technology Basic Information, Manufacturing Base and Competitors
Table 214. Jiangsu Yitong Environmental Protection Technology Major Business
Table 215. Jiangsu Yitong Environmental Protection Technology Activated Carbon Pleated Filter Product and Services
Table 216. Jiangsu Yitong Environmental Protection Technology Activated Carbon Pleated Filter Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 217. Jiangsu Yitong Environmental Protection Technology Recent Developments/Updates
Table 218. Jiangsu Yitong Environmental Protection Technology Competitive Strengths & Weaknesses

+357 96 030922
info@marketpublishers.com

Table 219. Shenzhen Siheng Environmental Protection Technology Basic Information, Manufacturing Base and Competitors
Table 220. Shenzhen Siheng Environmental Protection Technology Major Business
Table 221. Shenzhen Siheng Environmental Protection Technology Activated Carbon Pleated Filter Product and Services
Table 222. Shenzhen Siheng Environmental Protection Technology Activated Carbon Pleated Filter Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 223. Shenzhen Siheng Environmental Protection Technology Recent Developments/Updates
Table 224. Shenzhen Siheng Environmental Protection Technology Competitive Strengths & Weaknesses
Table 225. Hangzhou Darlly Filtration Equipment Basic Information, Manufacturing Base and Competitors
Table 226. Hangzhou Darlly Filtration Equipment Major Business
Table 227. Hangzhou Darlly Filtration Equipment Activated Carbon Pleated Filter Product and Services
Table 228. Hangzhou Darlly Filtration Equipment Activated Carbon Pleated Filter Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 229. Hangzhou Darlly Filtration Equipment Recent Developments/Updates
Table 230. Hangzhou Darlly Filtration Equipment Competitive Strengths & Weaknesses
Table 231. Ningbo Pureza Technology Basic Information, Manufacturing Base and Competitors
Table 232. Ningbo Pureza Technology Major Business
Table 233. Ningbo Pureza Technology Activated Carbon Pleated Filter Product and Services
Table 234. Ningbo Pureza Technology Activated Carbon Pleated Filter Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 235. Ningbo Pureza Technology Recent Developments/Updates
Table 236. Ningbo Pureza Technology Competitive Strengths & Weaknesses
Table 237. Zhejiang Universe Filter Net Basic Information, Manufacturing Base and Competitors
Table 238. Zhejiang Universe Filter Net Major Business
Table 239. Zhejiang Universe Filter Net Activated Carbon Pleated Filter Product and Services
Table 240. Zhejiang Universe Filter Net Activated Carbon Pleated Filter Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market

+357 96 030922
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Share (2021-2026)
Table 241. Zhejiang Universe Filter Net Recent Developments/Updates
Table 242. Zhejiang Universe Filter Net Competitive Strengths & Weaknesses
Table 243. Suzhou Xunteng Environmental Technology Basic Information, Manufacturing Base and Competitors
Table 244. Suzhou Xunteng Environmental Technology Major Business
Table 245. Suzhou Xunteng Environmental Technology Activated Carbon Pleated Filter Product and Services
Table 246. Suzhou Xunteng Environmental Technology Activated Carbon Pleated Filter Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 247. Suzhou Xunteng Environmental Technology Recent Developments/Updates
Table 248. Suzhou Xunteng Environmental Technology Competitive Strengths & Weaknesses
Table 249. Nippon Muki Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 250. Nippon Muki Co., Ltd. Major Business
Table 251. Nippon Muki Co., Ltd. Activated Carbon Pleated Filter Product and Services
Table 252. Nippon Muki Co., Ltd. Activated Carbon Pleated Filter Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 253. Nippon Muki Co., Ltd. Recent Developments/Updates
Table 254. Nippon Muki Co., Ltd. Competitive Strengths & Weaknesses
Table 255. Toray Industries Basic Information, Manufacturing Base and Competitors
Table 256. Toray Industries Major Business
Table 257. Toray Industries Activated Carbon Pleated Filter Product and Services
Table 258. Toray Industries Activated Carbon Pleated Filter Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 259. Toray Industries Recent Developments/Updates
Table 260. Toray Industries Competitive Strengths & Weaknesses
Table 261. Global Key Players of Activated Carbon Pleated Filter Upstream (Raw Materials)
Table 262. Global Activated Carbon Pleated Filter Typical Customers
Table 263. Activated Carbon Pleated Filter Typical Distributors

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List Of Figures

LIST OF FIGURES

Figure 1. Activated Carbon Pleated Filter Picture
Figure 2. World Activated Carbon Pleated Filter Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World Activated Carbon Pleated Filter Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World Activated Carbon Pleated Filter Production (2021-2032) & (K Units)
Figure 5. World Activated Carbon Pleated Filter Average Price (2021-2032) & (US$/Unit)
Figure 6. World Activated Carbon Pleated Filter Production Value Market Share by Region (2021-2032)
Figure 7. World Activated Carbon Pleated Filter Production Market Share by Region (2021-2032)
Figure 8. North America Activated Carbon Pleated Filter Production (2021-2032) & (K Units)
Figure 9. Europe Activated Carbon Pleated Filter Production (2021-2032) & (K Units)
Figure 10. China Activated Carbon Pleated Filter Production (2021-2032) & (K Units)
Figure 11. Japan Activated Carbon Pleated Filter Production (2021-2032) & (K Units)
Figure 12. Activated Carbon Pleated Filter Market Drivers
Figure 13. Factors Affecting Demand
Figure 14. World Activated Carbon Pleated Filter Consumption (2021-2032) & (K Units)
Figure 15. World Activated Carbon Pleated Filter Consumption Market Share by Region (2021-2032)
Figure 16. United States Activated Carbon Pleated Filter Consumption (2021-2032) & (K Units)
Figure 17. China Activated Carbon Pleated Filter Consumption (2021-2032) & (K Units)
Figure 18. Europe Activated Carbon Pleated Filter Consumption (2021-2032) & (K Units)
Figure 19. Japan Activated Carbon Pleated Filter Consumption (2021-2032) & (K Units)
Figure 20. South Korea Activated Carbon Pleated Filter Consumption (2021-2032) & (K Units)
Figure 21. ASEAN Activated Carbon Pleated Filter Consumption (2021-2032) & (K Units)
Figure 22. India Activated Carbon Pleated Filter Consumption (2021-2032) & (K Units)
Figure 23. Producer Shipments of Activated Carbon Pleated Filter by Manufacturer Revenue ($MM) and Market Share (%): 2025

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Figure 24. Global Four-firm Concentration Ratios (CR4) for Activated Carbon Pleated Filter Markets in 2025
Figure 25. Global Four-firm Concentration Ratios (CR8) for Activated Carbon Pleated Filter Markets in 2025
Figure 26. United States VS China: Activated Carbon Pleated Filter Production Value Market Share Comparison (2021 & 2025 & 2032)
Figure 27. United States VS China: Activated Carbon Pleated Filter Production Market Share Comparison (2021 & 2025 & 2032)
Figure 28. United States VS China: Activated Carbon Pleated Filter Consumption Market Share Comparison (2021 & 2025 & 2032)
Figure 29. United States Based Manufacturers Activated Carbon Pleated Filter Production Market Share 2025
Figure 30. China Based Manufacturers Activated Carbon Pleated Filter Production Market Share 2025
Figure 31. Rest of World Based Manufacturers Activated Carbon Pleated Filter Production Market Share 2025
Figure 32. World Activated Carbon Pleated Filter Production Value by Filter Structure Type, (USD Million), 2021 & 2025 & 2032
Figure 33. World Activated Carbon Pleated Filter Production Value Market Share by Filter Structure Type in 2025
Figure 34. Standard Pleated Carbon Filter
Figure 35. Deep Pleated Carbon Filter
Figure 36. Mini-Pleated Carbon Filter
Figure 37. Carbon Composite Pleated Filter
Figure 38. Others
Figure 39. World Activated Carbon Pleated Filter Production Market Share by Filter Structure Type (2021-2032)
Figure 40. World Activated Carbon Pleated Filter Production Value Market Share by Filter Structure Type (2021-2032)
Figure 41. World Activated Carbon Pleated Filter Average Price by Filter Structure Type (2021-2032) & (US$/Unit)
Figure 42. World Activated Carbon Pleated Filter Production Value by Activated Carbon Loading, (USD Million), 2021 & 2025 & 2032
Figure 43. World Activated Carbon Pleated Filter Production Value Market Share by Activated Carbon Loading in 2025
Figure 44. Low Carbon Loading Filter (<200 g/m²)
Figure 45. Medium Carbon Loading Filter (200–500 g/m²)
Figure 46. High Carbon Loading Filter (>500 g/m²)
Figure 47. World Activated Carbon Pleated Filter Production Market Share by Activated

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Carbon Loading (2021-2032)
Figure 48. World Activated Carbon Pleated Filter Production Value Market Share by Activated Carbon Loading (2021-2032)
Figure 49. World Activated Carbon Pleated Filter Average Price by Activated Carbon Loading (2021-2032) & (US$/Unit)
Figure 50. World Activated Carbon Pleated Filter Production Value by Filtration Grade, (USD Million), 2021 & 2025 & 2032
Figure 51. World Activated Carbon Pleated Filter Production Value Market Share by Filtration Grade in 2025
Figure 52. Pre-Filtration Carbon Filter
Figure 53. Fine Carbon Filter
Figure 54. High Efficiency Carbon Filter
Figure 55. Gas Phase Carbon Filter
Figure 56. Others
Figure 57. World Activated Carbon Pleated Filter Production Market Share by Filtration Grade (2021-2032)
Figure 58. World Activated Carbon Pleated Filter Production Value Market Share by Filtration Grade (2021-2032)
Figure 59. World Activated Carbon Pleated Filter Average Price by Filtration Grade (2021-2032) & (US$/Unit)
Figure 60. World Activated Carbon Pleated Filter Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 61. World Activated Carbon Pleated Filter Production Value Market Share by Application in 2025
Figure 62. Residential Air Purification
Figure 63. Commercial HVAC Systems
Figure 64. Industrial Air Treatment
Figure 65. Automotive Cabin Filtration
Figure 66. Others
Figure 67. World Activated Carbon Pleated Filter Production Market Share by Application (2021-2032)
Figure 68. World Activated Carbon Pleated Filter Production Value Market Share by Application (2021-2032)
Figure 69. World Activated Carbon Pleated Filter Average Price by Application (2021-2032) & (US$/Unit)
Figure 70. Activated Carbon Pleated Filter Industry Chain
Figure 71. Activated Carbon Pleated Filter Procurement Model
Figure 72. Activated Carbon Pleated Filter Sales Model
Figure 73. Activated Carbon Pleated Filter Sales Channels, Direct Sales, and

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Distribution
Figure 74. Methodology
Figure 75. Research Process and Data Source

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