

Global Activated Carbon Mercury Removal Adsorbent Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Activated Carbon Mercury Removal Adsorbent market size was valued at US\$ 148 million in 2025 and is forecast to a readjusted size of US\$ 192 million by 2032 with a CAGR of 3.8% during review period.

Activated Carbon Mercury Removal Adsorbents are specialized adsorbents designed to target mercury pollutants. Typically utilizing coal-based, anthracite, or coconut shell activated carbon as a substrate, they undergo pore structure optimization and impregnation with chemical components such as sulfur or bromine to enhance their capacity to capture elemental mercury, oxidized mercury, and organic mercury. Their mechanisms of action involve physical adsorption within pores, surface oxidation, and chemical fixation, converting mercury into stable forms such as mercury sulfide or other bound compounds.

Upstream raw materials primarily include carbonaceous sources—such as bituminous coal, anthracite, lignite, and coconut shells—along with activating agents like water vapor and carbon dioxide. Chemical modification materials mainly consist of elemental sulfur, sulfides, bromides, and other specialized impregnants; granular or pelletized products also require binding agents such as coal tar or pitch. Midstream production processes encompass carbonization, activation, crushing and screening, extrusion molding, chemical impregnation, heat treatment, and performance testing. Key performance indicators include particle size, mechanical strength, specific surface area, impregnant content, mercury adsorption capacity, and breakthrough time. Downstream applications span sectors such as natural gas processing, petroleum refining, coal-fired power generation, waste incineration, cement production, iron and steel smelting, and mercury-

containing wastewater treatment. Spent mercury-laden activated carbon is typically routed to systems for hazardous waste stabilization, resource recovery, or specialized disposal.

Global sales volume is projected to reach approximately 50,000 tons in 2025, with prices generally ranging from \$2,000 to \$3,500 per ton and major manufacturers achieving gross margins of approximately 25%–33%.

Report Scope

This report is a detailed and comprehensive analysis for global Activated Carbon Mercury Removal Adsorbent market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Activated Carbon Mercury Removal Adsorbent market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Activated Carbon Mercury Removal Adsorbent market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Activated Carbon Mercury Removal Adsorbent market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Activated Carbon Mercury Removal Adsorbent market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

Global Activated Carbon Mercury Removal Adsorbent Market 2026 by Manufacturers, Regions, Type and Application,...

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Activated Carbon Mercury Removal Adsorbent

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Activated Carbon Mercury Removal Adsorbent market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Calgon Carbon, NORIT Activated Carbon, Jacobi Carbons, Haycarb, Clariant, BASF, Albemarle, Arq, Carbonxt, Donau Carbon, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Activated Carbon Mercury Removal Adsorbent market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Impregnated Type

Non-Impregnated Type

Market segment by Product Form

Powder

Granules

Pellets

Market segment by Application

Natural Gas

Petrochemicals

Electric Power

Industrial

Others

Major players covered

Calgon Carbon

NORIT Activated Carbon

Jacobi Carbons

Haycarb

Clariant

BASF

Albemarle

Arq

Carbonxt

Donau Carbon

Ningxia Huahui Environmental Technology

Nanjing Zhengsen Environmental Protection Technology

Shandong Xunda Chemical Group

Wuhan Kelin Chemical Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Activated Carbon Mercury Removal Adsorbent product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Activated Carbon Mercury Removal Adsorbent, with price, sales quantity, revenue, and global market share of Activated Carbon Mercury Removal Adsorbent from 2021 to 2026.

Chapter 3, the Activated Carbon Mercury Removal Adsorbent competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed

emphatically by landscape contrast.

Chapter 4, the Activated Carbon Mercury Removal Adsorbent breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Activated Carbon Mercury Removal Adsorbent market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Activated Carbon Mercury Removal Adsorbent.

Chapter 14 and 15, to describe Activated Carbon Mercury Removal Adsorbent sales channel, distributors, customers, research findings and conclusion.

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