

# Global Acrylonitrile Styrene Acrylate Powder Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Acrylonitrile Styrene Acrylate Powder market size was valued at US\$ 350 million in 2025 and is forecast to a readjusted size of US\$ 508 million by 2032 with a CAGR of 5.5% during review period.

In 2025, global Acrylonitrile Styrene Acrylate Powder production reached approximately 158.1 kilotons with an average global market price of around US\$2,150 per ton. Single-line annual production capacity averages 5,000 tons units with a gross margin of approximately 16.63-23.56%. The industrial chain analysis of Acrylonitrile Styrene Acrylate (ASA) powder indicates that its upstream raw materials are primarily styrene, acrylonitrile, and acrylate monomers, which are predominantly sourced from the petrochemical sector. In downstream applications, automotive components (e.g., exterior trim) account for the largest consumption share at approximately 35%-40%, followed by electrical and electronic appliances (approx. 25%-30%, used for housings and structural parts) and general industrial goods (approx. 20%-25%, such as outdoor equipment and piping), with the remainder allocated to other applications. The demand is driven by the automotive industry's trends toward lightweighting and electrification, which require high-performance, weather-resistant engineering plastics, alongside rising requirements for material aging resistance and color stability in consumer electronics and outdoor products. The corresponding business opportunities lie in developing modified powders with an enhanced balance of weather resistance and impact strength for harsh environments, and expanding their application depth and breadth in emerging processing technologies such as additive manufacturing and high-performance coatings.

Acrylonitrile Styrene Acrylate Powder is a finely granulated thermoplastic material that

integrates the weatherability and UV stability of acrylic elastomers with the mechanical robustness and processability of styrenic copolymers. Its granular form enables precise volumetric dosing, enhanced blend homogeneity with additives or other polymers, and adaptability to processing techniques such as rotational molding, powder coating, and selective laser sintering. The inherent molecular structure confers exceptional resistance to environmental degradation, maintaining color fidelity and mechanical integrity under prolonged exposure to sunlight, moisture, and thermal cycling. This combination of precise physical form and durable material properties facilitates the manufacturing of complex, durable components with consistent quality and reduced post-processing requirements.

This report is a detailed and comprehensive analysis for global Acrylonitrile Styrene Acrylate Powder market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Acrylonitrile Styrene Acrylate Powder market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Acrylonitrile Styrene Acrylate Powder market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Acrylonitrile Styrene Acrylate Powder market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Acrylonitrile Styrene Acrylate Powder market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries  
To assess the growth potential for Acrylonitrile Styrene Acrylate Powder

To forecast future growth in each product and end-use market  
To assess competitive factors affecting the marketplace

This report profiles key players in the global Acrylonitrile Styrene Acrylate Powder market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mitsubishi Chemical Group, Kaneka, INEOS Styrolution, BASF, Shandong Ruifeng Chemical, Guangzhou Shine Polymer Technology, Shandong Eagone Material Technology, Zibo Huaxing, Anqiu Donghai Plastic, Shandong Novista Chemicals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Acrylonitrile Styrene Acrylate Powder market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

General Grade

Extrusion Grade

High Heat Grade

Others

#### Market segment by Rubber Content(%)

?30%

?30%

## Market segment by Application

Automotive Components

Electrical Components

General Industry Goods

Others

## Major players covered

Mitsubishi Chemical Group

Kaneka

INEOS Styrolution

BASF

Shandong Ruifeng Chemical

Guangzhou Shine Polymer Technology

Shandong Eagone Material Technology

Zibo Huaxing

Anqiu Donghai Plastic

Shandong Novista Chemicals

Shandong Jinchangshu New Material

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Acrylonitrile Styrene Acrylate Powder product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Acrylonitrile Styrene Acrylate Powder, with price, sales quantity, revenue, and global market share of Acrylonitrile Styrene Acrylate Powder from 2021 to 2026.

Chapter 3, the Acrylonitrile Styrene Acrylate Powder competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Acrylonitrile Styrene Acrylate Powder breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Acrylonitrile Styrene Acrylate Powder market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Acrylonitrile Styrene Acrylate Powder.

Chapter 14 and 15, to describe Acrylonitrile Styrene Acrylate Powder sales channel, distributors, customers, research findings and conclusion.

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