

# Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Acrylonitrile Butadiene Styrene (ABS) Recyclates market size is expected to reach \$ 1069 million by 2032, rising at a market growth of 12.2% CAGR during the forecast period (2026-2032).

In 2025, global Acrylonitrile Butadiene Styrene (ABS) Recyclates production reached approximately 492.63 kilotons with an average global market price of around US\$950 per ton. Single-line annual production capacity averages 30 kilotons units with a gross margin of approximately 35.78%. Acrylonitrile Butadiene Styrene (ABS) recyclates are the result of transforming post-consumer or post-industrial ABS plastics into reusable materials through a meticulous process of sorting, cleaning, shredding, and reprocessing. This transformation not only reduces the environmental impact by diverting waste from landfills but also conserves valuable resources. The recycled ABS retains much of the inherent properties of the original plastic, such as durability, impact resistance, and rigidity, making it an attractive choice for manufacturing products that don't require the same level of purity as virgin material. These recycled compounds often offer economic advantages, as they can be produced at a lower cost compared to their virgin counterparts, while still providing the necessary mechanical and aesthetic characteristics for a variety of end uses. Their inclusion in manufacturing processes supports sustainability initiatives, providing a second life for plastic waste and contributing to a circular economy.

Looking ahead, the Acrylonitrile Butadiene Styrene (ABS) Recyclates industry is poised for multifaceted growth. The impetus from environmental policies will accelerate the sector's development, while technological innovations will enhance the performance of recyclates and reduce costs, strengthening their market competitiveness. The

application fields of ABS Recyclates will further diversify, particularly in sectors such as automotive components, electronics and electrical appliances, and new energy vehicles, where demand is expected to continue rising. With brands placing greater emphasis on environmental branding and consumer awareness of environmental issues increasing, the market recognition of ABS Recyclates will also improve. Moreover, the deepening of the circular economy model and the strengthening of international cooperation will optimize the entire supply chain, promoting unified standards and development for ABS Recyclates on a global scale. These factors collectively signal a new phase of vitality and potential for the ABS Recyclates industry.

This report studies the global Acrylonitrile Butadiene Styrene (ABS) Recyclates production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Acrylonitrile Butadiene Styrene (ABS) Recyclates and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Acrylonitrile Butadiene Styrene (ABS) Recyclates that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Acrylonitrile Butadiene Styrene (ABS) Recyclates total production and demand, 2021-2032, (Tons)

Global Acrylonitrile Butadiene Styrene (ABS) Recyclates total production value, 2021-2032, (USD Million)

Global Acrylonitrile Butadiene Styrene (ABS) Recyclates production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Acrylonitrile Butadiene Styrene (ABS) Recyclates consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Acrylonitrile Butadiene Styrene (ABS) Recyclates domestic production, consumption, key domestic manufacturers and share

Global Acrylonitrile Butadiene Styrene (ABS) Recyclates production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Acrylonitrile Butadiene Styrene (ABS) Recyclates production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Acrylonitrile Butadiene Styrene (ABS) Recyclates production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Acrylonitrile Butadiene Styrene (ABS) Recyclates market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include INEOS Styrolution, Trinseo, Toray Industries, LG Chem, Sinox Polymers, Cirplus, Ambio, Axion Polymers, SRI, Polykemi AB, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Acrylonitrile Butadiene Styrene (ABS) Recyclates market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Market, Segmentation by Type:

Post-consumer Acrylonitrile Butadiene Styrene (PCR-ABS)

Post-industrial Acrylonitrile Butadiene Styrene (PIR-ABS)

Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Market, Segmentation by Color:

Natural (Ivory)

Black

White

Others

Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Market, Segmentation by Processing Condition:

Injection Molding

Extrusion

Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Market, Segmentation by Application:

Automotive Part

Electronics & Electrical Appliances

FMCG

Medical Devices

Building Materials

Others

Companies Profiled:

INEOS Styrolution

Trinseo

Toray Industries

LG Chem

Sinox Polymers

Cirplus

Ambio

Axion Polymers

SRI

Polykemi AB

ELIX Polymers

EMR Group

CHIMEI Corporation

Tong Li Plastics

HorngEn Plastic

Global Green Material

Guo Su Plastic Industry

Ecoplas (HK)

Mission Recyco New Materials (Jiangsu)

Veolia Huafei Polymer Technology (Zhejiang)

Anhui Guanhong Plastic Industry

Shunde Tongtai Plastic

Huizhou Sanyu Carbon Reduction Recycle Material

Hunan Hengsu New Material Technology

Ningbo Topcentral

**Key Questions Answered:**

1. How big is the global Acrylonitrile Butadiene Styrene (ABS) Recyclates market?
2. What is the demand of the global Acrylonitrile Butadiene Styrene (ABS) Recyclates market?
3. What is the year over year growth of the global Acrylonitrile Butadiene Styrene (ABS) Recyclates market?
4. What is the production and production value of the global Acrylonitrile Butadiene Styrene (ABS) Recyclates market?
5. Who are the key producers in the global Acrylonitrile Butadiene Styrene (ABS) Recyclates market?
6. What are the growth factors driving the market demand?

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