

Global Acrylic Urethane Paint Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Acrylic Urethane Paint market size was valued at US\$ 9888 million in 2025 and is forecast to a readjusted size of US\$ 14095 million by 2032 with a CAGR of 5.2% during review period.

In 2025, global Acrylic Urethane Paint output reached about 3 million tons and global capacity of around 3.6 million tons. The average price is about USD 3,200 per ton, with gross margins near 26%. Acrylic Urethane Paint is a high-performance coating system formed by the reaction of acrylic polyols with isocyanate curing agents, producing a durable polyurethane network that combines the weather resistance, color retention, and gloss stability of acrylic resins with the toughness, chemical resistance, and abrasion resistance of urethane chemistry. It is widely used in automotive OEM and refinish coatings, industrial equipment, aerospace finishes, and protective coatings due to its excellent UV stability, fast curing, and long service life. The supply chain begins upstream with petrochemical-derived raw materials such as acrylic monomers (e.g., methyl methacrylate, butyl acrylate) and isocyanates (e.g., HDI, MDI, TDI), produced by large chemical companies. These are processed by resin manufacturers into acrylic polyols and urethane prepolymers, along with additives such as pigments, solvents, catalysts, and stabilizers supplied by specialty chemical firms. Midstream, coating formulators and paint manufacturers blend and optimize these components into finished acrylic urethane paint systems (single-stage or two-component systems). Downstream, the products are distributed through industrial coating suppliers, automotive paint distributors, and contractors, and applied by OEMs, body shops, and industrial users, forming a value chain that integrates raw chemical synthesis, formulation technology, and end-use application performance.

This report is a detailed and comprehensive analysis for global Acrylic Urethane Paint market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Acrylic Urethane Paint market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Acrylic Urethane Paint market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Acrylic Urethane Paint market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Acrylic Urethane Paint market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Acrylic Urethane Paint
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Acrylic Urethane Paint market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PPG Industries (USA), Sherwin-Williams (USA),

Axalta Coating Systems (USA), AkzoNobel (Netherlands), BASF Coatings (Germany), RPM International (USA), Valspar (USA), Carboline (USA), Hentzen Coatings (USA), Carpoly Chemical (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Acrylic Urethane Paint market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Solvent-Based Acrylic Urethane

Water-Based Acrylic Urethane

Market segment by Solid Content

High-Solids Systems (>60%)

Medium-Solids Systems (40–60%)

Low-Solids Systems (

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