

# Global Acrylic Urethane Paint Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Acrylic Urethane Paint market size is expected to reach \$ 14095 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

In 2025, global Acrylic Urethane Paint output reached about 3 million tons and global capacity of around 3.6 million tons. The average price is about USD 3,200 per ton, with gross margins near 26%. Acrylic Urethane Paint is a high-performance coating system formed by the reaction of acrylic polyols with isocyanate curing agents, producing a durable polyurethane network that combines the weather resistance, color retention, and gloss stability of acrylic resins with the toughness, chemical resistance, and abrasion resistance of urethane chemistry. It is widely used in automotive OEM and refinish coatings, industrial equipment, aerospace finishes, and protective coatings due to its excellent UV stability, fast curing, and long service life. The supply chain begins upstream with petrochemical-derived raw materials such as acrylic monomers (e.g., methyl methacrylate, butyl acrylate) and isocyanates (e.g., HDI, MDI, TDI), produced by large chemical companies. These are processed by resin manufacturers into acrylic polyols and urethane prepolymers, along with additives such as pigments, solvents, catalysts, and stabilizers supplied by specialty chemical firms. Midstream, coating formulators and paint manufacturers blend and optimize these components into finished acrylic urethane paint systems (single-stage or two-component systems). Downstream, the products are distributed through industrial coating suppliers, automotive paint distributors, and contractors, and applied by OEMs, body shops, and industrial users, forming a value chain that integrates raw chemical synthesis, formulation technology, and end-use application performance.

This report studies the global Acrylic Urethane Paint production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Acrylic Urethane Paint and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Acrylic Urethane Paint that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Acrylic Urethane Paint total production and demand, 2021-2032, (Kilotons)

Global Acrylic Urethane Paint total production value, 2021-2032, (USD Million)

Global Acrylic Urethane Paint production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Acrylic Urethane Paint consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Acrylic Urethane Paint domestic production, consumption, key domestic manufacturers and share

Global Acrylic Urethane Paint production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Acrylic Urethane Paint production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Acrylic Urethane Paint production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Acrylic Urethane Paint market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PPG Industries (USA), Sherwin-Williams (USA), Axalta Coating Systems (USA), AkzoNobel (Netherlands), BASF Coatings (Germany), RPM International (USA), Valspar (USA), Carboline (USA), Hentzen Coatings (USA), Carpoly Chemical (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Acrylic Urethane Paint market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Acrylic Urethane Paint Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Acrylic Urethane Paint Market, Segmentation by Type:

Solvent-Based Acrylic Urethane

Water-Based Acrylic Urethane

#### Global Acrylic Urethane Paint Market, Segmentation by Solid Content:

High-Solids Systems (>60%)

Medium-Solids Systems (40–60%)

Low-Solids Systems (

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