

Global Acrylic Processing Aid for PVC Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GF60FE144099EN.html>

Date: February 2026

Pages: 137

Price: US\$ 4,480.00 (Single User License)

ID: GF60FE144099EN

Abstracts

The global Acrylic Processing Aid for PVC market size is expected to reach \$ 563 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032).

In 2025, global Acrylic Processing Aid for PVC production reached approximately 277.1 kiltons with an average global market price of around US\$1,550 per ton. Single-line annual production capacity averages 5000 tons with a gross margin of approximately 20-25%. The upstream of Acrylic Processing Aid for PVC is primarily concentrated in the petrochemical raw material sector, with core raw materials being methyl methacrylate (MMA) and various acrylic ester monomers. Downstream applications are highly concentrated, with PVC pipes and fittings accounting for approximately 30% of global consumption, followed by profiles/windows and doors, rigid sheets/panels, and other areas such as cables. The current demand is primarily driven by the solid support for PVC pipe and profile volumes from global construction and infrastructure investment, coupled with the structural substitution and incremental demand for efficient processing aids. This demand arises as the PVC product industry upgrades towards higher performance and superior surface quality, requiring additives that enhance processing efficiency, melt strength, and product appearance. The core business opportunities lie in aligning with the dual trends of high efficiency and sustainability in the PVC industry. This involves focusing on the development of specialized aids capable of adapting to advanced processes like high-speed extrusion and thin-wall processing, as well as environmentally friendly products based on bio-based raw materials and biodegradable technologies. Furthermore, by deepening collaborative formulation development with downstream customers, transitioning from a single product supplier to a service provider offering comprehensive solutions can establish barriers in terms of technical thresholds and customer loyalty.

Acrylic Processing Aid for PVC is a crucial class of polymer additives designed to fundamentally improve the notoriously difficult melt processing characteristics of rigid and semi-rigid PVC formulations. Its core function is to promote uniform fusion and act as a polymeric lubricant within the PVC melt, reducing shear heat and preventing degradation during high-shear processes like extrusion and calendaring. This translates into significantly enhanced melt strength, elasticity, and dimensional stability of the extrudate, directly enabling faster production speeds, superior surface finish, and the ability to achieve more complex profiles with reduced material waste. Ultimately, these additives are essential for unlocking the full performance and economic potential of high-volume, high-quality PVC manufacturing.

This report studies the global Acrylic Processing Aid for PVC production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Acrylic Processing Aid for PVC and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Acrylic Processing Aid for PVC that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Acrylic Processing Aid for PVC total production and demand, 2021-2032, (Kilotons)

Global Acrylic Processing Aid for PVC total production value, 2021-2032, (USD Million)

Global Acrylic Processing Aid for PVC production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Acrylic Processing Aid for PVC consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Acrylic Processing Aid for PVC domestic production, consumption, key domestic manufacturers and share

Global Acrylic Processing Aid for PVC production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Acrylic Processing Aid for PVC production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Acrylic Processing Aid for PVC production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Acrylic Processing Aid for PVC market

based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Akdeniz Chemson, LG Chem, Dow, Arkema, Kaneka, Vichem, Mitsubishi Chemical, Shandong Yuanbang New Material, Shandong Ruifeng Chemical, Guangzhou Shine Polymer Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Acrylic Processing Aid for PVC market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Acrylic Processing Aid for PVC Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Acrylic Processing Aid for PVC Market, Segmentation by Type:

MBS

ACR

CPE

EVA

Global Acrylic Processing Aid for PVC Market, Segmentation by PVC Formulation:

Rigid PVC Acrylic Processing Aid

Semi-rigid PVC Acrylic Processing Aid

Flexible PVC Acrylic Processing Aid

Global Acrylic Processing Aid for PVC Market, Segmentation by Application:

PVC Pipe

PVC Profile

PVC Sheet

PVC Film

Others

Companies Profiled:

Akdeniz Chemson

LG Chem

Dow

Arkema

Kaneka

Vichem

Mitsubishi Chemical

Shandong Yuanbang New Material

Shandong Ruifeng Chemical

Guangzhou Shine Polymer Technology

Zibo Huaxing Additives

Bontecn Group China

Weifang Sundow Chemical

Shandong Novista Group

Shandong Hongfu Chemical

Shandong Donglin New Materials

Formosa Plastics Corporation

Zhejiang WSD Chemical

Shandong Rike Chemical

Key Questions Answered:

1. How big is the global Acrylic Processing Aid for PVC market?
2. What is the demand of the global Acrylic Processing Aid for PVC market?
3. What is the year over year growth of the global Acrylic Processing Aid for PVC

market?

4. What is the production and production value of the global Acrylic Processing Aid for PVC market?
5. Who are the key producers in the global Acrylic Processing Aid for PVC market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Acrylic Processing Aid for PVC Introduction
- 1.2 World Acrylic Processing Aid for PVC Supply & Forecast
 - 1.2.1 World Acrylic Processing Aid for PVC Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Acrylic Processing Aid for PVC Production (2021-2032)
 - 1.2.3 World Acrylic Processing Aid for PVC Pricing Trends (2021-2032)
- 1.3 World Acrylic Processing Aid for PVC Production by Region (Based on Production Site)
 - 1.3.1 World Acrylic Processing Aid for PVC Production Value by Region (2021-2032)
 - 1.3.2 World Acrylic Processing Aid for PVC Production by Region (2021-2032)
 - 1.3.3 World Acrylic Processing Aid for PVC Average Price by Region (2021-2032)
 - 1.3.4 North America Acrylic Processing Aid for PVC Production (2021-2032)
 - 1.3.5 Europe Acrylic Processing Aid for PVC Production (2021-2032)
 - 1.3.6 China Acrylic Processing Aid for PVC Production (2021-2032)
 - 1.3.7 Japan Acrylic Processing Aid for PVC Production (2021-2032)
 - 1.3.8 India Acrylic Processing Aid for PVC Production (2021-2032)
 - 1.3.9 Southeast Asia Acrylic Processing Aid for PVC Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Acrylic Processing Aid for PVC Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Acrylic Processing Aid for PVC Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Acrylic Processing Aid for PVC Demand (2021-2032)
- 2.2 World Acrylic Processing Aid for PVC Consumption by Region
 - 2.2.1 World Acrylic Processing Aid for PVC Consumption by Region (2021-2026)
 - 2.2.2 World Acrylic Processing Aid for PVC Consumption Forecast by Region (2027-2032)
- 2.3 United States Acrylic Processing Aid for PVC Consumption (2021-2032)
- 2.4 China Acrylic Processing Aid for PVC Consumption (2021-2032)
- 2.5 Europe Acrylic Processing Aid for PVC Consumption (2021-2032)
- 2.6 Japan Acrylic Processing Aid for PVC Consumption (2021-2032)
- 2.7 South Korea Acrylic Processing Aid for PVC Consumption (2021-2032)
- 2.8 ASEAN Acrylic Processing Aid for PVC Consumption (2021-2032)
- 2.9 India Acrylic Processing Aid for PVC Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Acrylic Processing Aid for PVC Production Value by Manufacturer (2021-2026)
- 3.2 World Acrylic Processing Aid for PVC Production by Manufacturer (2021-2026)
- 3.3 World Acrylic Processing Aid for PVC Average Price by Manufacturer (2021-2026)
- 3.4 Acrylic Processing Aid for PVC Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Acrylic Processing Aid for PVC Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Acrylic Processing Aid for PVC in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Acrylic Processing Aid for PVC in 2025
- 3.6 Acrylic Processing Aid for PVC Market: Overall Company Footprint Analysis
 - 3.6.1 Acrylic Processing Aid for PVC Market: Region Footprint
 - 3.6.2 Acrylic Processing Aid for PVC Market: Company Product Type Footprint
 - 3.6.3 Acrylic Processing Aid for PVC Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Acrylic Processing Aid for PVC Production Value Comparison
 - 4.1.1 United States VS China: Acrylic Processing Aid for PVC Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Acrylic Processing Aid for PVC Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Acrylic Processing Aid for PVC Production Comparison
 - 4.2.1 United States VS China: Acrylic Processing Aid for PVC Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Acrylic Processing Aid for PVC Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Acrylic Processing Aid for PVC Consumption Comparison
 - 4.3.1 United States VS China: Acrylic Processing Aid for PVC Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Acrylic Processing Aid for PVC Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Acrylic Processing Aid for PVC Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Acrylic Processing Aid for PVC Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Acrylic Processing Aid for PVC Production Value (2021-2026)

4.4.3 United States Based Manufacturers Acrylic Processing Aid for PVC Production (2021-2026)

4.5 China Based Acrylic Processing Aid for PVC Manufacturers and Market Share

4.5.1 China Based Acrylic Processing Aid for PVC Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Acrylic Processing Aid for PVC Production Value (2021-2026)

4.5.3 China Based Manufacturers Acrylic Processing Aid for PVC Production (2021-2026)

4.6 Rest of World Based Acrylic Processing Aid for PVC Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Acrylic Processing Aid for PVC Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Acrylic Processing Aid for PVC Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Acrylic Processing Aid for PVC Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Acrylic Processing Aid for PVC Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 MBS

5.2.2 ACR

5.2.3 CPE

5.2.4 EVA

5.3 Market Segment by Type

5.3.1 World Acrylic Processing Aid for PVC Production by Type (2021-2032)

5.3.2 World Acrylic Processing Aid for PVC Production Value by Type (2021-2032)

5.3.3 World Acrylic Processing Aid for PVC Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PVC FORMULATION

6.1 World Acrylic Processing Aid for PVC Market Size Overview by PVC Formulation: 2021 VS 2025 VS 2032

6.2 Segment Introduction by PVC Formulation

6.2.1 Rigid PVC Acrylic Processing Aid

6.2.2 Semi-rigid PVC Acrylic Processing Aid

6.2.3 Flexible PVC Acrylic Processing Aid

6.3 Market Segment by PVC Formulation

6.3.1 World Acrylic Processing Aid for PVC Production by PVC Formulation (2021-2032)

6.3.2 World Acrylic Processing Aid for PVC Production Value by PVC Formulation (2021-2032)

6.3.3 World Acrylic Processing Aid for PVC Average Price by PVC Formulation (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Acrylic Processing Aid for PVC Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 PVC Pipe

7.2.2 PVC Profile

7.2.3 PVC Sheet

7.2.4 PVC Film

7.2.5 Others

7.3 Market Segment by Application

7.3.1 World Acrylic Processing Aid for PVC Production by Application (2021-2032)

7.3.2 World Acrylic Processing Aid for PVC Production Value by Application (2021-2032)

7.3.3 World Acrylic Processing Aid for PVC Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 Akdeniz Chemson

8.1.1 Akdeniz Chemson Details

8.1.2 Akdeniz Chemson Major Business

8.1.3 Akdeniz Chemson Acrylic Processing Aid for PVC Product and Services

8.1.4 Akdeniz Chemson Acrylic Processing Aid for PVC Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 Akdeniz Chemson Recent Developments/Updates

8.1.6 Akdeniz Chemson Competitive Strengths & Weaknesses

8.2 LG Chem

8.2.1 LG Chem Details

8.2.2 LG Chem Major Business

8.2.3 LG Chem Acrylic Processing Aid for PVC Product and Services

8.2.4 LG Chem Acrylic Processing Aid for PVC Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 LG Chem Recent Developments/Updates

8.2.6 LG Chem Competitive Strengths & Weaknesses

8.3 Dow

8.3.1 Dow Details

8.3.2 Dow Major Business

8.3.3 Dow Acrylic Processing Aid for PVC Product and Services

8.3.4 Dow Acrylic Processing Aid for PVC Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.3.5 Dow Recent Developments/Updates

8.3.6 Dow Competitive Strengths & Weaknesses

8.4 Arkema

8.4.1 Arkema Details

8.4.2 Arkema Major Business

8.4.3 Arkema Acrylic Processing Aid for PVC Product and Services

8.4.4 Arkema Acrylic Processing Aid for PVC Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.4.5 Arkema Recent Developments/Updates

8.4.6 Arkema Competitive Strengths & Weaknesses

8.5 Kaneka

8.5.1 Kaneka Details

8.5.2 Kaneka Major Business

8.5.3 Kaneka Acrylic Processing Aid for PVC Product and Services

8.5.4 Kaneka Acrylic Processing Aid for PVC Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.5.5 Kaneka Recent Developments/Updates

8.5.6 Kaneka Competitive Strengths & Weaknesses

8.6 Vichem

8.6.1 Vichem Details

8.6.2 Vichem Major Business

- 8.6.3 Vichem Acrylic Processing Aid for PVC Product and Services
- 8.6.4 Vichem Acrylic Processing Aid for PVC Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.6.5 Vichem Recent Developments/Updates
- 8.6.6 Vichem Competitive Strengths & Weaknesses
- 8.7 Mitsubishi Chemical
 - 8.7.1 Mitsubishi Chemical Details
 - 8.7.2 Mitsubishi Chemical Major Business
 - 8.7.3 Mitsubishi Chemical Acrylic Processing Aid for PVC Product and Services
 - 8.7.4 Mitsubishi Chemical Acrylic Processing Aid for PVC Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.7.5 Mitsubishi Chemical Recent Developments/Updates
 - 8.7.6 Mitsubishi Chemical Competitive Strengths & Weaknesses
- 8.8 Shandong Yuanbang New Material
 - 8.8.1 Shandong Yuanbang New Material Details
 - 8.8.2 Shandong Yuanbang New Material Major Business
 - 8.8.3 Shandong Yuanbang New Material Acrylic Processing Aid for PVC Product and Services
 - 8.8.4 Shandong Yuanbang New Material Acrylic Processing Aid for PVC Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.8.5 Shandong Yuanbang New Material Recent Developments/Updates
 - 8.8.6 Shandong Yuanbang New Material Competitive Strengths & Weaknesses
- 8.9 Shandong Ruifeng Chemical
 - 8.9.1 Shandong Ruifeng Chemical Details
 - 8.9.2 Shandong Ruifeng Chemical Major Business
 - 8.9.3 Shandong Ruifeng Chemical Acrylic Processing Aid for PVC Product and Services
 - 8.9.4 Shandong Ruifeng Chemical Acrylic Processing Aid for PVC Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.9.5 Shandong Ruifeng Chemical Recent Developments/Updates
 - 8.9.6 Shandong Ruifeng Chemical Competitive Strengths & Weaknesses
- 8.10 Guangzhou Shine Polymer Technology
 - 8.10.1 Guangzhou Shine Polymer Technology Details
 - 8.10.2 Guangzhou Shine Polymer Technology Major Business
 - 8.10.3 Guangzhou Shine Polymer Technology Acrylic Processing Aid for PVC Product and Services
 - 8.10.4 Guangzhou Shine Polymer Technology Acrylic Processing Aid for PVC Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.10.5 Guangzhou Shine Polymer Technology Recent Developments/Updates

8.10.6 Guangzhou Shine Polymer Technology Competitive Strengths & Weaknesses

8.11 Zibo Huaxing Additives

8.11.1 Zibo Huaxing Additives Details

8.11.2 Zibo Huaxing Additives Major Business

8.11.3 Zibo Huaxing Additives Acrylic Processing Aid for PVC Product and Services

8.11.4 Zibo Huaxing Additives Acrylic Processing Aid for PVC Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.11.5 Zibo Huaxing Additives Recent Developments/Updates

8.11.6 Zibo Huaxing Additives Competitive Strengths & Weaknesses

8.12 Bontecn Group China

8.12.1 Bontecn Group China Details

8.12.2 Bontecn Group China Major Business

8.12.3 Bontecn Group China Acrylic Processing Aid for PVC Product and Services

8.12.4 Bontecn Group China Acrylic Processing Aid for PVC Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.12.5 Bontecn Group China Recent Developments/Updates

8.12.6 Bontecn Group China Competitive Strengths & Weaknesses

8.13 Weifang Sundow Chemical

8.13.1 Weifang Sundow Chemical Details

8.13.2 Weifang Sundow Chemical Major Business

8.13.3 Weifang Sundow Chemical Acrylic Processing Aid for PVC Product and Services

8.13.4 Weifang Sundow Chemical Acrylic Processing Aid for PVC Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.13.5 Weifang Sundow Chemical Recent Developments/Updates

8.13.6 Weifang Sundow Chemical Competitive Strengths & Weaknesses

8.14 Shandong Novista Group

8.14.1 Shandong Novista Group Details

8.14.2 Shandong Novista Group Major Business

8.14.3 Shandong Novista Group Acrylic Processing Aid for PVC Product and Services

8.14.4 Shandong Novista Group Acrylic Processing Aid for PVC Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.14.5 Shandong Novista Group Recent Developments/Updates

8.14.6 Shandong Novista Group Competitive Strengths & Weaknesses

8.15 Shandong Hongfu Chemical

8.15.1 Shandong Hongfu Chemical Details

8.15.2 Shandong Hongfu Chemical Major Business

8.15.3 Shandong Hongfu Chemical Acrylic Processing Aid for PVC Product and Services

- 8.15.4 Shandong Hongfu Chemical Acrylic Processing Aid for PVC Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.15.5 Shandong Hongfu Chemical Recent Developments/Updates
- 8.15.6 Shandong Hongfu Chemical Competitive Strengths & Weaknesses
- 8.16 Shandong Donglin New Materials
 - 8.16.1 Shandong Donglin New Materials Details
 - 8.16.2 Shandong Donglin New Materials Major Business
 - 8.16.3 Shandong Donglin New Materials Acrylic Processing Aid for PVC Product and Services
 - 8.16.4 Shandong Donglin New Materials Acrylic Processing Aid for PVC Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.16.5 Shandong Donglin New Materials Recent Developments/Updates
 - 8.16.6 Shandong Donglin New Materials Competitive Strengths & Weaknesses
- 8.17 Formosa Plastics Corporation
 - 8.17.1 Formosa Plastics Corporation Details
 - 8.17.2 Formosa Plastics Corporation Major Business
 - 8.17.3 Formosa Plastics Corporation Acrylic Processing Aid for PVC Product and Services
 - 8.17.4 Formosa Plastics Corporation Acrylic Processing Aid for PVC Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.17.5 Formosa Plastics Corporation Recent Developments/Updates
 - 8.17.6 Formosa Plastics Corporation Competitive Strengths & Weaknesses
- 8.18 Zhejiang WSD Chemical
 - 8.18.1 Zhejiang WSD Chemical Details
 - 8.18.2 Zhejiang WSD Chemical Major Business
 - 8.18.3 Zhejiang WSD Chemical Acrylic Processing Aid for PVC Product and Services
 - 8.18.4 Zhejiang WSD Chemical Acrylic Processing Aid for PVC Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.18.5 Zhejiang WSD Chemical Recent Developments/Updates
 - 8.18.6 Zhejiang WSD Chemical Competitive Strengths & Weaknesses
- 8.19 Shandong Rike Chemical
 - 8.19.1 Shandong Rike Chemical Details
 - 8.19.2 Shandong Rike Chemical Major Business
 - 8.19.3 Shandong Rike Chemical Acrylic Processing Aid for PVC Product and Services
 - 8.19.4 Shandong Rike Chemical Acrylic Processing Aid for PVC Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.19.5 Shandong Rike Chemical Recent Developments/Updates
 - 8.19.6 Shandong Rike Chemical Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

- 9.1 Acrylic Processing Aid for PVC Industry Chain
- 9.2 Acrylic Processing Aid for PVC Upstream Analysis
 - 9.2.1 Acrylic Processing Aid for PVC Core Raw Materials
 - 9.2.2 Main Manufacturers of Acrylic Processing Aid for PVC Core Raw Materials
- 9.3 Midstream Analysis
- 9.4 Downstream Analysis
- 9.5 Acrylic Processing Aid for PVC Production Mode
- 9.6 Acrylic Processing Aid for PVC Procurement Model
- 9.7 Acrylic Processing Aid for PVC Industry Sales Model and Sales Channels
 - 9.7.1 Acrylic Processing Aid for PVC Sales Model
 - 9.7.2 Acrylic Processing Aid for PVC Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

- 11.1 Methodology
- 11.2 Research Process and Data Source
- 11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Acrylic Processing Aid for PVC Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Acrylic Processing Aid for PVC Production Value by Region (2021-2026) & (USD Million)

Table 3. World Acrylic Processing Aid for PVC Production Value by Region (2027-2032) & (USD Million)

Table 4. World Acrylic Processing Aid for PVC Production Value Market Share by Region (2021-2026)

Table 5. World Acrylic Processing Aid for PVC Production Value Market Share by Region (2027-2032)

Table 6. World Acrylic Processing Aid for PVC Production by Region (2021-2026) & (Kilotons)

Table 7. World Acrylic Processing Aid for PVC Production by Region (2027-2032) & (Kilotons)

Table 8. World Acrylic Processing Aid for PVC Production Market Share by Region (2021-2026)

Table 9. World Acrylic Processing Aid for PVC Production Market Share by Region (2027-2032)

Table 10. World Acrylic Processing Aid for PVC Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Acrylic Processing Aid for PVC Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Acrylic Processing Aid for PVC Major Market Trends

Table 13. World Acrylic Processing Aid for PVC Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Acrylic Processing Aid for PVC Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Acrylic Processing Aid for PVC Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Acrylic Processing Aid for PVC Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Acrylic Processing Aid for PVC Producers in 2025

Table 18. World Acrylic Processing Aid for PVC Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Acrylic Processing Aid for PVC Producers in 2025

Table 20. World Acrylic Processing Aid for PVC Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Acrylic Processing Aid for PVC Company Evaluation Quadrant

Table 22. World Acrylic Processing Aid for PVC Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Acrylic Processing Aid for PVC Production Site of Key Manufacturer

Table 24. Acrylic Processing Aid for PVC Market: Company Product Type Footprint

Table 25. Acrylic Processing Aid for PVC Market: Company Product Application Footprint

Table 26. Acrylic Processing Aid for PVC Competitive Factors

Table 27. Acrylic Processing Aid for PVC New Entrant and Capacity Expansion Plans

Table 28. Acrylic Processing Aid for PVC Mergers & Acquisitions Activity

Table 29. United States VS China Acrylic Processing Aid for PVC Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Acrylic Processing Aid for PVC Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Acrylic Processing Aid for PVC Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Acrylic Processing Aid for PVC Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Acrylic Processing Aid for PVC Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Acrylic Processing Aid for PVC Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Acrylic Processing Aid for PVC Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Acrylic Processing Aid for PVC Production Market Share (2021-2026)

Table 37. China Based Acrylic Processing Aid for PVC Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Acrylic Processing Aid for PVC Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Acrylic Processing Aid for PVC Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Acrylic Processing Aid for PVC Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Acrylic Processing Aid for PVC Production Market Share (2021-2026)

Table 42. Rest of World Based Acrylic Processing Aid for PVC Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Acrylic Processing Aid for PVC Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Acrylic Processing Aid for PVC Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Acrylic Processing Aid for PVC Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Acrylic Processing Aid for PVC Production Market Share (2021-2026)

Table 47. World Acrylic Processing Aid for PVC Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Acrylic Processing Aid for PVC Production by Type (2021-2026) & (Kilotons)

Table 49. World Acrylic Processing Aid for PVC Production by Type (2027-2032) & (Kilotons)

Table 50. World Acrylic Processing Aid for PVC Production Value by Type (2021-2026) & (USD Million)

Table 51. World Acrylic Processing Aid for PVC Production Value by Type (2027-2032) & (USD Million)

Table 52. World Acrylic Processing Aid for PVC Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Acrylic Processing Aid for PVC Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Acrylic Processing Aid for PVC Production Value by PVC Formulation, (USD Million), 2021 & 2025 & 2032

Table 55. World Acrylic Processing Aid for PVC Production by PVC Formulation (2021-2026) & (Kilotons)

Table 56. World Acrylic Processing Aid for PVC Production by PVC Formulation (2027-2032) & (Kilotons)

Table 57. World Acrylic Processing Aid for PVC Production Value by PVC Formulation (2021-2026) & (USD Million)

Table 58. World Acrylic Processing Aid for PVC Production Value by PVC Formulation (2027-2032) & (USD Million)

Table 59. World Acrylic Processing Aid for PVC Average Price by PVC Formulation (2021-2026) & (US\$/Ton)

Table 60. World Acrylic Processing Aid for PVC Average Price by PVC Formulation

(2027-2032) & (US\$/Ton)

Table 61. World Acrylic Processing Aid for PVC Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Acrylic Processing Aid for PVC Production by Application (2021-2026) & (Kilotons)

Table 63. World Acrylic Processing Aid for PVC Production by Application (2027-2032) & (Kilotons)

Table 64. World Acrylic Processing Aid for PVC Production Value by Application (2021-2026) & (USD Million)

Table 65. World Acrylic Processing Aid for PVC Production Value by Application (2027-2032) & (USD Million)

Table 66. World Acrylic Processing Aid for PVC Average Price by Application (2021-2026) & (US\$/Ton)

Table 67. World Acrylic Processing Aid for PVC Average Price by Application (2027-2032) & (US\$/Ton)

Table 68. Akdeniz Chemson Basic Information, Manufacturing Base and Competitors

Table 69. Akdeniz Chemson Major Business

Table 70. Akdeniz Chemson Acrylic Processing Aid for PVC Product and Services

Table 71. Akdeniz Chemson Acrylic Processing Aid for PVC Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Akdeniz Chemson Recent Developments/Updates

Table 73. Akdeniz Chemson Competitive Strengths & Weaknesses

Table 74. LG Chem Basic Information, Manufacturing Base and Competitors

Table 75. LG Chem Major Business

Table 76. LG Chem Acrylic Processing Aid for PVC Product and Services

Table 77. LG Chem Acrylic Processing Aid for PVC Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. LG Chem Recent Developments/Updates

Table 79. LG Chem Competitive Strengths & Weaknesses

Table 80. Dow Basic Information, Manufacturing Base and Competitors

Table 81. Dow Major Business

Table 82. Dow Acrylic Processing Aid for PVC Product and Services

Table 83. Dow Acrylic Processing Aid for PVC Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Dow Recent Developments/Updates

Table 85. Dow Competitive Strengths & Weaknesses

Table 86. Arkema Basic Information, Manufacturing Base and Competitors

Table 87. Arkema Major Business

Table 88. Arkema Acrylic Processing Aid for PVC Product and Services

Table 89. Arkema Acrylic Processing Aid for PVC Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Arkema Recent Developments/Updates

Table 91. Arkema Competitive Strengths & Weaknesses

Table 92. Kaneka Basic Information, Manufacturing Base and Competitors

Table 93. Kaneka Major Business

Table 94. Kaneka Acrylic Processing Aid for PVC Product and Services

Table 95. Kaneka Acrylic Processing Aid for PVC Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. Kaneka Recent Developments/Updates

Table 97. Kaneka Competitive Strengths & Weaknesses

Table 98. Vichem Basic Information, Manufacturing Base and Competitors

Table 99. Vichem Major Business

Table 100. Vichem Acrylic Processing Aid for PVC Product and Services

Table 101. Vichem Acrylic Processing Aid for PVC Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. Vichem Recent Developments/Updates

Table 103. Vichem Competitive Strengths & Weaknesses

Table 104. Mitsubishi Chemical Basic Information, Manufacturing Base and Competitors

Table 105. Mitsubishi Chemical Major Business

Table 106. Mitsubishi Chemical Acrylic Processing Aid for PVC Product and Services

Table 107. Mitsubishi Chemical Acrylic Processing Aid for PVC Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. Mitsubishi Chemical Recent Developments/Updates

Table 109. Mitsubishi Chemical Competitive Strengths & Weaknesses

Table 110. Shandong Yuanbang New Material Basic Information, Manufacturing Base and Competitors

Table 111. Shandong Yuanbang New Material Major Business

Table 112. Shandong Yuanbang New Material Acrylic Processing Aid for PVC Product and Services

Table 113. Shandong Yuanbang New Material Acrylic Processing Aid for PVC Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 114. Shandong Yuanbang New Material Recent Developments/Updates
- Table 115. Shandong Yuanbang New Material Competitive Strengths & Weaknesses
- Table 116. Shandong Ruifeng Chemical Basic Information, Manufacturing Base and Competitors
- Table 117. Shandong Ruifeng Chemical Major Business
- Table 118. Shandong Ruifeng Chemical Acrylic Processing Aid for PVC Product and Services
- Table 119. Shandong Ruifeng Chemical Acrylic Processing Aid for PVC Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 120. Shandong Ruifeng Chemical Recent Developments/Updates
- Table 121. Shandong Ruifeng Chemical Competitive Strengths & Weaknesses
- Table 122. Guangzhou Shine Polymer Technology Basic Information, Manufacturing Base and Competitors
- Table 123. Guangzhou Shine Polymer Technology Major Business
- Table 124. Guangzhou Shine Polymer Technology Acrylic Processing Aid for PVC Product and Services
- Table 125. Guangzhou Shine Polymer Technology Acrylic Processing Aid for PVC Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 126. Guangzhou Shine Polymer Technology Recent Developments/Updates
- Table 127. Guangzhou Shine Polymer Technology Competitive Strengths & Weaknesses
- Table 128. Zibo Huaxing Additives Basic Information, Manufacturing Base and Competitors
- Table 129. Zibo Huaxing Additives Major Business
- Table 130. Zibo Huaxing Additives Acrylic Processing Aid for PVC Product and Services
- Table 131. Zibo Huaxing Additives Acrylic Processing Aid for PVC Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 132. Zibo Huaxing Additives Recent Developments/Updates
- Table 133. Zibo Huaxing Additives Competitive Strengths & Weaknesses
- Table 134. Bontecn Group China Basic Information, Manufacturing Base and Competitors
- Table 135. Bontecn Group China Major Business
- Table 136. Bontecn Group China Acrylic Processing Aid for PVC Product and Services
- Table 137. Bontecn Group China Acrylic Processing Aid for PVC Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 138. Bontecn Group China Recent Developments/Updates
- Table 139. Bontecn Group China Competitive Strengths & Weaknesses
- Table 140. Weifang Sundow Chemical Basic Information, Manufacturing Base and Competitors
- Table 141. Weifang Sundow Chemical Major Business
- Table 142. Weifang Sundow Chemical Acrylic Processing Aid for PVC Product and Services
- Table 143. Weifang Sundow Chemical Acrylic Processing Aid for PVC Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 144. Weifang Sundow Chemical Recent Developments/Updates
- Table 145. Weifang Sundow Chemical Competitive Strengths & Weaknesses
- Table 146. Shandong Novista Group Basic Information, Manufacturing Base and Competitors
- Table 147. Shandong Novista Group Major Business
- Table 148. Shandong Novista Group Acrylic Processing Aid for PVC Product and Services
- Table 149. Shandong Novista Group Acrylic Processing Aid for PVC Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 150. Shandong Novista Group Recent Developments/Updates
- Table 151. Shandong Novista Group Competitive Strengths & Weaknesses
- Table 152. Shandong Hongfu Chemical Basic Information, Manufacturing Base and Competitors
- Table 153. Shandong Hongfu Chemical Major Business
- Table 154. Shandong Hongfu Chemical Acrylic Processing Aid for PVC Product and Services
- Table 155. Shandong Hongfu Chemical Acrylic Processing Aid for PVC Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 156. Shandong Hongfu Chemical Recent Developments/Updates
- Table 157. Shandong Hongfu Chemical Competitive Strengths & Weaknesses
- Table 158. Shandong Donglin New Materials Basic Information, Manufacturing Base and Competitors
- Table 159. Shandong Donglin New Materials Major Business
- Table 160. Shandong Donglin New Materials Acrylic Processing Aid for PVC Product and Services
- Table 161. Shandong Donglin New Materials Acrylic Processing Aid for PVC Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market

Share (2021-2026)

Table 162. Shandong Donglin New Materials Recent Developments/Updates

Table 163. Shandong Donglin New Materials Competitive Strengths & Weaknesses

Table 164. Formosa Plastics Corporation Basic Information, Manufacturing Base and Competitors

Table 165. Formosa Plastics Corporation Major Business

Table 166. Formosa Plastics Corporation Acrylic Processing Aid for PVC Product and Services

Table 167. Formosa Plastics Corporation Acrylic Processing Aid for PVC Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 168. Formosa Plastics Corporation Recent Developments/Updates

Table 169. Formosa Plastics Corporation Competitive Strengths & Weaknesses

Table 170. Zhejiang WSD Chemical Basic Information, Manufacturing Base and Competitors

Table 171. Zhejiang WSD Chemical Major Business

Table 172. Zhejiang WSD Chemical Acrylic Processing Aid for PVC Product and Services

Table 173. Zhejiang WSD Chemical Acrylic Processing Aid for PVC Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 174. Zhejiang WSD Chemical Recent Developments/Updates

Table 175. Zhejiang WSD Chemical Competitive Strengths & Weaknesses

Table 176. Shandong Rike Chemical Basic Information, Manufacturing Base and Competitors

Table 177. Shandong Rike Chemical Major Business

Table 178. Shandong Rike Chemical Acrylic Processing Aid for PVC Product and Services

Table 179. Shandong Rike Chemical Acrylic Processing Aid for PVC Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 180. Shandong Rike Chemical Recent Developments/Updates

Table 181. Shandong Rike Chemical Competitive Strengths & Weaknesses

Table 182. Global Key Players of Acrylic Processing Aid for PVC Upstream (Raw Materials)

Table 183. Global Acrylic Processing Aid for PVC Typical Customers

Table 184. Acrylic Processing Aid for PVC Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Acrylic Processing Aid for PVC Picture

Figure 2. World Acrylic Processing Aid for PVC Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Acrylic Processing Aid for PVC Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Acrylic Processing Aid for PVC Production (2021-2032) & (Kilotons)

Figure 5. World Acrylic Processing Aid for PVC Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Acrylic Processing Aid for PVC Production Value Market Share by Region (2021-2032)

Figure 7. World Acrylic Processing Aid for PVC Production Market Share by Region (2021-2032)

Figure 8. North America Acrylic Processing Aid for PVC Production (2021-2032) & (Kilotons)

Figure 9. Europe Acrylic Processing Aid for PVC Production (2021-2032) & (Kilotons)

Figure 10. China Acrylic Processing Aid for PVC Production (2021-2032) & (Kilotons)

Figure 11. Japan Acrylic Processing Aid for PVC Production (2021-2032) & (Kilotons)

Figure 12. India Acrylic Processing Aid for PVC Production (2021-2032) & (Kilotons)

Figure 13. Southeast Asia Acrylic Processing Aid for PVC Production (2021-2032) & (Kilotons)

Figure 14. Acrylic Processing Aid for PVC Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Acrylic Processing Aid for PVC Consumption (2021-2032) & (Kilotons)

Figure 17. World Acrylic Processing Aid for PVC Consumption Market Share by Region (2021-2032)

Figure 18. United States Acrylic Processing Aid for PVC Consumption (2021-2032) & (Kilotons)

Figure 19. China Acrylic Processing Aid for PVC Consumption (2021-2032) & (Kilotons)

Figure 20. Europe Acrylic Processing Aid for PVC Consumption (2021-2032) & (Kilotons)

Figure 21. Japan Acrylic Processing Aid for PVC Consumption (2021-2032) & (Kilotons)

Figure 22. South Korea Acrylic Processing Aid for PVC Consumption (2021-2032) & (Kilotons)

Figure 23. ASEAN Acrylic Processing Aid for PVC Consumption (2021-2032) & (Kilotons)

Figure 24. India Acrylic Processing Aid for PVC Consumption (2021-2032) & (Kilotons)

Figure 25. Producer Shipments of Acrylic Processing Aid for PVC by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Acrylic Processing Aid for PVC Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Acrylic Processing Aid for PVC Markets in 2025

Figure 28. United States VS China: Acrylic Processing Aid for PVC Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Acrylic Processing Aid for PVC Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Acrylic Processing Aid for PVC Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Acrylic Processing Aid for PVC Production Market Share 2025

Figure 32. China Based Manufacturers Acrylic Processing Aid for PVC Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Acrylic Processing Aid for PVC Production Market Share 2025

Figure 34. World Acrylic Processing Aid for PVC Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Acrylic Processing Aid for PVC Production Value Market Share by Type in 2025

Figure 36. MBS

Figure 37. ACR

Figure 38. CPE

Figure 39. EVA

Figure 40. World Acrylic Processing Aid for PVC Production Market Share by Type (2021-2032)

Figure 41. World Acrylic Processing Aid for PVC Production Value Market Share by Type (2021-2032)

Figure 42. World Acrylic Processing Aid for PVC Average Price by Type (2021-2032) & (US\$/Ton)

Figure 43. World Acrylic Processing Aid for PVC Production Value by PVC Formulation, (USD Million), 2021 & 2025 & 2032

Figure 44. World Acrylic Processing Aid for PVC Production Value Market Share by PVC Formulation in 2025

Figure 45. Rigid PVC Acrylic Processing Aid

Figure 46. Semi-rigid PVC Acrylic Processing Aid

Figure 47. Flexible PVC Acrylic Processing Aid

Figure 48. World Acrylic Processing Aid for PVC Production Market Share by PVC Formulation (2021-2032)

Figure 49. World Acrylic Processing Aid for PVC Production Value Market Share by PVC Formulation (2021-2032)

Figure 50. World Acrylic Processing Aid for PVC Average Price by PVC Formulation (2021-2032) & (US\$/Ton)

Figure 51. World Acrylic Processing Aid for PVC Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 52. World Acrylic Processing Aid for PVC Production Value Market Share by Application in 2025

Figure 53. PVC Pipe

Figure 54. PVC Profile

Figure 55. PVC Sheet

Figure 56. PVC Film

Figure 57. Others

Figure 58. World Acrylic Processing Aid for PVC Production Market Share by Application (2021-2032)

Figure 59. World Acrylic Processing Aid for PVC Production Value Market Share by Application (2021-2032)

Figure 60. World Acrylic Processing Aid for PVC Average Price by Application (2021-2032) & (US\$/Ton)

Figure 61. Acrylic Processing Aid for PVC Industry Chain

Figure 62. Acrylic Processing Aid for PVC Procurement Model

Figure 63. Acrylic Processing Aid for PVC Sales Model

Figure 64. Acrylic Processing Aid for PVC Sales Channels, Direct Sales, and Distribution

Figure 65. Methodology

Figure 66. Research Process and Data Source

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