

Global Acrylic Impact Modifier (ACR) Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G8B3599EE965EN.html>

Date: April 2026

Pages: 144

Price: US\$ 4,480.00 (Single User License)

ID: G8B3599EE965EN

Abstracts

The global Acrylic Impact Modifier (ACR) market size is expected to reach \$ 1225 million by 2032, rising at a market growth of 3.1% CAGR during the forecast period (2026-2032).

In 2025, global Acrylic Impact Modifier (ACR) production reached approximately 663.2 kilotons with an average global market price of around US\$1,400 per ton. Single-line annual production capacity averages 16 kilotons with a gross margin of approximately 26%. The upstream of Acrylic Impact Modifier (ACR) is primarily concentrated in the production of basic chemical raw materials such as acrylic acid, butyl acrylate, and methyl methacrylate. Downstream, PVC products account for approximately 80% of its total consumption, with PVC pipes being the largest application area, constituting about 42% of downstream usage, PVC profiles about 28%, PVC sheets about 15%, and the remaining 15% applied in areas such as non-PVC plastic modification. The fundamental drivers of current demand are the substitution effect for traditional CPE, driven by the need for enhanced performance standards of PVC products in the existing construction market, and the incremental demand from emerging fields like automotive lightweighting and eco-friendly packaging, which require improved material toughness and weatherability. The core opportunities lie in two strategic directions: 'high-performance substitution' and 'adaptation to new applications.' This specifically involves leveraging ACR's advantages in weatherability, processability, and overall performance to systematically capture market share from traditional products like CPE within the PVC sector. Simultaneously, it requires developing high-value, specialized ACR products that meet the stringent demands of applications such as automotive components and environmentally friendly goods. Additionally, opportunities exist in extending into upstream key monomers or improving production processes to build cost and supply chain advantages.

Acrylic-based Impact Modifiers (ACR) function as a specialized additive designed to fundamentally alter the mechanical failure mode of inherently brittle polymers. Their primary mechanism involves a dispersed elastomeric phase that initiates and manages multiple micro-crazing and shear-yielding processes under impact, thereby efficiently dissipating energy to prevent catastrophic crack propagation. The key functional advantage of ACR lies in its ability to deliver this toughness enhancement while largely preserving the matrix resin's original stiffness, thermal properties (like HDT), and surface quality—a balance often compromised by other modifiers. This is largely due to the tailored compatibility and optimized core-shell morphology of the acrylic elastomer particles with the host polymer, which ensures effective stress transfer without significantly disrupting the polymer's inherent structure.

The future evolution of the ACR Impact Modifier industry is anchored in consolidating its fundamental position in construction-grade PVC applications while expanding into higher value-added sectors such as automotive, packaging, and home appliances. This represents a fundamental shift for the industry from 'volume growth' to 'value growth.' The true driving forces are not mere market expansion, but rather a dual dynamic triggered by the rising performance demands from downstream sectors. This includes 'stock replacement'—where superior weathering resistance and processing performance enable high-performance ACR to systematically displace traditional products like CPE in existing PVC applications—and 'incremental innovation' driven by new applications. For instance, lightweight components for electric vehicles demand modifiers with enhanced low-temperature toughness and thermal stability. These forces are directly steering R&D towards greater sophistication and sustainability. Efforts are intensifying in two key directions: first, optimizing core-shell structures and developing product lines with better compatibility (e.g., for PC/PBT alloys) to meet new requirements; second, pressured by both cost and environmental regulations, leading companies are accelerating the adoption of bio-based monomers and pursuing vertical integration, aiming to build cost and sustainability advantages for the next generation of products. Therefore, in the coming competitive landscape, the real opportunity lies with those who can build systemic advantages in formulation technology and supply chain efficiency by strategically focusing on the dual pillars of 'replacement' and 'innovation.'

This report studies the global Acrylic Impact Modifier (ACR) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Acrylic Impact Modifier (ACR) and provides market size (US\$ million) and Year-over-Year

(YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Acrylic Impact Modifier (ACR) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Acrylic Impact Modifier (ACR) total production and demand, 2021-2032, (Kilotons)

Global Acrylic Impact Modifier (ACR) total production value, 2021-2032, (USD Million)

Global Acrylic Impact Modifier (ACR) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Acrylic Impact Modifier (ACR) consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Acrylic Impact Modifier (ACR) domestic production, consumption, key domestic manufacturers and share

Global Acrylic Impact Modifier (ACR) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Acrylic Impact Modifier (ACR) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Acrylic Impact Modifier (ACR) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Acrylic Impact Modifier (ACR) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Akdeniz Chemson, LG Chem, Dow, Arkema, Kaneka, Vichem, Mitsubishi Chemical, Shandong Yuanbang New Material, Shandong Ruifeng Chemical, Guangzhou Shine Polymer Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Acrylic Impact Modifier (ACR) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Acrylic Impact Modifier (ACR) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Acrylic Impact Modifier (ACR) Market, Segmentation by Type:

Powder Type

Granular Type

Others

Global Acrylic Impact Modifier (ACR) Market, Segmentation by Purity:

?99%

?99%

Global Acrylic Impact Modifier (ACR) Market, Segmentation by Process:

Extrusion Molding

Injection Molding

Global Acrylic Impact Modifier (ACR) Market, Segmentation by Application:

PVC Pipe

PVC Profile

PVC Sheet

Others

Companies Profiled:

Akdeniz Chemson

LG Chem

Dow

Arkema

Kaneka

Vichem

Mitsubishi Chemical

Shandong Yuanbang New Material

Shandong Ruifeng Chemical

Guangzhou Shine Polymer Technology

Zibo Huaxing Additives

Bontecn Group China

Weifang Sundow Chemical

Shandong Novista Group

Shandong Hongfu Chemical

Shandong Donglin New Materials

Formosa Plastics Corporation

Zhejiang WSD Chemical

Shandong Rike Chemical

Key Questions Answered:

1. How big is the global Acrylic Impact Modifier (ACR) market?
2. What is the demand of the global Acrylic Impact Modifier (ACR) market?
3. What is the year over year growth of the global Acrylic Impact Modifier (ACR) market?
4. What is the production and production value of the global Acrylic Impact Modifier (ACR) market?
5. Who are the key producers in the global Acrylic Impact Modifier (ACR) market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Acrylic Impact Modifier (ACR) Introduction
- 1.2 World Acrylic Impact Modifier (ACR) Supply & Forecast
 - 1.2.1 World Acrylic Impact Modifier (ACR) Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Acrylic Impact Modifier (ACR) Production (2021-2032)
 - 1.2.3 World Acrylic Impact Modifier (ACR) Pricing Trends (2021-2032)
- 1.3 World Acrylic Impact Modifier (ACR) Production by Region (Based on Production Site)
 - 1.3.1 World Acrylic Impact Modifier (ACR) Production Value by Region (2021-2032)
 - 1.3.2 World Acrylic Impact Modifier (ACR) Production by Region (2021-2032)
 - 1.3.3 World Acrylic Impact Modifier (ACR) Average Price by Region (2021-2032)
 - 1.3.4 North America Acrylic Impact Modifier (ACR) Production (2021-2032)
 - 1.3.5 Europe Acrylic Impact Modifier (ACR) Production (2021-2032)
 - 1.3.6 China Acrylic Impact Modifier (ACR) Production (2021-2032)
 - 1.3.7 Japan Acrylic Impact Modifier (ACR) Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Acrylic Impact Modifier (ACR) Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Acrylic Impact Modifier (ACR) Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Acrylic Impact Modifier (ACR) Demand (2021-2032)
- 2.2 World Acrylic Impact Modifier (ACR) Consumption by Region
 - 2.2.1 World Acrylic Impact Modifier (ACR) Consumption by Region (2021-2026)
 - 2.2.2 World Acrylic Impact Modifier (ACR) Consumption Forecast by Region (2027-2032)
- 2.3 United States Acrylic Impact Modifier (ACR) Consumption (2021-2032)
- 2.4 China Acrylic Impact Modifier (ACR) Consumption (2021-2032)
- 2.5 Europe Acrylic Impact Modifier (ACR) Consumption (2021-2032)
- 2.6 Japan Acrylic Impact Modifier (ACR) Consumption (2021-2032)
- 2.7 South Korea Acrylic Impact Modifier (ACR) Consumption (2021-2032)
- 2.8 ASEAN Acrylic Impact Modifier (ACR) Consumption (2021-2032)
- 2.9 India Acrylic Impact Modifier (ACR) Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Acrylic Impact Modifier (ACR) Production Value by Manufacturer (2021-2026)
- 3.2 World Acrylic Impact Modifier (ACR) Production by Manufacturer (2021-2026)
- 3.3 World Acrylic Impact Modifier (ACR) Average Price by Manufacturer (2021-2026)
- 3.4 Acrylic Impact Modifier (ACR) Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Acrylic Impact Modifier (ACR) Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Acrylic Impact Modifier (ACR) in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Acrylic Impact Modifier (ACR) in 2025
- 3.6 Acrylic Impact Modifier (ACR) Market: Overall Company Footprint Analysis
 - 3.6.1 Acrylic Impact Modifier (ACR) Market: Region Footprint
 - 3.6.2 Acrylic Impact Modifier (ACR) Market: Company Product Type Footprint
 - 3.6.3 Acrylic Impact Modifier (ACR) Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Acrylic Impact Modifier (ACR) Production Value Comparison
 - 4.1.1 United States VS China: Acrylic Impact Modifier (ACR) Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Acrylic Impact Modifier (ACR) Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Acrylic Impact Modifier (ACR) Production Comparison
 - 4.2.1 United States VS China: Acrylic Impact Modifier (ACR) Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Acrylic Impact Modifier (ACR) Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Acrylic Impact Modifier (ACR) Consumption Comparison
 - 4.3.1 United States VS China: Acrylic Impact Modifier (ACR) Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Acrylic Impact Modifier (ACR) Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Acrylic Impact Modifier (ACR) Manufacturers and Market

Share, 2021-2026

4.4.1 United States Based Acrylic Impact Modifier (ACR) Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Acrylic Impact Modifier (ACR) Production Value (2021-2026)

4.4.3 United States Based Manufacturers Acrylic Impact Modifier (ACR) Production (2021-2026)

4.5 China Based Acrylic Impact Modifier (ACR) Manufacturers and Market Share

4.5.1 China Based Acrylic Impact Modifier (ACR) Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Acrylic Impact Modifier (ACR) Production Value (2021-2026)

4.5.3 China Based Manufacturers Acrylic Impact Modifier (ACR) Production (2021-2026)

4.6 Rest of World Based Acrylic Impact Modifier (ACR) Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Acrylic Impact Modifier (ACR) Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Acrylic Impact Modifier (ACR) Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Acrylic Impact Modifier (ACR) Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Acrylic Impact Modifier (ACR) Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Powder Type

5.2.2 Granular Type

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Acrylic Impact Modifier (ACR) Production by Type (2021-2032)

5.3.2 World Acrylic Impact Modifier (ACR) Production Value by Type (2021-2032)

5.3.3 World Acrylic Impact Modifier (ACR) Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PURITY

6.1 World Acrylic Impact Modifier (ACR) Market Size Overview by Purity: 2021 VS 2025

VS 2032

6.2 Segment Introduction by Purity

6.2.1 ?99%

6.2.2 ?99%

6.3 Market Segment by Purity

6.3.1 World Acrylic Impact Modifier (ACR) Production by Purity (2021-2032)

6.3.2 World Acrylic Impact Modifier (ACR) Production Value by Purity (2021-2032)

6.3.3 World Acrylic Impact Modifier (ACR) Average Price by Purity (2021-2032)

7 MARKET ANALYSIS BY PROCESS

7.1 World Acrylic Impact Modifier (ACR) Market Size Overview by Process: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Process

7.2.1 Extrusion Molding

7.2.2 Injection Molding

7.3 Market Segment by Process

7.3.1 World Acrylic Impact Modifier (ACR) Production by Process (2021-2032)

7.3.2 World Acrylic Impact Modifier (ACR) Production Value by Process (2021-2032)

7.3.3 World Acrylic Impact Modifier (ACR) Average Price by Process (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Acrylic Impact Modifier (ACR) Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 PVC Pipe

8.2.2 PVC Profile

8.2.3 PVC Sheet

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Acrylic Impact Modifier (ACR) Production by Application (2021-2032)

8.3.2 World Acrylic Impact Modifier (ACR) Production Value by Application (2021-2032)

8.3.3 World Acrylic Impact Modifier (ACR) Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Akdeniz Chemson

- 9.1.1 Akdeniz Chemson Details
- 9.1.2 Akdeniz Chemson Major Business
- 9.1.3 Akdeniz Chemson Acrylic Impact Modifier (ACR) Product and Services
- 9.1.4 Akdeniz Chemson Acrylic Impact Modifier (ACR) Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Akdeniz Chemson Recent Developments/Updates
- 9.1.6 Akdeniz Chemson Competitive Strengths & Weaknesses
- 9.2 LG Chem
 - 9.2.1 LG Chem Details
 - 9.2.2 LG Chem Major Business
 - 9.2.3 LG Chem Acrylic Impact Modifier (ACR) Product and Services
 - 9.2.4 LG Chem Acrylic Impact Modifier (ACR) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 LG Chem Recent Developments/Updates
 - 9.2.6 LG Chem Competitive Strengths & Weaknesses
- 9.3 Dow
 - 9.3.1 Dow Details
 - 9.3.2 Dow Major Business
 - 9.3.3 Dow Acrylic Impact Modifier (ACR) Product and Services
 - 9.3.4 Dow Acrylic Impact Modifier (ACR) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Dow Recent Developments/Updates
 - 9.3.6 Dow Competitive Strengths & Weaknesses
- 9.4 Arkema
 - 9.4.1 Arkema Details
 - 9.4.2 Arkema Major Business
 - 9.4.3 Arkema Acrylic Impact Modifier (ACR) Product and Services
 - 9.4.4 Arkema Acrylic Impact Modifier (ACR) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Arkema Recent Developments/Updates
 - 9.4.6 Arkema Competitive Strengths & Weaknesses
- 9.5 Kaneka
 - 9.5.1 Kaneka Details
 - 9.5.2 Kaneka Major Business
 - 9.5.3 Kaneka Acrylic Impact Modifier (ACR) Product and Services
 - 9.5.4 Kaneka Acrylic Impact Modifier (ACR) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Kaneka Recent Developments/Updates
 - 9.5.6 Kaneka Competitive Strengths & Weaknesses

9.6 Vichem

9.6.1 Vichem Details

9.6.2 Vichem Major Business

9.6.3 Vichem Acrylic Impact Modifier (ACR) Product and Services

9.6.4 Vichem Acrylic Impact Modifier (ACR) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Vichem Recent Developments/Updates

9.6.6 Vichem Competitive Strengths & Weaknesses

9.7 Mitsubishi Chemical

9.7.1 Mitsubishi Chemical Details

9.7.2 Mitsubishi Chemical Major Business

9.7.3 Mitsubishi Chemical Acrylic Impact Modifier (ACR) Product and Services

9.7.4 Mitsubishi Chemical Acrylic Impact Modifier (ACR) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Mitsubishi Chemical Recent Developments/Updates

9.7.6 Mitsubishi Chemical Competitive Strengths & Weaknesses

9.8 Shandong Yuanbang New Material

9.8.1 Shandong Yuanbang New Material Details

9.8.2 Shandong Yuanbang New Material Major Business

9.8.3 Shandong Yuanbang New Material Acrylic Impact Modifier (ACR) Product and Services

9.8.4 Shandong Yuanbang New Material Acrylic Impact Modifier (ACR) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Shandong Yuanbang New Material Recent Developments/Updates

9.8.6 Shandong Yuanbang New Material Competitive Strengths & Weaknesses

9.9 Shandong Ruifeng Chemical

9.9.1 Shandong Ruifeng Chemical Details

9.9.2 Shandong Ruifeng Chemical Major Business

9.9.3 Shandong Ruifeng Chemical Acrylic Impact Modifier (ACR) Product and Services

9.9.4 Shandong Ruifeng Chemical Acrylic Impact Modifier (ACR) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Shandong Ruifeng Chemical Recent Developments/Updates

9.9.6 Shandong Ruifeng Chemical Competitive Strengths & Weaknesses

9.10 Guangzhou Shine Polymer Technology

9.10.1 Guangzhou Shine Polymer Technology Details

9.10.2 Guangzhou Shine Polymer Technology Major Business

9.10.3 Guangzhou Shine Polymer Technology Acrylic Impact Modifier (ACR) Product and Services

9.10.4 Guangzhou Shine Polymer Technology Acrylic Impact Modifier (ACR)

Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Guangzhou Shine Polymer Technology Recent Developments/Updates

9.10.6 Guangzhou Shine Polymer Technology Competitive Strengths & Weaknesses

9.11 Zibo Huaxing Additives

9.11.1 Zibo Huaxing Additives Details

9.11.2 Zibo Huaxing Additives Major Business

9.11.3 Zibo Huaxing Additives Acrylic Impact Modifier (ACR) Product and Services

9.11.4 Zibo Huaxing Additives Acrylic Impact Modifier (ACR) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Zibo Huaxing Additives Recent Developments/Updates

9.11.6 Zibo Huaxing Additives Competitive Strengths & Weaknesses

9.12 Bontecn Group China

9.12.1 Bontecn Group China Details

9.12.2 Bontecn Group China Major Business

9.12.3 Bontecn Group China Acrylic Impact Modifier (ACR) Product and Services

9.12.4 Bontecn Group China Acrylic Impact Modifier (ACR) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Bontecn Group China Recent Developments/Updates

9.12.6 Bontecn Group China Competitive Strengths & Weaknesses

9.13 Weifang Sundow Chemical

9.13.1 Weifang Sundow Chemical Details

9.13.2 Weifang Sundow Chemical Major Business

9.13.3 Weifang Sundow Chemical Acrylic Impact Modifier (ACR) Product and Services

9.13.4 Weifang Sundow Chemical Acrylic Impact Modifier (ACR) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Weifang Sundow Chemical Recent Developments/Updates

9.13.6 Weifang Sundow Chemical Competitive Strengths & Weaknesses

9.14 Shandong Novista Group

9.14.1 Shandong Novista Group Details

9.14.2 Shandong Novista Group Major Business

9.14.3 Shandong Novista Group Acrylic Impact Modifier (ACR) Product and Services

9.14.4 Shandong Novista Group Acrylic Impact Modifier (ACR) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Shandong Novista Group Recent Developments/Updates

9.14.6 Shandong Novista Group Competitive Strengths & Weaknesses

9.15 Shandong Hongfu Chemical

9.15.1 Shandong Hongfu Chemical Details

9.15.2 Shandong Hongfu Chemical Major Business

9.15.3 Shandong Hongfu Chemical Acrylic Impact Modifier (ACR) Product and

Services

9.15.4 Shandong Hongfu Chemical Acrylic Impact Modifier (ACR) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Shandong Hongfu Chemical Recent Developments/Updates

9.15.6 Shandong Hongfu Chemical Competitive Strengths & Weaknesses

9.16 Shandong Donglin New Materials

9.16.1 Shandong Donglin New Materials Details

9.16.2 Shandong Donglin New Materials Major Business

9.16.3 Shandong Donglin New Materials Acrylic Impact Modifier (ACR) Product and Services

9.16.4 Shandong Donglin New Materials Acrylic Impact Modifier (ACR) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Shandong Donglin New Materials Recent Developments/Updates

9.16.6 Shandong Donglin New Materials Competitive Strengths & Weaknesses

9.17 Formosa Plastics Corporation

9.17.1 Formosa Plastics Corporation Details

9.17.2 Formosa Plastics Corporation Major Business

9.17.3 Formosa Plastics Corporation Acrylic Impact Modifier (ACR) Product and Services

9.17.4 Formosa Plastics Corporation Acrylic Impact Modifier (ACR) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Formosa Plastics Corporation Recent Developments/Updates

9.17.6 Formosa Plastics Corporation Competitive Strengths & Weaknesses

9.18 Zhejiang WSD Chemical

9.18.1 Zhejiang WSD Chemical Details

9.18.2 Zhejiang WSD Chemical Major Business

9.18.3 Zhejiang WSD Chemical Acrylic Impact Modifier (ACR) Product and Services

9.18.4 Zhejiang WSD Chemical Acrylic Impact Modifier (ACR) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 Zhejiang WSD Chemical Recent Developments/Updates

9.18.6 Zhejiang WSD Chemical Competitive Strengths & Weaknesses

9.19 Shandong Rike Chemical

9.19.1 Shandong Rike Chemical Details

9.19.2 Shandong Rike Chemical Major Business

9.19.3 Shandong Rike Chemical Acrylic Impact Modifier (ACR) Product and Services

9.19.4 Shandong Rike Chemical Acrylic Impact Modifier (ACR) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 Shandong Rike Chemical Recent Developments/Updates

9.19.6 Shandong Rike Chemical Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Acrylic Impact Modifier (ACR) Industry Chain
- 10.2 Acrylic Impact Modifier (ACR) Upstream Analysis
 - 10.2.1 Acrylic Impact Modifier (ACR) Core Raw Materials
 - 10.2.2 Main Manufacturers of Acrylic Impact Modifier (ACR) Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Acrylic Impact Modifier (ACR) Production Mode
- 10.6 Acrylic Impact Modifier (ACR) Procurement Model
- 10.7 Acrylic Impact Modifier (ACR) Industry Sales Model and Sales Channels
 - 10.7.1 Acrylic Impact Modifier (ACR) Sales Model
 - 10.7.2 Acrylic Impact Modifier (ACR) Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Acrylic Impact Modifier (ACR) Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Acrylic Impact Modifier (ACR) Production Value by Region (2021-2026) & (USD Million)

Table 3. World Acrylic Impact Modifier (ACR) Production Value by Region (2027-2032) & (USD Million)

Table 4. World Acrylic Impact Modifier (ACR) Production Value Market Share by Region (2021-2026)

Table 5. World Acrylic Impact Modifier (ACR) Production Value Market Share by Region (2027-2032)

Table 6. World Acrylic Impact Modifier (ACR) Production by Region (2021-2026) & (Kilotons)

Table 7. World Acrylic Impact Modifier (ACR) Production by Region (2027-2032) & (Kilotons)

Table 8. World Acrylic Impact Modifier (ACR) Production Market Share by Region (2021-2026)

Table 9. World Acrylic Impact Modifier (ACR) Production Market Share by Region (2027-2032)

Table 10. World Acrylic Impact Modifier (ACR) Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Acrylic Impact Modifier (ACR) Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Acrylic Impact Modifier (ACR) Major Market Trends

Table 13. World Acrylic Impact Modifier (ACR) Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Acrylic Impact Modifier (ACR) Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Acrylic Impact Modifier (ACR) Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Acrylic Impact Modifier (ACR) Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Acrylic Impact Modifier (ACR) Producers in 2025

Table 18. World Acrylic Impact Modifier (ACR) Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Acrylic Impact Modifier (ACR) Producers in 2025

Table 20. World Acrylic Impact Modifier (ACR) Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Acrylic Impact Modifier (ACR) Company Evaluation Quadrant

Table 22. World Acrylic Impact Modifier (ACR) Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Acrylic Impact Modifier (ACR) Production Site of Key Manufacturer

Table 24. Acrylic Impact Modifier (ACR) Market: Company Product Type Footprint

Table 25. Acrylic Impact Modifier (ACR) Market: Company Product Application Footprint

Table 26. Acrylic Impact Modifier (ACR) Competitive Factors

Table 27. Acrylic Impact Modifier (ACR) New Entrant and Capacity Expansion Plans

Table 28. Acrylic Impact Modifier (ACR) Mergers & Acquisitions Activity

Table 29. United States VS China Acrylic Impact Modifier (ACR) Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Acrylic Impact Modifier (ACR) Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Acrylic Impact Modifier (ACR) Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Acrylic Impact Modifier (ACR) Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Acrylic Impact Modifier (ACR) Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Acrylic Impact Modifier (ACR) Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Acrylic Impact Modifier (ACR) Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Acrylic Impact Modifier (ACR) Production Market Share (2021-2026)

Table 37. China Based Acrylic Impact Modifier (ACR) Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Acrylic Impact Modifier (ACR) Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Acrylic Impact Modifier (ACR) Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Acrylic Impact Modifier (ACR) Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Acrylic Impact Modifier (ACR) Production Market

Share (2021-2026)

Table 42. Rest of World Based Acrylic Impact Modifier (ACR) Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Acrylic Impact Modifier (ACR) Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Acrylic Impact Modifier (ACR) Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Acrylic Impact Modifier (ACR) Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Acrylic Impact Modifier (ACR) Production Market Share (2021-2026)

Table 47. World Acrylic Impact Modifier (ACR) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Acrylic Impact Modifier (ACR) Production by Type (2021-2026) & (Kilotons)

Table 49. World Acrylic Impact Modifier (ACR) Production by Type (2027-2032) & (Kilotons)

Table 50. World Acrylic Impact Modifier (ACR) Production Value by Type (2021-2026) & (USD Million)

Table 51. World Acrylic Impact Modifier (ACR) Production Value by Type (2027-2032) & (USD Million)

Table 52. World Acrylic Impact Modifier (ACR) Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Acrylic Impact Modifier (ACR) Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Acrylic Impact Modifier (ACR) Production Value by Purity, (USD Million), 2021 & 2025 & 2032

Table 55. World Acrylic Impact Modifier (ACR) Production by Purity (2021-2026) & (Kilotons)

Table 56. World Acrylic Impact Modifier (ACR) Production by Purity (2027-2032) & (Kilotons)

Table 57. World Acrylic Impact Modifier (ACR) Production Value by Purity (2021-2026) & (USD Million)

Table 58. World Acrylic Impact Modifier (ACR) Production Value by Purity (2027-2032) & (USD Million)

Table 59. World Acrylic Impact Modifier (ACR) Average Price by Purity (2021-2026) & (US\$/Ton)

Table 60. World Acrylic Impact Modifier (ACR) Average Price by Purity (2027-2032) & (US\$/Ton)

Table 61. World Acrylic Impact Modifier (ACR) Production Value by Process, (USD Million), 2021 & 2025 & 2032

Table 62. World Acrylic Impact Modifier (ACR) Production by Process (2021-2026) & (Kilotons)

Table 63. World Acrylic Impact Modifier (ACR) Production by Process (2027-2032) & (Kilotons)

Table 64. World Acrylic Impact Modifier (ACR) Production Value by Process (2021-2026) & (USD Million)

Table 65. World Acrylic Impact Modifier (ACR) Production Value by Process (2027-2032) & (USD Million)

Table 66. World Acrylic Impact Modifier (ACR) Average Price by Process (2021-2026) & (US\$/Ton)

Table 67. World Acrylic Impact Modifier (ACR) Average Price by Process (2027-2032) & (US\$/Ton)

Table 68. World Acrylic Impact Modifier (ACR) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Acrylic Impact Modifier (ACR) Production by Application (2021-2026) & (Kilotons)

Table 70. World Acrylic Impact Modifier (ACR) Production by Application (2027-2032) & (Kilotons)

Table 71. World Acrylic Impact Modifier (ACR) Production Value by Application (2021-2026) & (USD Million)

Table 72. World Acrylic Impact Modifier (ACR) Production Value by Application (2027-2032) & (USD Million)

Table 73. World Acrylic Impact Modifier (ACR) Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Acrylic Impact Modifier (ACR) Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Akdeniz Chemson Basic Information, Manufacturing Base and Competitors

Table 76. Akdeniz Chemson Major Business

Table 77. Akdeniz Chemson Acrylic Impact Modifier (ACR) Product and Services

Table 78. Akdeniz Chemson Acrylic Impact Modifier (ACR) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Akdeniz Chemson Recent Developments/Updates

Table 80. Akdeniz Chemson Competitive Strengths & Weaknesses

Table 81. LG Chem Basic Information, Manufacturing Base and Competitors

Table 82. LG Chem Major Business

Table 83. LG Chem Acrylic Impact Modifier (ACR) Product and Services

- Table 84. LG Chem Acrylic Impact Modifier (ACR) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. LG Chem Recent Developments/Updates
- Table 86. LG Chem Competitive Strengths & Weaknesses
- Table 87. Dow Basic Information, Manufacturing Base and Competitors
- Table 88. Dow Major Business
- Table 89. Dow Acrylic Impact Modifier (ACR) Product and Services
- Table 90. Dow Acrylic Impact Modifier (ACR) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Dow Recent Developments/Updates
- Table 92. Dow Competitive Strengths & Weaknesses
- Table 93. Arkema Basic Information, Manufacturing Base and Competitors
- Table 94. Arkema Major Business
- Table 95. Arkema Acrylic Impact Modifier (ACR) Product and Services
- Table 96. Arkema Acrylic Impact Modifier (ACR) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Arkema Recent Developments/Updates
- Table 98. Arkema Competitive Strengths & Weaknesses
- Table 99. Kaneka Basic Information, Manufacturing Base and Competitors
- Table 100. Kaneka Major Business
- Table 101. Kaneka Acrylic Impact Modifier (ACR) Product and Services
- Table 102. Kaneka Acrylic Impact Modifier (ACR) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Kaneka Recent Developments/Updates
- Table 104. Kaneka Competitive Strengths & Weaknesses
- Table 105. Vichem Basic Information, Manufacturing Base and Competitors
- Table 106. Vichem Major Business
- Table 107. Vichem Acrylic Impact Modifier (ACR) Product and Services
- Table 108. Vichem Acrylic Impact Modifier (ACR) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Vichem Recent Developments/Updates
- Table 110. Vichem Competitive Strengths & Weaknesses
- Table 111. Mitsubishi Chemical Basic Information, Manufacturing Base and Competitors
- Table 112. Mitsubishi Chemical Major Business
- Table 113. Mitsubishi Chemical Acrylic Impact Modifier (ACR) Product and Services
- Table 114. Mitsubishi Chemical Acrylic Impact Modifier (ACR) Production (Kilotons),

Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Mitsubishi Chemical Recent Developments/Updates

Table 116. Mitsubishi Chemical Competitive Strengths & Weaknesses

Table 117. Shandong Yuanbang New Material Basic Information, Manufacturing Base and Competitors

Table 118. Shandong Yuanbang New Material Major Business

Table 119. Shandong Yuanbang New Material Acrylic Impact Modifier (ACR) Product and Services

Table 120. Shandong Yuanbang New Material Acrylic Impact Modifier (ACR) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Shandong Yuanbang New Material Recent Developments/Updates

Table 122. Shandong Yuanbang New Material Competitive Strengths & Weaknesses

Table 123. Shandong Ruifeng Chemical Basic Information, Manufacturing Base and Competitors

Table 124. Shandong Ruifeng Chemical Major Business

Table 125. Shandong Ruifeng Chemical Acrylic Impact Modifier (ACR) Product and Services

Table 126. Shandong Ruifeng Chemical Acrylic Impact Modifier (ACR) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Shandong Ruifeng Chemical Recent Developments/Updates

Table 128. Shandong Ruifeng Chemical Competitive Strengths & Weaknesses

Table 129. Guangzhou Shine Polymer Technology Basic Information, Manufacturing Base and Competitors

Table 130. Guangzhou Shine Polymer Technology Major Business

Table 131. Guangzhou Shine Polymer Technology Acrylic Impact Modifier (ACR) Product and Services

Table 132. Guangzhou Shine Polymer Technology Acrylic Impact Modifier (ACR) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Guangzhou Shine Polymer Technology Recent Developments/Updates

Table 134. Guangzhou Shine Polymer Technology Competitive Strengths & Weaknesses

Table 135. Zibo Huaxing Additives Basic Information, Manufacturing Base and Competitors

Table 136. Zibo Huaxing Additives Major Business

Table 137. Zibo Huaxing Additives Acrylic Impact Modifier (ACR) Product and Services

Table 138. Zibo Huaxing Additives Acrylic Impact Modifier (ACR) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Zibo Huaxing Additives Recent Developments/Updates

Table 140. Zibo Huaxing Additives Competitive Strengths & Weaknesses

Table 141. Bontecn Group China Basic Information, Manufacturing Base and Competitors

Table 142. Bontecn Group China Major Business

Table 143. Bontecn Group China Acrylic Impact Modifier (ACR) Product and Services

Table 144. Bontecn Group China Acrylic Impact Modifier (ACR) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Bontecn Group China Recent Developments/Updates

Table 146. Bontecn Group China Competitive Strengths & Weaknesses

Table 147. Weifang Sundow Chemical Basic Information, Manufacturing Base and Competitors

Table 148. Weifang Sundow Chemical Major Business

Table 149. Weifang Sundow Chemical Acrylic Impact Modifier (ACR) Product and Services

Table 150. Weifang Sundow Chemical Acrylic Impact Modifier (ACR) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Weifang Sundow Chemical Recent Developments/Updates

Table 152. Weifang Sundow Chemical Competitive Strengths & Weaknesses

Table 153. Shandong Novista Group Basic Information, Manufacturing Base and Competitors

Table 154. Shandong Novista Group Major Business

Table 155. Shandong Novista Group Acrylic Impact Modifier (ACR) Product and Services

Table 156. Shandong Novista Group Acrylic Impact Modifier (ACR) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Shandong Novista Group Recent Developments/Updates

Table 158. Shandong Novista Group Competitive Strengths & Weaknesses

Table 159. Shandong Hongfu Chemical Basic Information, Manufacturing Base and Competitors

Table 160. Shandong Hongfu Chemical Major Business

Table 161. Shandong Hongfu Chemical Acrylic Impact Modifier (ACR) Product and Services

Table 162. Shandong Hongfu Chemical Acrylic Impact Modifier (ACR) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Shandong Hongfu Chemical Recent Developments/Updates

Table 164. Shandong Hongfu Chemical Competitive Strengths & Weaknesses

Table 165. Shandong Donglin New Materials Basic Information, Manufacturing Base and Competitors

Table 166. Shandong Donglin New Materials Major Business

Table 167. Shandong Donglin New Materials Acrylic Impact Modifier (ACR) Product and Services

Table 168. Shandong Donglin New Materials Acrylic Impact Modifier (ACR) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Shandong Donglin New Materials Recent Developments/Updates

Table 170. Shandong Donglin New Materials Competitive Strengths & Weaknesses

Table 171. Formosa Plastics Corporation Basic Information, Manufacturing Base and Competitors

Table 172. Formosa Plastics Corporation Major Business

Table 173. Formosa Plastics Corporation Acrylic Impact Modifier (ACR) Product and Services

Table 174. Formosa Plastics Corporation Acrylic Impact Modifier (ACR) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Formosa Plastics Corporation Recent Developments/Updates

Table 176. Formosa Plastics Corporation Competitive Strengths & Weaknesses

Table 177. Zhejiang WSD Chemical Basic Information, Manufacturing Base and Competitors

Table 178. Zhejiang WSD Chemical Major Business

Table 179. Zhejiang WSD Chemical Acrylic Impact Modifier (ACR) Product and Services

Table 180. Zhejiang WSD Chemical Acrylic Impact Modifier (ACR) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Zhejiang WSD Chemical Recent Developments/Updates

Table 182. Zhejiang WSD Chemical Competitive Strengths & Weaknesses

Table 183. Shandong Rike Chemical Basic Information, Manufacturing Base and Competitors

Table 184. Shandong Rike Chemical Major Business

Table 185. Shandong Rike Chemical Acrylic Impact Modifier (ACR) Product and

Services

Table 186. Shandong Rike Chemical Acrylic Impact Modifier (ACR) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Shandong Rike Chemical Recent Developments/Updates

Table 188. Shandong Rike Chemical Competitive Strengths & Weaknesses

Table 189. Global Key Players of Acrylic Impact Modifier (ACR) Upstream (Raw Materials)

Table 190. Global Acrylic Impact Modifier (ACR) Typical Customers

Table 191. Acrylic Impact Modifier (ACR) Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Acrylic Impact Modifier (ACR) Picture

Figure 2. World Acrylic Impact Modifier (ACR) Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Acrylic Impact Modifier (ACR) Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Acrylic Impact Modifier (ACR) Production (2021-2032) & (Kilotons)

Figure 5. World Acrylic Impact Modifier (ACR) Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Acrylic Impact Modifier (ACR) Production Value Market Share by Region (2021-2032)

Figure 7. World Acrylic Impact Modifier (ACR) Production Market Share by Region (2021-2032)

Figure 8. North America Acrylic Impact Modifier (ACR) Production (2021-2032) & (Kilotons)

Figure 9. Europe Acrylic Impact Modifier (ACR) Production (2021-2032) & (Kilotons)

Figure 10. China Acrylic Impact Modifier (ACR) Production (2021-2032) & (Kilotons)

Figure 11. Japan Acrylic Impact Modifier (ACR) Production (2021-2032) & (Kilotons)

Figure 12. Acrylic Impact Modifier (ACR) Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Acrylic Impact Modifier (ACR) Consumption (2021-2032) & (Kilotons)

Figure 15. World Acrylic Impact Modifier (ACR) Consumption Market Share by Region (2021-2032)

Figure 16. United States Acrylic Impact Modifier (ACR) Consumption (2021-2032) & (Kilotons)

Figure 17. China Acrylic Impact Modifier (ACR) Consumption (2021-2032) & (Kilotons)

Figure 18. Europe Acrylic Impact Modifier (ACR) Consumption (2021-2032) & (Kilotons)

Figure 19. Japan Acrylic Impact Modifier (ACR) Consumption (2021-2032) & (Kilotons)

Figure 20. South Korea Acrylic Impact Modifier (ACR) Consumption (2021-2032) & (Kilotons)

Figure 21. ASEAN Acrylic Impact Modifier (ACR) Consumption (2021-2032) & (Kilotons)

Figure 22. India Acrylic Impact Modifier (ACR) Consumption (2021-2032) & (Kilotons)

Figure 23. Producer Shipments of Acrylic Impact Modifier (ACR) by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Acrylic Impact Modifier (ACR) Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Acrylic Impact Modifier

(ACR) Markets in 2025

Figure 26. United States VS China: Acrylic Impact Modifier (ACR) Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Acrylic Impact Modifier (ACR) Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Acrylic Impact Modifier (ACR) Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Acrylic Impact Modifier (ACR) Production Market Share 2025

Figure 30. China Based Manufacturers Acrylic Impact Modifier (ACR) Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Acrylic Impact Modifier (ACR) Production Market Share 2025

Figure 32. World Acrylic Impact Modifier (ACR) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Acrylic Impact Modifier (ACR) Production Value Market Share by Type in 2025

Figure 34. Powder Type

Figure 35. Granular Type

Figure 36. Others

Figure 37. World Acrylic Impact Modifier (ACR) Production Market Share by Type (2021-2032)

Figure 38. World Acrylic Impact Modifier (ACR) Production Value Market Share by Type (2021-2032)

Figure 39. World Acrylic Impact Modifier (ACR) Average Price by Type (2021-2032) & (US\$/Ton)

Figure 40. World Acrylic Impact Modifier (ACR) Production Value by Purity, (USD Million), 2021 & 2025 & 2032

Figure 41. World Acrylic Impact Modifier (ACR) Production Value Market Share by Purity in 2025

Figure 42. ?99%

Figure 43. ?99%

Figure 44. World Acrylic Impact Modifier (ACR) Production Market Share by Purity (2021-2032)

Figure 45. World Acrylic Impact Modifier (ACR) Production Value Market Share by Purity (2021-2032)

Figure 46. World Acrylic Impact Modifier (ACR) Average Price by Purity (2021-2032) & (US\$/Ton)

Figure 47. World Acrylic Impact Modifier (ACR) Production Value by Process, (USD

Million), 2021 & 2025 & 2032

Figure 48. World Acrylic Impact Modifier (ACR) Production Value Market Share by Process in 2025

Figure 49. Extrusion Molding

Figure 50. Injection Molding

Figure 51. World Acrylic Impact Modifier (ACR) Production Market Share by Process (2021-2032)

Figure 52. World Acrylic Impact Modifier (ACR) Production Value Market Share by Process (2021-2032)

Figure 53. World Acrylic Impact Modifier (ACR) Average Price by Process (2021-2032) & (US\$/Ton)

Figure 54. World Acrylic Impact Modifier (ACR) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Acrylic Impact Modifier (ACR) Production Value Market Share by Application in 2025

Figure 56. PVC Pipe

Figure 57. PVC Profile

Figure 58. PVC Sheet

Figure 59. Others

Figure 60. World Acrylic Impact Modifier (ACR) Production Market Share by Application (2021-2032)

Figure 61. World Acrylic Impact Modifier (ACR) Production Value Market Share by Application (2021-2032)

Figure 62. World Acrylic Impact Modifier (ACR) Average Price by Application (2021-2032) & (US\$/Ton)

Figure 63. Acrylic Impact Modifier (ACR) Industry Chain

Figure 64. Acrylic Impact Modifier (ACR) Procurement Model

Figure 65. Acrylic Impact Modifier (ACR) Sales Model

Figure 66. Acrylic Impact Modifier (ACR) Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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