

# Global Acrylic Emulsions Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Acrylic Emulsions market size is expected to reach \$ 7353 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

Global sales of Acrylic Emulsions was about 6530 k tons in 2025 with average price of 840 USD/ton. The average gross margin of the industry is between 15%-20%.

Acrylic emulsions are waterborne polymer dispersions produced primarily by emulsion polymerization of acrylic and/or methacrylic monomers (and optionally other comonomers such as styrene or vinyl acetate). They are supplied as stable latex dispersions in water and are used mainly as binders in coatings, adhesives, construction materials, paper and textile finishes, where they form a continuous film upon water evaporation and deliver properties such as adhesion, weatherability, and chemical resistance.

Technology dynamics: Acrylic emulsion technology is evolving from “general-purpose binders” to a highly engineered materials platform. Suppliers increasingly rely on core-shell architectures, particle-size/distribution control, reactive surfactants (polymerizable emulsifiers), low-foam systems, and low-MFFT designs to improve scrub resistance, water resistance, block resistance, and early hardness without sacrificing application properties. In parallel, self-crosslinking / reactive latex concepts, lower residual-monomer control, and APEO-free / low-VOC / formaldehyde-donor-free solutions are becoming mainstream to meet stricter environmental and indoor-air requirements. For higher-end applications, the trend is toward more durable chemistries (e.g., all-acrylic and specialty-monomer systems) and hybrid routes with PUD or silicone-modified structures.

**Market drivers:** Demand is primarily driven by the long-term shift toward waterborne and low-emission formulations, reinforced by regulatory pressure on VOCs, odor, and restricted substances. Construction and renovation activity, along with the continued upgrade of coatings, waterproofing materials, adhesives, and paper/textile finishing, supports broad-based consumption of acrylic emulsions. At the same time, end users increasingly expect higher performance plus easier processing—faster dry, better weatherability, improved stain/block resistance, and robust adhesion—pushing the market mix from commodity grades toward more performance- and compliance-oriented emulsions.

**Market challenges:** The key challenges are cost volatility and performance gaps under demanding conditions. Feedstock swings (acrylate esters, MMA, styrene, functional monomers) can destabilize margins, while downstream customers often have strong pricing leverage and delayed pass-through. Technically, certain harsh-use cases—solvent resistance, boiling-water resistance, thick-film crack resistance, and extreme low-temperature film formation—still require more complex polymer design and formulation work to match solventborne benchmarks. Finally, tightening regulations raise compliance and manufacturing hurdles, including constraints on APEO, volatile/residual species, preservative systems, and wastewater/emission management, increasing both R&D and operational burdens.

This report studies the global Acrylic Emulsions production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Acrylic Emulsions and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Acrylic Emulsions that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Acrylic Emulsions total production and demand, 2021-2032, (Kiloton)

Global Acrylic Emulsions total production value, 2021-2032, (USD Million)

Global Acrylic Emulsions production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton), (based on production site)

Global Acrylic Emulsions consumption by region & country, CAGR, 2021-2032 & (Kiloton)

U.S. VS China: Acrylic Emulsions domestic production, consumption, key domestic manufacturers and share

Global Acrylic Emulsions production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kiloton)

Global Acrylic Emulsions production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton)

Global Acrylic Emulsions production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton)

This report profiles key players in the global Acrylic Emulsions market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Arkema, Dow, Lubrizol, BASF, Chang Chun Group, BATF, allnex, Synthomer, Trinseo, Celanese, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Acrylic Emulsions market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kiloton) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Acrylic Emulsions Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Acrylic Emulsions Market, Segmentation by Type:

Pure Acrylic Emulsion

Styrene Acrylic Emulsion

Vinyl Acrylic Emulsion

#### Global Acrylic Emulsions Market, Segmentation by Functionalization:

Non-Crosslinking

Self-Crosslinking

Other

#### Global Acrylic Emulsions Market, Segmentation by Application:

Decorative Coatings

Industrial Coatings

Construction

Textiles

Adhesives

Other

#### Companies Profiled:

Arkema

Dow

Lubrizol

BASF

Chang Chun Group

BATF

allnex

Synthomer

Trinseo

Celanese

DIC

Shanghai Baolijia Chemical

Hebei Xinguang Technology

Jiangsu Sunrise Chemical

YINYANG Environment-Friendly New Materials

Donglian North Technology(Beijing)

Cangzhou Bohai New Area Mutual Benefit Chemical

Satellite Chemical

Zhejiang Cothanes Chemical

**Key Questions Answered:**

1. How big is the global Acrylic Emulsions market?
2. What is the demand of the global Acrylic Emulsions market?
3. What is the year over year growth of the global Acrylic Emulsions market?
4. What is the production and production value of the global Acrylic Emulsions market?
5. Who are the key producers in the global Acrylic Emulsions market?
6. What are the growth factors driving the market demand?

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