

Global Acrylic Copolymer Emulsions for Coating Products Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Acrylic Copolymer Emulsions for Coating Products market size was valued at US\$ 6898 million in 2025 and is forecast to a readjusted size of US\$ 8545 million by 2032 with a CAGR of 3.1% during review period.

Acrylic Copolymer Emulsions for Coating Product are waterborne polymer binders based on acrylic, styrene-acrylic, vinyl-acrylic or functional acrylic copolymer chemistry, used to form the continuous film that gives coatings adhesion, scrub resistance, weatherability, water resistance, pigment binding and low-VOC compliance. Acrylic Copolymer Emulsions they sit between upstream acrylic monomers, styrene, vinyl acetate, surfactants, initiators and additives, and downstream coatings producers that formulate architectural paints, waterproofing membranes and wood.

Acrylic Copolymer Emulsions is normally sold as wet emulsion in bulk tank, IBC, drum or packaged industrial format, with technical selection based on solids content, Tg, MFFT, viscosity, pH, particle size, wet adhesion, scrub resistance, UV durability and substrate compatibility. Procurement of Acrylic Copolymer Emulsions is mainly through annual or multi-year framework supply agreements for major paint groups, with spot purchases and distributor channels serving small coating formulators and regional waterproofing producers.

In the current market, global production is around 5,450,000 metric ton, with an average selling price of about 1,230 USD per metric ton EXW basis. The value pool is weighted toward architectural coatings, waterproofing coatings and industrial coatings, while paper and packaging coatings are smaller in volume but higher in technical value. China

is the largest demand and supply region, supported by a large architectural coatings base and domestic producers such as BATF, Baolijia, Sunrising, Henghe, Yinyang and Cothanes. North America and Europe have higher ASP because of stricter VOC rules, greater use of high-durability pure acrylic binders and stronger penetration of functional acrylic emulsions for industrial, wood, roof and packaging coatings. The industry's typical gross margin is estimated at 22.5%, with higher margins for functional acrylic and low-VOC specialty grades and lower margins for commodity styrene-acrylic architectural binders. The main barriers are emulsion polymerization know-how, formulation support, application testing, batch consistency, customer qualification cycles and stable access to acrylic monomers.

Top 5 suppliers control approximately 24.0% of global revenue CR5, which indicates a fragmented market with regional leaders. BASF, Dow and Arkema hold stronger positions in global high-performance acrylic binders, while BATF and Baolijia are structurally important in China's high-volume architectural and waterproofing emulsion market. From 2026 to 2032, demand should grow moderately as solventborne coatings continue to lose share, VOC regulation tightens, packaging shifts toward recyclable paper-based barrier structures, and roof and waterproofing systems require better durability. Cost pressure will remain the main bottleneck because acrylic acid, butyl acrylate, MMA, styrene and vinyl acetate prices can move sharply with crude oil, propylene and regional supply disruptions. Carbon accounting and product carbon footprint pressure will also favor mass-balance, bio-based or lower-VOC binder platforms.

This report is a detailed and comprehensive analysis for global Acrylic Copolymer Emulsions for Coating Products market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Chemistry and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Acrylic Copolymer Emulsions for Coating Products market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Acrylic Copolymer Emulsions for Coating Products market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Acrylic Copolymer Emulsions for Coating Products market size and forecasts, by Chemistry and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Acrylic Copolymer Emulsions for Coating Products market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Acrylic Copolymer Emulsions for Coating Products

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Acrylic Copolymer Emulsions for Coating Products market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Dow, BATF Industrial Group, Arkema, Shanghai Baolijia Chemical, Synthomer, Celanese, Covestro, allnex, Wacker Chemie, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Acrylic Copolymer Emulsions for Coating Products market is split by Chemistry and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Chemistry, and by Application in

terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Chemistry

Pure Acrylic Emulsions

Styrene-Acrylic Emulsions

Vinyl-Acrylic Emulsions

Others

Market segment by Solid Content

40% to Below 50% Solids

50% to 60% Solids

Above 60% Solids

Other Solids Grades

Market segment by Performance Grade

Standard Grade

High Durability Grade

Low VOC Grade

Other Grades

Market segment by Application

Architectural Coatings

Waterproofing Coatings

Wood Coatings

Industrial Coatings

Paper Coatings

Packaging Coatings

Other Coatings

Major players covered

BASF

Dow

BATF Industrial Group

Arkema

Shanghai Baolijia Chemical

Synthomer

Celanese

Covestro

allnex

Wacker Chemie

Lubrizol

DIC

Mitsubishi Chemical Group

artience

Organik Kimya

H.B. Fuller

Jiangsu Sunrising Chemical

Mallard Creek Polymers

Jesons Industries

Guangdong Henghe Yongsheng Group

Zhejiang Cothanes Chemical

Worl?e-Chemie

ICAP-SIRA Chemicals and Polymers

Engineered Polymer Solutions

Kamsons Polymers

Wanhua Chemical Group

Guangdong Yinyang Environment-Friendly New Materials

MCTRON Technologies

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Acrylic Copolymer Emulsions for Coating Products product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Acrylic Copolymer Emulsions for Coating Products, with price, sales quantity, revenue, and global market share of Acrylic Copolymer Emulsions for Coating Products from 2021 to 2026.

Chapter 3, the Acrylic Copolymer Emulsions for Coating Products competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Acrylic Copolymer Emulsions for Coating Products breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Chemistry and by Application, with sales market share and growth rate by Chemistry, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Acrylic Copolymer Emulsions for Coating Products market forecast, by regions, by Chemistry, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Acrylic Copolymer Emulsions for Coating Products.

Chapter 14 and 15, to describe Acrylic Copolymer Emulsions for Coating Products sales channel, distributors, customers, research findings and conclusion.

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