

Global Acrylic Adhesives Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Acrylic Adhesives market size is expected to reach \$ 9140 million by 2032, rising at a market growth of 3.6% CAGR during the forecast period (2026-2032).

Acrylic adhesives are adhesive materials formulated primarily from acrylic ester monomers, modified resins, tackifying resins, initiators, cross-linking agents, and solvents or aqueous emulsions. They are characterized by rapid bonding speeds, excellent transparency, strong weather resistance, superior aging resistance, compatibility with a wide range of substrates, and the versatility to be formulated into various forms including pressure-sensitive adhesives, structural adhesives, anaerobic adhesives, UV-curable adhesives, and water-based adhesives. These adhesives are widely utilized across sectors such as packaging and labeling, automotive, electronics, construction, medical devices, optical films, new energy, home appliances, and industrial assembly. In 2025, global sales volume is projected to reach approximately 3.85 million tons, with an average unit price of approximately US\$1,750 per ton and a capacity utilization rate of approximately 76%. Upstream enterprises primarily consist of manufacturers of acrylic acid and ester monomers, resins, solvents, photoinitiators, additives, fillers, packaging materials, and fine chemicals; downstream enterprises mainly comprise manufacturers of labeling materials, automotive components, electronic assemblies, construction and decoration materials, medical consumables, optical films, lithium-ion batteries, home appliances, and industrial assembly products. The gross profit margin for these products stands at approximately 28%. Regarding the product cost structure, acrylic ester monomers account for 34%; resins and tackifiers for 22%; additives and initiators for 9%; solvents or water-based system materials for 8%; and packaging materials for 6%. Production energy consumption and labor costs account for 7%; quality inspection for 4%; and warehousing, logistics, and other miscellaneous expenses for 10%. The demand profile encompasses requirements for

label and tape bonding, lightweight automotive assembly, electronic component fixation, construction sealing and bonding, medical dressings and consumables, optical film lamination, auxiliary materials for new energy batteries, home appliance assembly, and industrial maintenance bonding. The downstream client base includes manufacturers of labeling materials, adhesive tapes, automotive components, electronic contract manufacturers, optical films, medical consumables, lithium-ion batteries, construction materials, home appliances, and industrial product distributors. In terms of business opportunities, policy-driven growth stems primarily from the substitution of green, low-VOC materials; automotive lightweighting; the domestic substitution of components in electronics manufacturing; the expansion of the new energy sector; and the upgrading of energy-efficient construction materials. Technological innovation is driven chiefly by advancements in water-based acrylic adhesives, high-solids/low-odor formulations, rapid UV curing, high-temperature resistance modification, low-migration medical-grade formulations, removable pressure-sensitive adhesives, and high-strength structural adhesives. Meanwhile, shifting consumer demands?characterized by a heightened focus on environmental safety, bonding reliability, low odor, application efficiency, weather resistance, recyclability, and overall cost reduction?are propelling the development of acrylic adhesives toward water-based, high-performance, functionalized, low-carbon, and customized solutions.

Acrylic adhesives constitute a pivotal category within the adhesives industry, characterized by a broad scope of application, mature technological pathways, and significant remaining potential for technological upgrading. The foundational demand for these adhesives stems from high-volume sectors?such as packaging and labeling, adhesive tapes, construction, automotive, and electronics?while incremental growth is increasingly driven by high value-added fields, including new energy, medical devices, optical films, and high-end electronic assembly. The market for general-purpose pressure-sensitive and packaging-grade acrylic adhesives is highly competitive; pricing in this segment is heavily influenced by the costs of acrylate monomers, solvents, energy, and logistics. Consequently, corporate profitability in this area relies primarily on large-scale procurement capabilities, formulation stability, and distribution channel coverage. In contrast, high-end structural, medical-grade, optical-grade, and electronics-grade products impose more stringent requirements regarding purity control, low residue levels, weather resistance, peel strength, aging performance, and batch-to-batch consistency. These specialized products typically entail longer customer certification cycles but offer relatively higher gross profit margins. From 2026 to 2032, the global sales volume is projected to grow at a compound annual growth rate (CAGR) of approximately 4% to 6%. Within this growth trajectory, water-based eco-friendly adhesives, UV-curable adhesives, medical-grade pressure-sensitive adhesives,

adhesives for new energy batteries, and adhesives for electronics and optics are expected to exhibit growth rates exceeding the industry average. Companies based in Europe, the U.S., and Japan currently hold competitive advantages in high-end formulations, automotive electronics applications, and medical-grade certifications; meanwhile, Chinese enterprises are rapidly gaining market share by leveraging their manufacturing scale, cost efficiency, robust downstream industrial ecosystems, and agile responsiveness to local customer needs. In the future, the focal point of industry competition will shift away from merely supplying low-priced products toward adapting to environmental regulations, customizing solutions for specific application scenarios, ensuring stable mass production capabilities, and demonstrating robust customer validation capabilities. Companies that possess integrated capabilities spanning resin synthesis, formulation development, coating process adaptation, quality control, and end-customer service are better positioned to establish sustainable competitive barriers within the mid-to-high-end market segments. Conversely, companies that rely solely on generic products and price-based competition may face significant pressure on their profit margins. Overall, the acrylic adhesives market is characterized by a substantial market base, resilient demand, and a clear pathway for product upgrading; it represents a core strategic avenue for adhesive material enterprises, offering a unique blend of stable shipment volumes and opportunities for structural value enhancement within their long-term business portfolios.

This report studies the global Acrylic Adhesives production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Acrylic Adhesives and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Acrylic Adhesives that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Acrylic Adhesives total production and demand, 2021-2032, (MT)

Global Acrylic Adhesives total production value, 2021-2032, (USD Million)

Global Acrylic Adhesives production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Acrylic Adhesives consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Acrylic Adhesives domestic production, consumption, key domestic manufacturers and share

Global Acrylic Adhesives production by manufacturer, production, price, value and

market share 2021-2026, (USD Million) & (MT)

Global Acrylic Adhesives production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Acrylic Adhesives production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Acrylic Adhesives market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel (DE), 3M (US), Arkema (FR), H.B. Fuller (US), Soken (JP), Nitto Denko (JP), Avery Dennison (US), tesa (DE), LG Chem (KR), Bondis (NL), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Acrylic Adhesives market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Acrylic Adhesives Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Acrylic Adhesives Market, Segmentation by Type:

Water-based

Solvent-based

Reactive

Other

Global Acrylic Adhesives Market, Segmentation by Open Time:

10?25 minutes

> 25 minutes

Global Acrylic Adhesives Market, Segmentation by Solids Content:

?60%

60%-80%

80%-100%

Global Acrylic Adhesives Market, Segmentation by Application:

Packaging

Building & Construction

Automotive & Transportation

Electrical and Electronics

Energy & Power

Others

Companies Profiled:

Henkel (DE)

3M (US)

Arkema (FR)

H.B. Fuller (US)

Soken (JP)

Nitto Denko (JP)

Avery Dennison (US)

tesa (DE)

LG Chem (KR)

Bondis (NL)

Permabond (US)

CHEMIPAZ (JP)

Ningbo Runhe High-tech Materials (CN)

Weldtone (CN)

Sekisui Chemical (JP)

Saint-Gobain (FR)

Sika AG (CH)

DuPont (US)

Ashland (US)

Franklin International (US)

Huntsman (US)

ITW (US)

Parker (US)

Huitian (CN)

Shanghai Kangda New Materials Group (CN)

Beijing Comens New Materials (CN)

Chengdu Guibao Science and Technology (CN)

Jiangsu Sidike New Materials Science and Technology (CN)

Crown New Materials Technology (CN)

Key Questions Answered:

1. How big is the global Acrylic Adhesives market?
2. What is the demand of the global Acrylic Adhesives market?
3. What is the year over year growth of the global Acrylic Adhesives market?
4. What is the production and production value of the global Acrylic Adhesives market?
5. Who are the key producers in the global Acrylic Adhesives market?
6. What are the growth factors driving the market demand?

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