

# Global Acrylic Acid and its Derivatives Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Acrylic Acid and its Derivatives market size is expected to reach \$ 17877 million by 2032, rising at a market growth of 2.9% CAGR during the forecast period (2026-2032).

Acrylic Acid and its Derivatives are reactive acrylic monomers and directly related derivative monomers used as building blocks for polymers, absorbents, coatings, adhesives, dispersants, textile chemicals, paper chemicals, detergents, plastics additives, and water treatment chemicals. Acrylic acid provides the carboxylic acid functionality, while acrylate esters such as methyl acrylate, ethyl acrylate, butyl acrylate, and 2-ethylhexyl acrylate provide flexibility, adhesion, weatherability, film formation, and copolymerization performance.

Upstream supply of acrylic acid is mainly linked to propylene, oxidation catalysts, n-butanol, 2-ethylhexanol, methanol, ethanol, caustic soda, inhibitors, and integrated petrochemical utilities. The industry therefore favors producers with propylene access, acid-ester integration, tank-farm infrastructure, safety systems, and qualified logistics for inhibited monomers. Downstream demand of acrylic acid is broad but concentrated in superabsorbent polymer production, architectural coatings, industrial coatings, pressure-sensitive adhesives, textile binders, water-soluble polymers, detergent builders, plastic modifiers, and paper processing chemicals. Typical purchasing is a mix of annual or semiannual framework contracts for large polymer and coatings customers, monthly formula-linked supply agreements for regional buyers, spot cargoes during outages, and qualified-vendor procurement for regulated or high-specification applications.

In the current market, global production is around 11,920,000 Ton, with an average selling price of about 1,190 USD per Ton EXW basis. The market remains moderately

concentrated rather than fully oligopolistic. Top 5 suppliers control approximately 42.4% of global revenue CR5, led by BASF, Satellite Chemical, Arkema, Nippon Shokubai, and Dow on a group-adjusted basis. The top 10 suppliers account for about 66.1%, reflecting the importance of world-scale assets, integrated acid-ester chains, technical service, product stewardship, and regional supply security. China is now the most important production and demand center, supported by large acrylic acid and ester chains from Satellite Chemical, Wanhua Chemical, Shanghai Huayi, Yangzi Petrochemical BASF, Taixing Sunke Chemicals, Shandong Kaitai, and Qixiang Tengda. North America and Europe remain high-value demand regions because of coatings, adhesives, hygiene products, and regulatory-grade supply requirements. Asia outside China is also structurally important, with Japan, Korea, India, Malaysia, and Taiwan supporting both merchant demand and integrated polymer production.

During 2026-2032, growth should be supported by hygiene absorbents in emerging markets, waterborne coatings, pressure-sensitive adhesives, construction chemicals, industrial dispersions, and localization of petrochemical supply in Asia. The industry's typical gross margin is estimated at 18.5% for integrated producers across the cycle, with higher margins for functional acrylates and lower margins for commodity butyl acrylate during oversupply periods. Margin barriers come from process safety, oxidation technology, inhibitor management, acid-ester balancing, waste treatment, customer qualification, and the ability to operate through feedstock and freight volatility. The main constraints are cyclical propylene and alcohol costs, tight environmental control on volatile monomers, overcapacity risk in China, logistics restrictions for flammable inhibited liquids, and regional customer qualification cycles. Carbon pressure is becoming more visible through ISCC PLUS, renewable electricity attribution, bio-based ethyl acrylate, and lower-carbon product requests from coatings and adhesive customers.

This report studies the global Acrylic Acid and its Derivatives production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Acrylic Acid and its Derivatives and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Acrylic Acid and its Derivatives that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Acrylic Acid and its Derivatives total production and demand, 2021-2032,

(Kilotons)

Global Acrylic Acid and its Derivatives total production value, 2021-2032, (USD Million)

Global Acrylic Acid and its Derivatives production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Acrylic Acid and its Derivatives consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Acrylic Acid and its Derivatives domestic production, consumption, key domestic manufacturers and share

Global Acrylic Acid and its Derivatives production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Acrylic Acid and its Derivatives production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Acrylic Acid and its Derivatives production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Acrylic Acid and its Derivatives market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Dow, Arkema, Nippon Shokubai, LG Chem, Formosa Plastics, Satellite Chemical, Wanhua Chemical Group, Shanghai Huayi New Materials, Yangzi Petrochemical BASF, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Acrylic Acid and its Derivatives market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Acrylic Acid and its Derivatives Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Acrylic Acid and its Derivatives Market, Segmentation by Type:

Acrylic Acid

Acrylic Ester

Acrylate Salt

Other Acrylic Derivative

#### Global Acrylic Acid and its Derivatives Market, Segmentation by Basic Monomer:

Glacial Acrylic Acid

Methyl Acrylate

Ethyl Acrylate

Butyl Acrylate

2-Ethylhexyl Acrylate

Other Basic Acrylate

Global Acrylic Acid and its Derivatives Market, Segmentation by Functionality:

Mono-functional Acrylate

Hydroxy Acrylate

Amine Acrylate

Bio-based Acrylate

Others

Global Acrylic Acid and its Derivatives Market, Segmentation by Application:

Hygiene Absorbents

Coatings

Adhesives

Textiles

Water Treatment

Plastics

Detergents

Paper Processing

Other Industrial Uses

Companies Profiled:

BASF

Dow

Arkema

Nippon Shokubai

LG Chem

Formosa Plastics

Satellite Chemical

Wanhua Chemical Group

Shanghai Huayi New Materials

Yangzi Petrochemical BASF

Mitsubishi Chemical

Toagosei

Sasol

Tasnee

SIBUR

Gazprom Neftekhim Salavat

Bharat Petroleum

Indian Oil

American Acryl

Taixing Sunke Chemicals

Shandong Kaitai Petrochemical Group

Qixiang Tengda Chemical

Key Questions Answered:

1. How big is the global Acrylic Acid and its Derivatives market?
2. What is the demand of the global Acrylic Acid and its Derivatives market?
3. What is the year over year growth of the global Acrylic Acid and its Derivatives market?
4. What is the production and production value of the global Acrylic Acid and its Derivatives market?
5. Who are the key producers in the global Acrylic Acid and its Derivatives market?
6. What are the growth factors driving the market demand?

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