

Global Acrylate Rubber Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Acrylate Rubber market size was valued at US\$ 1342 million in 2025 and is forecast to a readjusted size of US\$ 2279 million by 2032 with a CAGR of 8.0% during review period.

Acrylate rubber (ACM) is a type of synthetic rubber polymerized from acrylate monomers (such as butyl butyl acrylate and butyl methacrylate). Its main characteristics are excellent high-temperature resistance, oil resistance, oxidation resistance, and ozone resistance, but its elasticity is relatively low. Due to its good resistance to swelling and stability against mineral oils, fuels, hydraulic fluids, and various solvents, it is widely used in automotive, machinery, and industrial sealing applications.

The upstream sector mainly includes suppliers of acrylate monomers (such as butyl acrylate and butyl methacrylate), polymerization auxiliaries, initiators, and solvents. These raw materials determine the heat resistance, oil resistance, and low-temperature performance of the rubber. The midstream sector involves the polymerization and processing of acrylate rubber, including emulsion polymerization or solution polymerization to prepare rubber preforms, and then using extrusion, calendering, or molding processes to produce various rubber products. Rubber properties can be controlled through copolymerization, compounding, and crosslinking technologies. Downstream applications cover automotive seals (oil seals, O-rings, hydraulic hose sleeves), mechanical equipment seals, fuel and hydraulic system fittings, and electronic insulation components. Automotive and industrial seals represent the largest and fastest-growing application area, placing stringent requirements on the rubber's high-temperature resistance, oil resistance, and aging resistance.

In 2025, global acrylate rubber sales reached 221,000 tons, with a production capacity of approximately 340,000 tons, an average selling price of US\$5,900 per ton, and an average gross profit margin of 22%-28%.

Acrylate rubber is primarily used in automotive seals, piping, oil seals, and industrial protective products, exhibiting excellent high-temperature and oil resistance. The trend towards lightweighting in automobiles and higher engine temperatures, particularly the growing demand for thermal management in electric vehicles and seals for hydrogen fuel cell vehicles, is driving the expansion of the acrylic rubber market. Demand for heat-resistant seals in industrial machinery, building piping, and electronics is also a growth driver, with the Asia-Pacific region experiencing the fastest growth, fueled by the expansion of manufacturing in China and India.

Technologically, acrylic rubber primarily utilizes free radical polymerization or controlled polymerization techniques. Formulations are optimized for temperature, oil, and aging resistance through comonomers and plasticizers. Emerging trends include improved low-temperature flexibility, enhanced flame retardancy, and composite applications with fluororubber or silicone rubber to meet high-performance sealing and extreme operating conditions. Furthermore, research and development of environmentally friendly plasticizers to replace traditional phthalates is underway.

The main substitution risks come from fluororubber (FKM), silicone rubber (VMQ), and high-performance thermoplastic elastomers (TPEs), but due to price and property differences, acrylic rubber still maintains its advantage in high-temperature oil seals and automotive seals. The overall outlook is promising, especially with continued demand being released in applications such as electric vehicles, aviation, and high-end industrial equipment.

This report is a detailed and comprehensive analysis for global Acrylate Rubber market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Acrylate Rubber market size and forecasts, in consumption value (\$ Million),

sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Acrylate Rubber market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Acrylate Rubber market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Acrylate Rubber market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Acrylate Rubber

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Acrylate Rubber market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zeon Corporation, NOK Corporation, Haiba Rubber, Osaka-soda, Toa Resin, Jiujiangshilong, SiChuan QingLong Polyacrylate Rubber, Hexpol, Vanderbilt Chemicals, Goodflex Rubber Company, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Acrylate Rubber market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This

analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Active Chlorine Type

Carboxylic Acid Type

Epoxy Type

Diene Type

Market segment by Viscosity

15-30 mPa•s

30-50 mPa•s

>50 mPa•s

Market segment by Cold Resistance Levels

Standard

Cold Resistance

Super Cold Resistance

Market segment by Application

Automotive Industry

Electrical Industry

Industrial Sealing

Other

Major players covered

Zeon Corporation

NOK Corporation

Haiba Rubber

Osaka-soda

Toa Resin

Jiujiangshilong

SiChuan QingLong Polyacrylate Rubber

Hexpol

Vanderbilt Chemicals

Goodflex Rubber Company

Cooltec Elastomer

Shandong Lihua Hengye New Materials

Anhui Huajing New Materials

Shandong Rike Chemical

Shanghai Daofu Industry

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Acrylate Rubber product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Acrylate Rubber, with price, sales quantity, revenue, and global market share of Acrylate Rubber from 2021 to 2026.

Chapter 3, the Acrylate Rubber competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Acrylate Rubber breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Acrylate Rubber market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Acrylate Rubber.

Chapter 14 and 15, to describe Acrylate Rubber sales channel, distributors, customers, research findings and conclusion.

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