

Global Acrylate Rubber Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Acrylate Rubber market size is expected to reach \$ 2279 million by 2032, rising at a market growth of 8.0% CAGR during the forecast period (2026-2032).

Acrylate rubber (ACM) is a type of synthetic rubber polymerized from acrylate monomers (such as butyl butyl acrylate and butyl methacrylate). Its main characteristics are excellent high-temperature resistance, oil resistance, oxidation resistance, and ozone resistance, but its elasticity is relatively low. Due to its good resistance to swelling and stability against mineral oils, fuels, hydraulic fluids, and various solvents, it is widely used in automotive, machinery, and industrial sealing applications.

The upstream sector mainly includes suppliers of acrylate monomers (such as butyl acrylate and butyl methacrylate), polymerization auxiliaries, initiators, and solvents. These raw materials determine the heat resistance, oil resistance, and low-temperature performance of the rubber. The midstream sector involves the polymerization and processing of acrylate rubber, including emulsion polymerization or solution polymerization to prepare rubber preforms, and then using extrusion, calendaring, or molding processes to produce various rubber products. Rubber properties can be controlled through copolymerization, compounding, and crosslinking technologies. Downstream applications cover automotive seals (oil seals, O-rings, hydraulic hose sleeves), mechanical equipment seals, fuel and hydraulic system fittings, and electronic insulation components. Automotive and industrial seals represent the largest and fastest-growing application area, placing stringent requirements on the rubber's high-temperature resistance, oil resistance, and aging resistance.

In 2025, global acrylate rubber sales reached 221,000 tons, with a production capacity of approximately 340,000 tons, an average selling price of US\$5,900 per ton, and an

average gross profit margin of 22%-28%.

Acrylate rubber is primarily used in automotive seals, piping, oil seals, and industrial protective products, exhibiting excellent high-temperature and oil resistance. The trend towards lightweighting in automobiles and higher engine temperatures, particularly the growing demand for thermal management in electric vehicles and seals for hydrogen fuel cell vehicles, is driving the expansion of the acrylic rubber market. Demand for heat-resistant seals in industrial machinery, building piping, and electronics is also a growth driver, with the Asia-Pacific region experiencing the fastest growth, fueled by the expansion of manufacturing in China and India.

Technologically, acrylic rubber primarily utilizes free radical polymerization or controlled polymerization techniques. Formulations are optimized for temperature, oil, and aging resistance through comonomers and plasticizers. Emerging trends include improved low-temperature flexibility, enhanced flame retardancy, and composite applications with fluororubber or silicone rubber to meet high-performance sealing and extreme operating conditions. Furthermore, research and development of environmentally friendly plasticizers to replace traditional phthalates is underway.

The main substitution risks come from fluororubber (FKM), silicone rubber (VMQ), and high-performance thermoplastic elastomers (TPEs), but due to price and property differences, acrylic rubber still maintains its advantage in high-temperature oil seals and automotive seals. The overall outlook is promising, especially with continued demand being released in applications such as electric vehicles, aviation, and high-end industrial equipment.

This report studies the global Acrylate Rubber production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Acrylate Rubber and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Acrylate Rubber that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Acrylate Rubber total production and demand, 2021-2032, (Kilotons)

Global Acrylate Rubber total production value, 2021-2032, (USD Million)

Global Acrylate Rubber production by region & country, production, value, CAGR,

2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Acrylate Rubber consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Acrylate Rubber domestic production, consumption, key domestic manufacturers and share

Global Acrylate Rubber production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Acrylate Rubber production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Acrylate Rubber production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Acrylate Rubber market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zeon Corporation, NOK Corporation, Haiba Rubber, Osaka-soda, Toa Resin, Jiujiangshilong, SiChuan QingLong Polyacrylate Rubber, Hexpol, Vanderbilt Chemicals, Goodflex Rubber Company, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Acrylate Rubber market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Acrylate Rubber Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Acrylate Rubber Market, Segmentation by Type:

Active Chlorine Type

Carboxylic Acid Type

Epoxy Type

Diene Type

Global Acrylate Rubber Market, Segmentation by Viscosity:

15-30 mPa•s

30-50 mPa•s

?50 mPa•s

Global Acrylate Rubber Market, Segmentation by Cold Resistance Levels:

Standard

Cold Resistance

Super Cold Resistance

Global Acrylate Rubber Market, Segmentation by Application:

Automotive Industry

Electrical Industry

Industrial Sealing

Other

Companies Profiled:

Zeon Corporation

NOK Corporation

Haiba Rubber

Osaka-soda

Toa Resin

Jiujiangshilong

SiChuan QingLong Polyacrylate Rubber

Hexpol

Vanderbilt Chemicals

Goodflex Rubber Company

Cooltec Elastomer

Shandong Lihua Hengye New Materials

Anhui Huajing New Materials

Shandong Rike Chemical

Shanghai Daofu Industry

Key Questions Answered:

1. How big is the global Acrylate Rubber market?
2. What is the demand of the global Acrylate Rubber market?
3. What is the year over year growth of the global Acrylate Rubber market?
4. What is the production and production value of the global Acrylate Rubber market?
5. Who are the key producers in the global Acrylate Rubber market?
6. What are the growth factors driving the market demand?

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