

Global Acoustic Metamaterial Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Acoustic Metamaterial market size was valued at USD 35 million in 2023 and is forecast to a readjusted size of USD 525 million by 2030 with a CAGR of 47.2% during review period.

An acoustic metamaterial is a material designed to control, direct, and manipulate sound waves as these might occur in gases, liquids, and solids. The hereditary line into acoustic metamaterials follows from theory and research in negative index material. Furthermore, with acoustic metamaterials, controlling sonic waves can now be extended to the negative refraction domain. Control of the various forms of sound waves is mostly accomplished through the bulk modulus?, mass density?, and chirality. The density and bulk modulus are analogies of the electromagnetic parameters, permittivity and permeability in negative index materials. Related to this is the mechanics of wave propagation in a lattice structure. Also materials have mass, and intrinsic degrees of stiffness. Together these form a resonant system, and the mechanical (sonic) resonance may be excited by appropriate sonic frequencies (for example pulses at audio frequencies).

Global key players of acoustic metamaterial include Merford UK, Applied Metamaterials, Metasonixx, SoundBounce by Lios, Acoustic Metamaterials Group, etc. The top three players hold a share over 48%. Europe is the largest market, has a share about 48%, followed by North America and Asia-Pacific, with share 31% and 16%, separately. In terms of product type, Soundproofing and Noise Control is the largest segment, occupied for a share of 91%, and in terms of application, Architectural and Urban Noise Mitigations has a share about 37 percent.



The Global Info Research report includes an overview of the development of the Acoustic Metamaterial industry chain, the market status of Architectural and Urban Noise Mitigations (Soundproofing and Noise Control, Others), Aerospace (Soundproofing and Noise Control, Others), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Acoustic Metamaterial.

Regionally, the report analyzes the Acoustic Metamaterial markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Acoustic Metamaterial market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Acoustic Metamaterial market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Acoustic Metamaterial industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Soundproofing and Noise Control, Others).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Acoustic Metamaterial market.

Regional Analysis: The report involves examining the Acoustic Metamaterial market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Acoustic Metamaterial market. This may include estimating market growth rates, predicting market demand, and identifying emerging



trends.

The report also involves a more granular approach to Acoustic Metamaterial:

Company Analysis: Report covers individual Acoustic Metamaterial players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Acoustic Metamaterial This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Architectural and Urban Noise Mitigations, Aerospace).

Technology Analysis: Report covers specific technologies relevant to Acoustic Metamaterial. It assesses the current state, advancements, and potential future developments in Acoustic Metamaterial areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Acoustic Metamaterial market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Acoustic Metamaterial market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Soundproofing and Noise Control

Others

Market segment by Application



Architectural and Urban Noise Mitigations
Aerospace
Military and Defense
Medical
Industrial Applications
Others
Market segment by players, this report covers
Merford UK
Applied Metamaterials
Metasonixx
SoundBounce by Lios
Acoustic Metamaterials Group
MetAcoustic
Shenzhen STRONG Advanced Materials
Acentech
Market segment by regions, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and



Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Acoustic Metamaterial product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Acoustic Metamaterial, with revenue, gross margin and global market share of Acoustic Metamaterial from 2019 to 2024.

Chapter 3, the Acoustic Metamaterial competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024.and Acoustic Metamaterial market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Acoustic Metamaterial.

Chapter 13, to describe Acoustic Metamaterial research findings and conclusion.



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