

Global Acorus Calamus Rhizome Extract Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Acorus Calamus Rhizome Extract market size is expected to reach \$ 270 million by 2032, rising at a market growth of 7.3% CAGR during the forecast period (2026-2032).

Acorus calamus rhizome extract refers to a mixture of plant-derived active ingredients obtained from the dried rhizomes of plants belonging to the *Acorus* genus (family Araceae) through processes such as solvent extraction, aqueous extraction, or supercritical fluid extraction. It primarily contains volatile oils (such as α -asarone and β -asarone), flavonoids, and various terpenoid compounds. Possessing biological activities such as antioxidant, sedative-soothing, and skin-conditioning properties, it is frequently utilized in traditional herbal medicine formulations, functional cosmetics, and aromatherapy products.

The value chain for Acorus calamus rhizome extract comprises three segments: upstream cultivation and raw material supply (involving cultivation bases, wild harvesting, and seedling propagation); midstream extraction and processing (producing volatile oils and standardized extracts via steam distillation, solvent extraction, or supercritical CO₂ processes); and downstream applications (encompassing traditional Chinese medicine formulations, functional cosmetics, aromatherapy products, and certain dietary supplement formulators). Specifically, the upstream raw material cultivation segment is subject to geographical dependency and fluctuations in active ingredient content; consequently, it exhibits relatively low overall added value, with gross margins typically ranging from 15% to 30%. The midstream extraction and processing segment?due to its involvement in volatile oil separation and active ingredient standardization?faces high technical barriers; its gross margins generally range from 35% to 60%. Conversely, the downstream branding and formulation

segment?leveraging efficacy claims and brand premiums?can achieve gross margins of 50% to 80%. Overall, the industry structure is characterized by 'low margins at the raw material end, technology-driven value creation in the midstream, and high added value at the downstream branding end.'

In 2025, the average price of Acorus calamus rhizome extract is projected to be US\$110,000 per ton, with a sales volume of 1,454 tons and a total production capacity of 2,077 tons.

Within the realm of functional botanical ingredients, Acorus calamus rhizome extract embodies a distinctive dual nature: a foundation rooted in traditional medicinal usage, coupled with modern extensions of its application. Its core value stems from the biological activities conferred by its volatile oil constituents?particularly compounds such as asarone ethers?which exhibit sedative, antioxidant, and certain neuromodulatory properties. This profile establishes a solid foundation for its consistent application in Traditional Chinese Medicine formulations, aromatherapy, and soothing skincare products. From an industrial perspective, the utilization of this extract remains predominantly empirical; standardized validation of its mechanisms of action and the accumulation of clinical data are currently relatively limited. Furthermore, its consistency and suitability for large-scale application face significant challenges due to variations in raw material origin and plant variety, as well as the inherent instability of its volatile components. Nevertheless, driven by advancements in the analysis of botanical active ingredients, the refinement of standardized extraction processes, and the growing trend of 'emotional wellness' within functional cosmetics, *Acorus* rhizome extract is poised to evolve from a traditional herbal auxiliary ingredient into a sophisticated botanical active ingredient with clearly defined functional attributes.

This report studies the global Acorus Calamus Rhizome Extract production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Acorus Calamus Rhizome Extract and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Acorus Calamus Rhizome Extract that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Acorus Calamus Rhizome Extract total production and demand, 2021-2032, (Tons)

Global Acorus Calamus Rhizome Extract total production value, 2021-2032, (USD Million)

Global Acorus Calamus Rhizome Extract production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Acorus Calamus Rhizome Extract consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Acorus Calamus Rhizome Extract domestic production, consumption, key domestic manufacturers and share

Global Acorus Calamus Rhizome Extract production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Acorus Calamus Rhizome Extract production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Acorus Calamus Rhizome Extract production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Acorus Calamus Rhizome Extract market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ICHIMARU PHARCOS(JP), KOEI KOGYO(JP), Maruzen Pharmaceuticals(JP), Wellgreen Herb(CN), Wuhan Lingben Technology(CN), Vigorous-Tech(CN), Sinochem Nanjing(CN), Hunan E.K Herb(CN), Bolise / BKHerb(CN), Vantage(US), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Acorus Calamus Rhizome Extract market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Acorus Calamus Rhizome Extract Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Acorus Calamus Rhizome Extract Market, Segmentation by Type:

Volatile Oil Content:

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