

Global Acidic Organophosphorus Extractant Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Acidic Organophosphorus Extractant market size is expected to reach \$ 512 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

Acidic organophosphorus extractants are a class of liquid-liquid extractants characterized by ionizable acidic phosphorus functional groups and hydrophobic alkyl chains. Typically dissolved in organic diluents such as kerosene or solvent naphtha, they selectively transfer metal ions from the aqueous phase to the organic phase through cation exchange and coordination mechanisms; subsequent stripping enables separation, purification, and enrichment.

In terms of industrial synthesis routes and product structures, upstream raw materials include phosphorus-containing feedstocks (e.g., phosphorus pentoxide, phosphorus oxychloride, hypophosphorous acid and its derivatives), alkyl feedstocks (e.g., 2-ethylhexanol, isooctanol, branched olefins, and isooctene), as well as solvent naphtha, kerosene, alkaline solutions, antioxidants, and purification aids. Phosphate-type products are sensitive to the purity of alcohol raw Materials and the control of mono-ester and tri-ester by-products, whereas phosphonate and phosphinate products involve more complex synthesis steps and demand higher standards regarding alkyl structure, reaction selectivity, and refining capabilities. Midstream enterprises handle synthesis, acid value adjustment, vacuum distillation, decolorization, filtration, and formulation. Downstream applications primarily involve hydrometallurgical extraction systems for metals such as nickel-cobalt, rare earths, copper-zinc, and uranium-vanadium, extending to metal recovery from spent batteries, electronic waste liquids, smelting slag, and industrial wastewater.

In 2025, global sales volume for acidic organophosphorus extractants is approximately 94,000 metric tons, with an average price of around US\$4,000 per ton; leading manufacturers in the industry typically achieve gross margins of approximately 20%-35%.

Report Scope

This report studies the global Acidic Organophosphorus Extractant production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Acidic Organophosphorus Extractant and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Acidic Organophosphorus Extractant that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Acidic Organophosphorus Extractant total production and demand, 2021-2032, (Tons)

Global Acidic Organophosphorus Extractant total production value, 2021-2032, (USD Million)

Global Acidic Organophosphorus Extractant production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Acidic Organophosphorus Extractant consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Acidic Organophosphorus Extractant domestic production, consumption, key domestic manufacturers and share

Global Acidic Organophosphorus Extractant production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Acidic Organophosphorus Extractant production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Acidic Organophosphorus Extractant production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Acidic Organophosphorus Extractant market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Syensqo, Italmatch Chemicals, LANXESS, DAIHACHI Chemical, Sannuo New Materials Technology (Luoyang), Luoyang Aoda Chemical, Sanmenxia Zhongda Chemical, Guolan New Materials (Shandong), Jiangxi Jiexin Technology, Jiangxi Fengxing New Material, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Acidic Organophosphorus Extractant market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Acidic Organophosphorus Extractant Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Acidic Organophosphorus Extractant Market, Segmentation by Type:

Phosphate Type

Phosphonate Type

Phosphinate Type

Other

Global Acidic Organophosphorus Extractant Market, Segmentation by Purity:

Purity?95.0%

Purity?95.0%

Global Acidic Organophosphorus Extractant Market, Segmentation by Application:

Hydrometallurgy

Rare Earth Industry

Nuclear Industry

Industrial Wastewater

Others

Companies Profiled:

Syensqo

Italmatch Chemicals

LANXESS

DAIHACHI Chemical

Sannuo New Materials Technology (Luoyang)

Luoyang Aoda Chemical

Sanmenxia Zhongda Chemical

Guolan New Materials (Shandong)

Jiangxi Jiexin Technology

Jiangxi Fengxing New Material

Key Questions Answered:

1. How big is the global Acidic Organophosphorus Extractant market?
2. What is the demand of the global Acidic Organophosphorus Extractant market?
3. What is the year over year growth of the global Acidic Organophosphorus Extractant market?
4. What is the production and production value of the global Acidic Organophosphorus Extractant market?
5. Who are the key producers in the global Acidic Organophosphorus Extractant market?
6. What are the growth factors driving the market demand?

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