

Global Acidic Organophosphorus Extractant Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Acidic Organophosphorus Extractant market size was valued at US\$ 387 million in 2025 and is forecast to a readjusted size of US\$ 512 million by 2032 with a CAGR of 4.1% during review period.

Acidic organophosphorus extractants are a class of liquid-liquid extractants characterized by ionizable acidic phosphorus functional groups and hydrophobic alkyl chains. Typically dissolved in organic diluents such as kerosene or solvent naphtha, they selectively transfer metal ions from the aqueous phase to the organic phase through cation exchange and coordination mechanisms; subsequent stripping enables separation, purification, and enrichment.

In terms of industrial synthesis routes and product structures, upstream raw materials include phosphorus-containing feedstocks (e.g., phosphorus pentoxide, phosphorus oxychloride, hypophosphorous acid and its derivatives), alkyl feedstocks (e.g., 2-ethylhexanol, isooctanol, branched olefins, and isooctene), as well as solvent naphtha, kerosene, alkaline solutions, antioxidants, and purification aids. Phosphate-type products are sensitive to the purity of alcohol raw Materials and the control of mono-ester and tri-ester by-products, whereas phosphonate and phosphinate products involve more complex synthesis steps and demand higher standards regarding alkyl structure, reaction selectivity, and refining capabilities. Midstream enterprises handle synthesis, acid value adjustment, vacuum distillation, decolorization, filtration, and formulation. Downstream applications primarily involve hydrometallurgical extraction systems for metals such as nickel-cobalt, rare earths, copper-zinc, and uranium-vanadium, extending to metal recovery from spent batteries, electronic waste liquids, smelting slag,

and industrial wastewater.

In 2025, global sales volume for acidic organophosphorus extractants is approximately 94,000 metric tons, with an average price of around US\$4,000 per ton; leading manufacturers in the industry typically achieve gross margins of approximately 20%-35%.

Report Scope

This report is a detailed and comprehensive analysis for global Acidic Organophosphorus Extractant market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Acidic Organophosphorus Extractant market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Acidic Organophosphorus Extractant market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Acidic Organophosphorus Extractant market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Acidic Organophosphorus Extractant market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Acidic Organophosphorus Extractant

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Acidic Organophosphorus Extractant market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Syensqo, Italmatch Chemicals, LANXESS, DAIHACHI Chemical, Sannuo New Materials Technology (Luoyang), Luoyang Aoda Chemical, Sanmenxia Zhongda Chemical, Guolan New Materials (Shandong), Jiangxi Jiexin Technology, Jiangxi Fengxing New Material, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Acidic Organophosphorus Extractant market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Phosphate Type

Phosphonate Type

Phosphinate Type

Other

Market segment by Purity

Purity?95.0%

Purity?95.0%

Market segment by Application

Hydrometallurgy

Rare Earth Industry

Nuclear Industry

Industrial Wastewater

Others

Major players covered

Syensqo

Italmatch Chemicals

LANXESS

DAIHACHI Chemical

Sannuo New Materials Technology (Luoyang)

Luoyang Aoda Chemical

Sanmenxia Zhongda Chemical

Guolan New Materials (Shandong)

Jiangxi Jiexin Technology

Jiangxi Fengxing New Material

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Acidic Organophosphorus Extractant product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Acidic Organophosphorus Extractant, with price, sales quantity, revenue, and global market share of Acidic Organophosphorus Extractant from 2021 to 2026.

Chapter 3, the Acidic Organophosphorus Extractant competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Acidic Organophosphorus Extractant breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Acidic Organophosphorus Extractant market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Acidic Organophosphorus Extractant.

Chapter 14 and 15, to describe Acidic Organophosphorus Extractant sales channel, distributors, customers, research findings and conclusion.

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