

Global Acid-based Fluids Gelling Agents Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GFCD47EF6CC4EN.html>

Date: July 2026

Pages: 115

Price: US\$ 4,480.00 (Single User License)

ID: GFCD47EF6CC4EN

Abstracts

The global Acid-based Fluids Gelling Agents market size is expected to reach \$ 144 million by 2032, rising at a market growth of 3.8% CAGR during the forecast period (2026-2032).

Acid-based Fluids Gelling Agents are functional additives used to increase the viscosity of acid fluids during oil and gas well acidizing and acid fracturing operations. Also known as acid thickeners, their primary function is to increase the viscosity of hydrochloric acid, organic acid, mud acid, or composite acid systems. This serves to reduce the rate of the acid-rock reaction and fluid loss, extend the effective reach of the active acid, and improve fracture etching and diversion performance.

Upstream raw materials primarily include acrylamide, cationic monomers, zwitterionic monomers, cross-linking monomers, emulsifiers, initiators, mineral oils, surfactants, stabilizers, pH adjusters, and solvents. Downstream applications involve production enhancement operations such as matrix acidizing, acid fracturing, diverting acidizing, and near-wellbore cleanup.

In 2025, global sales volume for acid gelling agents is approximately 18,000 metric tons, with an average market price of around \$6,000 per ton; major manufacturers in the industry report gross margins of approximately 25%-40%.

The industry falls within the specialized functional materials segment of oil and gas field production-enhancement chemicals. Demand is primarily driven by operations such as carbonate acidizing, deep-well acid fracturing, the revitalization of mature wells, and unconventional oil and gas stimulation. The core value of these materials lies in their ability to increase acid viscosity, retard the acid-rock reaction, improve acid diversion,

and minimize near-wellbore damage. Key industry drivers include the rising natural decline rates of mature oil and gas fields, necessitating the use of cost-effective stimulation techniques?such as acidizing and acid fracturing?to maintain production levels. Concurrently, the increasing development of deep, high-temperature, and high-salinity reservoirs has created a demand for gelling systems that offer superior temperature and acid resistance, as well as low residue and minimal formation damage, thereby driving product upgrades.

This report studies the global Acid-based Fluids Gelling Agents production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Acid-based Fluids Gelling Agents and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Acid-based Fluids Gelling Agents that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Acid-based Fluids Gelling Agents total production and demand, 2021-2032, (Tons)

Global Acid-based Fluids Gelling Agents total production value, 2021-2032, (USD Million)

Global Acid-based Fluids Gelling Agents production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Acid-based Fluids Gelling Agents consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Acid-based Fluids Gelling Agents domestic production, consumption, key domestic manufacturers and share

Global Acid-based Fluids Gelling Agents production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Acid-based Fluids Gelling Agents production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Acid-based Fluids Gelling Agents production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Acid-based Fluids Gelling Agents market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Chevron Phillips Chemical, Nouryon,

Italmatch, Elkem, Al Moghera, Shandong Nuoe Biological Technology, Sichuan Hongsheng Petroleum Engineering Technology Service, Zhejiang Tai Chuen New Material Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Acid-based Fluids Gelling Agents market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Acid-based Fluids Gelling Agents Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Acid-based Fluids Gelling Agents Market, Segmentation by Type:

Solid Powder

Emulsion

Global Acid-based Fluids Gelling Agents Market, Segmentation by Chemical System:

Polymer-Based

Surfactant-Based

Other

Global Acid-based Fluids Gelling Agents Market, Segmentation by Temperature Rating:

Low-To-Medium Temperature Type

High-Temperature Type

Global Acid-based Fluids Gelling Agents Market, Segmentation by Application:

Oil Extraction

Geothermal Development

Companies Profiled:

Chevron Phillips Chemical

Nouryon

Italmatch

Elkem

Al Moghera

Shandong Nuoer Biological Technology

Sichuan Hongsheng Petroleum Engineering Technology Service

Zhejiang Tai Chuen New Material Technology

Key Questions Answered:

1. How big is the global Acid-based Fluids Gelling Agents market?
2. What is the demand of the global Acid-based Fluids Gelling Agents market?
3. What is the year over year growth of the global Acid-based Fluids Gelling Agents market?
4. What is the production and production value of the global Acid-based Fluids Gelling Agents market?
5. Who are the key producers in the global Acid-based Fluids Gelling Agents market?
6. What are the growth factors driving the market demand?

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