

Global Acid-based Fluids Gelling Agents Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Acid-based Fluids Gelling Agents market size was valued at US\$ 111 million in 2025 and is forecast to a readjusted size of US\$ 144 million by 2032 with a CAGR of 3.8% during review period.

Acid-based Fluids Gelling Agents are functional additives used to increase the viscosity of acid fluids during oil and gas well acidizing and acid fracturing operations. Also known as acid thickeners, their primary function is to increase the viscosity of hydrochloric acid, organic acid, mud acid, or composite acid systems. This serves to reduce the rate of the acid-rock reaction and fluid loss, extend the effective reach of the active acid, and improve fracture etching and diversion performance.

Upstream raw materials primarily include acrylamide, cationic monomers, zwitterionic monomers, cross-linking monomers, emulsifiers, initiators, mineral oils, surfactants, stabilizers, pH adjusters, and solvents. Downstream applications involve production enhancement operations such as matrix acidizing, acid fracturing, diverting acidizing, and near-wellbore cleanup.

In 2025, global sales volume for acid gelling agents is approximately 18,000 metric tons, with an average market price of around \$6,000 per ton; major manufacturers in the industry report gross margins of approximately 25%-40%.

The industry falls within the specialized functional materials segment of oil and gas field production-enhancement chemicals. Demand is primarily driven by operations such as carbonate acidizing, deep-well acid fracturing, the revitalization of mature wells, and unconventional oil and gas stimulation. The core value of these materials lies in their

ability to increase acid viscosity, retard the acid-rock reaction, improve acid diversion, and minimize near-wellbore damage. Key industry drivers include the rising natural decline rates of mature oil and gas fields, necessitating the use of cost-effective stimulation techniques?such as acidizing and acid fracturing?to maintain production levels. Concurrently, the increasing development of deep, high-temperature, and high-salinity reservoirs has created a demand for gelling systems that offer superior temperature and acid resistance, as well as low residue and minimal formation damage, thereby driving product upgrades.

This report is a detailed and comprehensive analysis for global Acid-based Fluids Gelling Agents market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Acid-based Fluids Gelling Agents market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Acid-based Fluids Gelling Agents market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Acid-based Fluids Gelling Agents market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Acid-based Fluids Gelling Agents market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Acid-based Fluids Gelling Agents

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Acid-based Fluids Gelling Agents market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Chevron Phillips Chemical, Nouryon, Italmatch, Elkem, Al Moghera, Shandong Nuoer Biological Technology, Sichuan Hongsheng Petroleum Engineering Technology Service, Zhejiang Tai Chuen New Material Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Acid-based Fluids Gelling Agents market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Solid Powder

Emulsion

Market segment by Chemical System

Polymer-Based

Surfactant-Based

Other

Market segment by Temperature Rating

Low-To-Medium Temperature Type

High-Temperature Type

Market segment by Application

Oil Extraction

Geothermal Development

Major players covered

Chevron Phillips Chemical

Nouryon

Italmatch

Elkem

Al Moghera

Shandong Nuoer Biological Technology

Sichuan Hongsheng Petroleum Engineering Technology Service

Zhejiang Tai Chuen New Material Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Acid-based Fluids Gelling Agents product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Acid-based Fluids Gelling Agents, with price, sales quantity, revenue, and global market share of Acid-based Fluids Gelling Agents from 2021 to 2026.

Chapter 3, the Acid-based Fluids Gelling Agents competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Acid-based Fluids Gelling Agents breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Acid-based Fluids Gelling Agents market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Acid-based Fluids Gelling Agents.

Chapter 14 and 15, to describe Acid-based Fluids Gelling Agents sales channel, distributors, customers, research findings and conclusion.

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