

# Global ACF (Anisotropic Conductive Film) for IC Chip Connections Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global ACF (Anisotropic Conductive Film) for IC Chip Connections market size was valued at US\$ 457 million in 2025 and is forecast to a readjusted size of US\$ 626 million by 2032 with a CAGR of 4.6% during review period.

Anisotropic Conductive Film (ACF) is a special material used for the connection of integrated circuit (IC) chips that allows current to pass in a specific direction while maintaining electrical insulation. ACF is a key material in semiconductor packaging, where it is used for the connection between the chip and the substrate, and is particularly common in areas such as flexible circuit boards (FPCs). Anisotropic Conductive Film is a thin, flexible polymer film with tiny conductive spherical particles attached to its surface. These particles are uniformly distributed and are typically made of gold (Au), nickel-palladium (NiPd), or other metals. ACF is designed to allow current to pass only in the vertical direction of the film (in the direction of the particle layer) while remaining electrically insulated horizontally (in the plane of the film).

2025, global ACF (Anisotropic Conductive Film) for IC Chip Connections sales volume reached 4.4 million sqm, with average price of 100 US\$ per sqm.

Demand is shifting toward fine-pitch and high-resolution display bonding. LCD panels used in smartphones, tablets, notebooks, monitors, automotive displays, and industrial HMI systems are moving toward thinner bezels, higher resolution, higher refresh rates, and more compact module structures. This increases the need for ACF products that can support narrow electrode spacing, stable conductive particle distribution, low contact resistance, and reliable COG, COF, and FOG bonding. As display interconnect

density continues to rise, fine-pitch ACF is becoming more important than conventional standard-pitch products.

Automotive and industrial LCD applications are raising reliability requirements. Compared with consumer electronics, automotive displays and industrial control panels must operate under wider temperature ranges, vibration, humidity, thermal cycling, and long service-life conditions. This is pushing ACF suppliers to improve heat resistance, moisture resistance, bonding strength, insulation reliability, and long-term electrical stability. As vehicles adopt larger center displays, digital clusters, HUD-related modules, and rear-seat entertainment screens, high-reliability ACF is becoming a higher-value growth segment.

Product development is moving toward low-temperature, flexible, and process-friendly materials. Display manufacturers are seeking ACF materials that can reduce bonding temperature, shorten bonding time, improve production yield, and minimize thermal stress on glass, film, and flexible substrates. This trend supports low-temperature curing ACF, ultra-fine-pitch ACF, flexible-display-compatible ACF, and materials optimized for automated bonding equipment. Suppliers that can provide stable quality, particle design, adhesive formulation, and technical support for mass-production bonding processes are better positioned in the LCD ACF market.

This report is a detailed and comprehensive analysis for global ACF (Anisotropic Conductive Film) for IC Chip Connections market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global ACF (Anisotropic Conductive Film) for IC Chip Connections market size and forecasts, in consumption value (\$ Million), sales quantity (Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global ACF (Anisotropic Conductive Film) for IC Chip Connections market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global ACF (Anisotropic Conductive Film) for IC Chip Connections market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global ACF (Anisotropic Conductive Film) for IC Chip Connections market shares of main players, shipments in revenue (\$ Million), sales quantity (Sq m), and ASP (US\$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for ACF (Anisotropic Conductive Film) for IC Chip Connections

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global ACF (Anisotropic Conductive Film) for IC Chip Connections market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dexerials, Resonac, H&S HighTech, 3M, KUKDO, Shenzhen Feisher, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

ACF (Anisotropic Conductive Film) for IC Chip Connections market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

## Market segment by Type

COG

COF

COB

FOG

FOF

FOB

#### Market segment by Performance

Particle-Type ACF

Fine-Pitch ACF

Other

#### Market segment by Product

Low-Temperature ACF

High-Reliability ACF

Other

#### Market segment by Application

Data Transmission

Circuit Board Connection

Others

## Major players covered

Dexerials

Resonac

H&S HighTech

3M

KUKDO

Shenzhen Feisher

## Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe ACF (Anisotropic Conductive Film) for IC Chip Connections product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of ACF (Anisotropic Conductive Film) for IC Chip Connections, with price, sales quantity, revenue, and global market share of ACF (Anisotropic Conductive Film) for IC Chip Connections from 2021 to 2026.

Chapter 3, the ACF (Anisotropic Conductive Film) for IC Chip Connections competitive

situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the ACF (Anisotropic Conductive Film) for IC Chip Connections breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and ACF (Anisotropic Conductive Film) for IC Chip Connections market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of ACF (Anisotropic Conductive Film) for IC Chip Connections.

Chapter 14 and 15, to describe ACF (Anisotropic Conductive Film) for IC Chip Connections sales channel, distributors, customers, research findings and conclusion.

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