

Global Acetylene Black Powder for Lithium Batteries Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Acetylene Black Powder for Lithium Batteries market size is expected to reach \$ 2395 million by 2032, rising at a market growth of 10.2% CAGR during the forecast period (2026-2032).

In 2025, global Acetylene Black Powder for Lithium Batteries production reached approximately 137,209 tons, with an average global market price of around US\$8,600 per ton.

The gross profit margin of major companies in the industry is between 24% ? 42%.

In 2025, the global production capacity of Acetylene Black Powder for Lithium Batteries was approximately 182,946 tons.

Acetylene Black Powder for Lithium Batteries is a high-conductivity carbon additive produced from acetylene decomposition and used to improve electron transport in lithium battery electrodes. It features high purity, good structure, low metal impurities, and strong conductivity, supporting battery power performance and cycling stability.

The industrial chain includes upstream acetylene gas, carbon black reactors, purification systems, packaging materials, and testing instruments. Midstream covers thermal decomposition, particle control, purification, drying, milling, and quality testing. Downstream applications mainly include lithium-ion batteries, conductive additives, cathode and anode materials, supercapacitors, and energy storage devices.

The lithium battery-grade acetylene black powder market is supported by the booming new energy industry. As a key conductive additive, it optimizes battery conductivity and

cycle performance, with production stability and low impurity indicators as core competition standards.

This report studies the global Acetylene Black Powder for Lithium Batteries production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Acetylene Black Powder for Lithium Batteries and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Acetylene Black Powder for Lithium Batteries that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Acetylene Black Powder for Lithium Batteries total production and demand, 2021-2032, (Kilotons)

Global Acetylene Black Powder for Lithium Batteries total production value, 2021-2032, (USD Million)

Global Acetylene Black Powder for Lithium Batteries production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Acetylene Black Powder for Lithium Batteries consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Acetylene Black Powder for Lithium Batteries domestic production, consumption, key domestic manufacturers and share

Global Acetylene Black Powder for Lithium Batteries production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Acetylene Black Powder for Lithium Batteries production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Acetylene Black Powder for Lithium Batteries production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Acetylene Black Powder for Lithium Batteries market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Orion S.A., Denka, Soltex, Sun Petrochemicals, OCI COMPANY, Shree Enterprise, PCBL Chemical, Jiaozuo Hexing Chemical Industry, Xiahuayuan Xuguang Chemical, Ningxia Jinhua Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Acetylene Black Powder for Lithium Batteries market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Acetylene Black Powder for Lithium Batteries Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Acetylene Black Powder for Lithium Batteries Market, Segmentation by Type:

50% Press

75% Press

100% Press

Global Acetylene Black Powder for Lithium Batteries Market, Segmentation by Dispersion Type:

Standard Dispersion Acetylene Black

Easy-dispersion Acetylene Black

Pre-dispersed Acetylene Black

Global Acetylene Black Powder for Lithium Batteries Market, Segmentation by Specific Surface Area:

Low Surface Area Acetylene Black ($<60\text{m}^2/\text{g}$)

Medium Surface Area Acetylene Black ($60\text{--}100\text{m}^2/\text{g}$)

High Surface Area Acetylene Black ($>100\text{m}^2/\text{g}$)

Global Acetylene Black Powder for Lithium Batteries Market, Segmentation by Application:

Cathode Conductive Additive

Anode Conductive Additive

Companies Profiled:

Orion S.A.

Denka

Soltex

Sun Petrochemicals

OCI COMPANY

Shree Enterprise

PCBL Chemical

Jiaozuo Hexing Chemical Industry

Xiahuayuan Xuguang Chemical

Ningxia Jinhua Chemical

Xinglongtai Chemical

Tianjin Yihua Chang New Material Technology

Delong Carbon Black

Key Questions Answered:

1. How big is the global Acetylene Black Powder for Lithium Batteries market?
2. What is the demand of the global Acetylene Black Powder for Lithium Batteries market?
3. What is the year over year growth of the global Acetylene Black Powder for Lithium Batteries market?
4. What is the production and production value of the global Acetylene Black Powder for Lithium Batteries market?
5. Who are the key producers in the global Acetylene Black Powder for Lithium Batteries market?
6. What are the growth factors driving the market demand?

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