

Global Acetylated Modified Wood Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Acetylated Modified Wood market size is expected to reach \$ 350 million by 2032, rising at a market growth of 11.7% CAGR during the forecast period (2026-2032).

Acetylated modified wood is a high-performance modified wood material produced from natural wood, wood chips or wood fibres through an esterification reaction between acetylating agents such as acetic anhydride and hydroxyl groups in the wood cell wall, converting hydrophilic hydroxyl groups into relatively hydrophobic acetyl groups. The process significantly improves dimensional stability, decay resistance, weatherability and outdoor service life while retaining the workability and natural appearance of wood, and the product generally includes acetylated solid wood, acetylated wood elements and acetylated wood-based panels.

Commercial production of acetylated modified wood is mainly concentrated in the United Kingdom, the Netherlands, the United States, Ireland and Spain. Key applications include premium windows and doors, cladding, facades, decking, shutters, landscaping, public buildings, waterfront buildings and wet-area panels. The material is typically positioned as a premium alternative to tropical hardwoods, pressure-treated wood, thermally modified wood, plastic composites and selected metal exterior building materials, especially in applications requiring durability, low maintenance, dimensional stability and sustainability certification.

In 2025, global acetylated modified wood production reached approximately 68,000 to 75,000 cubic meters, with commercial supply still dominated by acetylated solid wood, while acetylated wood elements and acetylated wood-based panels accounted for a smaller share. The mainstream global FOB price was approximately USD 2,050 to USD 2,350 per cubic meter, with window and door materials, cladding profiles, specialty

exterior boards and premium project-grade products generally priced above standard specifications.

The global growth opportunity for acetylated modified wood is mainly driven by the transition toward low-carbon, durable and low-maintenance building materials. Compared with conventional pressure-treated wood, acetylated modified wood improves decay resistance and dimensional stability by modifying the chemical structure of the wood cell wall, without relying on traditional heavy-metal preservatives, making it easier to meet the environmental, sustainability and long-service-life requirements of green buildings, public projects and premium residential developments. Europe remains the most mature consumption region, supported by strong acceptance of energy-efficient buildings, timber construction and premium exterior materials, while North America offers greater incremental growth potential as local capacity ramps up and demand rises for residential cladding, decking and window and door renovation. As tropical hardwood resources become more constrained, sustainability concerns around plastic composites increase, and the building sector places greater emphasis on life-cycle carbon management, acetylated modified wood is well positioned as a high-performance upgrade of natural wood.

The main market challenges are high supply concentration, complex manufacturing processes, premium pricing and a relatively long customer education cycle. Production of acetylated modified wood requires stable sustainable wood sourcing, acetic anhydride supply, reaction control, chemical recovery, quality grading and long-term durability certification, which makes new capacity development and ramp-up relatively slow and keeps short-term global supply concentrated among a small number of companies and licensed production systems. At the same time, the product is priced significantly above standard softwood, pressure-treated wood and some thermally modified wood, limiting its penetration in cost-sensitive residential and mass-market outdoor building material applications. Future demand growth will depend more heavily on architects, developers, fabricators and distributors recognizing the material's life-cycle value, particularly in high-value applications such as windows and doors, cladding, facades, decking and waterfront projects, where durability, dimensional stability, low maintenance cost and sustainability certification are becoming central purchasing drivers.

This report studies the global Acetylated Modified Wood production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Acetylated

Modified Wood and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Acetylated Modified Wood that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Acetylated Modified Wood total production and demand, 2021-2032, (Cubic Meter)

Global Acetylated Modified Wood total production value, 2021-2032, (USD Million)

Global Acetylated Modified Wood production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter), (based on production site)

Global Acetylated Modified Wood consumption by region & country, CAGR, 2021-2032 & (Cubic Meter)

U.S. VS China: Acetylated Modified Wood domestic production, consumption, key domestic manufacturers and share

Global Acetylated Modified Wood production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Cubic Meter)

Global Acetylated Modified Wood production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter)

Global Acetylated Modified Wood production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter)

This report profiles key players in the global Acetylated Modified Wood market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Accsys Technologies PLC, Accoya USA LLC, MEDITE SMARTPLY, Financiera Maderera S.A. (FINSA), Cleantech Building Materials plc, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Acetylated Modified Wood market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Cubic Meter) and average price (US\$/Cubic Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Acetylated Modified Wood Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Acetylated Modified Wood Market, Segmentation by Type:

Acetylated Solid Wood

Acetylated Wood Based Panels

Others

Global Acetylated Modified Wood Market, Segmentation by End Use Industry:

Residential Construction

Commercial Construction

Outdoor Living and Landscape

Others

Global Acetylated Modified Wood Market, Segmentation by Wood Species:

Radiata Pine

Alder

Others

Global Acetylated Modified Wood Market, Segmentation by Processing State:

Rough Sawn and Dimension Lumber

Machined Profiles

Panel Products

Others

Global Acetylated Modified Wood Market, Segmentation by Application:

Windows and Doors

Cladding and Facades

Decking

Others

Companies Profiled:

Accsys Technologies PLC

Accoya USA LLC

MEDITE SMARTPLY

Financiera Maderera S.A. (FINSA)

Cleantech Building Materials plc

Key Questions Answered:

1. How big is the global Acetylated Modified Wood market?
2. What is the demand of the global Acetylated Modified Wood market?
3. What is the year over year growth of the global Acetylated Modified Wood market?
4. What is the production and production value of the global Acetylated Modified Wood market?
5. Who are the key producers in the global Acetylated Modified Wood market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Acetylated Modified Wood Introduction
- 1.2 World Acetylated Modified Wood Supply & Forecast
 - 1.2.1 World Acetylated Modified Wood Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Acetylated Modified Wood Production (2021-2032)
 - 1.2.3 World Acetylated Modified Wood Pricing Trends (2021-2032)
- 1.3 World Acetylated Modified Wood Production by Region (Based on Production Site)
 - 1.3.1 World Acetylated Modified Wood Production Value by Region (2021-2032)
 - 1.3.2 World Acetylated Modified Wood Production by Region (2021-2032)
 - 1.3.3 World Acetylated Modified Wood Average Price by Region (2021-2032)
 - 1.3.4 North America Acetylated Modified Wood Production (2021-2032)
 - 1.3.5 Europe Acetylated Modified Wood Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Acetylated Modified Wood Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Acetylated Modified Wood Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Acetylated Modified Wood Demand (2021-2032)
- 2.2 World Acetylated Modified Wood Consumption by Region
 - 2.2.1 World Acetylated Modified Wood Consumption by Region (2021-2026)
 - 2.2.2 World Acetylated Modified Wood Consumption Forecast by Region (2027-2032)
- 2.3 United States Acetylated Modified Wood Consumption (2021-2032)
- 2.4 China Acetylated Modified Wood Consumption (2021-2032)
- 2.5 Europe Acetylated Modified Wood Consumption (2021-2032)
- 2.6 Japan Acetylated Modified Wood Consumption (2021-2032)
- 2.7 South Korea Acetylated Modified Wood Consumption (2021-2032)
- 2.8 ASEAN Acetylated Modified Wood Consumption (2021-2032)
- 2.9 India Acetylated Modified Wood Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Acetylated Modified Wood Production Value by Manufacturer (2021-2026)
- 3.2 World Acetylated Modified Wood Production by Manufacturer (2021-2026)
- 3.3 World Acetylated Modified Wood Average Price by Manufacturer (2021-2026)

- 3.4 Acetylated Modified Wood Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Acetylated Modified Wood Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Acetylated Modified Wood in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Acetylated Modified Wood in 2025
- 3.6 Acetylated Modified Wood Market: Overall Company Footprint Analysis
 - 3.6.1 Acetylated Modified Wood Market: Region Footprint
 - 3.6.2 Acetylated Modified Wood Market: Company Product Type Footprint
 - 3.6.3 Acetylated Modified Wood Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Acetylated Modified Wood Production Value Comparison
 - 4.1.1 United States VS China: Acetylated Modified Wood Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Acetylated Modified Wood Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Acetylated Modified Wood Production Comparison
 - 4.2.1 United States VS China: Acetylated Modified Wood Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Acetylated Modified Wood Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Acetylated Modified Wood Consumption Comparison
 - 4.3.1 United States VS China: Acetylated Modified Wood Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Acetylated Modified Wood Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Acetylated Modified Wood Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Acetylated Modified Wood Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers Acetylated Modified Wood Production Value (2021-2026)

4.4.3 United States Based Manufacturers Acetylated Modified Wood Production (2021-2026)

4.5 China Based Acetylated Modified Wood Manufacturers and Market Share

4.5.1 China Based Acetylated Modified Wood Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Acetylated Modified Wood Production Value (2021-2026)

4.5.3 China Based Manufacturers Acetylated Modified Wood Production (2021-2026)

4.6 Rest of World Based Acetylated Modified Wood Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Acetylated Modified Wood Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Acetylated Modified Wood Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Acetylated Modified Wood Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Acetylated Modified Wood Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Acetylated Solid Wood

5.2.2 Acetylated Wood Based Panels

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Acetylated Modified Wood Production by Type (2021-2032)

5.3.2 World Acetylated Modified Wood Production Value by Type (2021-2032)

5.3.3 World Acetylated Modified Wood Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY END USE INDUSTRY

6.1 World Acetylated Modified Wood Market Size Overview by End Use Industry: 2021 VS 2025 VS 2032

6.2 Segment Introduction by End Use Industry

6.2.1 Residential Construction

6.2.2 Commercial Construction

6.2.3 Outdoor Living and Landscape

6.2.4 Others

6.3 Market Segment by End Use Industry

6.3.1 World Acetylated Modified Wood Production by End Use Industry (2021-2032)

6.3.2 World Acetylated Modified Wood Production Value by End Use Industry (2021-2032)

6.3.3 World Acetylated Modified Wood Average Price by End Use Industry (2021-2032)

7 MARKET ANALYSIS BY WOOD SPECIES

7.1 World Acetylated Modified Wood Market Size Overview by Wood Species: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Wood Species

7.2.1 Radiata Pine

7.2.2 Alder

7.2.3 Others

7.3 Market Segment by Wood Species

7.3.1 World Acetylated Modified Wood Production by Wood Species (2021-2032)

7.3.2 World Acetylated Modified Wood Production Value by Wood Species (2021-2032)

7.3.3 World Acetylated Modified Wood Average Price by Wood Species (2021-2032)

8 MARKET ANALYSIS BY PROCESSING STATE

8.1 World Acetylated Modified Wood Market Size Overview by Processing State: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Processing State

8.2.1 Rough Sawn and Dimension Lumber

8.2.2 Machined Profiles

8.2.3 Panel Products

8.2.4 Others

8.3 Market Segment by Processing State

8.3.1 World Acetylated Modified Wood Production by Processing State (2021-2032)

8.3.2 World Acetylated Modified Wood Production Value by Processing State (2021-2032)

8.3.3 World Acetylated Modified Wood Average Price by Processing State (2021-2032)

9 MARKET ANALYSIS BY APPLICATION

9.1 World Acetylated Modified Wood Market Size Overview by Application: 2021 VS 2025 VS 2032

9.2 Segment Introduction by Application

9.2.1 Windows and Doors

9.2.2 Cladding and Facades

9.2.3 Decking

9.2.4 Others

9.3 Market Segment by Application

9.3.1 World Acetylated Modified Wood Production by Application (2021-2032)

9.3.2 World Acetylated Modified Wood Production Value by Application (2021-2032)

9.3.3 World Acetylated Modified Wood Average Price by Application (2021-2032)

10 COMPANY PROFILES

10.1 Accsys Technologies PLC

10.1.1 Accsys Technologies PLC Details

10.1.2 Accsys Technologies PLC Major Business

10.1.3 Accsys Technologies PLC Acetylated Modified Wood Product and Services

10.1.4 Accsys Technologies PLC Acetylated Modified Wood Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.1.5 Accsys Technologies PLC Recent Developments/Updates

10.1.6 Accsys Technologies PLC Competitive Strengths & Weaknesses

10.2 Accoya USA LLC

10.2.1 Accoya USA LLC Details

10.2.2 Accoya USA LLC Major Business

10.2.3 Accoya USA LLC Acetylated Modified Wood Product and Services

10.2.4 Accoya USA LLC Acetylated Modified Wood Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.2.5 Accoya USA LLC Recent Developments/Updates

10.2.6 Accoya USA LLC Competitive Strengths & Weaknesses

10.3 MEDITE SMARTPLY

10.3.1 MEDITE SMARTPLY Details

10.3.2 MEDITE SMARTPLY Major Business

10.3.3 MEDITE SMARTPLY Acetylated Modified Wood Product and Services

10.3.4 MEDITE SMARTPLY Acetylated Modified Wood Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.3.5 MEDITE SMARTPLY Recent Developments/Updates

10.3.6 MEDITE SMARTPLY Competitive Strengths & Weaknesses

10.4 Financiera Maderera S.A. (FINSA)

- 10.4.1 Financiera Maderera S.A. (FINSÁ) Details
- 10.4.2 Financiera Maderera S.A. (FINSÁ) Major Business
- 10.4.3 Financiera Maderera S.A. (FINSÁ) Acetylated Modified Wood Product and Services
- 10.4.4 Financiera Maderera S.A. (FINSÁ) Acetylated Modified Wood Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.4.5 Financiera Maderera S.A. (FINSÁ) Recent Developments/Updates
- 10.4.6 Financiera Maderera S.A. (FINSÁ) Competitive Strengths & Weaknesses
- 10.5 Cleantech Building Materials plc
- 10.5.1 Cleantech Building Materials plc Details
- 10.5.2 Cleantech Building Materials plc Major Business
- 10.5.3 Cleantech Building Materials plc Acetylated Modified Wood Product and Services
- 10.5.4 Cleantech Building Materials plc Acetylated Modified Wood Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.5.5 Cleantech Building Materials plc Recent Developments/Updates
- 10.5.6 Cleantech Building Materials plc Competitive Strengths & Weaknesses

11 INDUSTRY CHAIN ANALYSIS

- 11.1 Acetylated Modified Wood Industry Chain
- 11.2 Acetylated Modified Wood Upstream Analysis
 - 11.2.1 Acetylated Modified Wood Core Raw Materials
 - 11.2.2 Main Manufacturers of Acetylated Modified Wood Core Raw Materials
- 11.3 Midstream Analysis
- 11.4 Downstream Analysis
- 11.5 Acetylated Modified Wood Production Mode
- 11.6 Acetylated Modified Wood Procurement Model
- 11.7 Acetylated Modified Wood Industry Sales Model and Sales Channels
 - 11.7.1 Acetylated Modified Wood Sales Model
 - 11.7.2 Acetylated Modified Wood Typical Distributors

12 RESEARCH FINDINGS AND CONCLUSION

13 APPENDIX

- 13.1 Methodology
- 13.2 Research Process and Data Source
- 13.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Acetylated Modified Wood Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Acetylated Modified Wood Production Value by Region (2021-2026) & (USD Million)

Table 3. World Acetylated Modified Wood Production Value by Region (2027-2032) & (USD Million)

Table 4. World Acetylated Modified Wood Production Value Market Share by Region (2021-2026)

Table 5. World Acetylated Modified Wood Production Value Market Share by Region (2027-2032)

Table 6. World Acetylated Modified Wood Production by Region (2021-2026) & (Cubic Meter)

Table 7. World Acetylated Modified Wood Production by Region (2027-2032) & (Cubic Meter)

Table 8. World Acetylated Modified Wood Production Market Share by Region (2021-2026)

Table 9. World Acetylated Modified Wood Production Market Share by Region (2027-2032)

Table 10. World Acetylated Modified Wood Average Price by Region (2021-2026) & (US\$/Cubic Meter)

Table 11. World Acetylated Modified Wood Average Price by Region (2027-2032) & (US\$/Cubic Meter)

Table 12. Acetylated Modified Wood Major Market Trends

Table 13. World Acetylated Modified Wood Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Cubic Meter)

Table 14. World Acetylated Modified Wood Consumption by Region (2021-2026) & (Cubic Meter)

Table 15. World Acetylated Modified Wood Consumption Forecast by Region (2027-2032) & (Cubic Meter)

Table 16. World Acetylated Modified Wood Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Acetylated Modified Wood Producers in 2025

Table 18. World Acetylated Modified Wood Production by Manufacturer (2021-2026) & (Cubic Meter)

Table 19. Production Market Share of Key Acetylated Modified Wood Producers in 2025

Table 20. World Acetylated Modified Wood Average Price by Manufacturer (2021-2026) & (US\$/Cubic Meter)

Table 21. Global Acetylated Modified Wood Company Evaluation Quadrant

Table 22. World Acetylated Modified Wood Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Acetylated Modified Wood Production Site of Key Manufacturer

Table 24. Acetylated Modified Wood Market: Company Product Type Footprint

Table 25. Acetylated Modified Wood Market: Company Product Application Footprint

Table 26. Acetylated Modified Wood Competitive Factors

Table 27. Acetylated Modified Wood New Entrant and Capacity Expansion Plans

Table 28. Acetylated Modified Wood Mergers & Acquisitions Activity

Table 29. United States VS China Acetylated Modified Wood Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Acetylated Modified Wood Production Comparison, (2021 & 2025 & 2032) & (Cubic Meter)

Table 31. United States VS China Acetylated Modified Wood Consumption Comparison, (2021 & 2025 & 2032) & (Cubic Meter)

Table 32. United States Based Acetylated Modified Wood Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Acetylated Modified Wood Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Acetylated Modified Wood Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Acetylated Modified Wood Production (2021-2026) & (Cubic Meter)

Table 36. United States Based Manufacturers Acetylated Modified Wood Production Market Share (2021-2026)

Table 37. China Based Acetylated Modified Wood Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Acetylated Modified Wood Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Acetylated Modified Wood Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Acetylated Modified Wood Production, (2021-2026) & (Cubic Meter)

Table 41. China Based Manufacturers Acetylated Modified Wood Production Market Share (2021-2026)

Table 42. Rest of World Based Acetylated Modified Wood Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Acetylated Modified Wood Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Acetylated Modified Wood Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Acetylated Modified Wood Production, (2021-2026) & (Cubic Meter)

Table 46. Rest of World Based Manufacturers Acetylated Modified Wood Production Market Share (2021-2026)

Table 47. World Acetylated Modified Wood Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Acetylated Modified Wood Production by Type (2021-2026) & (Cubic Meter)

Table 49. World Acetylated Modified Wood Production by Type (2027-2032) & (Cubic Meter)

Table 50. World Acetylated Modified Wood Production Value by Type (2021-2026) & (USD Million)

Table 51. World Acetylated Modified Wood Production Value by Type (2027-2032) & (USD Million)

Table 52. World Acetylated Modified Wood Average Price by Type (2021-2026) & (US\$/Cubic Meter)

Table 53. World Acetylated Modified Wood Average Price by Type (2027-2032) & (US\$/Cubic Meter)

Table 54. World Acetylated Modified Wood Production Value by End Use Industry, (USD Million), 2021 & 2025 & 2032

Table 55. World Acetylated Modified Wood Production by End Use Industry (2021-2026) & (Cubic Meter)

Table 56. World Acetylated Modified Wood Production by End Use Industry (2027-2032) & (Cubic Meter)

Table 57. World Acetylated Modified Wood Production Value by End Use Industry (2021-2026) & (USD Million)

Table 58. World Acetylated Modified Wood Production Value by End Use Industry (2027-2032) & (USD Million)

Table 59. World Acetylated Modified Wood Average Price by End Use Industry (2021-2026) & (US\$/Cubic Meter)

Table 60. World Acetylated Modified Wood Average Price by End Use Industry (2027-2032) & (US\$/Cubic Meter)

Table 61. World Acetylated Modified Wood Production Value by Wood Species, (USD

Million), 2021 & 2025 & 2032

Table 62. World Acetylated Modified Wood Production by Wood Species (2021-2026) & (Cubic Meter)

Table 63. World Acetylated Modified Wood Production by Wood Species (2027-2032) & (Cubic Meter)

Table 64. World Acetylated Modified Wood Production Value by Wood Species (2021-2026) & (USD Million)

Table 65. World Acetylated Modified Wood Production Value by Wood Species (2027-2032) & (USD Million)

Table 66. World Acetylated Modified Wood Average Price by Wood Species (2021-2026) & (US\$/Cubic Meter)

Table 67. World Acetylated Modified Wood Average Price by Wood Species (2027-2032) & (US\$/Cubic Meter)

Table 68. World Acetylated Modified Wood Production Value by Processing State, (USD Million), 2021 & 2025 & 2032

Table 69. World Acetylated Modified Wood Production by Processing State (2021-2026) & (Cubic Meter)

Table 70. World Acetylated Modified Wood Production by Processing State (2027-2032) & (Cubic Meter)

Table 71. World Acetylated Modified Wood Production Value by Processing State (2021-2026) & (USD Million)

Table 72. World Acetylated Modified Wood Production Value by Processing State (2027-2032) & (USD Million)

Table 73. World Acetylated Modified Wood Average Price by Processing State (2021-2026) & (US\$/Cubic Meter)

Table 74. World Acetylated Modified Wood Average Price by Processing State (2027-2032) & (US\$/Cubic Meter)

Table 75. World Acetylated Modified Wood Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 76. World Acetylated Modified Wood Production by Application (2021-2026) & (Cubic Meter)

Table 77. World Acetylated Modified Wood Production by Application (2027-2032) & (Cubic Meter)

Table 78. World Acetylated Modified Wood Production Value by Application (2021-2026) & (USD Million)

Table 79. World Acetylated Modified Wood Production Value by Application (2027-2032) & (USD Million)

Table 80. World Acetylated Modified Wood Average Price by Application (2021-2026) & (US\$/Cubic Meter)

Table 81. World Acetylated Modified Wood Average Price by Application (2027-2032) & (US\$/Cubic Meter)

Table 82. Accsys Technologies PLC Basic Information, Manufacturing Base and Competitors

Table 83. Accsys Technologies PLC Major Business

Table 84. Accsys Technologies PLC Acetylated Modified Wood Product and Services

Table 85. Accsys Technologies PLC Acetylated Modified Wood Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 86. Accsys Technologies PLC Recent Developments/Updates

Table 87. Accsys Technologies PLC Competitive Strengths & Weaknesses

Table 88. Accoya USA LLC Basic Information, Manufacturing Base and Competitors

Table 89. Accoya USA LLC Major Business

Table 90. Accoya USA LLC Acetylated Modified Wood Product and Services

Table 91. Accoya USA LLC Acetylated Modified Wood Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 92. Accoya USA LLC Recent Developments/Updates

Table 93. Accoya USA LLC Competitive Strengths & Weaknesses

Table 94. MEDITE SMARTPLY Basic Information, Manufacturing Base and Competitors

Table 95. MEDITE SMARTPLY Major Business

Table 96. MEDITE SMARTPLY Acetylated Modified Wood Product and Services

Table 97. MEDITE SMARTPLY Acetylated Modified Wood Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 98. MEDITE SMARTPLY Recent Developments/Updates

Table 99. MEDITE SMARTPLY Competitive Strengths & Weaknesses

Table 100. Financiera Maderera S.A. (FINSA) Basic Information, Manufacturing Base and Competitors

Table 101. Financiera Maderera S.A. (FINSA) Major Business

Table 102. Financiera Maderera S.A. (FINSA) Acetylated Modified Wood Product and Services

Table 103. Financiera Maderera S.A. (FINSA) Acetylated Modified Wood Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 104. Financiera Maderera S.A. (FINSA) Recent Developments/Updates

Table 105. Financiera Maderera S.A. (FINSA) Competitive Strengths & Weaknesses

Table 106. Cleantech Building Materials plc Basic Information, Manufacturing Base and Competitors

Table 107. Cleantech Building Materials plc Major Business

Table 108. Cleantech Building Materials plc Acetylated Modified Wood Product and Services

Table 109. Cleantech Building Materials plc Acetylated Modified Wood Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 110. Cleantech Building Materials plc Recent Developments/Updates

Table 111. Cleantech Building Materials plc Competitive Strengths & Weaknesses

Table 112. Global Key Players of Acetylated Modified Wood Upstream (Raw Materials)

Table 113. Global Acetylated Modified Wood Typical Customers

Table 114. Acetylated Modified Wood Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Acetylated Modified Wood Picture

Figure 2. World Acetylated Modified Wood Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Acetylated Modified Wood Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Acetylated Modified Wood Production (2021-2032) & (Cubic Meter)

Figure 5. World Acetylated Modified Wood Average Price (2021-2032) & (US\$/Cubic Meter)

Figure 6. World Acetylated Modified Wood Production Value Market Share by Region (2021-2032)

Figure 7. World Acetylated Modified Wood Production Market Share by Region (2021-2032)

Figure 8. North America Acetylated Modified Wood Production (2021-2032) & (Cubic Meter)

Figure 9. Europe Acetylated Modified Wood Production (2021-2032) & (Cubic Meter)

Figure 10. Acetylated Modified Wood Market Drivers

Figure 11. Factors Affecting Demand

Figure 12. World Acetylated Modified Wood Consumption (2021-2032) & (Cubic Meter)

Figure 13. World Acetylated Modified Wood Consumption Market Share by Region (2021-2032)

Figure 14. United States Acetylated Modified Wood Consumption (2021-2032) & (Cubic Meter)

Figure 15. China Acetylated Modified Wood Consumption (2021-2032) & (Cubic Meter)

Figure 16. Europe Acetylated Modified Wood Consumption (2021-2032) & (Cubic Meter)

Figure 17. Japan Acetylated Modified Wood Consumption (2021-2032) & (Cubic Meter)

Figure 18. South Korea Acetylated Modified Wood Consumption (2021-2032) & (Cubic Meter)

Figure 19. ASEAN Acetylated Modified Wood Consumption (2021-2032) & (Cubic Meter)

Figure 20. India Acetylated Modified Wood Consumption (2021-2032) & (Cubic Meter)

Figure 21. Producer Shipments of Acetylated Modified Wood by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 22. Global Four-firm Concentration Ratios (CR4) for Acetylated Modified Wood Markets in 2025

Figure 23. Global Four-firm Concentration Ratios (CR8) for Acetylated Modified Wood Markets in 2025

Figure 24. United States VS China: Acetylated Modified Wood Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 25. United States VS China: Acetylated Modified Wood Production Market Share Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: Acetylated Modified Wood Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States Based Manufacturers Acetylated Modified Wood Production Market Share 2025

Figure 28. China Based Manufacturers Acetylated Modified Wood Production Market Share 2025

Figure 29. Rest of World Based Manufacturers Acetylated Modified Wood Production Market Share 2025

Figure 30. World Acetylated Modified Wood Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 31. World Acetylated Modified Wood Production Value Market Share by Type in 2025

Figure 32. Acetylated Solid Wood

Figure 33. Acetylated Wood Based Panels

Figure 34. Others

Figure 35. World Acetylated Modified Wood Production Market Share by Type (2021-2032)

Figure 36. World Acetylated Modified Wood Production Value Market Share by Type (2021-2032)

Figure 37. World Acetylated Modified Wood Average Price by Type (2021-2032) & (US\$/Cubic Meter)

Figure 38. World Acetylated Modified Wood Production Value by End Use Industry, (USD Million), 2021 & 2025 & 2032

Figure 39. World Acetylated Modified Wood Production Value Market Share by End Use Industry in 2025

Figure 40. Residential Construction

Figure 41. Commercial Construction

Figure 42. Outdoor Living and Landscape

Figure 43. Others

Figure 44. World Acetylated Modified Wood Production Market Share by End Use Industry (2021-2032)

Figure 45. World Acetylated Modified Wood Production Value Market Share by End Use Industry (2021-2032)

Figure 46. World Acetylated Modified Wood Average Price by End Use Industry (2021-2032) & (US\$/Cubic Meter)

Figure 47. World Acetylated Modified Wood Production Value by Wood Species, (USD Million), 2021 & 2025 & 2032

Figure 48. World Acetylated Modified Wood Production Value Market Share by Wood Species in 2025

Figure 49. Radiata Pine

Figure 50. Alder

Figure 51. Others

Figure 52. World Acetylated Modified Wood Production Market Share by Wood Species (2021-2032)

Figure 53. World Acetylated Modified Wood Production Value Market Share by Wood Species (2021-2032)

Figure 54. World Acetylated Modified Wood Average Price by Wood Species (2021-2032) & (US\$/Cubic Meter)

Figure 55. World Acetylated Modified Wood Production Value by Processing State, (USD Million), 2021 & 2025 & 2032

Figure 56. World Acetylated Modified Wood Production Value Market Share by Processing State in 2025

Figure 57. Rough Sawn and Dimension Lumber

Figure 58. Machined Profiles

Figure 59. Panel Products

Figure 60. Others

Figure 61. World Acetylated Modified Wood Production Market Share by Processing State (2021-2032)

Figure 62. World Acetylated Modified Wood Production Value Market Share by Processing State (2021-2032)

Figure 63. World Acetylated Modified Wood Average Price by Processing State (2021-2032) & (US\$/Cubic Meter)

Figure 64. World Acetylated Modified Wood Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 65. World Acetylated Modified Wood Production Value Market Share by Application in 2025

Figure 66. Windows and Doors

Figure 67. Cladding and Facades

Figure 68. Decking

Figure 69. Others

Figure 70. World Acetylated Modified Wood Production Market Share by Application (2021-2032)

Figure 71. World Acetylated Modified Wood Production Value Market Share by Application (2021-2032)

Figure 72. World Acetylated Modified Wood Average Price by Application (2021-2032) & (US\$/Cubic Meter)

Figure 73. Acetylated Modified Wood Industry Chain

Figure 74. Acetylated Modified Wood Procurement Model

Figure 75. Acetylated Modified Wood Sales Model

Figure 76. Acetylated Modified Wood Sales Channels, Direct Sales, and Distribution

Figure 77. Methodology

Figure 78. Research Process and Data Source

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