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Global Acetylated Distarch Phosphate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Acetylated Distarch Phosphate market size is expected to reach $ 335 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

Acetylated distarch phosphate (ADSP; INS 1414/E1414) is a chemically modified starch derived from natural starch. It is produced through a two-step process: phosphate cross-linking using sodium trimetaphosphate or phosphorus oxychloride, followed by acetylation using acetic anhydride or vinyl acetate. Phosphate cross-linking enhances the structural stability of starch granules under conditions of heat, shear, and acidity, while acetyl groups improve low-temperature storage performance, freeze-thaw stability, water retention, and resistance to syneresis (water separation).

Upstream inputs primarily include native starches (corn, waxy corn, cassava, potato, and wheat) and modifying agents such as sodium trimetaphosphate, phosphorus oxychloride, acetic anhydride, or vinyl acetate; the production process also requires caustic soda, acidity regulators, process water, and filter aids. Midstream enterprises process the starch through slurry preparation, reaction, washing, neutralization, dewatering, drying, and screening, with parameters adjusted based on the amylopectin structure of the native starch and the desired degrees of cross-linking and acetylation. Downstream applications serve sectors such as sauces, meat products, seafood products, dairy products, and quick-frozen foods, where the additive helps maintain processing viscosity, minimize syneresis, enhance water retention, and stabilize texture during storage.

In 2025, global sales volume is approximately 150,000 metric tons, with a mainstream average price of around US$1,650 per ton and gross profit margins for major

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manufacturers ranging from 22% to 30%.

Demand for acetylated distarch phosphate is primarily driven by the growth of ready-made meals, frozen foods, compound seasonings, and processed meat products—categories that require ingredients to maintain stable viscosity and low syneresis under conditions such as high heat, shear stress, acidic processing, and freeze-thaw cycles. Thanks to its broad performance capabilities and strong formulation versatility, it retains a solid foothold in the mid-to-high-end processed food sector. However, industry growth faces headwinds from the consumer preference for "clean labels," with some food manufacturers shifting toward natural starches, physically modified starches, or other texturizing solutions that allow for simpler ingredient lists. Additionally, price volatility in corn, cassava, and potato markets, regulatory disparities across countries, and competition from alternatives—such as E1422, E1442, and hydrocolloid thickeners—limit the potential for price increases. Nevertheless, driven by the expansion of the quick-frozen food, industrialized foodservice, and Asian processed food markets, acetylated distarch phosphate is expected to maintain steady growth; future competition will increasingly focus on products offering high processing tolerance, freeze-thaw stability, and application-specific customization, all while requiring lower dosage levels.

Report Scope

This report studies the global Acetylated Distarch Phosphate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Acetylated Distarch Phosphate and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Acetylated Distarch Phosphate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Acetylated Distarch Phosphate total production and demand, 2021-2032, (Tons)

Global Acetylated Distarch Phosphate total production value, 2021-2032, (USD Million)

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Global Acetylated Distarch Phosphate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Acetylated Distarch Phosphate consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Acetylated Distarch Phosphate domestic production, consumption, key domestic manufacturers and share

Global Acetylated Distarch Phosphate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Acetylated Distarch Phosphate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Acetylated Distarch Phosphate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Acetylated Distarch Phosphate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ingredion, Cargill, Roquette, Grupa Lubon, Starpro Starch (Thailand), BS Starch Chemical, Vedan Vietnam, Hung Duy Starch, Angel Starch & Food, Guangxi State Farms Mingyang Starch Development, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Acetylated Distarch Phosphate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Tons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

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forecast year.

Global Acetylated Distarch Phosphate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Acetylated Distarch Phosphate Market, Segmentation by Type:

Tapioca Source

Potato Source

Other

Global Acetylated Distarch Phosphate Market, Segmentation by Gelatinization State:

Heat-Gelatinizing Type

Pre-Gelatinized Instant Type

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Global Acetylated Distarch Phosphate Market, Segmentation by Cross-Linking Strength:

Low Cross-Linking

Medium Cross-Linking

High Cross-Linking

Global Acetylated Distarch Phosphate Market, Segmentation by Application:

Meat Products

Jams

Gravies and Sauces

Other

Companies Profiled:

Ingredion

Cargill

Roquette

Grupa Lubon

Starpro Starch (Thailand)

BS Starch Chemical

Vedan Vietnam

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Hung Duy Starch

Angel Starch & Food

Guangxi State Farms Mingyang Starch Development

Grain Mills (Shandong) Food Ingredients

Henan Hengrui Starch Technology

Guangxi Gaoyuan Starch

Key Questions Answered:

1. How big is the global Acetylated Distarch Phosphate market?
2. What is the demand of the global Acetylated Distarch Phosphate market?
3. What is the year over year growth of the global Acetylated Distarch Phosphate market?
4. What is the production and production value of the global Acetylated Distarch Phosphate market?
5. Who are the key producers in the global Acetylated Distarch Phosphate market?
6. What are the growth factors driving the market demand?

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