

Global Acetochlor Herbicide Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G9A2DBB9933DEN.html>

Date: September 2026

Pages: 101

Price: US\$ 4,480.00 (Single User License)

ID: G9A2DBB9933DEN

Abstracts

The global Acetochlor Herbicide market size is expected to reach \$ 1061 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

Acetochlor herbicide is a selective, systemic soil-sealing herbicide of the chloroacetamide class, belonging to WSSA/HRAC Group 15. It primarily works by inhibiting the synthesis of very long-chain fatty acids and the growth of seedling meristems, causing the germinating weed shoots, coleoptiles, and young roots to stop developing. It is effective against annual grasses such as barnyard grass, crabgrass, foxtail, and goosegrass, and also controls some small-seeded broadleaf weeds. It is typically applied pre-sowing soil mixing, pre-emergence, or early post-emergence stages. Its application is primarily in corn cultivation, but also covers soybean, sugarcane, peanut, potato, cotton, sugar beet, rapeseed, sunflower, and eucalyptus plantings. The upstream of the industry chain mainly includes 2-methyl-6-ethylaniline, formaldehyde or paraformaldehyde, chloroacetyl chloride, ethanol, caustic soda, catalysts, aromatics or environmentally friendly solvents, emulsifiers, dispersants, capsule wall materials, and safety agents such as methylphenidate; the midstream includes the synthesis, refining, formulation development, compound processing, quality testing, toxicology and environmental data testing, registration, and packaging; the downstream enters the corn, soybean, sugarcane, and other dryland crop planting markets through multinational agrochemical companies, regional brand owners, importers, agricultural input distributors, agricultural cooperatives, and large planting groups.

Key Findings

Global production volume reached 73,000 metric tons in 2025.

The estimated average price is US\$10.6 per kilogram.

The Asia-Pacific region accounts for approximately 38% of global demand.

Corn remains the primary downstream application.

Formulation registration capabilities determine value differentiation.

Industry Trends

The acetochlor herbicide market is evolving from traditional technical-grade products and high-solvent emulsifiable concentrates toward differentiated soil-residual herbicide solutions. The importance of micro-encapsulated and controlled-release formulations continues to rise; these products enhance crop safety, regulate active ingredient release, and extend the duration of residual control under suitable soil and moisture conditions. Product development is shifting from single-active-ingredient acetochlor products to mixtures with active ingredients possessing different modes of action—such as atrazine, mesotrione, fomesafen, and clopyralid—to broaden the weed control spectrum and improve resistance management efficiency. Application methods are expanding from traditional pre-sowing and pre-emergence soil sealing to residual solutions integrated with early post-emergence herbicides. In the long term, key areas of competition will include formulation stability, mixture compatibility, crop selectivity, environmental stewardship, and the ability to secure registrations across different crops and regions.

Market Dynamics

Drivers

Demand for acetochlor herbicides is primarily driven by the planted acreage of corn, soybeans, and other field crops, as well as the need for weed control prior to crop canopy closure. Escalating resistance issues with post-emergence herbicides have elevated the strategic importance of Group 15 herbicides—which offer soil residual activity—within multi-mode-of-action control programs; they are particularly suitable for cropping systems that need to reduce reliance on a single mode of action. Depending on specific product registrations, acetochlor can be applied pre-sowing, at planting, pre-emergence, or early post-emergence; its efficacy against annual grasses and certain

small-seeded broadleaf weeds supports its repeated use across diverse tillage systems. The development of premixes and micro-encapsulated products has simplified field application procedures and enhanced residual stability. In major corn-producing regions, acetochlor remains a vital component of commercial herbicide programs and is frequently used in combination with other active ingredients to expand the spectrum of weed control. Limiting Factors

Technical-grade acetochlor and traditional commodity formulations face intense price competition; low capacity utilization and product commoditization tend to compress manufacturing margins. Market demand is also influenced by agricultural commodity prices, farmer profitability, weather conditions, and fluctuations in planted acreage; when crop returns decline, farmers may reduce investment in multi-active-ingredient, residual-control solutions. Environmental risk is a significant long-term constraint; under specific soil and hydrological conditions, acetochlor and its metabolites can enter water bodies via runoff or leaching, thereby driving up requirements for monitoring, environmental management, and label compliance. The fact that acetochlor is currently not approved in the European Union directly limits commercial opportunities in that market and underscores how regulatory re-evaluations can significantly alter regional demand patterns. These factors increase the costs of maintaining registrations and favor companies that possess comprehensive toxicological data, advanced formulation technologies, and local compliance capabilities.

Market Opportunities

Future opportunities for acetochlor herbicides lie primarily in product portfolio upgrades rather than the simple expansion of commodity technical-grade supplies. Micro-encapsulated suspensions, low-solvent formulations, improved emulsification systems, and formulations that enhance stability of soil distribution generally offer higher value potential than standard emulsifiable concentrates. Multi-active-ingredient mixtures can simultaneously target resistant grass and broadleaf weeds while reducing the operational burden on growers associated with purchasing and tank-mixing multiple products. There remains room for expansion in the Asia-Pacific and Latin American markets for corn, soybean, sugarcane, and other commercial field crops—particularly in regions where the penetration rate of soil-residual herbicides lags behind that of mature North American markets. Companies can also generate incremental value by expanding crop registrations, developing localized packaging, establishing formulation partnerships, and providing technical services tailored to soil texture, moisture levels, and application timing. The growing adoption of Integrated Weed Management (IWM) principles also facilitates the transition of acetochlor from a standalone pre-emergence

herbicide to a component of broader systems involving crop rotation, soil-residual control, and post-emergence weed management.

Industry Risks and Challenges

The core challenge for the long-term development of the acetochlor herbicide industry is balancing field efficacy with environmental and regulatory acceptability. Companies must continuously manage risks related to groundwater and surface water contamination, formulation stability, potential crop phytotoxicity under adverse conditions, and increasingly stringent labeling restrictions. The efficacy of acetochlor is influenced by factors such as soil texture, organic matter content, rainfall, and the timing of application; consequently, the distribution channel requires robust agronomic support and precise application guidance. Other Group 15 herbicides and alternative soil-residual active ingredients also constrain acetochlor's pricing power, particularly in markets with abundant supplies of generic formulations. Meanwhile, resistance management strategies must rely on sound herbicide mixtures and application protocols, as long-term, repeated reliance on a single mode of action risks diminishing control efficacy. Costs associated with registration renewal, data requirements for trials, and varying international residue standards further raise barriers to entry for small and medium-sized export enterprises and may delay the commercialization of new formulated products.

Value Chain Analysis

The upstream segment of the acetochlor herbicide value chain primarily comprises raw materials such as 2-methyl-6-ethylaniline, formaldehyde (or paraformaldehyde), chloroacetyl chloride, ethanol, caustic soda, catalysts, process solvents, and related auxiliaries. Formulation production additionally requires emulsifiers, dispersants, capsule wall materials, stabilizers, packaging materials, and—for specific crop systems—safeners. Upstream costs are driven by the supply prices of aromatic amine intermediates, chlor-alkali products, and chloroacetyl chloride, as well as by energy consumption, environmental compliance expenditures, and plant operating rates. Manufacturers with integrated capabilities—encompassing intermediates, utilities, and technical-grade active ingredient (AI) production—typically enjoy more stable cost control than enterprises reliant on spot market procurement.

The midstream segment encompasses technical-grade AI synthesis and purification, formulation development, mixture processing, quality control, toxicological and

environmental testing, regulatory registration, packaging, and export documentation management. While technical-grade manufacturing processes are relatively mature and subject to intense price competition, intellectual property rights regarding formulations, registration ownership, and branded distribution channels represent significant sources of value. The downstream segment reaches end-users through multinational agrochemical companies, regional formulators, importers, agricultural input distributors, cooperatives, and large-scale farming groups. Value is primarily generated and enhanced through formulation performance, crop registrations, product stewardship, agronomic positioning, and channel coverage; consequently, technical-grade suppliers typically face lower and more cyclical profit margins, whereas enterprises controlling registration assets and branded formulation channels capture higher and relatively more stable unit value.

Market Segment Analysis

By product form, acetochlor technical grade and traditional emulsifiable concentrates (EC) continue to account for significant physical sales volumes, driven by mature manufacturing processes, widespread availability, and price competitiveness. While EC formulations retain a significant position in price-sensitive agricultural markets, micro-encapsulated suspensions (CS) and other controlled-release formulations represent the direction of high-value development. Premium formulations are more likely to command price premiums in markets that prioritize crop safety, stable residual efficacy, reduced solvent usage, and broader application windows. High-purity acetochlor technical grade with consistent impurity control is also becoming increasingly important for export registration and the production of high-end formulations.

Downstream Market Opportunities

Corn represents the most significant downstream opportunity for acetochlor herbicides; large-scale application, pressure from grass weeds, and the need for early-season soil residual control create a stable foundation for recurring use. Soybeans are a key area for application expansion, particularly in regions requiring residual control of stubborn broadleaf weeds to supplement post-emergence herbicide programs. Crops such as sugarcane, peanuts, cotton, sorghum, and sugar beets also offer commercial opportunities in specific regions, though market potential depends heavily on local registration scopes, safener requirements, soil conditions, and alternative herbicide options. Future downstream growth is more likely to stem from integrated weed management solutions combining acetochlor with active ingredients possessing

different modes of action, rather than simple substitution among generic pre-emergence herbicides. Products offering crop-specific application recommendations, flexible application windows, and compatibility with common post-emergence herbicides are more likely to gain acceptance among distribution channels and growers.

Regional Analysis

According to this report's projections, the Asia-Pacific region will be a major market by 2025. The region combines substantial technical-grade manufacturing capacity with demand for herbicides for corn, peanuts, sugarcane, and other upland crops. While China holds a central position in global technical-grade supply, other Asian agricultural markets are more fragmented and influenced by local registration systems, distribution networks, and price sensitivity. Regional competition remains concentrated on technical-grade products and traditional formulations, though the importance of environmental compliance and formulation upgrading is rising.

North America stands out as the highest-value regional market, driven by large-scale corn and soybean cultivation, mature soil-residual herbicide systems, and high market penetration of micro-encapsulated and multi-active-ingredient products. Competitive Landscape

The acetochlor herbicide market features a multi-layered competitive structure comprising multinational agrochemical companies with established registrations and branded premixes, specialized agrochemical firms offering a broad portfolio of generic formulations across multiple regions, and Asian technical-grade manufacturers competing on the basis of production costs and export capabilities. Key market participants include Corteva Agriscience, Bayer CropScience, Albaugh, Sharda CropChem, ADAMA, Nantong Jiangshan Agrochemical & Chemicals, Nufarm, SinoHarvest, and Forward International Ltd. Corteva Agriscience and Bayer CropScience differentiate themselves through established registrations, branded soil-residual solutions, micro-encapsulation technology, and multi-active-ingredient premixes; Albaugh, Sharda CropChem, ADAMA, and Nufarm compete primarily through generic product registrations, diverse formulation portfolios, and regional sales networks; meanwhile, Nantong Jiangshan Agrochemical & Chemicals, SinoHarvest, and Forward International Ltd. focus more heavily on technical-grade products, traditional formulations, and export supply. Future competitive advantage will hinge on a company's ability to integrate low-cost production with formulation performance, regulatory data, registration maintenance, and agronomic channel services. Competition

in the acetochlor market is no longer defined solely by technical-grade production capacity; companies that control registration assets, offer differentiated formulations, and manage downstream distribution channels typically achieve higher unit value and greater operational stability than suppliers of commodity technical-grade products alone.

Report Scope

This report studies the global Acetochlor Herbicide production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Acetochlor Herbicide and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Acetochlor Herbicide that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Acetochlor Herbicide total production and demand, 2021-2032, (Kilotons)

Global Acetochlor Herbicide total production value, 2021-2032, (USD Million)

Global Acetochlor Herbicide production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Acetochlor Herbicide consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Acetochlor Herbicide domestic production, consumption, key domestic manufacturers and share

Global Acetochlor Herbicide production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Acetochlor Herbicide production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Acetochlor Herbicide production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Acetochlor Herbicide market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Corteva Agriscience, Bayer CropScience, Albaugh, ADAMA, Sharda CropChem, Nantong Jiangshan Agrochemical & Chemicals, Nufarm, SinoHarvest, Forward International Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Acetochlor Herbicide market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Acetochlor Herbicide Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Acetochlor Herbicide Market, Segmentation by Type:

92%-93% Technical Material

95% and Above High-Content Technical Material

Global Acetochlor Herbicide Market, Segmentation by Formulation:

Emulsifiable Concentrate (EC)

Microcapsule Suspension/Capsule Suspension (CS)

Suspension or Suspension Emulsion (SC/SE)

Emulsion (EW)

Granules

Global Acetochlor Herbicide Market, Segmentation by Composition:

Acetochlor Single Agent

Compound Products

Global Acetochlor Herbicide Market, Segmentation by Application:

Corn

Soybeans

Sugarcane

Other Dryland Crops

Companies Profiled:

Corteva Agriscience

Bayer CropScience

Albaugh

ADAMA

Sharda CropChem

Nantong Jiangshan Agrochemical & Chemicals

Nufarm

SinoHarvest

Forward International Ltd.

Key Questions Answered:

1. How big is the global Acetochlor Herbicide market?
2. What is the demand of the global Acetochlor Herbicide market?
3. What is the year over year growth of the global Acetochlor Herbicide market?
4. What is the production and production value of the global Acetochlor Herbicide market?
5. Who are the key producers in the global Acetochlor Herbicide market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Acetochlor Herbicide Introduction
- 1.2 World Acetochlor Herbicide Supply & Forecast
 - 1.2.1 World Acetochlor Herbicide Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Acetochlor Herbicide Production (2021-2032)
 - 1.2.3 World Acetochlor Herbicide Pricing Trends (2021-2032)
- 1.3 World Acetochlor Herbicide Production by Region (Based on Production Site)
 - 1.3.1 World Acetochlor Herbicide Production Value by Region (2021-2032)
 - 1.3.2 World Acetochlor Herbicide Production by Region (2021-2032)
 - 1.3.3 World Acetochlor Herbicide Average Price by Region (2021-2032)
 - 1.3.4 North America Acetochlor Herbicide Production (2021-2032)
 - 1.3.5 Europe Acetochlor Herbicide Production (2021-2032)
 - 1.3.6 China Acetochlor Herbicide Production (2021-2032)
 - 1.3.7 India Acetochlor Herbicide Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Acetochlor Herbicide Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Acetochlor Herbicide Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Acetochlor Herbicide Demand (2021-2032)
- 2.2 World Acetochlor Herbicide Consumption by Region
 - 2.2.1 World Acetochlor Herbicide Consumption by Region (2021-2026)
 - 2.2.2 World Acetochlor Herbicide Consumption Forecast by Region (2027-2032)
- 2.3 United States Acetochlor Herbicide Consumption (2021-2032)
- 2.4 China Acetochlor Herbicide Consumption (2021-2032)
- 2.5 Europe Acetochlor Herbicide Consumption (2021-2032)
- 2.6 Japan Acetochlor Herbicide Consumption (2021-2032)
- 2.7 South Korea Acetochlor Herbicide Consumption (2021-2032)
- 2.8 ASEAN Acetochlor Herbicide Consumption (2021-2032)
- 2.9 India Acetochlor Herbicide Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Acetochlor Herbicide Production Value by Manufacturer (2021-2026)

- 3.2 World Acetochlor Herbicide Production by Manufacturer (2021-2026)
- 3.3 World Acetochlor Herbicide Average Price by Manufacturer (2021-2026)
- 3.4 Acetochlor Herbicide Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Acetochlor Herbicide Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Acetochlor Herbicide in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Acetochlor Herbicide in 2025
- 3.6 Acetochlor Herbicide Market: Overall Company Footprint Analysis
 - 3.6.1 Acetochlor Herbicide Market: Region Footprint
 - 3.6.2 Acetochlor Herbicide Market: Company Product Type Footprint
 - 3.6.3 Acetochlor Herbicide Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Acetochlor Herbicide Production Value Comparison
 - 4.1.1 United States VS China: Acetochlor Herbicide Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Acetochlor Herbicide Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Acetochlor Herbicide Production Comparison
 - 4.2.1 United States VS China: Acetochlor Herbicide Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Acetochlor Herbicide Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Acetochlor Herbicide Consumption Comparison
 - 4.3.1 United States VS China: Acetochlor Herbicide Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Acetochlor Herbicide Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Acetochlor Herbicide Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Acetochlor Herbicide Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Acetochlor Herbicide Production Value (2021-2026)

4.4.3 United States Based Manufacturers Acetochlor Herbicide Production (2021-2026)

4.5 China Based Acetochlor Herbicide Manufacturers and Market Share

4.5.1 China Based Acetochlor Herbicide Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Acetochlor Herbicide Production Value (2021-2026)

4.5.3 China Based Manufacturers Acetochlor Herbicide Production (2021-2026)

4.6 Rest of World Based Acetochlor Herbicide Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Acetochlor Herbicide Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Acetochlor Herbicide Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Acetochlor Herbicide Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Acetochlor Herbicide Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 92%-93% Technical Material

5.2.2 95% and Above High-Content Technical Material

5.3 Market Segment by Type

5.3.1 World Acetochlor Herbicide Production by Type (2021-2032)

5.3.2 World Acetochlor Herbicide Production Value by Type (2021-2032)

5.3.3 World Acetochlor Herbicide Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY FORMULATION

6.1 World Acetochlor Herbicide Market Size Overview by Formulation: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Formulation

6.2.1 Emulsifiable Concentrate (EC)

6.2.2 Microcapsule Suspension/Capsule Suspension (CS)

6.2.3 Suspension or Suspension Emulsion (SC/SE)

6.2.4 Emulsion (EW)

6.2.5 Granules

6.3 Market Segment by Formulation

- 6.3.1 World Acetochlor Herbicide Production by Formulation (2021-2032)
- 6.3.2 World Acetochlor Herbicide Production Value by Formulation (2021-2032)
- 6.3.3 World Acetochlor Herbicide Average Price by Formulation (2021-2032)

7 MARKET ANALYSIS BY COMPOSITION

7.1 World Acetochlor Herbicide Market Size Overview by Composition: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Composition

- 7.2.1 Acetochlor Single Agent
- 7.2.2 Compound Products

7.3 Market Segment by Composition

- 7.3.1 World Acetochlor Herbicide Production by Composition (2021-2032)
- 7.3.2 World Acetochlor Herbicide Production Value by Composition (2021-2032)
- 7.3.3 World Acetochlor Herbicide Average Price by Composition (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Acetochlor Herbicide Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

- 8.2.1 Corn
- 8.2.2 Soybeans
- 8.2.3 Sugarcane
- 8.2.4 Other Dryland Crops

8.3 Market Segment by Application

- 8.3.1 World Acetochlor Herbicide Production by Application (2021-2032)
- 8.3.2 World Acetochlor Herbicide Production Value by Application (2021-2032)
- 8.3.3 World Acetochlor Herbicide Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Corteva Agriscience

- 9.1.1 Corteva Agriscience Details
- 9.1.2 Corteva Agriscience Major Business
- 9.1.3 Corteva Agriscience Acetochlor Herbicide Product and Services
- 9.1.4 Corteva Agriscience Acetochlor Herbicide Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.1.5 Corteva Agriscience Recent Developments/Updates
- 9.1.6 Corteva Agriscience Competitive Strengths & Weaknesses
- 9.2 Bayer CropScience
 - 9.2.1 Bayer CropScience Details
 - 9.2.2 Bayer CropScience Major Business
 - 9.2.3 Bayer CropScience Acetochlor Herbicide Product and Services
 - 9.2.4 Bayer CropScience Acetochlor Herbicide Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Bayer CropScience Recent Developments/Updates
 - 9.2.6 Bayer CropScience Competitive Strengths & Weaknesses
- 9.3 Albaugh
 - 9.3.1 Albaugh Details
 - 9.3.2 Albaugh Major Business
 - 9.3.3 Albaugh Acetochlor Herbicide Product and Services
 - 9.3.4 Albaugh Acetochlor Herbicide Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Albaugh Recent Developments/Updates
 - 9.3.6 Albaugh Competitive Strengths & Weaknesses
- 9.4 ADAMA
 - 9.4.1 ADAMA Details
 - 9.4.2 ADAMA Major Business
 - 9.4.3 ADAMA Acetochlor Herbicide Product and Services
 - 9.4.4 ADAMA Acetochlor Herbicide Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 ADAMA Recent Developments/Updates
 - 9.4.6 ADAMA Competitive Strengths & Weaknesses
- 9.5 Sharda CropChem
 - 9.5.1 Sharda CropChem Details
 - 9.5.2 Sharda CropChem Major Business
 - 9.5.3 Sharda CropChem Acetochlor Herbicide Product and Services
 - 9.5.4 Sharda CropChem Acetochlor Herbicide Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Sharda CropChem Recent Developments/Updates
 - 9.5.6 Sharda CropChem Competitive Strengths & Weaknesses
- 9.6 Nantong Jiangshan Agrochemical & Chemicals
 - 9.6.1 Nantong Jiangshan Agrochemical & Chemicals Details
 - 9.6.2 Nantong Jiangshan Agrochemical & Chemicals Major Business
 - 9.6.3 Nantong Jiangshan Agrochemical & Chemicals Acetochlor Herbicide Product and Services

9.6.4 Nantong Jiangshan Agrochemical & Chemicals Acetochlor Herbicide Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Nantong Jiangshan Agrochemical & Chemicals Recent Developments/Updates

9.6.6 Nantong Jiangshan Agrochemical & Chemicals Competitive Strengths & Weaknesses

9.7 Nufarm

9.7.1 Nufarm Details

9.7.2 Nufarm Major Business

9.7.3 Nufarm Acetochlor Herbicide Product and Services

9.7.4 Nufarm Acetochlor Herbicide Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Nufarm Recent Developments/Updates

9.7.6 Nufarm Competitive Strengths & Weaknesses

9.8 SinoHarvest

9.8.1 SinoHarvest Details

9.8.2 SinoHarvest Major Business

9.8.3 SinoHarvest Acetochlor Herbicide Product and Services

9.8.4 SinoHarvest Acetochlor Herbicide Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 SinoHarvest Recent Developments/Updates

9.8.6 SinoHarvest Competitive Strengths & Weaknesses

9.9 Forward International Ltd.

9.9.1 Forward International Ltd. Details

9.9.2 Forward International Ltd. Major Business

9.9.3 Forward International Ltd. Acetochlor Herbicide Product and Services

9.9.4 Forward International Ltd. Acetochlor Herbicide Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Forward International Ltd. Recent Developments/Updates

9.9.6 Forward International Ltd. Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Acetochlor Herbicide Industry Chain

10.2 Acetochlor Herbicide Upstream Analysis

10.2.1 Acetochlor Herbicide Core Raw Materials

10.2.2 Main Manufacturers of Acetochlor Herbicide Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Acetochlor Herbicide Production Mode

10.6 Acetochlor Herbicide Procurement Model

10.7 Acetochlor Herbicide Industry Sales Model and Sales Channels

10.7.1 Acetochlor Herbicide Sales Model

10.7.2 Acetochlor Herbicide Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Acetochlor Herbicide Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Acetochlor Herbicide Production Value by Region (2021-2026) & (USD Million)

Table 3. World Acetochlor Herbicide Production Value by Region (2027-2032) & (USD Million)

Table 4. World Acetochlor Herbicide Production Value Market Share by Region (2021-2026)

Table 5. World Acetochlor Herbicide Production Value Market Share by Region (2027-2032)

Table 6. World Acetochlor Herbicide Production by Region (2021-2026) & (Kilotons)

Table 7. World Acetochlor Herbicide Production by Region (2027-2032) & (Kilotons)

Table 8. World Acetochlor Herbicide Production Market Share by Region (2021-2026)

Table 9. World Acetochlor Herbicide Production Market Share by Region (2027-2032)

Table 10. World Acetochlor Herbicide Average Price by Region (2021-2026) & (US\$/kg)

Table 11. World Acetochlor Herbicide Average Price by Region (2027-2032) & (US\$/kg)

Table 12. Acetochlor Herbicide Major Market Trends

Table 13. World Acetochlor Herbicide Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Acetochlor Herbicide Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Acetochlor Herbicide Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Acetochlor Herbicide Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Acetochlor Herbicide Producers in 2025

Table 18. World Acetochlor Herbicide Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Acetochlor Herbicide Producers in 2025

Table 20. World Acetochlor Herbicide Average Price by Manufacturer (2021-2026) & (US\$/kg)

Table 21. Global Acetochlor Herbicide Company Evaluation Quadrant

Table 22. World Acetochlor Herbicide Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Acetochlor Herbicide Production Site of Key Manufacturer

Table 24. Acetochlor Herbicide Market: Company Product Type Footprint
Table 25. Acetochlor Herbicide Market: Company Product Application Footprint
Table 26. Acetochlor Herbicide Competitive Factors
Table 27. Acetochlor Herbicide New Entrant and Capacity Expansion Plans
Table 28. Acetochlor Herbicide Mergers & Acquisitions Activity
Table 29. United States VS China Acetochlor Herbicide Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Acetochlor Herbicide Production Comparison, (2021 & 2025 & 2032) & (Kilotons)
Table 31. United States VS China Acetochlor Herbicide Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)
Table 32. United States Based Acetochlor Herbicide Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Acetochlor Herbicide Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Acetochlor Herbicide Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Acetochlor Herbicide Production (2021-2026) & (Kilotons)
Table 36. United States Based Manufacturers Acetochlor Herbicide Production Market Share (2021-2026)
Table 37. China Based Acetochlor Herbicide Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Acetochlor Herbicide Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Acetochlor Herbicide Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Acetochlor Herbicide Production, (2021-2026) & (Kilotons)
Table 41. China Based Manufacturers Acetochlor Herbicide Production Market Share (2021-2026)
Table 42. Rest of World Based Acetochlor Herbicide Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Acetochlor Herbicide Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Acetochlor Herbicide Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Acetochlor Herbicide Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Acetochlor Herbicide Production Market Share (2021-2026)

Table 47. World Acetochlor Herbicide Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Acetochlor Herbicide Production by Type (2021-2026) & (Kilotons)

Table 49. World Acetochlor Herbicide Production by Type (2027-2032) & (Kilotons)

Table 50. World Acetochlor Herbicide Production Value by Type (2021-2026) & (USD Million)

Table 51. World Acetochlor Herbicide Production Value by Type (2027-2032) & (USD Million)

Table 52. World Acetochlor Herbicide Average Price by Type (2021-2026) & (US\$/kg)

Table 53. World Acetochlor Herbicide Average Price by Type (2027-2032) & (US\$/kg)

Table 54. World Acetochlor Herbicide Production Value by Formulation, (USD Million), 2021 & 2025 & 2032

Table 55. World Acetochlor Herbicide Production by Formulation (2021-2026) & (Kilotons)

Table 56. World Acetochlor Herbicide Production by Formulation (2027-2032) & (Kilotons)

Table 57. World Acetochlor Herbicide Production Value by Formulation (2021-2026) & (USD Million)

Table 58. World Acetochlor Herbicide Production Value by Formulation (2027-2032) & (USD Million)

Table 59. World Acetochlor Herbicide Average Price by Formulation (2021-2026) & (US\$/kg)

Table 60. World Acetochlor Herbicide Average Price by Formulation (2027-2032) & (US\$/kg)

Table 61. World Acetochlor Herbicide Production Value by Composition, (USD Million), 2021 & 2025 & 2032

Table 62. World Acetochlor Herbicide Production by Composition (2021-2026) & (Kilotons)

Table 63. World Acetochlor Herbicide Production by Composition (2027-2032) & (Kilotons)

Table 64. World Acetochlor Herbicide Production Value by Composition (2021-2026) & (USD Million)

Table 65. World Acetochlor Herbicide Production Value by Composition (2027-2032) & (USD Million)

Table 66. World Acetochlor Herbicide Average Price by Composition (2021-2026) & (US\$/kg)

Table 67. World Acetochlor Herbicide Average Price by Composition (2027-2032) &

(US\$/kg)

Table 68. World Acetochlor Herbicide Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Acetochlor Herbicide Production by Application (2021-2026) & (Kilotons)

Table 70. World Acetochlor Herbicide Production by Application (2027-2032) & (Kilotons)

Table 71. World Acetochlor Herbicide Production Value by Application (2021-2026) & (USD Million)

Table 72. World Acetochlor Herbicide Production Value by Application (2027-2032) & (USD Million)

Table 73. World Acetochlor Herbicide Average Price by Application (2021-2026) & (US\$/kg)

Table 74. World Acetochlor Herbicide Average Price by Application (2027-2032) & (US\$/kg)

Table 75. Corteva Agriscience Basic Information, Manufacturing Base and Competitors

Table 76. Corteva Agriscience Major Business

Table 77. Corteva Agriscience Acetochlor Herbicide Product and Services

Table 78. Corteva Agriscience Acetochlor Herbicide Production (Kilotons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Corteva Agriscience Recent Developments/Updates

Table 80. Corteva Agriscience Competitive Strengths & Weaknesses

Table 81. Bayer CropScience Basic Information, Manufacturing Base and Competitors

Table 82. Bayer CropScience Major Business

Table 83. Bayer CropScience Acetochlor Herbicide Product and Services

Table 84. Bayer CropScience Acetochlor Herbicide Production (Kilotons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Bayer CropScience Recent Developments/Updates

Table 86. Bayer CropScience Competitive Strengths & Weaknesses

Table 87. Albaugh Basic Information, Manufacturing Base and Competitors

Table 88. Albaugh Major Business

Table 89. Albaugh Acetochlor Herbicide Product and Services

Table 90. Albaugh Acetochlor Herbicide Production (Kilotons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Albaugh Recent Developments/Updates

Table 92. Albaugh Competitive Strengths & Weaknesses

Table 93. ADAMA Basic Information, Manufacturing Base and Competitors

Table 94. ADAMA Major Business

Table 95. ADAMA Acetochlor Herbicide Product and Services

Table 96. ADAMA Acetochlor Herbicide Production (Kilotons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. ADAMA Recent Developments/Updates
Table 98. ADAMA Competitive Strengths & Weaknesses
Table 99. Sharda CropChem Basic Information, Manufacturing Base and Competitors
Table 100. Sharda CropChem Major Business
Table 101. Sharda CropChem Acetochlor Herbicide Product and Services
Table 102. Sharda CropChem Acetochlor Herbicide Production (Kilotons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Sharda CropChem Recent Developments/Updates
Table 104. Sharda CropChem Competitive Strengths & Weaknesses
Table 105. Nantong Jiangshan Agrochemical & Chemicals Basic Information, Manufacturing Base and Competitors
Table 106. Nantong Jiangshan Agrochemical & Chemicals Major Business
Table 107. Nantong Jiangshan Agrochemical & Chemicals Acetochlor Herbicide Product and Services
Table 108. Nantong Jiangshan Agrochemical & Chemicals Acetochlor Herbicide Production (Kilotons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Nantong Jiangshan Agrochemical & Chemicals Recent Developments/Updates
Table 110. Nantong Jiangshan Agrochemical & Chemicals Competitive Strengths & Weaknesses
Table 111. Nufarm Basic Information, Manufacturing Base and Competitors
Table 112. Nufarm Major Business
Table 113. Nufarm Acetochlor Herbicide Product and Services
Table 114. Nufarm Acetochlor Herbicide Production (Kilotons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Nufarm Recent Developments/Updates
Table 116. Nufarm Competitive Strengths & Weaknesses
Table 117. SinoHarvest Basic Information, Manufacturing Base and Competitors
Table 118. SinoHarvest Major Business
Table 119. SinoHarvest Acetochlor Herbicide Product and Services
Table 120. SinoHarvest Acetochlor Herbicide Production (Kilotons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. SinoHarvest Recent Developments/Updates
Table 122. SinoHarvest Competitive Strengths & Weaknesses
Table 123. Forward International Ltd. Basic Information, Manufacturing Base and Competitors

Table 124. Forward International Ltd. Major Business
Table 125. Forward International Ltd. Acetochlor Herbicide Product and Services
Table 126. Forward International Ltd. Acetochlor Herbicide Production (Kilotons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Forward International Ltd. Recent Developments/Updates
Table 128. Forward International Ltd. Competitive Strengths & Weaknesses
Table 129. Global Key Players of Acetochlor Herbicide Upstream (Raw Materials)
Table 130. Global Acetochlor Herbicide Typical Customers
Table 131. Acetochlor Herbicide Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Acetochlor Herbicide Picture

Figure 2. World Acetochlor Herbicide Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Acetochlor Herbicide Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Acetochlor Herbicide Production (2021-2032) & (Kilotons)

Figure 5. World Acetochlor Herbicide Average Price (2021-2032) & (US\$/kg)

Figure 6. World Acetochlor Herbicide Production Value Market Share by Region (2021-2032)

Figure 7. World Acetochlor Herbicide Production Market Share by Region (2021-2032)

Figure 8. North America Acetochlor Herbicide Production (2021-2032) & (Kilotons)

Figure 9. Europe Acetochlor Herbicide Production (2021-2032) & (Kilotons)

Figure 10. China Acetochlor Herbicide Production (2021-2032) & (Kilotons)

Figure 11. India Acetochlor Herbicide Production (2021-2032) & (Kilotons)

Figure 12. Acetochlor Herbicide Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Acetochlor Herbicide Consumption (2021-2032) & (Kilotons)

Figure 15. World Acetochlor Herbicide Consumption Market Share by Region (2021-2032)

Figure 16. United States Acetochlor Herbicide Consumption (2021-2032) & (Kilotons)

Figure 17. China Acetochlor Herbicide Consumption (2021-2032) & (Kilotons)

Figure 18. Europe Acetochlor Herbicide Consumption (2021-2032) & (Kilotons)

Figure 19. Japan Acetochlor Herbicide Consumption (2021-2032) & (Kilotons)

Figure 20. South Korea Acetochlor Herbicide Consumption (2021-2032) & (Kilotons)

Figure 21. ASEAN Acetochlor Herbicide Consumption (2021-2032) & (Kilotons)

Figure 22. India Acetochlor Herbicide Consumption (2021-2032) & (Kilotons)

Figure 23. Producer Shipments of Acetochlor Herbicide by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Acetochlor Herbicide Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Acetochlor Herbicide Markets in 2025

Figure 26. United States VS China: Acetochlor Herbicide Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Acetochlor Herbicide Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Acetochlor Herbicide Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Acetochlor Herbicide Production Market Share 2025

Figure 30. China Based Manufacturers Acetochlor Herbicide Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Acetochlor Herbicide Production Market Share 2025

Figure 32. World Acetochlor Herbicide Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Acetochlor Herbicide Production Value Market Share by Type in 2025

Figure 34. 92%-93% Technical Material

Figure 35. 95% and Above High-Content Technical Material

Figure 36. World Acetochlor Herbicide Production Market Share by Type (2021-2032)

Figure 37. World Acetochlor Herbicide Production Value Market Share by Type (2021-2032)

Figure 38. World Acetochlor Herbicide Average Price by Type (2021-2032) & (US\$/kg)

Figure 39. World Acetochlor Herbicide Production Value by Formulation, (USD Million), 2021 & 2025 & 2032

Figure 40. World Acetochlor Herbicide Production Value Market Share by Formulation in 2025

Figure 41. Emulsifiable Concentrate (EC)

Figure 42. Microcapsule Suspension/Capsule Suspension (CS)

Figure 43. Suspension or Suspension Emulsion (SC/SE)

Figure 44. Emulsion (EW)

Figure 45. Granules

Figure 46. World Acetochlor Herbicide Production Market Share by Formulation (2021-2032)

Figure 47. World Acetochlor Herbicide Production Value Market Share by Formulation (2021-2032)

Figure 48. World Acetochlor Herbicide Average Price by Formulation (2021-2032) & (US\$/kg)

Figure 49. World Acetochlor Herbicide Production Value by Composition, (USD Million), 2021 & 2025 & 2032

Figure 50. World Acetochlor Herbicide Production Value Market Share by Composition in 2025

Figure 51. Acetochlor Single Agent

Figure 52. Compound Products

Figure 53. World Acetochlor Herbicide Production Market Share by Composition (2021-2032)

Figure 54. World Acetochlor Herbicide Production Value Market Share by Composition (2021-2032)

Figure 55. World Acetochlor Herbicide Average Price by Composition (2021-2032) & (US\$/kg)

Figure 56. World Acetochlor Herbicide Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Acetochlor Herbicide Production Value Market Share by Application in 2025

Figure 58. Corn

Figure 59. Soybeans

Figure 60. Sugarcane

Figure 61. Other Dryland Crops

Figure 62. World Acetochlor Herbicide Production Market Share by Application (2021-2032)

Figure 63. World Acetochlor Herbicide Production Value Market Share by Application (2021-2032)

Figure 64. World Acetochlor Herbicide Average Price by Application (2021-2032) & (US\$/kg)

Figure 65. Acetochlor Herbicide Industry Chain

Figure 66. Acetochlor Herbicide Procurement Model

Figure 67. Acetochlor Herbicide Sales Model

Figure 68. Acetochlor Herbicide Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

I would like to order

Product name: Global Acetochlor Herbicide Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G9A2DBB9933DEN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G9A2DBB9933DEN.html>