

Global Acetic Acid Peroxide Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Acetic Acid Peroxide market size is expected to reach \$ 1376 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

Peracetic acid is a potent oxidizing disinfectant and oxidant produced through the reaction of acetic acid and hydrogen peroxide. Typically supplied as an aqueous solution in various concentrations, it is characterized by broad-spectrum antimicrobial activity, relatively clean decomposition products, rapid action, suitability for low-temperature disinfection, and a low propensity to form persistent residues. Its primary applications span the cleaning and disinfection of food and beverage processing equipment, sterilization of pharmaceutical cleanrooms, medical device sterilization, wastewater treatment, livestock farming disinfection, pulp bleaching, and industrial oxidation processes. In 2025, global sales volume is projected to reach approximately 82,000 tons, with an average unit price of approximately \$11,650 per ton and a capacity utilization rate of approximately 74%. Upstream participants primarily include suppliers of glacial acetic acid, hydrogen peroxide, and stabilizers, as well as manufacturers of packaging containers, hazardous chemical storage providers, and specialized logistics firms. Downstream consumers mainly consist of food and beverage factories, dairy producers, breweries, pharmaceutical companies, hospital sterile processing departments, livestock farming enterprises, water treatment facilities, pulp and paper manufacturers, and industrial cleaning service providers. The gross profit margin stands at approximately 26%. Within the product's cost structure, acetic acid accounts for 26%, hydrogen peroxide for 33%, stabilizers and additives for 6%, packaging containers for 8%, production energy consumption and labor for 7%, quality control testing for 4%, hazardous chemical storage and logistics for 10%, and other miscellaneous expenses for 6%. The demand profile encompasses the disinfection of food processing equipment, sterilization of pharmaceutical cleanrooms, high-level disinfection in

healthcare facilities, wastewater sterilization and deodorization, disease prevention and control in livestock farms, pulp bleaching, disinfection within cold chain logistics and public health sectors, and the cleaning of industrial pipelines. The list of downstream clients includes dairy plants, beverage manufacturers, breweries, meat processing facilities, pharmaceutical companies, biopharmaceutical firms, hospitals, disease control agencies, livestock farming conglomerates, environmental water treatment companies, paper manufacturers, and industrial cleaning service providers. In terms of business opportunities, policy-driven factors stem primarily from strengthened food safety regulations, elevated quality standards in pharmaceutical manufacturing, stricter requirements for hospital infection control, improvements in livestock disease prevention systems, and the growing trend toward the adoption of eco-friendly disinfectants. Technological innovation is driven mainly by advancements in high-stability formulations, low-corrosivity products, automated dosing systems, real-time concentration monitoring, low-residue disinfection processes, and enhanced safety packaging for hazardous chemicals. Meanwhile, shifting consumer demands?characterized by a greater emphasis on disinfection efficiency, environmental friendliness, safety and controllability, minimal residual risk, operational convenience, and supply stability?are propelling the development of peracetic acid products toward greater stability, reduced corrosivity, specialized applications, automated dosing capabilities, and high-security packaging solutions.

Peracetic acid stands out among disinfectants and industrial oxidants as a product characterized by stable demand and continuously expanding application boundaries. Its core competitive logic does not rely solely on achieving high sales volume through low pricing; rather, it centers on stability, safety, concentration control, adaptability to specific application scenarios, and capabilities regarding the delivery of hazardous chemicals. The food and beverage, pharmaceutical, and medical sectors serve as its most stable sources of baseline demand. This is particularly true in the production of dairy products, beer, beverages, meat products, and biopharmaceuticals, where peracetic acid is favored because its decomposition primarily yields acetic acid, oxygen, and water; consequently, it presents a relatively low residual risk, thereby meeting the stringent requirements for high-frequency cleaning and high-standard hygiene control. Around 2025, the market for standard industrial-grade products is expected to be highly competitive, with pricing heavily influenced by cost fluctuations in acetic acid and hydrogen peroxide. In contrast, high-end food-grade, pharmaceutical-grade, sterile-disinfection, and low-corrosion formulations will rely more heavily on robust quality management systems, stabilizer technologies, customer certifications, and technical support capabilities, thereby commanding relatively higher profit margins. From 2026 to 2032, the global sales volume is projected to grow at an average annual rate of

approximately 4% to 6%, with particularly rapid growth anticipated in the food processing, pharmaceutical cleanroom, wastewater treatment, and livestock disease prevention sectors. Markets in Europe and North America place a greater emphasis on regulatory compliance documentation, occupational safety, and automated dosing systems; meanwhile, markets in China, India, Southeast Asia, and Latin America—driven by upgrades in the food industry, expanded pharmaceutical manufacturing capacity, and environmental protection initiatives—still possess significant potential for incremental growth. Future business opportunities are expected to concentrate primarily on high-stability, high-concentration products; low-corrosion formulations; on-site dilution systems; automated monitoring and dosing equipment; and comprehensive, one-stop disinfection solutions. Companies that possess integrated raw material supply chains, hazardous chemical handling qualifications, robust quality management systems, and specialized industry-specific customer service capabilities will be best positioned to secure orders from major clients. Overall, while peracetic acid may not be a single, high-value-added chemical commodity in the traditional sense, it holds irreplaceable practical value within the realms of food safety, pharmaceutical hygiene, environmental treatment, and public health systems; consequently, the market is expected to maintain steady growth while evolving toward greater specialization and solution-oriented service models.

This report studies the global Acetic Acid Peroxide production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Acetic Acid Peroxide and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Acetic Acid Peroxide that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Acetic Acid Peroxide total production and demand, 2021-2032, (MT)

Global Acetic Acid Peroxide total production value, 2021-2032, (USD Million)

Global Acetic Acid Peroxide production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Acetic Acid Peroxide consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Acetic Acid Peroxide domestic production, consumption, key domestic manufacturers and share

Global Acetic Acid Peroxide production by manufacturer, production, price, value and

market share 2021-2026, (USD Million) & (MT)

Global Acetic Acid Peroxide production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Acetic Acid Peroxide production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Acetic Acid Peroxide market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Solvay (BE), Evonik (DE), Kemira (FI), Mitsubishi Gas Chemical (JP), Daicel (JP), BioSafe Systems (US), Airedale Chemical (GB), Arxada (CH), Biosan (LV), Tanfac Industries (IN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Acetic Acid Peroxide market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Acetic Acid Peroxide Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Acetic Acid Peroxide Market, Segmentation by Type:

Below 5% PAA

5%-15% PAA

15%-30% PAA

>30%

Global Acetic Acid Peroxide Market, Segmentation by Packaging Form:

Mono-component Packaging Type

Bi-component Packaging Type

Global Acetic Acid Peroxide Market, Segmentation Component Content:

Balanced Type

Unbalanced Type

Global Acetic Acid Peroxide Market, Segmentation by Application:

Food & Beverages

Water Treatment

Healthcare

Pulp & Paper

Others

Companies Profiled:

Solvay (BE)

Evonik (DE)

Kemira (FI)

Mitsubishi Gas Chemical (JP)

Daicel (JP)

BioSafe Systems (US)

Airedale Chemical (GB)

Arxada (CH)

Biosan (LV)

Tanfac Industries (IN)

Shepard Bros (US)

Crystal Clear Electronic Material (CN)

Shandong Taihe Technologies (CN)

Shanghai Habo Chemical Technology (CN)

Key Questions Answered:

1. How big is the global Acetic Acid Peroxide market?

2. What is the demand of the global Acetic Acid Peroxide market?
3. What is the year over year growth of the global Acetic Acid Peroxide market?
4. What is the production and production value of the global Acetic Acid Peroxide market?
5. Who are the key producers in the global Acetic Acid Peroxide market?
6. What are the growth factors driving the market demand?

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